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Vetri Subramaniam
Chief Investment Officer

The risks we live with

“He who is not courageous enough to take risks will accomplish nothing in life.” - Muhammad Ali

If you wish to create wealth you must participate in equities. And equities are all about risk!

What investors must learn is how to manage this risk. One way to do that is to follow what we discussed last month¹: Rebalance in line with your asset allocation framework and financial plans.

In my travels around the country in recent months I have been to Hyderabad, Kolkata, Delhi, Bengaluru, and Chennai. With the market in roaring shape and animal spirits well on display, it is good to hear many investors ask the question – “What is the biggest risk?”.

This month therefore I thought I would put down what I see are some risks to be concerned about. In this exercise, we are limited by our imagination as the risks that do the most damage are often not on our radar screen. As for the risks that we know to exist here is my list of top things to worry about:

What if inflation accelerates?

After the inflation spike of 2021 and 2022, the latter period of 2023 brought comfort in terms of a decline in inflation across the world. Core inflation (food and fuel) dropped to 4.1% in December '23 in India. Headline inflation has also largely held within the MPC target range of 4+/-2%. US CPI has also cooled sharply from the peak of 9% in CY22 and has ranged between 3 to 3.7% in recent months.

The Bond markets have turned more sanguine and now expect the US Fed to deliver nearly 150 bps of rate cuts in 2024. The US economy remains robust, growing at an annualised rate of 3.3% in the fourth quarter of 2023. The labour market has remained very resilient and wage costs grew at an annualised pace of 4.2% for the year 2023, which is well above the historical trend and creates a cost-push inflation. This combined with any supply chain disruptions stemming from geopolitics or otherwise could cause inflation to spike. That would upset the apple cart that currently expects inflation to decline and rates to follow.

What if recession is delayed but not denied?

At the start of 2023, the debate was about ‘when’ a recession would hit the US economy, not ‘if’. You may ask ‘How can recession risk exist in the same universe where we just discussed a spike in inflation?’. That’s because the tail risks reside at both ends of the spectrum. The economy may have dodged the recession bullet in 2023 but it could also be possible that it has merely taken longer than expected for the rate increase to bite. The slowdown anticipated last year could show up unexpectedly in 2024. It may also be caused by an extraneous event such as an exposure of fragilities in the financial system in the US due to the record interest rates.

An election surprise?

Forecasting markets is difficult, and many would argue that the same holds for elections. 2024 will be a record-breaking year for elections. Around the world, more than 2 billion voters in 50 countries will head to the polls, according to The Center for American Progress, a US policy institute.

The two big elections that matter to us are of course India and the US. In India based on the results of the assembly election and other opinion polls² the existing government led by PM Narendra Modi is in the pole position to maintain its majority in parliament. The market perception of risk to continuity in India is low. However, it’s a very different story in the US with a bitter battle building, which could well involve legal issues and have significant political, economic and security fallouts. This is a known unknown and yet we can’t ignore it.

What about the impact of geopolitics?

From elections, we head to geopolitics, which remains on the boil. The two large conflicts that dominate the global landscape are Ukraine-Russia and Israel-Hamas. The most significant risk here is that of conflagration with more players or countries getting pulled into the fray. We just don’t know yet. Alternatively, the conflicts may simmer down or for that matter reach a peaceful resolution. That would certainly be good for those directly in the line of fire and have a significant impact globally as well.

There has been a cooling down of tensions between the US and China in recent months. However, with the US election and depending on the new administration, we could see things deteriorate or change trajectory altogether. In the post cold-war era the US has dominated the world stage. It has been willing to deploy its military and economic power to play global superpower. That trend now appears to be in reversal and could well create medium-term ramifications. NATO and European countries are increasing their defence spending and even countries like Japan have changed course. In India, we face our own unique challenges and investing in our security and defence capability has become a must.

All government spending is eventually limited by their means, i.e. taxes and revenues. Increasing defence spending would call for offsets elsewhere to maintain fiscal discipline. This is the opposite of the peace dividend.

Should we worry about K-shaped recovery?

In India, what we would worry about is the continued evidence suggesting a twin-track economy or what is often referred to as the K-shaped recovery. The extension of PMGKAY, the food security programme, announced in November 2023 entails the provision of food to nearly 800 million citizens for another five years. The cost of this programme is nearly Rs 2 lakh crore a year. Such wide coverage and the need to provide support suggests, even though the economic growth is 7%, a segment of India's population is perhaps yet to make a complete recovery from the COVID-19 setback.

The sales growth numbers of several FMCG companies and company commentaries reflect this stress. As more businesses face this challenge it might have an impact on the intent of businesses to invest and create jobs. Sustained growth of 7%pa driven by an acceleration in exports and a revival in the farm sector may hold the key to this turnaround.

Implementation is everything

Risk-taking has been well-rewarded in the stock market over the last three years. To my mind, the biggest risk today is the overconfidence that is building in the minds of investors rather than in events or developments. The biggest risk is that we have already incorporated our collective potential into valuations. Now comes the hard part of implementation. In the words of Steve Jobs "To me, ideas are worth nothing unless executed. They are just a multiplier. Execution is worth millions."

My top five risks, as shared above, may be different from what others perceive. This is only a toolkit to think about risk. You can't avoid living with risk!

To end with the words of Peter Drucker: "People who don't take risks generally make about two big mistakes a year. People who do take risks generally make about two big mistakes a year."

¹ [Just looking like a wow!](#)

² [Opinion polling for the 2024 Indian general election](#)

A Smooth Landing

FY25 Interim Budget Update

The FY25 “vote on account” Budget delivered strongly on all three broad expectations: fiscal consolidation (deficit at 5.14% of GDP in FY25 BE vs 5.85% in FY24 RE), restrained spending and reduction in gross borrowing by using the GST compensation cess. This leaves another 60 bps of consolidation left for the 4.5% fiscal deficit target for FY26, which should be relatively easy to achieve and bodes well for bond market stability.

The salient highlights of the FY25 Interim Budget are presented below:

Table 1

Receipts and its Major Components

Figures in ₹ Cr

| | FY22 A | FY23 A | FY24 BE | FY24 RE | FY25 BE | FY24 RE/ FY23 A | FY25 BE/ FY24 RE |
|---------------------------------|-----------|-----------|-----------|-----------|-----------|-----------------|------------------|
| Gross Tax revenue | 2,709,302 | 3,054,192 | 3,360,858 | 3,437,211 | 3,830,796 | 12.5% | 11.5% |
| Corporation tax | 712,037 | 825,834 | 922,675 | 922,675 | 1,042,830 | 11.7% | 13.0% |
| Income Tax | 696,243 | 833,260 | 900,575 | 1,022,325 | 1,156,000 | 22.7% | 13.1% |
| Customs | 199,728 | 213,372 | 233,100 | 218,680 | 231,310 | 2.5% | 5.8% |
| Excise | 394,644 | 319,000 | 339,000 | 303,600 | 318,780 | -4.8% | 5.0% |
| GST | 698,114 | 849,133 | 956,600 | 956,600 | 1,067,650 | 12.7% | 11.6% |
| Less: States Share | 898,392 | 948,407 | 1,021,448 | 1,097,342 | 1,219,783 | | |
| Net Tax revenue | 1,804,974 | 2,097,786 | 2,330,631 | 2,323,918 | 2,601,574 | 10.8% | 11.9% |
| Non-Tax Revenue | | | | | | | |
| Interest receipts | 20,894 | 27,852 | 24,820 | 31,778 | 33,107 | 14.1% | 4.2% |
| Dividends and Profits | 147,353 | 99,913 | 91,000 | 154,407 | 150,000 | 54.5% | -2.9% |
| Other Non-Tax Revenues | 141,669 | 157,655 | 185,830 | 189,610 | 216,594 | 20.3% | 14.2% |
| Total Revenue Receipts | 2,078,936 | 2,383,206 | 2,632,281 | 2,699,713 | 3,001,275 | 13.3% | 11.2% |
| Disinvestment Receipts | 78,000 | 46,035 | 61,000 | 30,000 | 50,000 | -34.8% | 66.7% |
| Debt Receipts | 1,416,902 | 1,739,377 | 1,798,603 | 1,761,424 | 1,681,944 | 1.3% | -4.5% |
| Total Capital Receipts | 1,516,877 | 1,811,573 | 1,882,603 | 1,817,424 | 1,760,944 | 0.3% | -3.1% |
| Total Receipts | 3,595,813 | 4,194,780 | 4,514,884 | 4,517,137 | 4,762,219 | 7.7% | 5.4% |
| Direct Tax as % of GDP | 6.0% | 6.1% | 6.0% | 6.6% | 6.7% | | |
| Indirect Tax as % of GDP | 5.5% | 5.1% | 5.1% | 5.0% | 5.0% | | |

Source: Budget Documents

Table 2

Expenditure & its Major Components

Figures in ₹ Cr

| | FY22 A | FY23 A | FY24 BE | FY24 RE | FY25 BE | FY24 RE/ FY23 A | FY25 BE/ FY24 RE |
|------------------------------------|-----------|-----------|-----------|-----------|-----------|-----------------|------------------|
| Total Expenditure | 3,793,801 | 4,193,157 | 4,503,097 | 4,490,486 | 4,765,768 | 7.1% | 6.1% |
| out of which | | | | | | | |
| Subsidy | 446,150 | 530,958 | 374,707 | 413,466 | 381,175 | -22.1% | -7.8% |
| Budgeted Capex | 592,874 | 740,025 | 1,000,961 | 950,246 | 1,111,111 | 28.4% | 16.9% |
| Effective Capex | 1,030,474 | 1,103,145 | 1,488,706 | 1,276,439 | 1,454,123 | 15.7% | 13.9% |
| Interest | 805,499 | 928,517 | 1,079,971 | 1,055,427 | 1,190,440 | 13.7% | 12.8% |
| Budgeted Capex as % of GDP | 2.5% | 2.7% | 3.3% | 3.2% | 3.4% | | |
| Effective Capex as % of GDP | 4.4% | 4.0% | 4.9% | 4.3% | 4.4% | | |
| Subsidy as % of Expenditure | 11.8% | 12.7% | 8.3% | 9.2% | 8.0% | | |

Source: Budget Documents

A Smooth Landing

FY25 Interim Budget Update

Table 3
Financing of the Fiscal Deficit

Figures in ₹ Cr

| | FY22 A | FY23 A | FY24 BE | FY24 RE | FY25 BE |
|----------------------------------|-----------|-----------|-----------|-----------|-----------|
| Fiscal Deficit | 1,584,521 | 1,737,756 | 1,786,817 | 1,734,773 | 1,685,494 |
| as % of GDP | 6.7% | 6.4% | 5.9% | 5.8% | 5.1% |
| Gross Dated Borrowing | 968,382 | 1,421,000 | 1,543,000 | 1,543,000 | 1,413,000 |
| Net Dated Borrowing | 704,097 | 1,105,836 | 1,180,911 | 1,180,456 | 1,175,182 |
| Short Term Borrowing | 77,438 | 112,009 | 50,000 | 1,323 | 50,000 |
| Total Market Borrowing | 781,535 | 1,217,845 | 1,230,911 | 1,181,779 | 1,225,182 |
| State Provident Fund | 10,317 | 5,089 | 20,000 | 5,200 | 5,200 |
| External finance | 36,147 | 37,124 | 22,118 | 24,832 | 15,952 |
| Securities against Small Savings | 551,269 | 395,860 | 471,317 | 471,317 | 466,201 |

Source: Budget Documents

1. Revenue Assumptions

- a. Tax revenue: The Budget has assumed a nominal GDP growth of 10.5% for BE FY25, which seems realistic compared to the first advance estimate for FY24 RE GDP of 8.9%.

The tax collection growth is assumed lower at 11.5% compared to 12.5% for FY24 RE despite a higher nominal GDP growth base. Income tax collection is mainly expected to witness incrementally slower growth at 13.1% compared to 22.7% for FY24 RE.

For GST, the Government has budgeted ₹10.7 trillion (FY24RE: ₹9.6 trillion), implying growth largely in line with nominal GDP and a monthly run rate of ₹1.8 trillion, approximately.

- b. Non-Tax revenue: Receipts from dividends and profits have been assumed at ₹1.5 trillion compared to ₹1.54 trillion for FY24 RE with dividends from the RBI and financial institutions assumed on similar lines for FY25 BE at ₹1.02 trillion.

The higher revenue estimate also appears to be factoring Telecom receipts, which have increased to ₹1.2 trillion vs ₹935 billion last year. This includes receipts against capital infusion in BSNL of ₹829 billion for FY25 compared to ₹648 billion in FY24 RE.

2. Expenditure Assumptions

Total expenditure growth is budgeted at 6.1% y-o-y in FY25 compared to 7.1% for FY24 RE. Revenue expenditure in FY24-25 is higher by about 3.2% compared to 2.5% for FY24 RE. Allocation to flagship welfare schemes is mainly unchanged.

While headline capex has jumped to 3.4% of GDP in FY25 BE from 3.2% in FY24 RE, total capex (including PSU capex) at 4.4% of GDP is lower than the pre-pandemic (FY17-20) four-year average of 4.7% of GDP, thereby imparting a lower growth impulse. However, the capex assumptions look more realistic and should not witness material downward revision. Interest-free bonds to states for capex were maintained at ₹1.3 trillion in FY25.

3. Financing of Deficit

The gross market borrowing for FY25 has been pegged at ₹14.1 trillion compared to ₹15.4 trillion for FY24 RE as the Government adjusted ₹1.23 trillion of maturities against the GST compensation fund. The net market borrowing has been assumed at ₹11.75 trillion compared to ₹11.8 trillion for FY24 RE. The gross market borrowing number was well below consensus expectations, which were around ₹15-15.2 trillion. This is meaningfully positive from a demand-supply perspective especially in the light of \$20 billion expected inflows due to index inclusion.

Outlook: Favourable conditions for fixed income investors

Events have been turning incrementally favourable for fixed income investors as central banks look to pause and pivot towards monetary easing. The fading of the post-pandemic pent-up growth on the lagged impact of global monetary tightening and fiscal consolidation has started to reflect in concurrent growth indicators.

From the bond market perspective, the Budget has been constructive with its strong commitment to fiscal consolidation as well as pragmatic usage of GST compensation to reduce market borrowing thereby further improving the already positive demand-supply dynamics.

A Smooth Landing

FY25 Interim Budget Update

With the Budget behind us, the next event to look forward to will be the RBI Policy on February 8, 2024. Market participants are closely watching whether RBI shifts its stance to “neutral”, which could be largely read by the market participants as the first step towards easing liquidity conditions and as a first precursor to monetary easing. Any disappointment on the change in stance may lead to temporary volatility but does not change the core view that the next major step from global central banks, including the RBI, should be towards monetary easing. The magnitude of which, however, may vary within central banks depending on the respective output gaps and distance from inflation targets.

Given the expected drop in global inflationary pressures as well as growth momentum in FY25, we believe the action of easing matters more than the timing. We believe investors should be looking at strategies that are largely data dependent and respectful of the macro backdrop. The tight banking system liquidity and uncertainty on a possible “welfare oriented – election year budget” had kept the bond market rangebound.

With the Budget out of the way and liquidity expected to ease on Government spending and FX inflows, we believe current valuations are compelling for patient investors to experience high accrual as well as the possibility of participating in capital gains as the rate cycle turns. Investors with more than 12 months investment horizon can consider allocation towards moderate duration (one-to-four year) categories.

We recommend low duration and money market categories for investors with less than 12 months investment horizon and limited appetite for volatility as money market products should also benefit from expected changes in RBI’s policy stance along with rate cuts.

Equity Perspective on Key Sectors

Infrastructure: Neutral

The thrust on infrastructure development continued with the Budget outlay on capex increasing by 16.9% to ₹11.11 trillion up by 16.9% on FY24 RE and 11.1% on FY24 BE which is 3.4% of GDP.

- **Railways infra** to focus on three major economic railway corridors (a) energy, mineral and cement corridors (b) port connectivity corridors and (c) high traffic density corridors.
- Railway rolling stock – 40,000 normal rail bogies are proposed to be converted to Vande Bharat standards enhancing safety and convenience.
- **Water supply** allocation of ₹700 billion to national rural water supply scheme.
- **Defence capex** allocation increased by 9.4% at ₹1.57 trillion over FY24 RE
- **Road capex** is proposed at ₹2.72 trillion.

Renewable energy/ Energy security: Positive

- The allocation has been increased by 63.7% at ₹128.5 billion over FY24 RE. This increase is led by allocation to green hydrogen mission and grid connected solar.
- The government will provide subsidies to 10 million households for setting up rooftop solar which could generate 300 units of power per month.
- Viability gap for setting up 1 GW offshore wind. Also, the compressed biogas will be blended with the CNG in a phased manner.

Cement & Building Material: Neutral

- **Pradhan Mantri Awas Yojana (PMAY):** The PM Awas Yojana Grameen (Rural Affordable Housing Scheme) will target two crore homes in the next five years with an allocation of ₹807 billion.
- Continued focus on Jal Jeevan Mission with allocation of over ₹700 billion.

Auto: Neutral

- FAME II has been extended to FY25 with the allocation of ₹26.7 billion as against ₹48.1 billion in FY24 RE.
- Greater adoption of e-buses for public transport networks will be encouraged through payment security mechanisms. Also, PM e-Bus seva scheme allocation is at ₹13 billion as against ₹200 million FY24 RE.
- Plans to expand and strengthen the e-vehicle ecosystem by supporting manufacturing and charging infrastructure.
- Production Linked Incentive (PLI) scheme for Automobiles and components allocation is at ₹35 billion as against ₹4.8 billion FY24 RE.
- PLI scheme for advanced chemistry cell battery storage allocation at ₹2.5 billion as against ₹120 million in FY24.

Logistics: Neutral

- Implementation of three major economic railway corridor programmes (Energy, mineral and cement; Port connectivity; High traffic density) under PM Gati Shakti would a) enable multi-modal connectivity, b) improve logistics efficiency and c) reduce cost.

A Smooth Landing

Fy25 Interim Budget Update



Haq, ek behtar zindagi ka.

Banking: Positive

- Focus on PMAY is anticipated to have a cascading effect by indirectly boosting the housing finance sector. Banks with a substantial share of affordable home loans in their loan portfolios are likely to be key beneficiaries.

Pharma: Neutral

- Production Linked Incentive (PLI) allocation for the sector increased to ₹21 billion as compared to ₹17 billion FY24 RE.

Oil & Gas: Neutral

- The capital support to oil marketing companies (OMCs) for investment in the new energy space has been reduced from ₹300 billion to NIL for FY24 RE. Provision of ₹150 billion has been made for FY25 BE.
- Emphasis on natural gas import reduction through coal gasification and liquefaction capacity of 100 MT is targeted to be set up by 2030. This may also help in reducing imports of natural gas, methanol, and ammonia.

FMCG: Neutral

- **Cigarettes:** No incremental tax hikes were announced on cigarettes on the back of a benign tax hike announced last year.
- **Rural Consumption:** The outlay on Mahatma Gandhi National Rural Employment Guarantee Program is at ₹860 billion as compared to ₹600 billion FY24 BE which may aid in demand recovery in the rural segment.

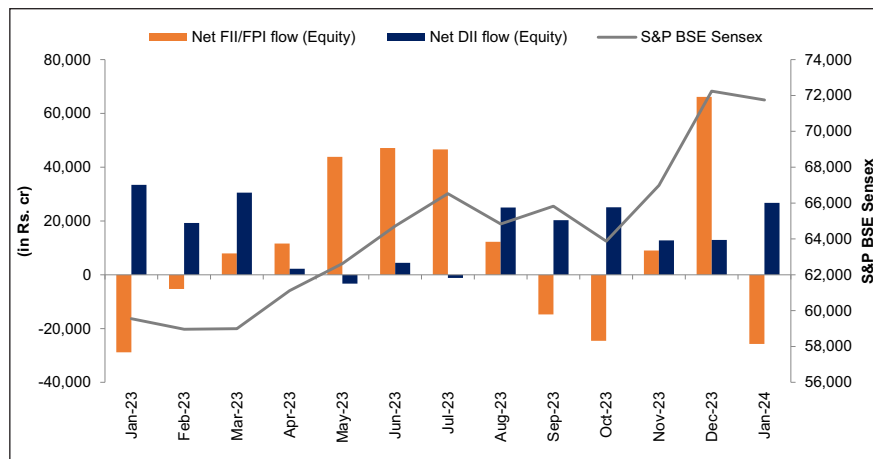
Metals: Neutral

- Implementation of three major railway corridor programmes under PM Gati Shakti to improve logistics efficiency and reduce cost. This could aid the cost curve for miners/ mills.
- No change in duty structure for either end products or key raw Material inputs for ferrous or non-ferrous.
- An increase in total capital expenditure would result in improved demand for the metal sector.

Fertilizer: Neutral

- Fertilizer subsidy at ₹1.68 trillion has been brought down by 13% as compared to FY24 RE. The subsidy provisioning is lower in line with the lower raw material prices.

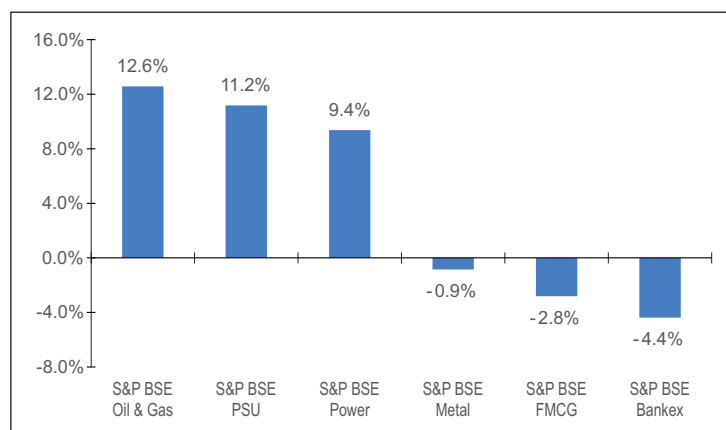
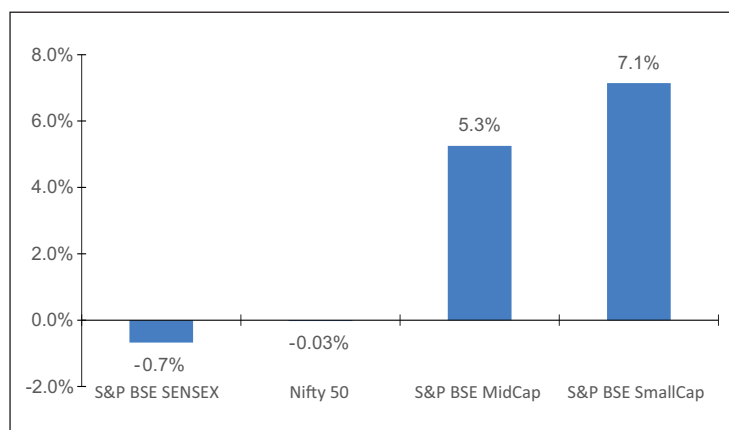
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Equity Market

January 2024 saw equities post a mixed trend with a surge in the first half followed by a correction in the second half on indifferent corporate earnings. FIIs sold net equities worth Rs 25,744 crores in January 2024, with DIIs making net purchase of 26,744 crores.

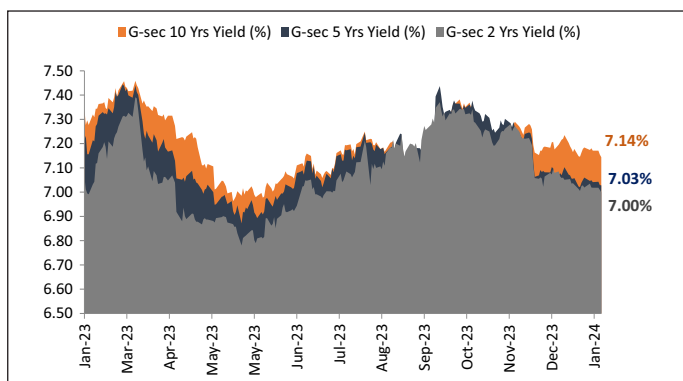
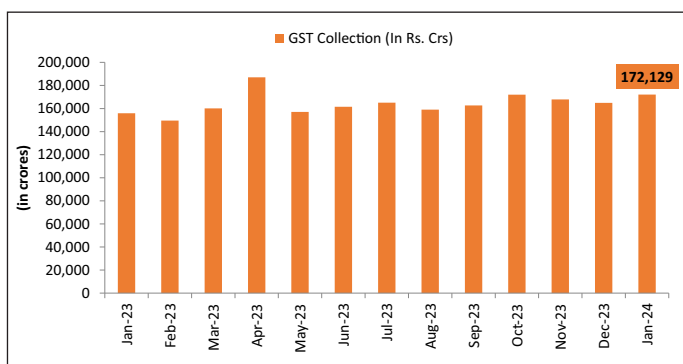
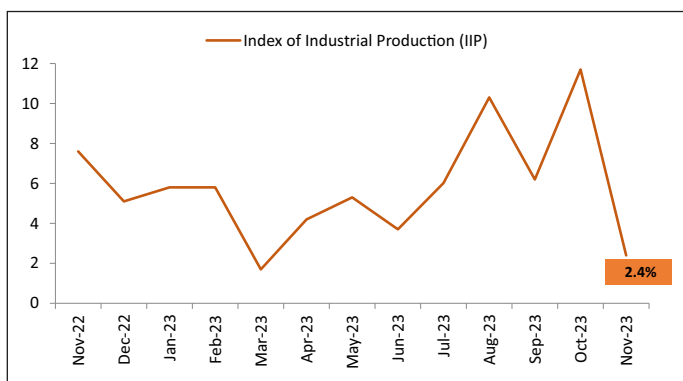
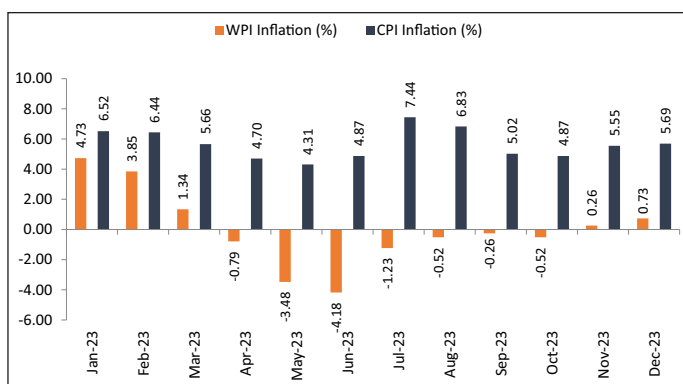
S&P BSE Sensex and Nifty 50 inched lower by -0.7% and -0.03% respectively in January 2024. S&P BSE MidCap and S&P BSE SmallCap surged 5.3% and 7.1% respectively.



- On the S&P BSE sectorial front, the leading performers in January 2024 were S&P BSE Oil & Gas (12.6%), S&P BSE PSU (11.2%) and S&P Realty (9.4%).

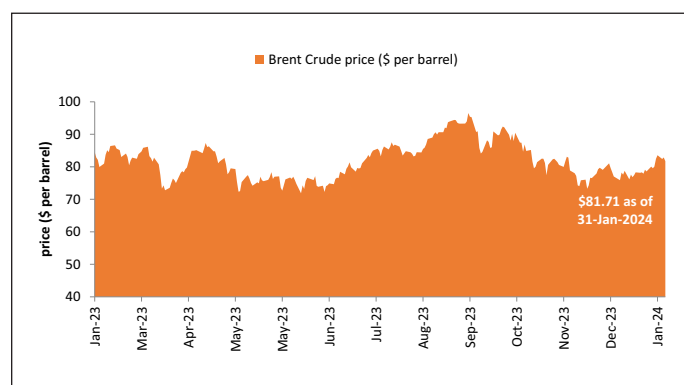
| Sector Indices | Month End Value | % Change (MoM) | % Change (YoY) |
|-------------------|-----------------|----------------|----------------|
| S&P BSE Auto | 43,995.00 | 4.2 | 44.5 |
| S&P BSE Bankex | 51,999.08 | -4.4 | 12.8 |
| S&P BSE CD | 50,349.90 | 0.7 | 33.4 |
| S&P BSE CG | 56,689.83 | 1.9 | 67.7 |
| S&P BSE FMCG | 19,892.86 | -2.8 | 23.5 |
| S&P BSE HC | 33,816.00 | 7.2 | 50.3 |
| S&P BSE IT | 37,358.72 | 3.7 | 26.0 |
| S&P BSE Metal | 26,760.68 | -0.9 | 26.5 |
| S&P BSE Oil & Gas | 25,915.86 | 12.6 | 39.9 |
| S&P BSE Power | 6,317.35 | 8.6 | 61.7 |
| S&P BSE PSU | 17,296.48 | 11.2 | 77.4 |
| S&P BSE Realty | 6,766.41 | 9.4 | 106.3 |
| S&P BSE Teck | 16,639.30 | 4.4 | 21.9 |

Debt Market



In December 2023, India's retail inflation (CPI) surged to a four-month peak of 5.69%, driven by an unfavourable base effect despite weakened price momentum. This marked the 51st consecutive month surpassing the RBI's 4% target. The Consumer Food Price Index decreased by 0.9% MoM, attributed to lower vegetable prices, resulting in a 5.3% sequential drop. Price declines were observed in other categories, such as a 0.6% MoM contraction in the housing price index (10% of the consumption basket). Consequently, core inflation declined to 3.9% from November's 4.1%.

Wholesale Price Index (WPI) hit a nine-month high at 0.73% in December 2023, marking the second straight month of positive inflation after November's 0.26%. Despite this, the 2023-24 fiscal year's annual average remains in deflation at -1.1%. The upturn in WPI inflation in December is attributed primarily to an adverse base effect. Despite subdued price momentum, inflation increased from 0.26% in November 2023 to 0.73% in December 2023.



In November 2023, the Industrial Production (IIP) decelerated sharply to 2.4% from the previous month's 11.6%, the lowest in eight months. This decline is attributed to reduced working days during Diwali, impacting overall production. November 2022 had seen a 7.6% growth in industrial output post-Covid. The cumulative IIP growth for April-November 2023 reached 6.4%, surpassing the 5.6% recorded in the first eight months of the previous fiscal year (2022-23).

In December 2023, India's eight core sectors saw a 3.8% growth, the lowest in 14 months, compared to 7.9% in November 2023. The core industries recorded an 8.1% year-on-year increase from April to December 2023, matching the growth in the initial nine months of 2022-23. The subdued growth in December is attributed to an unfavorable base in the same month of 2022.

GST collection in January 2024 scaled Rs 1.72 lakh crore, marking a 10.4% YoY growth over the previous year. This is the second-highest monthly collection ever, making it the third month in the fiscal year with collections exceeding Rs 1.70 lakh crore.

In 2023, amidst global economic uncertainties, India's goods and services exports rose by 0.4% to USD765.6bn. Key competitive sectors included electronics, pharmaceuticals, cotton yarn, fabrics, ceramics, meat, dairy, poultry products, fruits, vegetables, and information technology. Goods exports decreased by 4.71% (USD431.9bn), while services exports increased by 7.88% (USD333.8bn). Meanwhile, merchandise imports declined by 7%, totaling USD667.73bn, down from USD720.2bn in 2022.

With markets having rallied sharply over the weeks, they are expected to be more tempered going forward; also support in terms of corporate earnings growth and industrial growth appears inconsistent. Key monitorables include corporate earnings, monetary policy outlook from major central banks, and crude oil prices. Large cap valuations appear reasonable, while mid and small caps are a tad expensive.

The interim budget avoided populist measures, focusing instead on key metrics, that highlighted fiscal consolidation and expansion of capital expenditure.

Valuations stretched and time or price correction likely, says Ajay Tyagi

Some of the best-managed banks in India are trading at lower valuations vis-a-vis their long-term averages even as their fundamentals remain strong, says Ajay Tyagi, Head of Equities at UTI AMC. In an interview with Abhishek Kumar, Tyagi says private banks, consumer services and consumer discretionary look attractive for investments even when the market has turned expensive across most of the segments. Edited excerpts:

The market surprised most analysts in 2023 with a sharp rally. Is there scope for the momentum to continue in 2024?

It looks unlikely. In terms of valuations, we are significantly above the long-term averages as far as mid and smallcaps are concerned. Relatively speaking, largecaps are better but even there, the room for valuation upside is limited. They are trading 15-20 per cent higher than their long-term averages. Logically, a time correction should follow or even a price correction. The future course of the market will be determined by valuation de-rating and earnings growth.

With the rate cut hopes building up in the US, there's an expectation of strong overseas inflows. The domestic flows have been strengthening each month. How big a support is that for the market?

The cause of strong flows is basically a strong market, as evident from the flows last year. The small cap and mid cap funds have garnered most of the flows because they have done exceedingly well. Will flows remain strong if markets turn sideways or correct? At least, history tells us that's not the case. For us, fundamentals dictate the stock selection.

What is your earnings growth expectation for FY24? Can mid and smallcaps deliver significantly higher earnings growth vis-a-vis largecaps to justify current valuations?

The Nifty 50 earnings growth may come in at around 15 per cent or slightly higher. Small and midcaps are trading approximately 40 to 45 per cent higher than their long-term averages. That's a very big premium and it will require very strong earnings growth in coming years to sustain the current levels. Any slight disappointment there would lead to valuations correcting. The quality of earnings should also be looked at. There are many



Ajay Tyagi
Head of Equity

small cap companies with cash flow issues and balance sheet problems. The expectation in smallcaps is stretched, both in terms of magnitude and quality.

Sectorally, where are you seeing good investment opportunities?

The biggest opportunity we see is in private sector banks. Some of the best-managed banks in the country today are trading at valuations that are lower than their long-term averages and we don't find any fundamental reason for them to trade at these valuations.

We are also positive on the consumer services and consumer discretionary part of the market. Here again, because of demand weakness, stocks are trading at attractive

valuations. As and when India's middle-class consumption picks up, there will be a strong demand in these sectors. The information technology (IT) sector is also attractive.

Value as a style has done well in the last two years. Will this continue or growth could make a comeback?

Growth stocks may do better this year. The value index is trading at a significant premium to its last five-year average and valuations are at par with the long-term average. The rally in value stocks came on a low base and was led by re-ratings. Earnings growth will dictate stock prices going forward and growth stocks are better placed to deliver on this front.

Which sectors may not do well?

Our view is that growth will slow down globally. China is already in a difficult situation. While the US will most likely avoid a recession, it may not see the kind of growth it has enjoyed over the last couple of years. Half of Europe will be in recession. That will have consequences on all global commodities and global cyclicals. The areas where we feel there would be negative surprises are global cyclicals, which include commodities and energy companies.

Which funds should investors opt for in the current scenario?

Hybrid funds, especially balanced advantage funds and multi-asset funds, are a good option right now when valuations are on the higher side. If the market were to correct, there would be downside protection. Also, the equity allocation will automatically see an increase when the valuations improve. On the pure equity side, we are recommending investors tilt towards large caps.

Daily Voice | Why this fund manager is bullish on IT stocks, remains overweight on private banks

Companies in IT sector have demonstrated good corporate governance, high cash flow generation and have been distributing the same to shareholders through buybacks and dividends, says Karthikraj Lakshmanan.

"We have increased our exposure to the information technology space in 2023 as valuations have meaningfully corrected over the last couple of years through time correction and absolute stock price correction," Karthikraj Lakshmanan, senior vice-president and fund manager for equities at UTI AMC, says in an interview to Moneycontrol.

Lakshmanan feels valuations in tech stocks look attractive on free cashflow basis when compared with other sectors.

The chartered accountant with 17 years of experience in the equity markets and as in fund management, says UTI AMC is overweight on private banks. "Private banks is one space where longer term growth can be faster than the banking industry and banking industry itself could grow faster than the nominal GDP. Valuations continue to be reasonable, though the leverage has come down and asset quality is at its best for the entire industry," he says. Excerpts from the conversation...

Considering the BSE Sensex above 72,000 and Nifty 50 inching towards 22,000, do you think the market is pricing in expected strong growth in earnings, based on favourable macros, interest rate cuts and the possibility of continuation in government policies? Do you see a 15 percent return by the turn of one more year?

We look at valuations versus long-term average (price to earnings, price to book versus the index's own history) and the macro situation as market mood tends to be volatile from time-to-time fluctuating between greed and fear. As valuations eventually tend to mean revert, averages help us understand which side of the emotion is working currently even if we don't know when it will reverse.

As you highlighted, macros for India seem very good even from a 5-10 year perspective as we could be among the fastest growing in the top 10 economies due to our population demographics, favourable macro-environment, and huge scope for increase in per capita income levels.



Karthikraj Lakshmanan
Fund Manager-Equity

There has been a sharp rally, especially in mid and small caps in 2023. Valuations have inched up for this category and hence risk reward is little less favourable from an immediate term perspective. The largecap category however is still not very expensive and closer to longer-term average.

We don't have a specific outlook and target for equities from a one-year perspective but the market returns eventually from a longer-term perspective are anchored to earnings growth and a good part is we see a double-digit earnings growth in the last few years and it is expected to continue in that trajectory next year as well.

Is it the time to bet on consumption and specialty chemicals? Do you find margin of safety in these sectors considering others trading around high valuations?

Consumption sector valuations have been expensive for long as they have sustainability of earnings and strong cashflow generation potential. Within that, while staples growth is lower, the durables and retail segment could continue to grow at a faster pace helped by

increasing per capita income and shift from unorganised to organised. Hence, we are more positive and overweight on the latter and underweight in staples.

Chemicals as an industry has grown very well in last decade. the sector has seen a rough year in CY23 due to Inventory de-stocking and Chinese competition leading to correction in stock price and valuations. While the opportunity is still large, business being capital intensive and global in nature, we would look at companies with good execution track record and superior return ratios.

Are you bullish on IT space for 2024, though the environment is still slow for growth?

We have increased our exposure to information technology in 2023 as valuations have meaningfully corrected in last couple of years through time correction and absolute stock price correction. Valuations look attractive on free cashflow basis when compared with many other sectors. Companies in the sector have demonstrated good corporate governance, high cash flow generation and have been distributing the same to shareholders through buybacks and dividends.

While last few quarters growth has been muted for the sector, deal momentum has been good and long-term Digital transformation journey of clients provides growth visibility.

Which are the two sectors on your radar for 2024 and why, as a fund house?

We have discussed about consumer and IT sectors. Besides, we are overweight on private banks and auto. Private banks is one space where longer term growth can be faster than the banking industry and the banking industry itself could grow faster than the nominal GDP. Valuations continue to be reasonable, though leverage has come down and asset quality is at its best for the entire industry. Most of the large banks are well-capitalised and may not require raising fresh capital from the market for next few years. This space could be a structural steady growth

opportunity.

We have been overweight on auto for the last couple of years as the sector was emerging out of a cyclical headwind, impacted by multiple issues from Covid, input inflation, increase in insurance and regulatory costs. The sector has done well and valuations have moved up on the back of improving volume growth and margin improvement in current year helped by softer commodity price.

The long-term penetration-led growth opportunity is intact but with a cyclical sector like auto, one needs to be cognizant of the stage of cycle we are in currently, the impact of EV adoption and the valuations in that light.

Do you think the broader markets are still not looking expensive even after consistent run up for third quarter?

The markets have done well since the March 2023 lows. Within that, mid (50 percent) and

small (60 percent) caps have seen sharp appreciation while large caps (30 percent) have still been more measured. Based on the long-term averages, the largecap space still doesn't look very expensive while Mid & Small caps as a category are in the expensive zone where one needs to be cautious.

Equities as an asset class is Long term in nature and investors need to have 5 plus years of investment horizon. For investors with such a time horizon, the continuation of higher earnings growth is important along with starting valuations, so one needs to keep assessing that is intact.

Do you see the highest-ever FII flow in a year, in 2024?

FII flows could be dependent on global markets, their emerging market views, India's relative valuations compared to other markets and so on. It is almost impossible to

predict the flows, whether domestic or Foreign. Having said that, in the last two-three years, the continuous domestic inflows have cushioned against lumpy FII outflows.

The SIP amount over last five years, has steadily been inching up and is currently north of \$2 billion per month comprising of very small ticket amounts providing a good steady source of inflows for MF industry and it seems this may continue as more segments of the population start to take exposure to equities. But one still needs to be cautious as there could be lumpsum outflows even in DII for multiple reasons resulting in volatility in overall domestic flows.

It is good that our dependence on FII flows has reduced in last few years as FII flows can be often top down led and be sharp in a small span of time impacting markets significantly on either side.

Mutual Funds: Why investing in a multi-asset fund makes sense in a volatile market?

Multi-asset funds offer a diversified portfolio across asset classes, professionally managed to reduce volatility and improve risk-adjusted returns. They also provide tax-efficient asset allocation and lower taxation compared to fixed-income and gold ETFs.

As we bid farewell to 2023, we have seen that the markets have been volatile throughout, on account of market narratives of geopolitical uncertainties, high inflation, tight monetary policies, and slowing global growth – the underlying conditions gave us one clear investment message i.e. investment across asset classes is the key for generating optimal returns.

The concept of diversification to manage risk in order to optimise portfolio returns and risk is a well-established theory in the investment market. Diversification or investment across asset classes essentially means cultivating an investment approach to combine different asset classes which are having low or negative correlation to each other to reduce volatility associated to a particular asset class on the portfolio. Effective asset allocation requires a strategic and disciplined investment approach that balances risk and reward in your investment portfolio, for a well-rounded and successful investment strategy.

A multi-asset fund offers a diversified portfolio across asset classes, where the

allocation of portfolio and review/rebalancing is being professionally managed through relative attractiveness of asset classes based on valuation driven and evidence-based prediction on market dynamics.

The funds in the category endeavour to combine the high growth potential of equity, relative stability of fixed income and the



Sharwan Goyal

Fund Manager and Head – Passive, Arbitrage and Quant strategies

hedging properties of gold in one portfolio to help mitigate portfolio volatility in returns thereby improving risk adjusted returns of the portfolio.

In addition to the above benefits, multi-asset funds also offer a tax efficient way of asset allocation as the scheme enjoys the

exemption from taxation arising from capital gains due to frequent portfolio rebalancing and reduces the tax incidence. Tax will be paid by the investor at the time of redemptions of the scheme units on the realised gains. Additionally, funds which are maintaining minimum 65% equity exposure are classified as equity-oriented funds wherein taxation is lower than fixed income and commodities such as gold ETF.

Multi asset funds are structured as an open-ended scheme in the multi -asset category, investing in asset classes such as equity, fixed income, commodity via gold and silver ETFs etc, the schemes in this category use a disciplined asset allocation strategy for investment into various asset classes.

The multi asset fund generally uses valuation driven asset allocation strategy to provide dynamic asset allocation to asset classes such as equity, fixed income and commodity etc based on relative attractiveness of these asset classes.

Thus, multi asset fund can be considered as an easy access to a diversified portfolio of equity, fixed income and gold in a process driven and tax-efficient way. It aims to provide optimal asset allocation based with the objective to maximise return and minimise risk for optimising risk adjusted returns.



UTI Mutual Fund

Haq, ek behtar zindagi ka.

EQUITY READY RECKONER FEBRUARY 2024

| Fund Name | | Market Cap Based Funds | | |
|--|-------------------------|---------------------------------|-------------------------|-------------------------|
| | | UTI Large Cap Fund | UTI Mid Cap Fund | UTI Small Cap Fund |
| Month End AUM (₹ in Crores) | | 12,082 | 10,072 | 3,737 |
| Benchmark Index | | S&P BSE 100 TRI | Nifty Midcap 150 TRI | Nifty Smallcap 250 TRI |
| Fund Manager/s | | Ankit Agarwal | | |
| Managing Since | | Karthikraj Lakshmanan Sep-22 | Ankit Agarwal Aug-19 | Ankit Agarwal Dec-21 |
| Market Capitalization of Fund vis-à-vis Benchmark Index | | | | |
| Fund | Large Cap | 88% | 94% | 10% |
| | Mid Cap | 11% | 6% | 69% |
| | Small Cap | 1% | 0% | 21% |
| Operating Cash Flow (OCF) Tiers of Fund vis-à-vis Benchmark Index | | | | |
| Fund | C1 | 90% | 86% | 89% |
| | C2 | 9% | 10% | 8% |
| | C3 | 1% | 4% | 3% |
| Return on Capital Employed (ROCE) Tiers of Fund vis-à-vis Benchmark Index | | | | |
| Fund | R1 | 65% | 52% | 60% |
| | R2 | 22% | 28% | 30% |
| | R3 | 13% | 18% | 12% |
| Portfolio Characteristics of Fund vis-à-vis Benchmark Index (%) | | | | |
| Fund | Price to Book (P/B) | 7.44 | 7.57 | 7.97 |
| Benchmark | Price to Earnings (P/E) | 33.63 | 36.02 | 40.81 |
| Scale is only for representation and not for measurement | | 18.25 | 19.00 | 14.98 |
| Sector weights/Active weights of Funds vis-à-vis Benchmark Index (Highlighted +/-2%) | | | | |
| Sector | NAV (%) | Active Wt. (%) | NAV (%) | Active Wt. (%) |
| AUTOMOBILE & AUTO COMPONENTS | 8.50 | 1.91 | 11.91 | 5.57 |
| CAPITAL GOODS | 1.02 | -1.09 | 14.51 | 13.47 |
| CHEMICALS | - | -1.09 | 2.99 | 3.93 |
| CONSTRUCTION | 1.10 | -2.51 | 0.70 | 4.12 |
| CONSTRUCTION MATERIALS | 2.52 | 0.22 | 3.08 | 1.20 |
| CONSUMER DURABLES | 4.87 | 2.12 | 6.60 | 0.52 |
| CONSUMER SERVICES | 6.80 | 3.95 | 3.12 | 10.01 |
| DIVERSIFIED | 0.52 | 0.52 | 0.99 | 5.18 |
| FAST MOVING CONSUMER GOODS | 3.68 | -5.43 | 0.61 | -0.34 |
| FINANCIAL SERVICES | 30.25 | -0.83 | 20.66 | -2.64 |
| HEALTHCARE | 4.14 | -0.20 | 10.35 | -4.50 |
| INFORMATION TECHNOLOGY | 16.00 | 4.04 | 9.27 | 2.34 |
| MEDIA, ENTMT. & PUBLICATIONS | - | -0.14 | - | 1.17 |
| METALS & MINING | 2.46 | -1.14 | 0.41 | -1.49 |
| OIL, GAS & CONSUMABLE FUELS | 7.47 | -3.91 | 0.41 | -2.35 |
| POWER | 1.44 | -1.44 | 2.46 | -2.38 |
| REALTY | - | -0.43 | 2.13 | -1.57 |
| SERVICES | 1.05 | 0.00 | 0.75 | 2.56 |
| TELECOMMUNICATION | 4.12 | 1.58 | - | -1.60 |
| TEXTILES | 1.01 | 0.82 | 1.34 | 6.28 |
| Portfolio Composition | | | | |
| Top 10 Holdings (%) | 52 | 22 | 20 | 3.36 |
| Stock Count | 49 | 83 | 83 | 2.07 |
| Active Share (%) | 41 | 64 | 79 | |

EQUITY READY RECKONER FEBRUARY 2024

Style Based Funds

| Fund Name | UTI Large & Mid Cap Fund | UTI Value Fund | UTI Focused Fund | UTI Flexi Cap Fund |
|--|---|-----------------------------|-------------------------|----------------------|
| Month End AUM (₹ in Crores) | 2,500 | 8,478 | 2,391 | 25,156 |
| Benchmark Index | Nifty LargeMidcap 250 TRI | Nifty 500 TRI | Nifty 500 TRI | Nifty 500 TRI |
| Fund Manager/s | V Sivatsa May-17 | Amit Premchandani Feb-18 | Vishal Chopda May-22 | Ajay Tyagi Jan-16 |
| Fund Benchmark | Market Capitalization of Fund vis-à-vis Benchmark Index | | | |
| | Large Cap | 51% | 68% | 73% |
| | Mid Cap | 41% | 15% | 17% |
| | Small Cap | 8% | 17% | 10% |
| Fund Benchmark | Operating Cash Flow (OCF) Tiers of Fund vis-à-vis Benchmark Index | | | |
| | C1 | 84% | 92% | 83% |
| | C2 | 10% | 4% | 13% |
| | C3 | 6% | 4% | 4% |
| Fund Benchmark | Return on Capital Employed (ROCE) Tiers of Fund vis-à-vis Benchmark Index | | | |
| | R1 | 52% | 57% | 52% |
| | R2 | 28% | 21% | 29% |
| | R3 | 21% | 22% | 19% |
| Portfolio Characteristics of Fund vis-à-vis Benchmark Index (%) | | | | |
| Price to Book (P/B) | 4.22 | 5.12 | 8.00 | 8.00 |
| Price to Earnings (P/E) | 28.45 | 31.24 | 35.76 | 35.76 |
| Return on Equity (RoE) | 17.01 | 17.70 | 18.66 | 18.66 |
| Sector weights/Active weights of Funds vis-à-vis Benchmark Index (Highlighted +/-2%) | | | | |
| Sector | NAV (%) | Active Wt. (%) | NAV (%) | Active Wt. (%) |
| AUTOMOBILE & AUTO COMPONENTS | 9.90 | 2.96 | 8.41 | 1.88 |
| CAPITAL GOODS | - | -7.34 | 2.20 | -2.69 |
| CHEMICALS | 1.74 | -1.51 | 1.01 | -1.23 |
| CONSTRUCTION | 3.22 | 1.13 | 0.84 | -2.36 |
| CONSTRUCTION MATERIALS | 1.84 | -0.65 | 1.01 | -1.32 |
| CONSUMER DURABLES | 0.95 | -2.61 | 4.43 | 1.11 |
| CONSUMER SERVICES | 0.47 | -2.68 | 3.69 | 0.87 |
| DIVERSIFIED | - | -0.29 | - | -0.13 |
| FAST MOVING CONSUMER GOODS | 3.76 | -1.61 | 3.16 | -4.40 |
| FINANCIAL SERVICES | 32.50 | 5.56 | 31.51 | 2.82 |
| HEALTHCARE | 10.21 | 2.66 | 8.43 | 2.71 |
| INFORMATION TECHNOLOGY | 8.69 | -0.55 | 11.53 | 1.15 |
| MEDIA, ENTMT. & PUBLICATIONS | 0.57 | 0.17 | - | -0.28 |
| METALS & MINING | 3.17 | 0.04 | 5.01 | 1.65 |
| OIL, GAS & CONSUMABLE FUELS | 9.44 | 2.04 | 6.59 | -2.72 |
| POWER | - | -4.05 | 1.52 | -2.12 |
| REALTY | 1.66 | -0.60 | 1.26 | 0.05 |
| SERVICES | 2.61 | 0.85 | 1.85 | 0.28 |
| TELECOMMUNICATION | 2.25 | 0.12 | 4.14 | 1.77 |
| TEXTILES | 1.50 | 0.83 | 1.08 | 0.73 |
| Portfolio Composition | | | | |
| Top 10 Holdings (%) | 38 | 41 | 52 | 44 |
| Stock Count | 58 | 54 | 29 | 56 |
| Active Share (%) | 63 | 65 | 73 | 69 |

positive operating cash flows in the previous 5 years (for manufacturing companies). RoCE/Implied RoE Tiers (R) - 3 Tiers based on the previous 5 year average return on capital (for manufacturing companies & non-lending non banking finance companies (NBFCs)) & based on the previous 5 year average return on asset for banks & NBFCs (including housing finance companies).

All data as of January 31, 2024

UTI LARGE CAP FUND (Erstwhile UTI Mastershare Unit Scheme)

An open ended equity scheme predominantly investing in large cap stocks.

Category
Large Cap Fund

Investment Objective

The objective of the scheme is to generate long term capital appreciation by investing predominantly in equity and equity related securities of large cap companies.

However, there can be no assurance or guarantee that the investment objective of the scheme would be achieved.

Date of inception/allotment

15th October, 1986

Benchmark Index

S&P BSE 100 TRI

Fund Manager

Mr. Karthikraj Lakshmanan , BCom, CA, PGDBM, CFA (CFAI, USA) Managing the scheme since Sep-2022

Plans/Option (Regular/Direct)

Growth Option
IDCW Option with Payout and Reinvestment

Load Structure

Entry Load: Nil

Exit Load : (A) Redemption / Switch out within 1 year from the date of allotment –
(i) upto 10% of the allotted Units – NIL
(ii) beyond 10% of the allotted Units - 1.00%
(B) Redemption / Switch out after 1 year from the date of allotment – NIL

Fund AUM

Fund Size Monthly Average : ₹ 12086.38 Crore
Closing AUM : ₹ 12081.66 Crore

High/Low NAV in the month

High Growth Option : ₹ 237.7166
Low Growth Option : ₹ 229.9732

Total Expense Ratio

Regular : 1.73
Direct : 0.81

Minimum Investment Amount

Growth: ₹ 100/-
IDCW: ₹ 5000/-

NAV per unit as on 31st January, 2024

Regular Growth Option ₹ 233.5784
Regular IDCW Option ₹ 48.5886
Direct Growth Option ₹ 252.9147
Direct IDCW Option ₹ 56.2904

Portfolio Details

| | |
|-----------------------------|---------|
| % of Top 10 Stocks | 51.63 |
| Median Market Cap (₹ Cr) | 336,135 |
| Weighted Average Market Cap | 536,487 |
| Number of Securities | 50 |

All figures given are provisional and unaudited.

Market Capitalisation (%)

| | Large | Mid | Small |
|-----------|-------|-----|-------|
| Fund | 88 | 11 | 1 |
| Benchmark | 94 | 6 | - |

Portfolio as on 31st January, 2024

| Equity | % to NAV | Equity | % to NAV |
|---|----------|-------------------------------------|---------------|
| Infosys Ltd. | 8.65 | Sun Pharmaceuticals Industries Ltd. | 1.62 |
| HDFC Bank Ltd. | 8.23 | Tata Steel Ltd. | 1.57 |
| ICICI Bank Ltd | 7.45 | NTPC Ltd. | 1.44 |
| Reliance Industries Ltd. | 6.16 | Info-Edge (India) Ltd. | 1.42 |
| Bharti Airtel Ltd. | 4.12 | Asian Paints Ltd. | 1.38 |
| Axis Bank Ltd. | 3.88 | United Breweries Ltd. | 1.37 |
| Tata Consultancy Services Ltd. | 3.65 | IndusInd Bank Ltd. | 1.34 |
| Avenue Supermarts Ltd. | 3.48 | Coal India Ltd. | 1.31 |
| Kotak Mahindra Bank Ltd. | 3.06 | HDFC Life Insurance Company Ltd. | 1.29 |
| Bajaj Finance Ltd. | 2.96 | Bajaj Auto Ltd. | 1.24 |
| Ultratech Cement Ltd. | 2.52 | Havells India Ltd. | 1.21 |
| Maruti Suzuki India Ltd. | 2.35 | Larsen And Toubro Ltd. | 1.10 |
| ICICI Lombard General Insurance Company Ltd | 2.04 | Balkrishna Industries Ltd. | 1.08 |
| LTIMindtree Ltd | 2.03 | Interglobe Aviation Ltd | 1.05 |
| Tata Motors Ltd. | 1.96 | Others | 14.23 |
| Godrej Consumer Products Ltd | 1.64 | Net Current Assets | 3.17 |
| | | TOTAL | 100.00 |

Active Stock positions

| Overweight (Top 5) | % | Underweight (Top 5) | % |
|---|-----|--------------------------|------|
| Infosys Ltd. | 3.6 | ITC Ltd. | -3.4 |
| Avenue Supermarts Ltd. | 3.0 | Larsen And Toubro Ltd. | -2.5 |
| ICICI Lombard General Insurance Company Ltd | 1.7 | Reliance Industries Ltd. | -2.3 |
| LTIMindtree Ltd. | 1.6 | State Bank Of India | -2.1 |
| Bharti Airtel Ltd. | 1.6 | Hindustan Unilever Ltd. | -1.9 |

Quantitative Indicators Fund Benchmark

| | Fund | Benchmark |
|-----------------------------------|--------|-----------|
| Beta | 0.94 | 1 |
| Standard Deviation (Annual) | 13.77% | 14.43% |
| Sharpe Ratio | 0.67% | |
| Portfolio Turnover Ratio (Annual) | 0.22 | |
| P/B | 7.44 | 7.57 |
| P/E | 36.02 | 33.63 |
| ROE | 18.25 | 19.00 |

Fund Performance Vs Benchmark (CAGR) as on 31st January, 2024 Growth of ₹ 10000

| Period | NAV Growth (%) | S&P BSE 100 TRI (%) | S&P BSE Sensex TRI (%) | NAV Growth (₹) | S&P BSE 100 TRI (₹) | S&P BSE Sensex TRI (₹) |
|--------|----------------|---------------------|------------------------|----------------|---------------------|------------------------|
| 1 Y | 23.18 | 27.28 | 22.10 | 12,318 | 12,728 | 12,210 |
| 3 Y | 16.12 | 19.32 | 17.15 | 15,657 | 16,988 | 16,078 |
| 5 Y | 15.10 | 16.81 | 16.00 | 20,209 | 21,756 | 21,012 |
| SI* | 15.60 | NA | 15.03 | 2,236,752 | NA | 1,857,791 |

B - Benchmark, AB - Additional Benchmark, TRI - Total Return Index

Past performance may or may not be sustained in future. Different plans shall have a different expense structure. The performance details provided herein are of regular plan (growth Option). Returns greater than 1 year period are Compound Annual Growth Rate (CAGR). Inception of UTI Large Cap Fund - October 15, 1986. Date of allotment in the scheme/plan has been considered for inception date. The Scheme is currently managed by Mr. Karthikraj Lakshmanan since Sep 2022. Period for which scheme's performance has been provided is computed basis last day of the month-end preceding the date of advertisement. In case, the start/end date of the concerned period is a non-business day, the NAV of the previous date is considered for computation of returns.*Assuming all IDCWs were reinvested at the immediate ex-IDCW NAV, all bonuses were availed and all right offers were availed, if any. NAVs of IDCW Option for the period where growth Option was not available and NAVs of growth Option thereafter is considered. As TRI values are not available since inception of the scheme, benchmark performance is calculated using composite CAGR of S&P Sensex TRI values from 15-10-1986 to 31-12-1990 and S&P BSE 100 TRI values thereafter. Load is not taken into consideration for computation of performance

SIP Returns as on 31st January, 2024

| Period | Investment Amount (₹) | Fund Value (₹) | S&P BSE 100 TRI (₹) | S&P BSE Sensex TRI (₹) | Yield (%) Fund | Yield (%) S&P BSE 100 TRI | Yield (%) S&P BSE Sensex TRI |
|--------|-----------------------|----------------|---------------------|------------------------|----------------|---------------------------|------------------------------|
| 1 Y | 120,000 | 137,063 | 140,732 | 135,829 | 27.28 | 33.40 | 25.25 |
| 3 Y | 360,000 | 442,173 | 469,154 | 452,633 | 13.81 | 17.96 | 15.44 |
| 5 Y | 600,000 | 907,316 | 972,840 | 930,004 | 16.55 | 19.40 | 17.56 |
| 7 Y | 840,000 | 1,411,079 | 1,527,046 | 1,486,493 | 14.55 | 16.77 | 16.01 |
| 10 Y | 1,200,000 | 2,414,780 | 2,659,985 | 2,587,135 | 13.40 | 15.20 | 14.69 |
| 15 Y | 1,800,000 | 5,277,942 | 5,791,501 | 5,592,831 | 13.20 | 14.27 | 13.87 |
| SI | 2,300,000 | 9,158,111 | 10,111,212 | 9,803,905 | 12.87 | 13.73 | 13.46 |

Note: Systematic Investment Plan (SIP) returns are worked out assuming investment of ₹ 10,000/- every month at NAV per unit of the scheme as on the first working day for the respective time periods. The loads have not been taken into account.*Since inception for above mentioned schemes is taken for the period December 2004 to January 2024 (Since SIP facility was introduced in November 2004. Past performance may or may not be sustained in future.

Top 5 Sectors

| | |
|--------------------------------|-----|
| Financial Services | 30% |
| Information Technology | 16% |
| Automobile and Auto Components | 8% |
| Oil, Gas & Consumable Fuels | 7% |
| Consumer Services | 7% |

UTI MID CAP FUND

An open ended equity scheme predominantly investing in Mid cap stocks.

Category
Mid Cap Fund

Investment Objective

The objective of the scheme is to generate long term capital appreciation by investing predominantly in equity and equity related securities of mid cap companies.

However, there can be no assurance or guarantee that the investment objective of the scheme would be achieved.

Date of inception/allotment

7th April, 2004

Benchmark Index

Nifty MidCap 150 TRI

Fund Manager

Mr Ankit Agarwal, B.Tech, PGDM
Managing the scheme since Aug-2019

Plans/Option (Regular/Direct)

Growth Option
IDCW Option with Payout and Reinvestment

Load Structure

| Entry Load | Nil | |
|----------------|--------------------|-----------------------------------|
| Holding Period | Less than one year | Greater than or equal to one Year |
| Exit Load | 1% | Nil |

Fund AUM

Fund Size Monthly Average : ₹9881.64 Crore
Closing AUM : ₹10072.11 Crore

High/Low NAV in the month

High Growth Option : ₹253.8930
Low Growth Option : ₹245.9019

Total Expense Ratio

Regular : 1.74
Direct : 0.79

Minimum Investment Amount

Growth: ₹5000/-
IDCW: ₹5000/-

NAV per unit as on 31st January, 2024

Regular Growth Option ₹253.8930
Regular IDCW Option ₹120.1445
Direct Growth Option ₹279.1951
Direct IDCW Option ₹137.3927

Portfolio Details

| | |
|-----------------------------|--------|
| % of Top 10 Stocks | 21.61 |
| Median Market Cap (₹ Cr) | 41,060 |
| Weighted Average Market Cap | 45,352 |
| Number of Securities | 83 |

All figures given are provisional and unaudited.

Market Capitalisation (%)

| | Large | Mid | Small |
|-----------|-------|-----|-------|
| Fund | 10 | 69 | 21 |
| Benchmark | 11 | 82 | 7 |

Portfolio as on 31st January, 2024

| Equity | % to NAV | Equity | % to NAV |
|---|----------|---------------------------------|---------------|
| Tube Investments Of India Ltd | 2.46 | Ashok Leyland Ltd. | 1.49 |
| Bharat Forge Ltd. | 2.24 | NHPC Ltd. | 1.48 |
| Federal Bank Ltd. | 2.21 | Gujarat Gas Ltd | 1.47 |
| Persistent Systems Ltd. | 2.20 | Grindwell Norton Ltd. | 1.46 |
| Coforge Ltd | 2.18 | Schaeffler India Ltd | 1.45 |
| Phoenix Mills Ltd | 2.13 | Jubilant Food Works Ltd | 1.36 |
| Bharat Electronics Ltd. | 2.12 | Motherson Sumi Wiring India Ltd | 1.36 |
| Shriram Finance Ltd | 2.08 | Supreme Industries Ltd. | 1.34 |
| J.K.Cement Ltd. | 2.03 | Page Industries Ltd | 1.34 |
| Alkem Laboratories Ltd | 1.96 | Sundram Fasteners Ltd. | 1.34 |
| Endurance Technologies Ltd. | 1.76 | Dr. Lal Pathlabs Ltd. | 1.32 |
| PB Fintech Ltd | 1.76 | Balkrishna Industries Ltd. | 1.29 |
| Oil India Ltd. | 1.75 | One 97 Communications Ltd | 1.29 |
| Astral Ltd. | 1.74 | Others | 44.94 |
| Indian Bank | 1.68 | Net Current Assets | 3.57 |
| Syngene International Ltd. | 1.62 | TOTAL | 100.00 |
| Oracle Financial Services Software Ltd. | 1.60 | | |

Active Stock positions

| Overweight (Top 5) | % | Underweight (Top 5) | % |
|-----------------------------|-----|--------------------------------|------|
| Bharat Electronics Ltd. | 2.1 | Power Finance Corporation Ltd. | -2.4 |
| Shriram Finance Ltd | 2.1 | REC Ltd | -2.3 |
| Endurance Technologies Ltd. | 1.5 | Max Healthcare Institute Ltd | -2.1 |
| J.K.Cement Ltd. | 1.4 | Adani Power Ltd. | -2.0 |
| Phoenix Mills Ltd | 1.3 | Indian Hotels Company Ltd. | -1.6 |

Quantitative Indicators Fund Benchmark

| Quantitative Indicators | Fund | Benchmark |
|-----------------------------------|--------|-----------|
| Beta | 0.87 | 1 |
| Standard Deviation (Annual) | 14.48% | 16.05% |
| Sharpe Ratio | 1.20% | |
| Portfolio Turnover Ratio (Annual) | 0.32 | |
| P/B | 8.87 | 8.52 |
| P/E | 46.55 | 44.24 |
| ROE | 17.10 | 17.58 |

Fund Performance Vs Benchmark (CAGR) as on 31st January, 2024 Growth of ₹10000

| Period | NAV Growth (%) | Nifty Mid Cap 150 TRI (%) | Nifty 50 TRI (%) | NAV Growth (₹) | Nifty Mid Cap 150 TRI (₹) | Nifty 50 TRI (₹) |
|--------|----------------|---------------------------|------------------|----------------|---------------------------|------------------|
| 1 Y | 37.09 | 55.19 | 24.35 | 13,709 | 15,519 | 12,435 |
| 3 Y | 24.24 | 32.49 | 18.19 | 19,177 | 23,257 | 16,510 |
| 5 Y | 21.63 | 25.29 | 16.29 | 26,634 | 30,892 | 21,276 |
| SI* | 18.26 | NA | 14.69 | 278,216 | NA | 151,495 |

B - Benchmark, AB - Additional Benchmark, TRI - Total Return Index

Past performance may or may not be sustained in future. Different plans shall have a different expense structure. The performance details provided herein are of regular plan (growth Option). Returns greater than 1 year period are Compound Annual Growth Rate (CAGR). Inception of UTI Mid Cap Fund : April 07th, 2004. Date of allotment in the scheme/plan has been considered for inception date. The Scheme is currently managed by Mr. Ankit Agarwal since Aug 2019. Period for which scheme's performance has been provided is computed basis last day of the month-end preceding the date of advertisement. In case, the start/end date of the concerned period is a non-business day, the NAV of the previous date is considered for computation of returns. When scheme/additional benchmark returns are not available, they have been shown as N/A. Please refer page no. 96 for FPI Performance. Load is not taken into consideration for computation of performance

SIP Returns as on 31st January, 2024

| Period | Investment Amount (₹) | Fund Value (₹) | Nifty Mid Cap 150 TRI (₹) | Nifty 50 TRI (₹) | Yield (%) Fund | Yield (%) Nifty Mid Cap 150 TRI | Yield (%) Nifty 50 TRI |
|--------|-----------------------|----------------|---------------------------|------------------|----------------|---------------------------------|------------------------|
| 1 Y | 120,000 | 146,499 | 159,872 | 138,471 | 43.17 | 66.58 | 29.62 |
| 3 Y | 360,000 | 497,034 | 568,722 | 459,553 | 22.09 | 32.05 | 16.50 |
| 5 Y | 600,000 | 1,117,075 | 1,300,906 | 947,510 | 25.12 | 31.54 | 18.32 |
| 7 Y | 840,000 | 1,706,911 | 2,014,950 | 1,496,823 | 19.89 | 24.57 | 16.20 |
| 10 Y | 1,200,000 | 3,012,913 | 3,758,223 | 2,594,881 | 17.52 | 21.61 | 14.74 |
| 15 Y | 1,800,000 | 8,559,966 | 9,525,870 | 5,566,777 | 18.74 | 19.95 | 13.82 |
| SI | 2,300,000 | 15,273,023 | 15,960,136 | 9,702,353 | 17.24 | 18.10 | 13.37 |

Note: Systematic Investment Plan (SIP) returns are worked out assuming investment of ₹10,000/- every month at NAV per unit of the scheme as on the first working day for the respective time periods. The loads have not been taken into account.*Since inception for above mentioned schemes is taken for the period December 2004 to January 2024 (Since SIP facility was introduced in November 2004. **Past performance may or may not be sustained in future.**

Top 5 Sectors

| | |
|--------------------------------|-----|
| Financial Services | 21% |
| Capital Goods | 15% |
| Automobile and Auto Components | 12% |
| Healthcare | 10% |
| Information Technology | 9% |

UTI SMALL CAP FUND

An open ended equity scheme predominantly investing in Small cap stocks.

Category
Small Cap Fund

Investment Objective

The objective of the scheme is to generate long term capital appreciation by investing predominantly in equity and equity related securities of small cap companies.

However, there can be no assurance or guarantee that the investment objective of the scheme would be achieved.

Date of inception/allotment

22nd December, 2020

Benchmark Index

Nifty SmallCap 250 TRI

Fund Manager

Mr. Ankit Agarwal B.Tech, PGDM (General Management) managing the scheme since Dec 2020

Plans/Option (Regular/Direct)

Growth Option
IDCW Option with Payout

Load Structure

Entry Load: Nil

Exit Load : Less than one year 1%. Greater than or equal to one year Nil

Fund AUM

Fund Size Monthly Average : ₹ 3656.75 Crore
Closing AUM : ₹ 3736.50 Crore

High/Low NAV in the month

High Growth Option : ₹ 21.7090
Low Growth Option : ₹ 20.9679

Total Expense Ratio

Regular : 1.85
Direct : 0.42

Minimum Investment Amount

₹ 5000/- subsequent minimum investment under a folio is ₹ 1000/- and in multiples of ₹ 1/- thereafter with no upper limit

NAV per unit as on 31st January, 2024

| | |
|-----------------------|-----------|
| Regular Growth Option | ₹ 21.7090 |
| Regular IDCW Option | ₹ 21.7088 |
| Direct Growth Option | ₹ 22.9242 |
| Direct IDCW Option | ₹ 22.9242 |

Portfolio Details

| | |
|-----------------------------|--------|
| % of Top 10 Stocks | 20.23 |
| Median Market Cap (₹ Cr) | 14,413 |
| Weighted Average Market Cap | 16,478 |
| Number of Securities | 83 |

All figures given are provisional and unaudited.

Market Capitalisation (%)

| | Large | Mid | Small |
|-----------|-------|-----|-------|
| Fund | - | 14 | 86 |
| Benchmark | - | 10 | 89 |

Portfolio as on 31st January, 2024

| Equity | % to NAV | Equity | % to NAV |
|--|----------|-------------------------------------|---------------|
| Karur Vysya Bank Ltd. | 2.57 | Raymond Ltd. | 1.50 |
| Brigade Enterprises Ltd. | 2.56 | Canfin Homes Ltd. | 1.44 |
| Chalet Hotels Ltd | 2.11 | Subros Ltd. | 1.43 |
| Cholamandalam Financial Holdings Ltd | 2.02 | J.B.Chemicals & Pharmaceuticals Ltd | 1.43 |
| Cera Sanitaryware Ltd. | 1.91 | Ratnamani Metals & Tubes Ltd. | 1.42 |
| Techno Electric & Engineering Co Ltd. | 1.84 | CIE Automotive India Ltd | 1.41 |
| 360 One WAM Ltd. | 1.83 | Indiamart InterMesh Ltd | 1.40 |
| KPIT Technologies Ltd | 1.81 | City Union Bank Ltd | 1.37 |
| Krishna Institute Of Medical Science Ltd | 1.80 | Avanti Feeds Ltd | 1.34 |
| Carborandum Universal Ltd. | 1.78 | Equitas Small Finance Bank Ltd | 1.30 |
| Persistent Systems Ltd. | 1.73 | TD Power Systems Ltd. | 1.30 |
| Multi Commodity Exchange Of India Ltd | 1.68 | eClerx Services Ltd. | 1.29 |
| Timken India Ltd. | 1.67 | Greenpanel Industries Ltd | 1.27 |
| Computer Age Management Services Ltd | 1.58 | Others | 46.25 |
| Firstsource Solutions Ltd. | 1.58 | Net Current Assets | 4.32 |
| Coforge Ltd | 1.56 | TOTAL | 100.00 |
| Suven Pharmaceuticals Ltd | 1.50 | | |

Active Stock positions

| Overweight (Top 5) | % | Underweight (Top 5) | % |
|---------------------------------------|-----|---------------------|------|
| Techno Electric & Engineering Co Ltd. | 1.8 | Suzlon Energy Ltd. | -3.1 |
| Chalet Hotels Ltd | 1.8 | BSE Ltd | -2.1 |
| KPIT Technologies Ltd | 1.8 | KEI Industries Ltd. | -1.2 |
| Carborandum | 1.8 | Angel One Ltd | -1.1 |
| Universal Ltd. | 1.8 | Cyient Ltd | -1.1 |
| Persistent Systems Ltd. | 1.7 | | |

Quantitative Indicators Fund Benchmark

| Quantitative Indicators | Fund | Benchmark |
|-----------------------------------|--------|-----------|
| Beta | 0.77 | 1 |
| Standard Deviation (Annual) | 14.06% | 17.26% |
| Sharpe Ratio | 1.63% | |
| Portfolio Turnover Ratio (Annual) | 0.20 | |
| P/B | 7.97 | 8.50 |
| P/E | 46.47 | 40.81 |
| ROE | 17.30 | 14.98 |

Fund Performance Vs Benchmark (CAGR) as on 31st January, 2024 Growth of ₹ 10000

| Period | NAV Growth (%) | Nifty Small Cap 250 TRI (%) | Nifty 50 TRI (%) | NAV Growth (₹) | Nifty Small Cap 250 TRI (₹) | Nifty 50 TRI (₹) |
|--------|----------------|-----------------------------|------------------|----------------|-----------------------------|------------------|
| 1 Y | 40.99 | 63.75 | 24.35 | 14,099 | 16,375 | 12,435 |
| 3 Y | 29.76 | 36.03 | 18.19 | 21,849 | 25,171 | 16,510 |
| SI* | 28.31 | 37.68 | 17.98 | 21,709 | 27,029 | 16,722 |

B - Benchmark, AB - Additional Benchmark, TRI - Total Return Index

Different plans shall have a different expense structure. The performance details provided herein are of existing plan and growth Option. CAGR - Compounded Annualized Growth Rate. The Scheme is currently managed by Mr. Ankit Agarwal since inception. **Past performance may or may not be sustained in future.** Inception of UTI Small Cap Fund : December 22, 2020. Period for which scheme's performance has been provided is computed basis last day of the month-end preceding the date of advertisement. In case, the start/end date of the concerned period is a non-business day, the NAV of the previous date is considered for computation of returns. Please refer page no. 96 for FPI Performance. Load is not taken into consideration for computation of performance

SIP Returns as on 31st January, 2024

| Period | Investment Amount (₹) | Fund Value (₹) | Nifty Small Cap 250 TRI (₹) | Nifty 50 TRI (₹) | Yield (%) Fund | Yield (%) Nifty Small Cap 250 TRI | Yield (%) Nifty 50 TRI |
|--------|-----------------------|----------------|-----------------------------|------------------|----------------|-----------------------------------|------------------------|
| 1 Y | 120,000 | 149,915 | 168,451 | 138,471 | 49.06 | 82.09 | 29.62 |
| 3 Y | 360,000 | 523,965 | 592,470 | 459,553 | 25.94 | 35.16 | 16.50 |
| SI | 370,000 | 545,352 | 617,621 | 475,616 | 26.07 | 35.14 | 16.51 |

Note: Systematic Investment Plan (SIP) returns are worked out assuming investment of ₹ 10,000/- every month at NAV per unit of the scheme as on the first working day for the respective time periods. The loads have not been taken into account. **Past performance may or may not be sustained in future.**

Top 5 Sectors

| | |
|------------------------|-----|
| Financial Services | 18% |
| Capital Goods | 13% |
| Healthcare | 12% |
| Consumer Durables | 10% |
| Information Technology | 7% |

UTI LARGE & MID CAP FUND (Erstwhile UTI Core Equity Fund)

An open ended equity scheme investing in both large cap and mid cap stocks.

Category
Large & Mid Fund

Investment Objective

The objective of the scheme is to generate long term capital appreciation by investing predominantly in equity and equity related securities of large cap and mid cap companies.

However, there can be no assurance or guarantee that the investment objective of the scheme would be achieved.

Date of inception/allotment

20th May, 2009

Benchmark Index

Nifty Large Mid cap 250 TRI

Fund Manager

Mr. V Srivatsa, B.Com., CA, ICWA, PGDM (IIM-I)
Managing the scheme since May-2017

Plans/Option (Regular/Direct)

Growth Option
IDCW Option with Payout and Reinvestment

Load Structure

| | | |
|----------------|----------|-----------|
| Entry Load | Nil | |
| Holding Period | < 1 Year | >= 1 Year |
| Exit Load | 1% | Nil |

Fund AUM

Fund Size Monthly Average : ₹ 2440.82 Crore
Closing AUM : ₹ 2500.05 Crore

High/Low NAV in the month

High Growth Option : ₹ 141.3644
Low Growth Option : ₹ 136.8331

Total Expense Ratio

Regular : 2.04
Direct : 1.24

Minimum Investment Amount

Growth: ₹ 5000/-
IDCW: ₹ 5000/-

NAV per unit as on 31st January, 2024

Regular Growth Option ₹ 140.6027
Regular IDCW Option ₹ 68.4952
Direct Growth Option ₹ 148.6681
Direct IDCW Option ₹ 73.0568

Portfolio Details

| | |
|-----------------------------|---------|
| % of Top 10 Stocks | 37.52 |
| Median Market Cap (₹ Cr) | 92,445 |
| Weighted Average Market Cap | 360,724 |
| Number of Securities | 59 |

All figures given are provisional and unaudited.

Market Capitalisation (%)

| | Large | Mid | Small |
|-----------|-------|-----|-------|
| Fund | 51 | 41 | 8 |
| Benchmark | 53 | 43 | 3 |

Portfolio as on 31st January, 2024

| Equity | % to NAV | Equity | % to NAV |
|---|----------|-----------------------------|---------------|
| HDFC Bank Ltd. | 8.50 | Oil India Ltd. | 1.73 |
| ICICI Bank Ltd | 5.26 | Hero Motocorp Ltd. | 1.72 |
| Reliance Industries Ltd. | 4.53 | Fortis Healthcare Ltd. | 1.69 |
| Infosys Ltd. | 3.22 | Interlobe Aviation Ltd | 1.68 |
| Oracle Financial Services Software Ltd. | 3.18 | IndusInd Bank Ltd. | 1.68 |
| Federal Bank Ltd. | 3.15 | Phoenix Mills Ltd | 1.66 |
| ITC Ltd. | 2.73 | Max Financial Services Ltd. | 1.61 |
| Larsen And Toubro Ltd. | 2.40 | Aditya Birla Capital Ltd | 1.61 |
| Axis Bank Ltd. | 2.29 | Indian Bank | 1.57 |
| Bharti Airtel Ltd. | 2.25 | Apollo Tyres Ltd. | 1.52 |
| Mahindra & Mahindra Ltd. | 2.20 | Gland Pharma Ltd | 1.32 |
| GAIL (India) Ltd. | 2.04 | State Bank Of India | 1.31 |
| Tata Motors Ltd. | 1.99 | Biocon Ltd. | 1.23 |
| Dalmia Bharat Ltd | 1.84 | Others | 23.29 |
| HCL Technologies Ltd. | 1.80 | Net Current Assets | 5.49 |
| Aurobindo Pharma Ltd. | 1.77 | TOTAL | 100.00 |
| NMDC Ltd. | 1.73 | | |

Active Stock positions

| Overweight (Top 5) | % | Underweight (Top 5) | % |
|---|-----|--------------------------------|------|
| HDFC Bank Ltd. | 3.8 | Tata Consultancy Services Ltd. | -1.7 |
| Oracle Financial Services Software Ltd. | 2.9 | Power Finance Corporation Ltd. | -1.2 |
| Federal Bank Ltd. | 2.5 | REC Ltd | -1.2 |
| ICICI Bank Ltd | 2.2 | Kotak Mahindra Bank Ltd. | -1.1 |
| GAIL (India) Ltd. | 1.8 | Max Healthcare Institute Ltd | -1.1 |

Quantitative Indicators Fund Benchmark

| | Fund | Benchmark |
|-----------------------------------|--------|-----------|
| Beta | 0.94 | 1 |
| Standard Deviation (Annual) | 14.27% | 14.64% |
| Sharpe Ratio | 1.34% | |
| Portfolio Turnover Ratio (Annual) | 0.52 | |
| P/B | 4.22 | 8.17 |
| P/E | 28.45 | 38.69 |
| ROE | 17.01 | 18.47 |

Fund Performance Vs Benchmark (CAGR) as on 31st January, 2024 Growth of ₹ 10000

| Period | NAV Growth (%) | Nifty Large Mid cap 250 TRI (%) | Nifty 50 TRI (%) | NAV Growth (₹) | Nifty Large Mid cap 250 TRI (₹) | Nifty 50 TRI (₹) |
|--------|----------------|---------------------------------|------------------|----------------|---------------------------------|------------------|
| 1 Y | 38.21 | 40.43 | 24.35 | 13,821 | 14,043 | 12,435 |
| 3 Y | 25.96 | 25.41 | 18.19 | 19,985 | 19,724 | 16,510 |
| 5 Y | 18.88 | 20.79 | 16.29 | 23,755 | 25,726 | 21,276 |
| SI* | 13.58 | 16.35 | 13.05 | 65,083 | 92,768 | 60,756 |

B - Benchmark, AB - Additional Benchmark, TRI - Total Return Index

Past performance may or may not be sustained in future. Different plans shall have a different expense structure. The performance details provided herein are of regular plan (growth Option). Returns greater than 1 year period are Compound Annual Growth Rate (CAGR). Inception of UTI Core Equity Fund: May 20, 2009. Date of allotment in the scheme/plan has been considered for inception date. The Scheme is currently managed by Mr. V. Srivatsa since May-2017. Period for which scheme's performance has been provided is computed basis last day of the month-end preceding the date of advertisement. In case, the start/end date of the concerned period is a non-business day, the NAV of the previous date is considered for computation of returns. Load is not taken into consideration for computation of performance

SIP Returns as on 31st January, 2024

| Period | Investment Amount (₹) | Fund Value (₹) | Nifty Large Mid cap 250 TRI (₹) | Nifty 50 TRI (₹) | Yield (%) Fund | Yield (%) Nifty Large Mid cap 250 TRI | Yield (%) Nifty 50 TRI |
|--------|-----------------------|----------------|---------------------------------|------------------|----------------|---------------------------------------|------------------------|
| 1 Y | 120,000 | 148,445 | 150,269 | 138,471 | 46.52 | 49.67 | 29.62 |
| 3 Y | 360,000 | 510,900 | 513,657 | 459,553 | 24.09 | 24.48 | 16.50 |
| 5 Y | 600,000 | 1,097,165 | 1,114,300 | 947,510 | 24.37 | 25.02 | 18.32 |
| 7 Y | 840,000 | 1,652,843 | 1,738,404 | 1,496,823 | 18.99 | 20.41 | 16.20 |
| 10 Y | 1,200,000 | 2,769,359 | 3,139,828 | 2,594,881 | 15.95 | 18.28 | 14.74 |
| SI | 1,760,000 | 5,584,715 | 6,839,774 | 5,220,299 | 14.46 | 16.85 | 13.65 |

Note: Systematic Investment Plan (SIP) returns are worked out assuming investment of ₹ 10,000/- every month at NAV per unit of the scheme as on the first working day for the respective time periods. The loads have not been taken into account. **Past performance may or may not be sustained in future.**

Top 5 Sectors

| | |
|--------------------------------|-----|
| Financial Services | 33% |
| Healthcare | 10% |
| Automobile and Auto Components | 10% |
| Oil, Gas & Consumable Fuels | 9% |
| Information Technology | 9% |

Investment Objective

The primary objective of the scheme is to generate long term capital appreciation by investing predominantly in equity and equity related securities of companies across market capitalization spectrum.

However, there can be no assurance or guarantee that the investment objective of the scheme would be achieved.

Date of inception/allotment

20th July, 2005

Benchmark Index

Nifty 500 TRI

Fund Manager

Mr. Amit Premchandani, PGDM (IIM Indore), CA, CFA
Managing the scheme since Feb-2018

Plans/Option (Regular/Direct)

Growth Option

IDCW Option with Payout and Reinvestment

Load Structure

Entry Load: Nil

Exit Load : (A) Redemption / Switch out within 1 year from the date of allotment –
(i) upto 10% of the allotted Units – NIL
(ii) beyond 10% of the allotted Units - 1.00%
(B) Redemption / Switch out after 1 year from the date of allotment – NIL

Fund AUM

Fund Size Monthly Average : ₹ 8406.75 Crore
Closing AUM : ₹ 8477.99 Crore

High/Low NAV in the month

High Growth Option : ₹ 133.4762
Low Growth Option : ₹ 129.2649

Total Expense Ratio

Regular : 1.82
Direct : 1.10

Minimum Investment Amount

Growth: ₹ 5000/-
IDCW: ₹ 5000/-

NAV per unit as on 31st January, 2024

Regular Growth Option ₹ 133.0396
Regular IDCW Option ₹ 38.7713
Direct Growth Option ₹ 144.1554
Direct IDCW Option ₹ 47.0143

Portfolio Details

| | |
|-----------------------------|---------|
| % of Top 10 Stocks | 41.28 |
| Median Market Cap (₹ Cr) | 133,700 |
| Weighted Average Market Cap | 308,109 |
| Number of Securities | 55 |

All figures given are provisional and unaudited.

Market Capitalisation (%)

| | Large | Mid | Small |
|-----------|-------|-----|-------|
| Fund | 68 | 15 | 17 |
| Benchmark | 73 | 17 | 10 |

Portfolio as on 31st January, 2024

| Equity | % to NAV | Equity | % to NAV |
|-------------------------------------|----------|--|---------------|
| HDFC Bank Ltd. | 8.54 | Crompton Greaves Consumer Electricals Ltd. | 1.64 |
| ICICI Bank Ltd | 5.46 | IndusInd Bank Ltd. | 1.63 |
| Infosys Ltd. | 5.34 | Aditya Birla Fashion And Retail Ltd. | 1.58 |
| Axis Bank Ltd. | 4.16 | CESC Ltd | 1.52 |
| Bharti Airtel Ltd. | 4.14 | Samvardhana Motherson International Ltd | 1.50 |
| State Bank Of India | 3.02 | ICICI Lombard General Insurance Company Ltd | 1.50 |
| Kotak Mahindra Bank Ltd. | 2.80 | Eicher Motors Ltd | 1.36 |
| Tech Mahindra Ltd | 2.75 | Suven Pharmaceuticals Ltd | 1.33 |
| Hindalco Industries Ltd. | 2.60 | ICICI Prudential Life Insurance Company Ltd. | 1.31 |
| Coal India Ltd. | 2.48 | Bharat Petroleum Corporation Ltd. | 1.30 |
| Tata Steel Ltd. | 2.41 | LTIMindtree Ltd. | 1.29 |
| Mphasis Ltd | 2.15 | Mahindra And Mahindra Financial Services Ltd | 1.28 |
| Cipla Ltd. | 2.07 | Others | 23.63 |
| Bajaj Auto Ltd. | 2.03 | Net Current Assets | 2.31 |
| Tata Motors Ltd. | 1.77 | TOTAL | 100.00 |
| Mahindra & Mahindra Ltd. | 1.75 | | |
| Oil India Ltd. | 1.68 | | |
| Sun Pharmaceuticals Industries Ltd. | 1.67 | | |

Active Stock positions

| Overweight (Top 5) | % | Underweight (Top 5) | % |
|--------------------------|-----|--------------------------------|------|
| Axis Bank Ltd. | 2.3 | Reliance Industries Ltd. | -6.2 |
| Bharti Airtel Ltd. | 2.2 | Larsen And Toubro Ltd. | -2.6 |
| Tech Mahindra Ltd | 2.2 | ITC Ltd. | -2.5 |
| Hindalco Industries Ltd. | 2.1 | Tata Consultancy Services Ltd. | -2.5 |
| Mphasis Ltd | 2.0 | Hindustan Unilever Ltd. | -1.4 |

Quantitative Indicators

| Quantitative Indicators | Fund | Benchmark |
|-----------------------------------|--------|-----------|
| Beta | 0.92 | 1 |
| Standard Deviation (Annual) | 13.61% | 14.36% |
| Sharpe Ratio | 0.96% | |
| Portfolio Turnover Ratio (Annual) | 0.29 | |
| P/B | 5.12 | 8.00 |
| P/E | 31.24 | 35.76 |
| ROE | 17.70 | 18.66 |

Fund Performance Vs Benchmark (CAGR) as on 31st January, 2024 Growth of ₹ 10000

| Period | NAV Growth (%) | Nifty 500 TRI (%) | Nifty 50 TRI (%) | NAV Growth (₹) | Nifty 500 TRI (₹) | Nifty 50 TRI (₹) |
|--------|----------------|-------------------|------------------|----------------|-------------------|------------------|
| 1 Y | 29.93 | 33.81 | 24.35 | 12,993 | 13,381 | 12,435 |
| 3 Y | 19.98 | 21.84 | 18.19 | 17,271 | 18,087 | 16,510 |
| 5 Y | 18.18 | 18.34 | 16.29 | 23,063 | 23,220 | 21,276 |
| SI* | 14.98 | 14.55 | 14.42 | 133,123 | 124,187 | 121,599 |

B - Benchmark, AB - Additional Benchmark, TRI - Total Return Index

Past performance may or may not be sustained in future. Different plans shall have a different expense structure. The performance details provided herein are of regular plan (growth Option). Returns greater than 1 year period are Compound Annual Growth Rate (CAGR). Inception of UTI Value Fund: July 20, 2005. Date of allotment in the scheme/plan has been considered for inception date. The Scheme is currently managed by Mr. Amit Premchandani since Feb-2018. Period for which scheme's performance has been provided is computed basis last day of the month-end preceding the date of advertisement. In case, the start/end date of the concerned period is a non-business day, the NAV of the previous date is considered for computation of returns. When scheme/additional benchmark returns are not available, they have been shown as N/A. Load is not taken into consideration for computation of performance

SIP Returns as on 31st January, 2024

| Period | Investment Amount (₹) | Fund Value (₹) | Nifty 500 TRI (₹) | Nifty 50 TRI (₹) | Yield (%) Fund | Yield (%) Nifty 500 TRI | Yield (%) Nifty 50 TRI |
|--------|-----------------------|----------------|-------------------|------------------|----------------|-------------------------|------------------------|
| 1 Y | 120,000 | 143,800 | 146,215 | 138,471 | 38.57 | 42.69 | 29.62 |
| 3 Y | 360,000 | 479,210 | 488,320 | 459,553 | 19.47 | 20.82 | 16.50 |
| 5 Y | 600,000 | 1,009,134 | 1,027,778 | 947,510 | 20.91 | 21.66 | 18.32 |
| 7 Y | 840,000 | 1,572,148 | 1,600,452 | 1,496,823 | 17.58 | 18.08 | 16.20 |
| 10 Y | 1,200,000 | 2,642,082 | 2,807,351 | 2,594,881 | 15.08 | 16.21 | 14.74 |
| 15 Y | 1,800,000 | 5,837,207 | 6,165,452 | 5,566,777 | 14.36 | 15.00 | 13.82 |
| SI | 2,220,000 | 9,706,291 | 9,498,089 | 8,636,638 | 14.21 | 14.01 | 13.16 |

Note: Systematic Investment Plan (SIP) returns are worked out assuming investment of ₹ 10,000/- every month at NAV per unit of the scheme as on the first working day for the respective time periods. The loads have not been taken into account. **Past performance may or may not be sustained in future.**

Top 5 Sectors

| | |
|--------------------------------|-----|
| Financial Services | 32% |
| Information Technology | 12% |
| Healthcare | 8% |
| Automobile and Auto Components | 8% |
| Oil, Gas & Consumable Fuels | 7% |

UTI ELSS TAX SAVER FUND (Erstwhile UTI Long Term Equity Fund (Tax Saving))

An open ended equity linked saving scheme with a statutory lock in of 3 years and tax benefit.

Category
ELSS

Investment Objective

The primary objective of the scheme is to invest predominantly in equity and equity related securities of companies across the market capitalization spectrum. securities shall also include fully/partly convertible debentures/bonds.

Date of inception/allotment

15th December, 1999

Benchmark Index

Nifty 500 TRI

Fund Manager

Mr. Vishal Chopda, CFA, BE, PGDM
Managing the scheme since August 2019

Plans/Option (Regular/Direct)

Growth Option
IDCW Option with Payout

Load Structure

Entry Load: Nil
Exit Load : Nil (Lock-in-Period of 3 years for each investment)

Fund AUM

Fund Size Monthly Average : ₹ 3474.28 Crore
Closing AUM : ₹ 3466.47 Crore

High/Low NAV in the month

High Growth Option : ₹ 179.3769
Low Growth Option : ₹ 172.8955

Total Expense Ratio

Regular : 1.88
Direct : 0.84

Minimum Investment Amount

Growth: ₹ 500/-
IDCW: ₹ 500/-

NAV per unit as on 31st January, 2024

Regular Growth Option ₹ 175.9455
Regular IDCW Option ₹ 33.6128
Direct Growth Option ₹ 194.0772
Direct IDCW Option ₹ 45.7369

Portfolio Details

| | |
|-----------------------------|---------|
| % of Top 10 Stocks | 41.81 |
| Median Market Cap (₹ Cr) | 130,450 |
| Weighted Average Market Cap | 305,863 |
| Number of Securities | 55 |

All figures given are provisional and unaudited.

Market Capitalisation (%)

| | Large | Mid | Small |
|-----------|-------|-----|-------|
| Fund | 65 | 25 | 10 |
| Benchmark | 73 | 17 | 10 |

Portfolio as on 31st January, 2024

| Equity | % to NAV | Equity | % to NAV |
|---|----------|--|---------------|
| HDFC Bank Ltd. | 7.59 | Isgec Heavy Engineering Ltd | 1.72 |
| ICICI Bank Ltd | 7.25 | Tech Mahindra Ltd | 1.71 |
| Infosys Ltd. | 5.97 | LTIMindtree Ltd. | 1.66 |
| Bharti Airtel Ltd. | 3.91 | Crompton Greaves Consumer Electricals Ltd. | 1.65 |
| Axis Bank Ltd. | 3.72 | ICICI Lombard General Insurance | |
| Tata Motors Ltd. | 2.88 | Company Ltd | 1.63 |
| IndusInd Bank Ltd. | 2.77 | Bharat Electronics Ltd. | 1.61 |
| Bajaj Finance Ltd. | 2.63 | Cipla Ltd. | 1.61 |
| Avenue Supermarts Ltd. | 2.56 | CESC Ltd | 1.59 |
| Godrej Consumer Products Ltd | 2.54 | Gujarat Gas Ltd | 1.58 |
| Maruti Suzuki India Ltd. | 2.44 | United Breweries Ltd. | 1.44 |
| Endurance Technologies Ltd. | 2.16 | Ajanta Pharma Ltd. | 1.41 |
| Hindalco Industries Ltd. | 2.10 | Bharat Forge Ltd. | 1.34 |
| Ultratech Cement Ltd. | 2.09 | Jubilant Food Works Ltd | 1.33 |
| Cholamandalam Investment And Fin. Co. Ltd | 2.04 | Others | 22.05 |
| Nestle India Ltd. | 1.75 | Net Current Assets | 1.54 |
| Phoenix Mills Ltd | 1.74 | TOTAL | 100.00 |

Active Stock positions

| Overweight (Top 5) | % | Underweight (Top 5) | % |
|------------------------------|-----|--------------------------------|------|
| ICICI Bank Ltd | 2.6 | Reliance Industries Ltd. | -6.2 |
| Godrej Consumer Products Ltd | 2.3 | Larsen And Toubro Ltd. | -2.6 |
| Avenue Supermarts Ltd. | 2.2 | ITC Ltd. | -2.5 |
| Infosys Ltd. | 2.2 | Tata Consultancy Services Ltd. | -2.5 |
| IndusInd Bank Ltd. | 2.1 | Kotak Mahindra Bank Ltd. | -1.7 |

Quantitative Indicators Fund Benchmark

| | Fund | Benchmark |
|-----------------------------------|--------|-----------|
| Beta | 0.93 | 1 |
| Standard Deviation (Annual) | 13.78% | 14.36% |
| Sharpe Ratio | 0.74% | |
| Portfolio Turnover Ratio (Annual) | 0.23 | |
| P/B | 8.87 | 8.00 |
| P/E | 38.63 | 35.76 |
| ROE | 17.68 | 18.66 |

Fund Performance Vs Benchmark (CAGR) as on 31st January, 2024 Growth of ₹ 10000

| Period | NAV Growth (%) | Nifty 500 TRI (%) | Nifty 50 TRI (%) | NAV Growth (₹) | Nifty 500 TRI (₹) | Nifty 50 TRI (₹) |
|--------|----------------|-------------------|------------------|----------------|-------------------|------------------|
| 1 Y | 27.64 | 33.81 | 24.35 | 12,764 | 13,381 | 12,435 |
| 3 Y | 17.03 | 21.84 | 18.19 | 16,028 | 18,087 | 16,510 |
| 5 Y | 16.38 | 18.34 | 16.29 | 21,358 | 23,220 | 21,276 |
| SI* | 14.74 | 14.37 | 13.55 | 276,584 | 255,834 | 215,033 |

B - Benchmark, AB - Additional Benchmark, TRI - Total Return Index

Past performance may or may not be sustained in future. Different plans shall have a different expense structure. The performance details provided herein are of regular plan (growth Option). Returns greater than 1 year period are Compound Annual Growth Rate (CAGR). Inception of UTI Elss Tax Saver Fund : December 15th, 1999. Date of allotment in the scheme/plan has been considered for inception date. The Scheme is currently managed by Mr. Vishal Chopda since Aug-2019. Period for which scheme's performance has been provided is computed basis last day of the month-end preceding the date of advertisement. Load is not taken into consideration for computation of performance

SIP Returns as on 31st January, 2024

| Period | Investment Amount (₹) | Fund Value (₹) | Nifty 500 TRI (₹) | Nifty 50 TRI (₹) | Yield (%) Fund | Yield (%) Nifty 500 TRI | Yield (%) Nifty 50 TRI |
|--------|-----------------------|----------------|-------------------|------------------|----------------|-------------------------|------------------------|
| 1 Y | 120,000 | 140,062 | 146,215 | 138,471 | 32.27 | 42.69 | 29.62 |
| 3 Y | 360,000 | 451,644 | 488,320 | 459,553 | 15.28 | 20.82 | 16.50 |
| 5 Y | 600,000 | 942,690 | 1,027,778 | 947,510 | 18.11 | 21.66 | 18.32 |
| 7 Y | 840,000 | 1,454,857 | 1,600,452 | 1,496,823 | 15.41 | 18.08 | 16.20 |
| 10 Y | 1,200,000 | 2,492,613 | 2,807,351 | 2,594,881 | 13.99 | 16.21 | 14.74 |
| 15 Y | 1,800,000 | 5,407,389 | 6,165,452 | 5,566,777 | 13.48 | 15.00 | 13.82 |
| SI | 2,300,000 | 8,723,792 | 10,611,467 | 9,702,353 | 12.45 | 14.14 | 13.37 |

Note: Systematic Investment Plan (SIP) returns are worked out assuming investment of ₹ 10,000/- every month at NAV per unit of the scheme as on the first working day for the respective time periods. The loads have not been taken into account.*Since inception for above mentioned schemes is taken for the period December 2004 to January 2024 (Since SIP facility was introduced in November 2004). **Past performance may or may not be sustained in future.**

Top 5 Sectors

| | |
|--------------------------------|-----|
| Financial Services | 30% |
| Information Technology | 11% |
| Automobile and Auto Components | 10% |
| Consumer Services | 7% |
| Fast Moving Consumer Goods | 6% |

UTI FOCUSED FUND (Erstwhile UTI Focused Equity Fund)

An open-ended equity scheme investing in maximum 30 stocks across market caps

Category
Focused Fund

Investment Objective

The investment objective of the scheme is to generate long term capital appreciation by investing in equity & equity related instruments of maximum 30 stocks across market caps.

However, there can be no assurance or guarantee that the investment objective of the scheme would be achieved.

Date of inception/allotment

26th Aug, 2021

Benchmark Index

Nifty 500 TRI

Fund Manager

Mr. Vishal Chopda, CFA, BE, PGDM
Managing the scheme since May 22

Plans/Option (Regular/Direct)

Growth Option
IDCW Option with Payout

Load Structure

Entry Load: Nil (Not Applicable as per SEBI guidelines)
Exit Load : Less than one year 1%
Greater than or equal to one year Nil

Fund AUM

Fund Size Monthly Average : ₹ 2409.73 Crore
Closing AUM : ₹ 2390.98 Crore

High/Low NAV in the month

High Growth Option : ₹ 13.3238
Low Growth Option : ₹ 12.8318

Total Expense Ratio

Regular : 1.97
Direct : 0.57

Minimum Investment Amount

₹ 5000/- subsequent minimum investment under a folio is ₹ 1000/- and in multiples of ₹ 1/- thereafter with no upper limit

NAV per unit as on 31st January, 2024

Regular Growth Option : ₹ 12.9905
Regular IDCW Option : ₹ 12.9906
Direct Growth Option : ₹ 13.5281
Direct IDCW Option : ₹ 13.5277

Portfolio Details

| | |
|-----------------------------|---------|
| % of Top 10 Stocks | 52.35 |
| Median Market Cap (₹ Cr) | 220,137 |
| Weighted Average Market Cap | 389,688 |
| Number of Securities | 29 |

All figures given are provisional and unaudited.

Market Capitalisation (%)

| | Large | Mid | Small |
|-----------|-------|-----|-------|
| Fund | 81 | 19 | - |
| Benchmark | 73 | 17 | 10 |

Portfolio as on 31st January, 2024

| Equity | % to NAV | Equity | % to NAV |
|---------------------------------|----------|-------------------------------|---------------|
| ICICI Bank Ltd | 8.57 | Bharat Electronics Ltd. | 2.70 |
| HDFC Bank Ltd. | 8.26 | United Breweries Ltd. | 2.68 |
| Tata Consultancy Services Ltd. | 6.46 | Cholamandalam Investment And | |
| Tata Motors Ltd. | 5.27 | Fin. Co. Ltd | 2.68 |
| IndusInd Bank Ltd. | 4.51 | Hindalco Industries Ltd. | 2.55 |
| LTIMindtree Ltd. | 3.99 | Tube Investments Of India Ltd | 2.48 |
| Godrej Consumer Products Ltd | 3.98 | Bharat Forge Ltd. | 2.45 |
| Bharti Airtel Ltd. | 3.92 | Jubilant Food Works Ltd | 2.32 |
| Bajaj Finance Ltd. | 3.73 | Cipla Ltd. | 2.31 |
| Avenue Supermarts Ltd. | 3.66 | Ajanta Pharma Ltd. | 2.04 |
| Trent Ltd. | 3.62 | NTPC Ltd. | 1.93 |
| Maruti Suzuki India Ltd. | 3.37 | P I Industries Ltd. | 1.28 |
| Phoenix Mills Ltd | 3.14 | Syngene International Ltd. | 1.10 |
| ICICI Lombard General Insurance | | Astral Ltd. | 1.05 |
| Company Ltd | 2.83 | Net Current Assets | 1.65 |
| Ultratech Cement Ltd. | 2.76 | TOTAL | 100.00 |
| Havells India Ltd. | 2.71 | | |

Active Stock positions

| Overweight (Top 5) | % | Underweight (Top 5) | % |
|--------------------------------|-----|--------------------------|------|
| Tata Motors Ltd. | 4.1 | Reliance Industries Ltd. | -6.2 |
| Tata Consultancy Services Ltd. | 4.0 | Infosys Ltd. | -3.8 |
| ICICI Bank Ltd | 4.0 | Larsen And Toubro Ltd. | -2.6 |
| IndusInd Bank Ltd. | 3.9 | ITC Ltd. | -2.5 |
| Godrej Consumer Products Ltd | 3.7 | Axis Bank Ltd. | -1.9 |

Quantitative Indicators

| Quantitative Indicators | Fund | Benchmark |
|-------------------------|-------|-----------|
| Portfolio Turnover | 0.11 | |
| P/B | 9.06 | 8.00 |
| P/E | 40.37 | 35.76 |
| ROE | 17.96 | 18.66 |

Fund Performance Vs Benchmark (CAGR) as on 31st January, 2024 Growth of ₹ 10000

| Period | NAV Growth (%) | Nifty 500 TRI (%) | Nifty 50 TRI (%) | NAV Growth (₹) | Nifty 500 TRI (₹) | Nifty 50 TRI (₹) |
|--------|----------------|-------------------|------------------|----------------|-------------------|------------------|
| 1 Y | 29.37 | 33.81 | 24.35 | 12,937 | 13,381 | 12,435 |
| SI* | 11.34 | 16.13 | 12.81 | 12,990 | 14,394 | 13,412 |

B - Benchmark, AB - Additional Benchmark, TRI - Total Return Index

Past performance may or may not be sustained in future. Different plans shall have a different expense structure. The performance details provided herein are of regular plan (growth Option). Returns greater than 1 year period are Compound Annual Growth Rate (CAGR). Inception of UTI Focused Fund: Aug 26, 2021. Date of allotment in the scheme/plan has been considered for inception date. The Scheme is currently managed by Mr. Vishal Chopda since May 02, 2022. Period for which scheme's performance has been provided is computed basis last day of the month-end preceding the date of advertisement. In case, the start/end date of the concerned period is a non-business day, the NAV of the previous date is considered for computation of returns. Load is not taken into consideration for computation of performance

SIP Returns as on 31st January, 2024

| Period | Investment Amount (₹) | Fund Value (₹) | Nifty 500 TRI (₹) | Nifty 50 TRI (₹) | Yield (%) Fund | Yield (%) Nifty 500 TRI | Yield (%) Nifty 50 TRI |
|--------|-----------------------|----------------|-------------------|------------------|----------------|-------------------------|------------------------|
| 1 Y | 120,000 | 140,094 | 146,215 | 138,471 | 32.33 | 42.69 | 29.62 |
| SI | 290,000 | 359,993 | 376,398 | 355,405 | 18.24 | 22.25 | 17.11 |

Note: Systematic Investment Plan (SIP) returns are worked out assuming investment of ₹ 10,000/- every month at NAV per unit of the scheme as on the first working day for the respective time periods. The loads have not been taken into account. **Past performance may or may not be sustained in future.**

Top 5 Sectors

| | |
|--------------------------------|-----|
| Financial Services | 31% |
| Automobile and Auto Components | 11% |
| Information Technology | 10% |
| Consumer Services | 10% |
| Fast Moving Consumer Goods | 7% |

UTI FLEXI CAP FUND

An open ended dynamic equity scheme investing across large cap, mid cap, small cap stocks.

Category
Flexi Cap Fund

Investment Objective

The primary objective of the scheme is to generate long term capital appreciation by investing predominantly in equity and equity related securities of companies in a flexible manner across the market capitalization spectrum. However, there can be no assurance or guarantee that the investment objective of the scheme would be achieved.

Date of inception/allotment

18th May, 1992

Benchmark Index

Nifty 500 TRI

Fund Manager

Ajay Tyagi - CFA, MFC

Managing the scheme since Jan-2016

Plans/Option (Regular/Direct)

Growth Option

IDCW Option with Payout and Reinvestment

Load Structure

Entry Load: Nil

Exit Load : (A) Redemption / Switch out within 1 year from the date of allotment –

(i) upto 10% of the allotted Units – NIL

(ii) beyond 10% of the allotted Units - 1.00%

(B) Redemption / Switch out after 1 year from the date of allotment – NIL

Fund AUM

Fund Size Monthly Average : ₹ 25666.54 Crore

Closing AUM : ₹ 25156.40 Crore

High/Low NAV in the month

High Growth Option : ₹ 277.8692

Low Growth Option : ₹ 265.4072

Total Expense Ratio

Regular : 1.64

Direct : 0.87

Minimum Investment Amount

Growth: ₹ 5000/-

IDCW: ₹ 5000/-

NAV per unit as on 31st January, 2024

Regular Growth Option ₹ 268.3625

Regular IDCW Option ₹ 177.4242

Direct Growth Option ₹ 285.0249

Direct IDCW Option ₹ 189.6795

Portfolio Details

| | |
|-----------------------------|---------|
| % of Top 10 Stocks | 43.66 |
| Median Market Cap (₹ Cr) | 107,358 |
| Weighted Average Market Cap | 262,188 |
| Number of Securities | 56 |

All figures given are provisional and unaudited.

Market Capitalisation (%)

| | Large | Mid | Small |
|-----------|-------|-----|-------|
| Fund | 60 | 30 | 10 |
| Benchmark | 73 | 17 | 10 |

Portfolio as on 31st January, 2024

| Equity | % to NAV | Equity | % to NAV |
|--------------------------|----------|-----------------------------|---------------|
| ICICI Bank Ltd | 6.09 | AU Small Finance Bank Ltd | 1.46 |
| HDFC Bank Ltd. | 5.73 | Endurance Technologies Ltd. | 1.39 |
| LTIMindtree Ltd. | 5.57 | Grindwell Norton Ltd. | 1.38 |
| Bajaj Finance Ltd. | 5.29 | Persistent Systems Ltd. | 1.38 |
| Infosys Ltd. | 4.04 | Trent Ltd. | 1.35 |
| Kotak Mahindra Bank Ltd. | 3.74 | Schaeffler India Ltd | 1.34 |
| Avenue Supermarts Ltd. | 3.65 | Berger Paints India Ltd. | 1.33 |
| Info-Edge (India) Ltd. | 3.27 | P I Industries Ltd. | 1.29 |
| Titan Company Ltd. | 3.21 | Zomato Ltd | 1.27 |
| Coforge Ltd | 3.07 | Suven Pharmaceuticals Ltd | 1.26 |
| Astral Ltd. | 2.58 | Jubilant Food Works Ltd | 1.26 |
| Maruti Suzuki India Ltd. | 1.97 | Nestle India Ltd. | 1.25 |
| Asian Paints Ltd. | 1.64 | Poly Medicure Ltd. | 1.24 |
| Ajanta Pharma Ltd. | 1.60 | Others | 22.43 |
| Dr. Lal Pathlabs Ltd. | 1.57 | Net Current Assets | 4.33 |
| Shree Cement Ltd. | 1.54 | TOTAL | 100.00 |
| Bharti Airtel Ltd. | 1.49 | | |

Active Stock positions

| Overweight (Top 5) | % | Underweight (Top 5) | % |
|------------------------|-----|--------------------------|------|
| LTIMindtree Ltd. | 5.2 | Reliance Industries Ltd. | -6.2 |
| Bajaj Finance Ltd. | 4.1 | Larsen And Toubro Ltd. | -2.6 |
| Avenue Supermarts Ltd. | 3.3 | ITC Ltd. | -2.5 |
| Info-Edge (India) Ltd. | 3.0 | Tata Consultancy | |
| Coforge Ltd | 2.8 | Services Ltd. | -2.5 |
| | | Axis Bank Ltd. | -1.9 |

Quantitative Indicators Fund Benchmark

| | | |
|-----------------------------------|--------|--------|
| Beta | 0.90 | 1 |
| Standard Deviation (Annual) | 13.82% | 14.36% |
| Sharpe Ratio | 0.32% | |
| Portfolio Turnover Ratio (Annual) | 0.04 | |
| P/B | 11.82 | 8.00 |
| P/E | 44.03 | 35.76 |
| ROE | 20.15 | 18.66 |

Fund Performance Vs Benchmark (CAGR) as on 31st January, 2024 Growth of ₹ 10000

| Period | NAV Growth (%) | Nifty 500 TRI (%) | Nifty 50 TRI (%) | NAV Growth (₹) | Nifty 500 TRI (₹) | Nifty 50 TRI (₹) |
|--------|----------------|-------------------|------------------|----------------|-------------------|------------------|
| 1 Y | 19.18 | 33.81 | 24.35 | 11,918 | 13,381 | 12,435 |
| 3 Y | 11.25 | 21.84 | 18.19 | 13,769 | 18,087 | 16,510 |
| 5 Y | 14.92 | 18.34 | 16.29 | 20,051 | 23,220 | 21,276 |
| SI* | 12.41 | NA | NA | 409,108 | NA | NA |

B - Benchmark, AB - Additional Benchmark, TRI - Total Return Index

Past performance may or may not be sustained in future. Different plans shall have a different expense structure. The performance details provided herein are of regular plan (growth Option). Returns greater than 1 year period are Compound Annual Growth Rate (CAGR). Inception of UTI Flexi Cap Fund: May 18, 1992. Date of allotment in the scheme/plan has been considered for inception date. The Scheme is currently managed by Mr. Ajay Tyagi since Jan-2016. Period for which scheme's performance has been provided is computed basis last day of the month-end preceding the date of advertisement. In case, the start/end date of the concerned period is a non-business day, the NAV of the previous date is considered for computation of returns. When scheme/additional benchmark returns are not available, they have been shown as N/A. *Assuming all IDCWs were reinvested at the immediate ex-IDCW Option NAV. NAVs of IDCW Option for the period where growth Option was not available and NAVs of growth Option thereafter is considered. Please refer page no. 96 for FPI Performance. Load is not taken into consideration for computation of performance.

SIP Returns as on 31st January, 2024

| Period | Investment Amount (₹) | Fund Value (₹) | Nifty 500 TRI (₹) | Nifty 50 TRI (₹) | Yield (%) Fund | Yield (%) Nifty 500 TRI | Yield (%) Nifty 50 TRI |
|--------|-----------------------|----------------|-------------------|------------------|----------------|-------------------------|------------------------|
| 1 Y | 120,000 | 131,775 | 146,215 | 138,471 | 18.62 | 42.69 | 29.62 |
| 3 Y | 360,000 | 403,960 | 488,320 | 459,553 | 7.62 | 20.82 | 16.50 |
| 5 Y | 600,000 | 848,844 | 1,027,778 | 947,510 | 13.84 | 21.66 | 18.32 |
| 7 Y | 840,000 | 1,354,927 | 1,600,452 | 1,496,823 | 13.41 | 18.08 | 16.20 |
| 10 Y | 1,200,000 | 2,377,245 | 2,807,351 | 2,594,881 | 13.11 | 16.21 | 14.74 |
| 15 Y | 1,800,000 | 5,621,600 | 6,165,452 | 5,566,777 | 13.93 | 15.00 | 13.82 |
| SI | 2,300,000 | 10,344,924 | 10,611,467 | 9,702,353 | 13.93 | 14.14 | 13.37 |

Note: Systematic Investment Plan (SIP) returns are worked out assuming investment of ₹ 10,000/- every month at NAV per unit of the scheme as on the first working day for the respective time periods. The loads have not been taken into account. *Since inception for above mentioned schemes is taken for the period December 2004 to January 2024 (Since SIP facility was introduced in November 2004. **Past performance may or may not be sustained in future.**

Top 5 Sectors

| | |
|------------------------|-----|
| Financial Services | 23% |
| Information Technology | 14% |
| Consumer Services | 13% |
| Healthcare | 12% |
| Consumer Durables | 10% |

SECTORAL & THEMATIC EQUITY FUNDS

READY RECKONER FEBRUARY 2024



Haq, ek behtar zindagi ka.

| Parameters | | UTI Dividend Yield Fund | UTI MNC Fund | UTI India Consumer Fund | UTI Infrastructure Fund | UTI Innovation Fund |
|---|-------------------------|-------------------------------------|-----------------------|-----------------------------|--------------------------|---------------------|
| Category | | Dividend Yield | Thematic Fund | Thematic Fund | Thematic Fund | Thematic Fund |
| Month End AuM | | ₹ 3,527 Cr | ₹ 2,727 Cr | ₹ 557 Cr | ₹ 2,014 Cr | ₹ 614 Cr |
| Benchmark | Tier I | Nifty 500 TRI | Nifty MNC TRI | Nifty India Consumption TRI | Nifty Infrastructure TRI | Nifty 500 TRI |
| | Tier II | Nifty Dividend Opportunities 50 TRI | - | - | - | - |
| Market Capitalization of Fund vis-à-vis Benchmark | | | | | | |
| Fund | Large Cap | 66% | 35% | 59% | 66% | 6% |
| | Mid Cap | 14% | 49% | 39% | 19% | 48% |
| | Small Cap | 18% | 16% | 2% | 15% | 47% |
| Operating Cash Flow (OCF) Tiers of Fund vis-à-vis Benchmark | | | | | | |
| Fund | C1 | 94% | 89% | 95% | 75% | 65% |
| | C2 | 2% | 11% | 2% | 25% | 16% |
| | C3 | 4% | - | 3% | - | 20% |
| Return on Capital Employed (ROCE) Tiers of Fund vis-à-vis Benchmark | | | | | | |
| Fund | R1 | 65% | 71% | 67% | 23% | 51% |
| | R2 | 25% | 27% | 30% | 48% | 8% |
| | R3 | 10% | 19% | 3% | 29% | 41% |
| Portfolio Characteristics of Fund vis-à-vis Benchmark x (%) | | | | | | |
| Fund | Price to Book (P/B) | 6.89 | 18.40 | 16.46 | 5.96 | 11.14 |
| | Price to Earnings (P/E) | 30.48 | 52.60 | 54.97 | 46.03 | 52.25 |
| | Return on Equity (RoE) | 22.61 | 29.27 | 24.44 | 13.36 | 10.67 |
| Top-5 Sector weights/ Active weights of Funds vis-à-vis Benchmark | | | | | | |
| Top-5 Sector Holdings (%) | Sector | %NAV | %AW | Sector | %NAV | %AW |
| | FINANCIAL SERVICES | 22.85 | -5.84 | FMCG | 24.46 | -11.91 |
| | IT | 14.64 | 4.26 | HEALTHCARE | 15.92 | 11.49 |
| | OIL & GAS | 12.57 | 3.26 | AUTOMOBILE | 13.79 | -0.20 |
| | FMCG | 10.40 | 3.04 | FINANCIAL SERVICES | 10.58 | 9.28 |
| Key Portfolio Quantitative Indicators | | | | | | |
| Standard Deviation (%)^ | | 13.35 | 11.70 | 12.94 | 15.22 | - |
| Sharpe Ratio (%)^ | | 1.14 | 0.74 | 0.64 | 1.47 | - |
| Beta^ | | 0.84 | 0.86 | 0.91 | 0.89 | - |
| Portfolio Turnover Ratio^ | | 0.31 | 0.26 | 0.28 | 0.11 | - |
| Portfolio Composition | | | | | | |
| Top 10 Holdings (%) | | 36 | 47 | 50 | 56 | 46 |
| Stock Count | | 47 | 39 | 38 | 46 | 24 |
| Active Share (%) | | 66 | 45 | 47 | 48 | 92 |
| Fund Manager/s | | | | | | |
| Managing Since | | Nov-22 | Nov-22 | Feb-18 | Sep-21 | Oct-23 |
| Fund Manager/s | | Amit Premchandani | Karthikraj Lakshmanan | Vishal Chopda | Sachin Trivedi | Ankit Agarwal |
| ^AW - % Active Weight - ^Computed on 3 years monthly rolling period. Risk free rate - 6.85% (BIL Overnight Mibor). Portfolio Characteristics are calculated based on full market cap using weighted average methodology at aggregation. Operating Cash Flow Tiers (C1-C3) Tiers based on the number of years in which they have generated positive operating cash flows in the previous 5 years (for manufacturing companies). ROCE/ Implied RoE Tiers (R1-R3) Tiers based on the previous 5 year average return on capital (for manufacturing companies & non-lending non banking finance companies (NBFCs)) & based on the previous 5 year average return on asset (for banks & NBFCs including housing finance companies). For detailed portfolio, please visit www.utiimf.com | | | | | | |
| Mutual Fund Investments are subject to market risks. read all scheme related documents carefully. | | | | | | |

SECTORAL & THEMATIC EQUITY FUNDS

READY RECKONER FEBRUARY 2024



हाग, एक बेहतर زندگی का

| Parameters | | UTI Banking and Financial Services Fund | UTI Healthcare Fund | UTI Transportation and Logistics Fund |
|----------------|---|--|------------------------|--|
| Category | | Sectoral Fund | Sectoral Fund | Sectoral Fund |
| Month End AUM | | ₹ 1,022 Cr | ₹ 919 Cr | ₹ 2,869 Cr |
| Benchmark | Tier I | Nifty Financial Services TRI | S&P BSE Healthcare TRI | Nifty Transportation and Logistics TRI |
| | Tier II | - | - | - |
| | | | | |
| | | Market Capitalization of Fund vis-à-vis Benchmark | | |
| Fund | Large Cap | 63% | 42% | 65% |
| | Mid Cap | 19% | 28% | 28% |
| | Small Cap | 18% | 30% | 7% |
| | | Operating Cash Flow (OCF) Tiers of Fund vis-à-vis Benchmark | | |
| Fund | C1 | - | 92% | 76% |
| | C2 | - | 8% | 6% |
| | C3 | - | - | 17% |
| | | Return on Capital Employed (ROCE) Tiers of Fund vis-à-vis Benchmark | | |
| Fund | R1 | 72% | 38% | 31% |
| | R2 | 6% | 56% | 32% |
| | R3 | 22% | 6% | 37% |
| | | Portfolio Characteristics of Fund vis-à-vis Benchmark (%) | | |
| Fund | Price to Book (P/B) | 4.23 | 7.32 | 7.34 |
| | Price to Earnings (P/E) | 25.75 | 45.21 | 46.01 |
| | Return on Equity (RoE) | 16.51 | 15.80 | 14.47 |
| | | Top-5 Securities weights/ Active weights of Funds vis-à-vis Benchmark | | |
| Fund | Company | %NAV | %AW | %NAV |
| | ICICI BANK LTD | 18.06 | -3.61 | 12.96 |
| | HDFC BANK LTD | 14.00 | -15.75 | 7.35 |
| Benchmark | AXIS BANK LTD | 5.85 | -3.05 | 7.12 |
| | BAJAJ FINANCE LTD | 5.53 | -0.21 | 6.57 |
| | SBI LIFE INSURANCE CO LTD | 4.57 | 2.67 | 4.97 |
| | | Key Portfolio Quantitative Indicators | | |
| Fund | Standard Deviation (%) [^] | 17.82 | 12.68 | 18.14 |
| | Sharpe Ratio (%) [^] | 0.63 | 0.78 | 1.02 |
| | Beta [^] | 0.94 | 0.87 | 0.99 |
| Benchmark | Portfolio Turnover Ratio [^] | 0.49 | 0.18 | 0.09 |
| | Portfolio Composition | | | |
| | Top 10 Holdings (%) | 20 | 58 | 70 |
| Stock Count | Stock Count | 31 | 36 | 34 |
| | Active Share (%) | 43 | 36 | 26 |
| | | Fund Manager/s | | |
| Fund Manager/s | Fund Manager/s | Preethi RS | Kamal Gada | Sachin Trivedi |
| | Managing Since | May-22 | May-22 | Sep-16 |
| | Footnote: [^] Computed on 3 years monthly rolling period. Risk free rate - 6.85% (FBI Overnight Mibor). Portfolio Characteristics are calculated based on full market cap using weighted average methodology at aggregation. | | | |
| | | Operating Cash Flow Tiers (C1 - 3 tiers based on the number of years in which they have generated positive operating cash flows in the previous 5 years (for manufacturing companies), RoCE/Implied RoE Tiers (R1 - 3 tiers based on the previous 5 year average return on capital (for manufacturing companies & non-lending non banking finance companies (NBFCs)) & based on the previous 5 year average return on asset for banks & NBFCs (including housing finance companies)). For detailed portfolio, please visit www.utiim.com | | |
| | | Mutual Fund Investments are subject to market risks, read all scheme related documents carefully. | | |

Investment Objective

The scheme intends to provide medium to long-term capital appreciation through investment primarily in growth and innovation-oriented equity and equity-related instruments.

However, there is no assurance or guarantee that the investment objective of the scheme will be achieved.

Date of inception/allotment

13th October, 2023

Benchmark Index

Nifty 500 TRI

Fund Manager

Mr. Ankit Agarwal, B.Tech, PGDM
Managing the scheme since Oct-2023

Plans/Option (Regular/Direct)

Growth Option
IDCW Option with Payout Option)

Load Structure

Entry Load: Nil
Exit Load : 1% if redeemed/switched out within 12 months from the date of allotment. Nil thereafter

Fund AUM

Fund Size Monthly Average : ₹ 579.60 Crore
Closing AUM : ₹ 613.79 Crore

High/Low NAV in the month

High Growth Option : ₹ 10.9330
Low Growth Option : ₹ 10.5390

Total Expense Ratio

Regular : 2.37
Direct : 0.96

Minimum Investment Amount

Growth: ₹ 5000/-
IDCW: ₹ 5000/-

NAV per unit as on 31st January, 2024

Regular Growth Option ₹ 10.9330
Regular IDCW Option ₹ 10.9330
Direct Growth Option ₹ 10.9800
Direct IDCW Option ₹ 10.9800

Portfolio Details

| | |
|-----------------------------|--------|
| % of Top 10 Stocks | 46.02 |
| Median Market Cap (₹ Cr) | 32,223 |
| Weighted Average Market Cap | 34,179 |
| Number of Securities | 24 |

All figures given are provisional and unaudited.

Market Capitalisation (%)

| | Large | Mid | Small |
|-----------|-------|-----|-------|
| Fund | 6 | 48 | 47 |
| Benchmark | 73 | 17 | 10 |

Portfolio as on 31st January, 2024

| Equity | % to NAV | Equity | % to NAV |
|-------------------------------------|----------|----------------------------------|---------------|
| PB Fintech Ltd | 5.84 | Rategain Travel Technologies Ltd | 3.51 |
| One 97 Communications Ltd | 5.40 | Tata Elxsi Ltd. | 3.40 |
| Zomato Ltd | 4.99 | KPIT Technologies Ltd | 3.24 |
| Info-Edge (India) Ltd. | 4.92 | Happiest Minds Technologies Ltd. | 2.95 |
| FSN E-Commerce Ventures (Nykaa) Ltd | 4.44 | Nazara Technologies Ltd | 2.90 |
| L&T Technology Services Ltd | 4.26 | C.E. Info Systems Ltd | 2.86 |
| Delhivery Ltd. | 4.17 | Clean Science & Technology Ltd | 2.75 |
| Indiamart InterMesh Ltd | 4.03 | Praj Industries Ltd. | 2.71 |
| Syngene International Ltd. | 4.03 | P I Industries Ltd. | 2.40 |
| Yatra Online Ltd. | 3.94 | MTAR Technologies Ltd | 2.32 |
| Route Mobile Ltd | 3.83 | Borosil Renewables Ltd | 2.24 |
| Latent View Analytics Ltd | 3.68 | Net Current Assets | 11.55 |
| Affle India Ltd | 3.63 | TOTAL | 100.00 |

Active Stock positions

| Overweight (Top 5) | % | Underweight (Top 5) | % |
|-------------------------------------|-----|--------------------------|------|
| PB Fintech Ltd | 5.7 | HDFC Bank Ltd. | -7.0 |
| One 97 | | Reliance Industries Ltd. | -6.2 |
| Communications Ltd | 5.3 | ICICI Bank Ltd | -4.6 |
| Info-Edge (India) Ltd. | 4.7 | Infosys Ltd. | -3.8 |
| Zomato Ltd | 4.5 | Larsen And Toubro Ltd. | -2.6 |
| FSN E-Commerce Ventures (Nykaa) Ltd | 4.3 | | |

Top 5 Sectors

| | |
|------------------------|-----|
| Information Technology | 28% |
| Consumer Services | 22% |
| Financial Services | 11% |
| Capital Goods | 7% |
| Chemicals | 5% |

Quantitative Indicators

| | Fund | Benchmark |
|-----|-------|-----------|
| P/B | 11.14 | 8.00 |
| P/E | 52.25 | 35.76 |
| ROE | 10.67 | 18.66 |

UTI DIVIDEND YIELD FUND

An open ended equity scheme predominantly investing in Dividend Yielding stocks.

Category
Dividend Yield Fund

Investment Objective

The objective of the scheme is to generate long term capital appreciation and income by investing predominantly in Dividend Yielding equity and equity related securities.

However, there can be no assurance or guarantee that the investment objective of the scheme would be achieved.

Date of inception/allotment

3rd May, 2005

Benchmark Index

Nifty 500 TRI

Fund Manager

Mr. Amit Premchandani, PGDM (IIM Indore), CA, CFA
Managing the scheme since Nov - 2022

Plans/Option (Regular/Direct)

Growth Option
IDCW Option with Payout and Reinvestment

Load Structure

| Entry Load | Nil | |
|----------------|----------|-----------|
| Holding Period | < 1 Year | >= 1 Year |
| Exit Load | 1% | Nil |

Fund AUM

Fund Size Monthly Average : ₹ 3508.74 Crore
Closing AUM : ₹ 3526.69 Crore

High/Low NAV in the month

High Growth Option : ₹ 141.2983
Low Growth Option : ₹ 137.1806

Total Expense Ratio

Regular : 2.01
Direct : 1.42

Minimum Investment Amount

Growth: ₹ 5000/-
IDCW: ₹ 5000/-

NAV per unit as on 31st January, 2024

Regular Growth Option ₹ 141.0740
Regular IDCW Option ₹ 27.8670
Direct Growth Option ₹ 150.9367
Direct IDCW Option ₹ 32.9863

Portfolio Details

| | |
|-----------------------------|---------|
| % of Top 10 Stocks | 35.81 |
| Median Market Cap (₹ Cr) | 134,741 |
| Weighted Average Market Cap | 295,770 |
| Number of Securities | 47 |

All figures given are provisional and unaudited.

Market Capitalisation (%)

| | Large | Mid | Small |
|-----------|-------|-----|-------|
| Fund | 68 | 14 | 18 |
| Benchmark | 73 | 17 | 10 |

Portfolio as on 31st January, 2024

| Equity | % to NAV | Equity | % to NAV |
|-----------------------------------|----------|--|---------------|
| HDFC Bank Ltd. | 6.64 | Torrent Pharmaceuticals Ltd. | 2.15 |
| Infosys Ltd. | 4.14 | Oil & Natural Gas Corporation Ltd. | 2.15 |
| Tech Mahindra Ltd | 3.78 | Hindustan Unilever Ltd. | 2.11 |
| Tata Steel Ltd. | 3.66 | Great Eastern Shipping Co. Ltd. | 2.11 |
| Bharat Electronics Ltd. | 3.16 | Mahanagar Gas Ltd. | 2.10 |
| ITC Ltd. | 3.00 | State Bank Of India | 2.00 |
| Tata Consultancy Services Ltd. | 2.92 | Crompton Greaves Consumer Electricals Ltd. | 1.98 |
| NTPC Ltd. | 2.88 | ICICI Securities Ltd. | 1.86 |
| Bajaj Auto Ltd. | 2.83 | Oil India Ltd. | 1.84 |
| Coal India Ltd. | 2.79 | CESC Ltd | 1.83 |
| ICICI Bank Ltd | 2.62 | ICICI Prudential Life Insurance Company Ltd. | 1.71 |
| Kotak Mahindra Bank Ltd. | 2.59 | ICICI Lombard General Insurance Company Ltd | 1.70 |
| Mahindra & Mahindra Ltd. | 2.58 | Coromandel International Ltd. | 1.66 |
| Marico Ltd. | 2.54 | Others | 18.33 |
| Mphasis Ltd | 2.32 | Net Current Assets | 3.45 |
| Cipla Ltd. | 2.30 | TOTAL | 100.00 |
| Bharat Petroleum Corporation Ltd. | 2.28 | | |

Active Stock positions

| Overweight (Top 5) | % | Underweight (Top 5) | % |
|-------------------------|-----|--------------------------|------|
| Tech Mahindra Ltd | 3.2 | Reliance Industries Ltd. | -6.2 |
| Tata Steel Ltd. | 3.0 | Larsen And Toubro Ltd. | -2.6 |
| Bharat Electronics Ltd. | 2.7 | ICICI Bank Ltd | -2.0 |
| Marico Ltd. | 2.4 | Axis Bank Ltd. | -1.9 |
| Bajaj Auto Ltd. | 2.3 | Bharti Airtel Ltd. | -1.9 |

Quantitative Indicators

| | Fund | Benchmark |
|-----------------------------------|--------|-----------|
| Beta | 0.84 | 1 |
| Standard Deviation (Annual) | 13.35% | 14.36% |
| Sharpe Ratio | 1.14% | |
| Portfolio Turnover Ratio (Annual) | 0.31 | |
| P/B | 6.89 | 8.00 |
| P/E | 30.68 | 35.76 |
| ROE | 22.61 | 18.66 |

Fund Performance Vs Benchmark (CAGR) as on 31st January, 2024 Growth of ₹ 10000

| Period | NAV Growth (%) | Nifty 500 TRI (%) | Nifty Dividend Opportunities 50 TRI (%) | Nifty 50 TRI (%) | NAV Growth (₹) | Nifty 500 TRI (₹) | Nifty Dividend Opportunities 50 TRI (₹) | Nifty 50 TRI (₹) |
|--------|----------------|-------------------|---|------------------|----------------|-------------------|---|------------------|
| 1 Y | 36.61 | 33.81 | 47.94 | 24.35 | 13,661 | 13,381 | 14,794 | 12,435 |
| 3 Y | 22.07 | 21.84 | 28.91 | 18.19 | 18,190 | 18,087 | 21,422 | 16,510 |
| 5 Y | 17.45 | 18.34 | 20.26 | 16.29 | 22,359 | 23,220 | 25,166 | 21,276 |
| SI* | 15.15 | 15.38 | 18.17 | 15.23 | 141,008 | 146,386 | 229,169 | 142,830 |

B - Benchmark, AB - Additional Benchmark, TRI - Total Return Index

Past performance may or may not be sustained in future. Different plans shall have a different expense structure. The performance details provided herein are of regular plan (growth Option). Returns greater than 1 year period are Compound Annual Growth Rate (CAGR). Inception of UTI Dividend Yield Fund: 3-May-2005. Date of allotment in the scheme/plan has been considered for inception date. The Scheme is currently managed by Mr. Amit Premchandani since Nov - 2022. Period for which scheme's performance has been provided is computed basis last day of the month-end preceding the date of advertisement. Load is not taken into consideration for computation of performance

SIP Returns as on 31st January, 2024

| Period | Investment Amount (₹) | Fund Value (₹) | Nifty 500 TRI (₹) | Nifty Dividend Opportunities 50 TRI (₹) | Yield (%) Fund | Yield (%) Nifty 500 TRI | Yield (%) Nifty Dividend Opportunities 50 TRI |
|--------|-----------------------|----------------|-------------------|---|----------------|-------------------------|---|
| 1 Y | 120,000 | 147,644 | 146,215 | 158,373 | 45.14 | 42.69 | 63.90 |
| 3 Y | 360,000 | 491,733 | 488,320 | 563,686 | 21.32 | 20.82 | 31.37 |
| 5 Y | 600,000 | 1,023,890 | 1,027,778 | 1,174,083 | 21.51 | 21.66 | 27.21 |
| 7 Y | 840,000 | 1,581,919 | 1,600,452 | 1,801,787 | 17.76 | 18.08 | 21.41 |
| 10 Y | 1,200,000 | 2,698,856 | 2,807,351 | 3,106,657 | 15.47 | 16.21 | 18.09 |
| 15 Y | 1,800,000 | 5,694,657 | 6,165,452 | 6,777,813 | 14.08 | 15.00 | 16.08 |
| SI | 2,240,000 | 9,734,964 | 9,762,568 | 12,147,080 | 14.02 | 14.04 | 15.97 |

Note: Systematic Investment Plan (SIP) returns are worked out assuming investment of ₹ 10,000/- every month at NAV per unit of the scheme as on the first working day for the respective time periods. The loads have not been taken into account. **Past performance may or may not be sustained in future.**

Top 5 Sectors

| | |
|-----------------------------|-----|
| Financial Services | 23% |
| Information Technology | 15% |
| Oil, Gas & Consumable Fuels | 13% |
| Fast Moving Consumer Goods | 11% |
| Healthcare | 9% |

UTI MNC FUND

An open ended equity scheme following the theme of investing predominantly in equity and equity related securities of Multi-National Companies.

Category
Thematic

Investment Objective

The primary objective of the scheme is to generate long term capital appreciation by investing predominantly in equity and equity related securities of multinational companies.

However, there can be no assurance or guarantee that the investment objective of the scheme would be achieved.

Date of inception/allotment

29th May, 1998

Benchmark Index

Nifty MNC TRI

Fund Manager

Mr. Karthikraj Lakshmanan , BCom, CA, PGDBM, CFA (CFAI, USA) Managing the scheme since Nov - 2022

Plans/Option (Regular/Direct)

Growth Option

IDCW Option with Payout and Reinvestment

Load Structure

| Entry Load | Nil | |
|----------------|--------------------|-----------------------------------|
| Holding Period | Less than one year | Greater than or equal to one Year |
| Exit Load | 1% | Nil |

Fund AUM

Fund Size Monthly Average : ₹ 2723.79 Crore
Closing AUM : ₹ 2726.73 Crore

High/Low NAV in the month

High Growth Option : ₹ 338.8634
Low Growth Option : ₹ 330.9792

Total Expense Ratio

Regular : 2.02
Direct : 1.15

Minimum Investment Amount

Growth: ₹ 5000/-
IDCW: ₹ 5000/-

NAV per unit as on 31st January, 2024

Regular Growth Option : ₹ 337.1818
Regular IDCW Option : ₹ 173.8458
Direct Growth Option : ₹ 370.9535
Direct IDCW Option : ₹ 192.4258

Portfolio Details

| | |
|-----------------------------|---------|
| % of Top 10 Stocks | 46.87 |
| Median Market Cap (₹ Cr) | 55,062 |
| Weighted Average Market Cap | 103,521 |
| Number of Securities | 39 |

All figures given are provisional and unaudited.

Market Capitalisation (%)

| | Large | Mid | Small |
|-----------|-------|-----|-------|
| Fund | 35 | 49 | 16 |
| Benchmark | 59 | 39 | 2 |

Portfolio as on 31st January, 2024

| Equity | % to NAV | Equity | % to NAV |
|--|----------|--|---------------|
| Maruti Suzuki India Ltd. | 7.47 | Siemens India Ltd. | 2.28 |
| Nestle India Ltd. | 6.43 | CRISIL Ltd | 2.22 |
| United Spirits Ltd. | 5.20 | Gland Pharma Ltd | 2.22 |
| United Breweries Ltd. | 4.85 | Pfizer Ltd. | 1.98 |
| Britannia Industries Ltd. | 4.80 | Coforge Ltd | 1.95 |
| Oracle Financial Services Software Ltd. | 4.55 | Gillette India Ltd. | 1.93 |
| Hindustan Unilever Ltd. | 3.46 | Biocon Ltd. | 1.87 |
| ICICI Prudential Life Insurance Company Ltd. | 3.41 | SKF India Ltd. | 1.82 |
| Abbott India Ltd. | 3.40 | Nippon Life India Asset Management Ltd | 1.56 |
| Procter & Gamble Health Ltd | 3.29 | CSB Bank Ltd | 1.40 |
| Bosch Ltd. | 3.11 | Cummins India Ltd. | 1.35 |
| Bayer Cropscience Ltd. | 2.64 | HDFC Asset Management Company Ltd | 1.20 |
| Suven Pharmaceuticals Ltd | 2.64 | Mphasis Ltd | 1.19 |
| 3M India Ltd. | 2.62 | Others | 6.71 |
| Whirlpool Of India Ltd. | 2.45 | Net Current Assets | 5.26 |
| Schaeffler India Ltd | 2.43 | TOTAL | 100.00 |
| Timken India Ltd. | 2.31 | | |

Active Stock positions

| Overweight (Top 5) | % | Underweight (Top 5) | % |
|--|-----|------------------------------|------|
| ICICI Prudential Life Insurance Company Ltd. | 3.4 | Hindustan Unilever Ltd. | -5.9 |
| Procter & Gamble Health Ltd | 3.3 | Ambuja Cements Ltd. | -5.4 |
| United Breweries Ltd. | 3.1 | Vedanta Ltd | -4.8 |
| Bayer Cropscience Ltd. | 2.6 | Colgate Palmolive India Ltd. | -4.5 |
| Suven Pharmaceuticals Ltd | 2.6 | Ashok Leyland Ltd. | -3.3 |

Quantitative Indicators

| Fund | Benchmark |
|-----------------------------------|-----------|
| Beta | 0.86 |
| Standard Deviation (Annual) | 11.70% |
| Sharpe Ratio | 0.74% |
| Portfolio Turnover Ratio (Annual) | 0.26 |
| P/B | 18.40 |
| P/E | 52.60 |
| ROE | 29.27 |
| | 1 |
| | 12.78% |
| | 23.20 |
| | 54.44 |
| | 34.30 |

Fund Performance Vs Benchmark (CAGR) as on 31st January, 2024 Growth of ₹ 10000

| Period | NAV Growth (%) | Nifty MNC TRI (%) | Nifty 50 TRI (%) | NAV Growth (₹) | Nifty MNC TRI (₹) | Nifty 50 TRI (₹) |
|--------|----------------|-------------------|------------------|----------------|-------------------|------------------|
| 1 Y | 25.27 | 26.77 | 24.35 | 12,527 | 12,677 | 12,435 |
| 3 Y | 15.54 | 17.67 | 18.19 | 15,424 | 16,293 | 16,510 |
| 5 Y | 11.57 | 14.30 | 16.29 | 17,293 | 19,516 | 21,276 |
| SI* | 15.85 | 13.67 | NA | 438,222 | 268,980 | NA |

Different plans have a different expense structure. The performance details provided herein are of regular plan.

*Compounded annualized Growth Rate.

For performance details of other Schemes managed by the Fund Manager, please refer the respective Scheme sheets as listed in page 97 in 'Fund Manager Summary'. N.A Not Available. Schemes Managed by Mr. Karthikraj Lakshmanan.

The performance of the benchmark is calculated using total return index variant of the benchmark index. Load is not taken into consideration for computation of performance

SIP Returns as on 31st January, 2024

| Period | Investment Amount (₹) | Fund Value (₹) | Nifty MNC TRI (₹) | Nifty 50 TRI (₹) | Yield (%) Fund | Yield (%) Nifty MNC TRI | Yield (%) Nifty 50 TRI |
|--------|-----------------------|----------------|-------------------|------------------|----------------|-------------------------|------------------------|
| 1 Y | 120,000 | 137,656 | 138,650 | 138,471 | 28.27 | 29.92 | 29.62 |
| 3 Y | 360,000 | 449,193 | 466,125 | 459,553 | 14.90 | 17.50 | 16.50 |
| 5 Y | 600,000 | 869,997 | 929,358 | 947,510 | 14.84 | 17.53 | 18.32 |
| 7 Y | 840,000 | 1,307,085 | 1,411,513 | 1,496,823 | 12.41 | 14.56 | 16.20 |
| 10 Y | 1,200,000 | 2,245,261 | 2,540,885 | 2,594,881 | 12.04 | 14.35 | 14.74 |
| 15 Y | 1,800,000 | 5,967,928 | 6,263,178 | 5,566,777 | 14.62 | 15.18 | 13.82 |
| SI | 2,300,000 | 11,567,403 | 11,834,457 | 9,702,353 | 14.88 | 15.08 | 13.37 |

Note: Systematic Investment Plan (SIP) returns are worked out assuming investment of ₹ 10,000/- every month at NAV per unit of the scheme as on the first working day for the respective time periods. The loads have not been taken into account.*Since inception for above mentioned schemes is taken for the period December 2004 to January 2024 (Since SIP facility was introduced in November 2004. **Past performance may or may not be sustained in future.**

Top 5 Sectors

| | |
|--------------------------------|-----|
| Fast Moving Consumer Goods | 28% |
| Healthcare | 16% |
| Automobile and Auto Components | 14% |
| Financial Services | 11% |
| Capital Goods | 10% |

UTI INDIA CONSUMER FUND

An open ended equity scheme following the theme of changing consumer aspirations, changing lifestyle and growth of consumption.

Category
Thematic

Investment Objective

The objective of the scheme is to generate long term capital appreciation by investing predominantly in companies that are expected to benefit from the growth of consumption, changing demographics, consumer aspirations and lifestyle.

However, there can be no assurance or guarantee that the investment objective of the scheme would be achieved.

Date of inception/allotment

30th July, 2007

Benchmark Index

Nifty India Consumption TRI

Fund Manager

Mr. Vishal Chopda, CFA, BE, PGDM
Managing the scheme since Feb-2018

Plans/Option (Regular/Direct)

Growth Option
IDCW Option with Payout and Reinvestment

Load Structure

Entry Load: Nil
Exit Load : <30 days – 1%; ≥ 30 days – Nil

Fund AUM

Fund Size Monthly Average : ₹ 555.54 Crore
Closing AUM : ₹ 557.29 Crore

High/Low NAV in the month

High Growth Option : ₹ 47.7280
Low Growth Option : ₹ 46.2477

Total Expense Ratio

Regular : 2.49
Direct : 1.58

Minimum Investment Amount

Growth: ₹ 5000/-
IDCW: ₹ 5000/-

NAV per unit as on 31st January, 2024

Regular Growth Option : ₹ 47.2160
Regular IDCW Option : ₹ 41.2732
Direct Growth Option : ₹ 50.4060
Direct IDCW Option : ₹ 44.2508

Portfolio Details

| | |
|-----------------------------|---------|
| % of Top 10 Stocks | 49.68 |
| Median Market Cap (₹ Cr) | 180,656 |
| Weighted Average Market Cap | 235,855 |
| Number of Securities | 38 |

All figures given are provisional and unaudited.

Market Capitalisation (%)

| | Large | Mid | Small |
|-----------|-------|-----|-------|
| Fund | 69 | 22 | 9 |
| Benchmark | 90 | 10 | - |

Portfolio as on 31st January, 2024

| Equity | % to NAV | Equity | % to NAV |
|------------------------------|----------|--|---------------|
| Bharti Airtel Ltd. | 6.93 | Jubilant Food Works Ltd | 2.05 |
| Maruti Suzuki India Ltd. | 6.82 | Metro Brands Ltd | 1.97 |
| Nestle India Ltd. | 5.08 | Eicher Motors Ltd | 1.86 |
| Godrej Consumer Products Ltd | 5.01 | Tata Consumer Products Ltd | 1.84 |
| Avenue Supermarts Ltd. | 5.01 | Page Industries Ltd | 1.81 |
| Trent Ltd. | 4.49 | Crompton Greaves Consumer Electricals Ltd. | 1.77 |
| Tata Motors Ltd. | 4.44 | Volta Ltd. | 1.71 |
| Titan Company Ltd. | 4.38 | Havells India Ltd. | 1.63 |
| Asian Paints Ltd. | 3.79 | Astral Ltd. | 1.54 |
| ITC Ltd. | 3.72 | IFB Indus. Ltd. | 1.42 |
| Hindustan Unilever Ltd. | 3.61 | Whirlpool Of India Ltd. | 1.42 |
| Hero Motocorp Ltd. | 3.19 | Bajaj Finance Ltd. | 1.35 |
| United Breweries Ltd. | 2.66 | HDFC Bank Ltd. | 1.31 |
| United Spirits Ltd. | 2.54 | Others | 8.44 |
| Mahindra & Mahindra Ltd. | 2.52 | Net Current Assets | 1.30 |
| Phoenix Mills Ltd | 2.32 | TOTAL | 100.00 |
| Info-Edge (India) Ltd. | 2.08 | | |

Active Stock positions

| Overweight (Top 5) | % | Underweight (Top 5) | % |
|------------------------------|-----|--------------------------|------|
| Tata Motors Ltd. | 4.4 | ITC Ltd. | -5.7 |
| Godrej Consumer Products Ltd | 3.2 | Hindustan Unilever Ltd. | -5.3 |
| Avenue Supermarts Ltd. | 2.7 | Bharti Airtel Ltd. | -4.4 |
| United Breweries Ltd. | 2.7 | Bajaj Auto Ltd. | -3.5 |
| Phoenix Mills Ltd | 2.3 | Mahindra & Mahindra Ltd. | -3.4 |

Quantitative Indicators

| Fund | Benchmark |
|-----------------------------------|-----------|
| Beta | 0.91 |
| Standard Deviation (Annual) | 12.94% |
| Sharpe Ratio | 0.64% |
| Portfolio Turnover Ratio (Annual) | 0.28 |
| P/B | 17.08 |
| P/E | 53.61 |
| ROE | 21.17 |
| | 16.46 |
| | 54.97 |
| | 24.44 |

Fund Performance Vs Benchmark (CAGR) as on 31st January, 2024 Growth of ₹ 10000

| Period | NAV Growth (%) | Nifty India Consumption TRI (%) | Nifty 50 TRI (%) | NAV Growth (₹) | Nifty India Consumption TRI (₹) | Nifty 50 TRI (₹) |
|--------|----------------|---------------------------------|------------------|----------------|---------------------------------|------------------|
| 1 Y | 26.49 | 32.20 | 24.35 | 12,649 | 13,220 | 12,435 |
| 3 Y | 15.15 | 19.67 | 18.19 | 15,268 | 17,138 | 16,510 |
| 5 Y | 13.97 | 16.66 | 16.29 | 19,236 | 21,617 | 21,276 |
| SI* | 9.85 | 13.62 | 11.39 | 47,198 | 82,412 | 59,401 |

B - Benchmark, AB - Additional Benchmark, TRI - Total Return Index;

Past performance may or may not be sustained in the future. Different plans shall have different expense structures. The performance details provided herein are of regular plan (growth Option). Returns greater than 1 year period are Compound Annual Growth Rate (CAGR). *Inception Date of UTI India Consumer Fund: July 30, 2007. @Since Inception return for SIP – Aug 1, 2007. For SIP calculation monthly investment of ₹10000 is taken. The Scheme is currently managed by Mr. Vishal Chopda since Feb 2018. Period for which scheme's performance has been provided is computed basis last day of the month-end preceding the date of advertisement. Load is not taken into consideration for computation of performance

SIP Returns as on 31st January, 2024

| Period | Investment Amount (₹) | Fund Value (₹) | Nifty India Consumption TRI (₹) | Nifty 50 TRI (₹) | Yield (%) Fund | Yield (%) Nifty India Consumption TRI | Yield (%) Nifty 50 TRI |
|--------|-----------------------|----------------|---------------------------------|------------------|----------------|---------------------------------------|------------------------|
| 1 Y | 120,000 | 137,627 | 143,696 | 138,471 | 28.22 | 38.40 | 29.62 |
| 3 Y | 360,000 | 445,415 | 487,843 | 459,553 | 14.31 | 20.75 | 16.50 |
| 5 Y | 600,000 | 888,286 | 986,144 | 947,510 | 15.68 | 19.96 | 18.32 |
| 7 Y | 840,000 | 1,347,297 | 1,519,220 | 1,496,823 | 13.26 | 16.62 | 16.20 |
| 10 Y | 1,200,000 | 2,250,019 | 2,672,798 | 2,594,881 | 12.08 | 15.29 | 14.74 |
| 15 Y | 1,800,000 | 4,853,317 | 6,463,336 | 5,566,777 | 12.22 | 15.54 | 13.82 |
| SI | 1,970,000 | 5,804,657 | 7,894,794 | 6,593,829 | 12.05 | 15.25 | 13.38 |

Note: Systematic Investment Plan (SIP) returns are worked out assuming investment of ₹ 10,000/- every month at NAV per unit of the scheme as on the first working day for the respective time periods. The loads have not been taken into account. **Past performance may or may not be sustained in future.**

Top 5 Sectors

| | |
|--------------------------------|-----|
| Fast Moving Consumer Goods | 24% |
| Automobile and Auto Components | 19% |
| Consumer Durables | 18% |
| Consumer Services | 17% |
| Telecommunication | 7% |

UTI INFRASTRUCTURE FUND

An open ended equity scheme following the infrastructure theme.

Category
Thematic

Investment Objective

The investment objective of the Scheme is to provide long term capital appreciation by investing predominantly in equity and equity related securities of companies engaged either directly or indirectly in the infrastructure areas of the Indian economy. However, there can be no assurance or guarantee that the investment objective of the scheme would be achieved.

Date of inception/allotment

7th April, 2004

Benchmark Index

Nifty Infrastructure TRI

Fund Manager

Mr Sachin Trivedi, B.Com, MMS, CFA
Managing the scheme since Sep-2021

Plans/Option (Regular/Direct)

Growth Option
IDCW Option with Payout and Reinvestment

Load Structure

Entry Load: Nil
Exit Load : < 30 days – 1%; ≥ 30 days – Nil

Fund AUM

Fund Size Monthly Average : ₹ 1967.28 Crore
Closing AUM : ₹ 2014.31 Crore

High/Low NAV in the month

High Growth Option : ₹ 122.3048
Low Growth Option : ₹ 115.2279

Total Expense Ratio

Regular : 2.21
Direct : 1.91

Minimum Investment Amount

Growth: ₹ 5000/-
IDCW: ₹ 5000/-

NAV per unit as on 31st January, 2024

Regular Growth Option ₹ 121.7600
Regular IDCW Option ₹ 63.6371
Direct Growth Option ₹ 127.2529
Direct IDCW Option ₹ 66.5919

Portfolio Details

| | |
|-----------------------------|---------|
| % of Top 10 Stocks | 56.23 |
| Median Market Cap (₹ Cr) | 294,952 |
| Weighted Average Market Cap | 352,139 |
| Number of Securities | 46 |

All figures given are provisional and unaudited.

Market Capitalisation (%)

| | Large | Mid | Small |
|-----------|-------|-----|-------|
| Fund | 66 | 19 | 15 |
| Benchmark | 89 | 11 | - |

Portfolio as on 31st January, 2024

| Equity | % to NAV | Equity | % to NAV |
|---|----------|--|---------------|
| Larsen And Toubro Ltd. | 11.53 | Gujarat Gas Ltd | 1.71 |
| Bharti Airtel Ltd. | 10.63 | Siemens India Ltd. | 1.58 |
| NTPC Ltd. | 8.25 | SKF India Ltd. | 1.54 |
| Ultratech Cement Ltd. | 5.96 | 3M India Ltd. | 1.52 |
| Reliance Industries Ltd. | 5.38 | Cummins India Ltd. | 1.43 |
| Bharat Electronics Ltd. | 3.32 | Crompton Greaves Consumer Electricals Ltd. | 1.34 |
| Axis Bank Ltd. | 3.08 | Mahindra Logistics Ltd | 1.30 |
| ICICI Bank Ltd | 2.93 | PNC Infratech Ltd | 1.17 |
| Torrent Power Ltd. | 2.59 | ALA Engineering Ltd. | 1.08 |
| Adani Ports And Special Economic Zone Ltd | 2.57 | Ashoka Buildcon Ltd. | 1.07 |
| Brigade Enterprises Ltd. | 2.54 | ABB India Ltd. | 1.01 |
| Bharat Forge Ltd. | 2.51 | Gujarat State Petronet Ltd. | 1.00 |
| Shree Cement Ltd. | 2.34 | Blue Star Ltd. | 0.95 |
| Interglobe Aviation Ltd | 2.19 | Others | 8.40 |
| Container Corporation Of India Ltd | 2.13 | Net Current Assets | 3.08 |
| J. Kumar Infraprojects Ltd. | 2.04 | TOTAL | 100.00 |
| Oil & Natural Gas Corporation Ltd. | 1.82 | | |

Active Stock positions

| Overweight (Top 5) | % | Underweight (Top 5) | % |
|-------------------------|-----|--------------------------|-------|
| Bharat Electronics Ltd. | 3.3 | Reliance Industries Ltd. | -14.9 |
| Axis Bank Ltd. | 3.1 | Power Grid Corporation | |
| ICICI Bank Ltd | 2.9 | Of India Ltd | -4.4 |
| NTPC Ltd. | 2.7 | Larsen And Toubro Ltd. | -3.7 |
| Torrent Power Ltd. | 2.6 | Grasim Industries Ltd. | -3.0 |
| | | Tata Power Company Ltd. | -2.4 |

Quantitative Indicators

| | Fund | Benchmark |
|-----------------------------------|--------|-----------|
| Beta | 0.89 | 1 |
| Standard Deviation (Annual) | 15.22% | 15.89% |
| Sharpe Ratio | 1.47% | |
| Portfolio Turnover Ratio (Annual) | 0.11 | |
| P/B | 5.96 | 6.12 |
| P/E | 46.03 | 42.84 |
| ROE | 13.36 | 13.83 |

Fund Performance Vs Benchmark (CAGR) as on 31st January, 2024 Growth of ₹ 10000

| Period | NAV Growth (%) | Nifty Infrastructure TRI (%) | Nifty 50 TRI (%) | NAV Growth (₹) | Nifty Infrastructure TRI (₹) | Nifty 50 TRI (₹) |
|--------|----------------|------------------------------|------------------|----------------|------------------------------|------------------|
| 1 Y | 49.20 | 56.43 | 24.35 | 14,920 | 15,643 | 12,435 |
| 3 Y | 29.16 | 30.43 | 18.19 | 21,547 | 22,189 | 16,510 |
| 5 Y | 20.41 | 23.24 | 16.29 | 25,324 | 28,445 | 21,276 |
| SI* | 13.95 | 11.45 | 14.69 | 133,245 | 85,823 | 151,495 |

Different plans have a different expense structure. The performance details provided herein are of regular plan.

*Compounded annualized Growth Rate.

For performance details of other Schemes managed by the Fund Manager, please refer the respective Scheme sheets as listed in page 97 in 'Fund Manager Summary'. Schemes Managed by Mr Sachin Trivedi. As TRI data is not available since inception of the scheme, benchmark performance is calculated using composite CAGR of S&P BSE 100 TRI. PRI values from 7th April 2004 to 31st August 2006. TRI Value From 1st August 2006.

The performance of the benchmark is calculated using total return index variant of the benchmark index. Please refer page no. 96 for FPI Performance. Load is not taken into consideration for computation of performance

SIP Returns as on 31st January, 2024

| Period | Investment Amount (₹) | Fund Value (₹) | Nifty Infrastructure TRI (₹) | Nifty 50 TRI (₹) | Yield (%) Fund | Yield (%) Nifty Infrastructure TRI | Yield (%) Nifty 50 TRI |
|--------|-----------------------|----------------|------------------------------|------------------|----------------|------------------------------------|------------------------|
| 1 Y | 120,000 | 157,236 | 164,152 | 138,471 | 61.89 | 74.27 | 29.62 |
| 3 Y | 360,000 | 549,951 | 570,299 | 459,553 | 29.52 | 32.25 | 16.50 |
| 5 Y | 600,000 | 1,152,273 | 1,214,854 | 947,510 | 26.42 | 28.64 | 18.32 |
| 7 Y | 840,000 | 1,710,030 | 1,849,238 | 1,496,823 | 19.94 | 22.15 | 16.20 |
| 10 Y | 1,200,000 | 2,833,821 | 2,964,055 | 2,594,881 | 16.38 | 17.22 | 14.74 |
| 15 Y | 1,800,000 | 5,367,675 | 4,998,543 | 5,566,777 | 13.39 | 12.57 | 13.82 |
| SI | 2,300,000 | 8,216,254 | 7,002,527 | 9,702,353 | 11.93 | 10.53 | 13.37 |

Note: Systematic Investment Plan (SIP) returns are worked out assuming investment of ₹ 10,000/- every month at NAV per unit of the scheme as on the first working day for the respective time periods. The loads have not been taken into account.*Since inception for above mentioned schemes is taken for the period December 2004 to January 2024 (Since SIP facility was introduced in November 2004. **Past performance may or may not be sustained in future.**

Top 5 Sectors

| | |
|-----------------------------|-----|
| Construction | 17% |
| Capital Goods | 15% |
| Oil, Gas & Consumable Fuels | 13% |
| Power | 11% |
| Telecommunication | 11% |

UTI BANKING & FINANCIAL SERVICES FUND

An open ended equity scheme investing in Banking & Financial Services Sector.

Category
Sectoral

Investment Objective

The objective of the scheme is to generate long term capital appreciation by investing predominantly in equity and equity related securities of companies /institutions engaged in the banking and financial services activities. However, there can be no assurance or guarantee that the investment objective of the scheme would be achieved.

Date of inception/allotment

7th April, 2004

Benchmark Index

Nifty Financial Services TRI

Fund Manager

Ms. Preethi R S, MBA , IIM Kozhikode BE, Computer Science RVCE , Bengaluru Managing the scheme since May 2022

Plans/Option (Regular/Direct)

Growth Option
IDCW Option with Payout and Reinvestment

Load Structure

Entry Load: Nil
Exit Load : < 30 days – 1%; ≥ 30 days – Nil

Fund AUM

Fund Size Monthly Average : ₹ 1004.45 Crore
Closing AUM : ₹ 1022.09 Crore

High/Low NAV in the month

High Growth Option : ₹ 156.7367
Low Growth Option : ₹ 151.3892

Total Expense Ratio

Regular : 2.24
Direct : 1.15

Minimum Investment Amount

Growth: ₹ 5000/-
IDCW: ₹ 5000/-

NAV per unit as on 31st January, 2024

Regular Growth Option ₹ 156.3285
Regular IDCW Option ₹ 60.8422
Direct Growth Option ₹ 175.4858
Direct IDCW Option ₹ 68.6820

Portfolio Details

| | |
|-----------------------------|---------|
| % of Top 10 Stocks | 67.91 |
| Median Market Cap (₹ Cr) | 288,102 |
| Weighted Average Market Cap | 380,104 |
| Number of Securities | 31 |

All figures given are provisional and unaudited.

Market Capitalisation (%)

| | Large | Mid | Small |
|-----------|-------|-----|-------|
| Fund | 63 | 19 | 18 |
| Benchmark | 98 | 2 | 0 |

Portfolio as on 31st January, 2024

| Equity | % to NAV | Equity | % to NAV |
|--|----------|--|---------------|
| ICICI Bank Ltd | 18.06 | Equitas Small Finance Bank Ltd | 1.58 |
| HDFC Bank Ltd. | 14.00 | Star Health And Allied Insurance Company Ltd | 1.57 |
| Axis Bank Ltd. | 5.85 | India Shelter Finance Corporation Ltd | 1.54 |
| Bajaj Finance Ltd. | 5.53 | Aavas Financiers Ltd | 1.50 |
| SBI Life Insurance Company Ltd. | 4.57 | Mahindra And Mahindra Financial Services Ltd | 1.32 |
| Kotak Mahindra Bank Ltd. | 4.52 | PB Fintech Ltd | 1.29 |
| Karur Vysya Bank Ltd. | 4.23 | HDFC Asset Management Company Ltd | 1.28 |
| Indian Renewable Energy Development Agency Ltd | 4.17 | One 97 Communications Ltd | 1.19 |
| IndusInd Bank Ltd. | 3.95 | Aditya Birla Sun Life AMC Ltd | 1.09 |
| Indian Bank | 3.03 | Computer Age Management Services Ltd | 0.92 |
| Nippon Life India Asset Management Ltd | 2.83 | Cholamandalam Investment And Fin. Co. Ltd | 0.90 |
| REC Ltd | 2.69 | CSB Bank Ltd | 0.87 |
| Arman Financial Services Ltd | 2.08 | Creditaccess Grameen Ltd | 0.76 |
| Shriram Finance Ltd | 1.90 | Others | 0.38 |
| Canfin Homes Ltd. | 1.75 | Net Current Assets | 1.33 |
| Kfin Technologies Ltd | 1.72 | TOTAL | 100.00 |
| Max Financial Services Ltd. | 1.60 | | |

Active Stock positions

| Overweight (Top 5) | % | Underweight (Top 5) | % |
|--|-----|--------------------------|-------|
| Karur Vysya Bank Ltd. | 4.2 | HDFC Bank Ltd. | -15.7 |
| Indian Renewable Energy Development Agency Ltd | 4.2 | State Bank Of India | -7.0 |
| IndusInd Bank Ltd. | 4.0 | ICICI Bank Ltd | -3.6 |
| Indian Bank | 3.0 | Kotak Mahindra Bank Ltd. | -3.5 |
| Nippon Life India Asset Management Ltd | 2.8 | Axis Bank Ltd. | -3.1 |

Quantitative Indicators

| Quantitative Indicators | Fund | Benchmark |
|-----------------------------------|--------|-----------|
| Beta | 0.94 | 1 |
| Standard Deviation (Annual) | 17.82% | 18.49% |
| Sharpe Ratio | 0.63% | |
| Portfolio Turnover Ratio (Annual) | 0.49 | |
| P/B | 4.23 | 3.48 |
| P/E | 25.75 | 22.43 |
| ROE | 16.51 | 17.09 |

Fund Performance Vs Benchmark (CAGR) as on 31st January, 2024 Growth of ₹ 10000

| Period | NAV Growth (%) | Nifty Financial Services TRI (%) | Nifty 50 TRI (%) | NAV Growth (₹) | Nifty Financial Services TRI (₹) | Nifty 50 TRI (₹) |
|--------|----------------|----------------------------------|------------------|----------------|----------------------------------|------------------|
| 1 Y | 27.86 | 14.37 | 24.35 | 12,786 | 11,437 | 12,435 |
| 3 Y | 18.14 | 12.87 | 18.19 | 16,489 | 14,379 | 16,510 |
| 5 Y | 11.41 | 13.05 | 16.29 | 17,169 | 18,471 | 21,276 |
| SI* | 14.87 | 17.33 | 14.69 | 156,280 | 237,897 | 151,495 |

B - Benchmark, AB - Additional Benchmark, TRI - Total Return Index

Past performance may or may not be sustained in future. Different plans shall have a different expense structure. The performance details provided herein are of regular plan (growth Option). Returns greater than 1 year period are Compound Annual Growth Rate (CAGR). Inception of UTI Banking & Financial Services Fund: 07-Apr-04. Date of allotment in the scheme/plan has been considered for inception date. Since Inception returns for SIP is calculated from 01-Dec-04. Preethi R S is managing the scheme since Apr-2023. Period for which scheme's performance has been provided is computed basis last day of the month-end preceding the date of advertisement. manages 1 open-ended schemes of UTI Mutual Fund. Load is not taken into consideration for computation of performance

SIP Returns as on 31st January, 2024

| Period | Investment Amount (₹) | Fund Value (₹) | Nifty Financial Services TRI (₹) | Nifty 50 TRI (₹) | Yield (%) Fund | Yield (%) Nifty Financial Services TRI | Yield (%) Nifty 50 TRI |
|--------|-----------------------|----------------|----------------------------------|------------------|----------------|--|------------------------|
| 1 Y | 120,000 | 140,651 | 127,117 | 138,471 | 33.26 | 11.14 | 29.62 |
| 3 Y | 360,000 | 470,879 | 417,927 | 459,553 | 18.22 | 9.92 | 16.50 |
| 5 Y | 600,000 | 916,325 | 834,932 | 947,510 | 16.95 | 13.17 | 18.32 |
| 7 Y | 840,000 | 1,323,271 | 1,336,146 | 1,496,823 | 12.75 | 13.02 | 16.20 |
| 10 Y | 1,200,000 | 2,247,934 | 2,499,312 | 2,594,881 | 12.06 | 14.04 | 14.74 |
| 15 Y | 1,800,000 | 4,886,192 | 6,138,415 | 5,566,777 | 12.30 | 14.94 | 13.82 |
| SI | 2,300,000 | 9,278,553 | 12,441,071 | 9,702,353 | 12.99 | 15.50 | 13.37 |

Note: Systematic Investment Plan (SIP) returns are worked out assuming investment of ₹ 10,000/- every month at NAV per unit of the scheme as on the first working day for the respective time periods. The loads have not been taken into account.*Since inception for above mentioned schemes is taken for the period December 2004 to January 2024 (Since SIP facility was introduced in November 2004. **Past performance may or may not be sustained in future.**

Top Sectors

| | |
|--------------------|-----|
| Financial Services | 99% |
|--------------------|-----|

UTI HEALTHCARE FUND

An open ended equity scheme investing in the Healthcare Services Sector.

Category
Sectoral

Investment Objective

The primary objective of the scheme is to generate long term capital appreciation by investing predominantly in equity and equity related securities of companies /institutions engaged in the Healthcare Services Sector. However, there can be no assurance or guarantee that the investment objective of the scheme would be achieved.

Date of inception/allotment

28th June, 1999

Benchmark Index

S&P BSE Healthcare TRI

Fund Manager

Mr. Kamal Gada B.Com, CA, CS,CFA
Managing the scheme since May 2022

Plans/Option (Regular/Direct)

Growth Option
IDCW Option with Payout and Reinvestment

Load Structure

Entry Load: Nil
Exit Load : < 30 days – 1%; ≥ 30 days – Nil

Fund AUM

Fund Size Monthly Average : ₹ 897.00 Crore
Closing AUM : ₹ 919.33 Crore

High/Low NAV in the month

High Growth Option : ₹ 216.4524
Low Growth Option : ₹ 206.6201

Total Expense Ratio

Regular : 2.32
Direct : 1.34

Minimum Investment Amount

Growth: ₹ 5000/-
IDCW: ₹ 5000/-

NAV per unit as on 31st January, 2024

Regular Growth Option : ₹ 216.4524
Regular IDCW Option : ₹ 167.2874
Direct Growth Option : ₹ 240.5564
Direct IDCW Option : ₹ 185.9341

Portfolio Details

| | |
|-----------------------------|--------|
| % of Top 10 Stocks | 57.99 |
| Median Market Cap (₹ Cr) | 64,028 |
| Weighted Average Market Cap | 88,736 |
| Number of Securities | 36 |

All figures given are provisional and unaudited.

Market Capitalisation (%)

| | Large | Mid | Small |
|-----------|-------|-----|-------|
| Fund | 42 | 28 | 30 |
| Benchmark | 46 | 31 | 23 |

Portfolio as on 31st January, 2024

| Equity | % to NAV | Equity | % to NAV |
|--|----------|---------------------------------|---------------|
| Sun Pharmaceuticals Industries Ltd. | 12.96 | Proctor & Gamble Health Ltd | 1.95 |
| Cipla Ltd. | 7.35 | Concord Biotech Ltd | 1.80 |
| Apollo Hospitals Enterprise Ltd. | 7.12 | Syngene International Ltd. | 1.74 |
| Dr Reddy's Laboratories Ltd. | 6.57 | Jupiter Life Line Hospitals Ltd | 1.55 |
| Ajanta Pharma Ltd. | 4.97 | Pfizer Ltd. | 1.51 |
| Aurobindo Pharma Ltd. | 4.76 | Ami Organics Ltd | 1.39 |
| Fortis Healthcare Ltd. | 3.99 | Alembic Pharmaceuticals Ltd. | 1.25 |
| Krishna Institute Of Medical Science Ltd | 3.75 | Marksans Pharma Ltd. | 1.18 |
| Torrent Pharmaceuticals Ltd. | 3.31 | Windlas Biotech Ltd | 1.15 |
| Suven Pharmaceuticals Ltd | 3.22 | Abbott India Ltd. | 1.13 |
| Eris Lifesciences Ltd | 2.99 | Rainbow Childrens Medicare Ltd | 1.06 |
| IPCA Laboratories Ltd. | 2.69 | Poly Medicare Ltd. | 0.99 |
| Gland Pharma Ltd | 2.65 | Mankind Pharma Ltd | 0.96 |
| Zydus Lifesciences Ltd | 2.63 | Others | 4.63 |
| Divis Laboratories Ltd. | 2.60 | Net Current Assets | 1.66 |
| Metropolis Healthcare Ltd | 2.38 | TOTAL | 100.00 |
| Alkem Laboratories Ltd | 2.11 | | |

Active Stock positions

| Overweight (Top 5) | % | Underweight (Top 5) | % |
|--|-----|-------------------------------------|------|
| Ajanta Pharma Ltd. | 4.0 | Max Healthcare Institute Ltd | -6.1 |
| Krishna Institute Of Medical Science Ltd | 2.6 | Lupin Ltd. | -3.8 |
| Eris Lifesciences Ltd | 2.6 | Sun Pharmaceuticals Industries Ltd. | -3.2 |
| Suven Pharmaceuticals Ltd | 2.5 | Divis Laboratories Ltd. | -2.3 |
| Metropolis Healthcare Ltd | 1.9 | Laurus Labs Ltd. | -1.6 |

Quantitative Indicators

| | Fund | Benchmark |
|-----------------------------------|--------|-----------|
| Beta | 0.87 | 1 |
| Standard Deviation (Annual) | 12.68% | 14.00% |
| Sharpe Ratio | 0.78% | |
| Portfolio Turnover Ratio (Annual) | 0.18 | |
| P/B | 7.32 | 7.34 |
| P/E | 45.21 | 46.01 |
| ROE | 15.80 | 14.47 |

Fund Performance Vs Benchmark (CAGR) as on 31st January, 2024 Growth of ₹ 10000

| Period | NAV Growth (%) | S&P BSE Healthcare TRI (%) | Nifty 50 TRI (%) | NAV Growth (₹) | S&P BSE Healthcare TRI (₹) | Nifty 50 TRI (₹) |
|--------|----------------|----------------------------|------------------|----------------|----------------------------|------------------|
| 1 Y | 48.93 | 51.45 | 24.35 | 14,893 | 15,145 | 12,435 |
| 3 Y | 16.79 | 18.69 | 18.19 | 15,930 | 16,720 | 16,510 |
| 5 Y | 20.82 | 20.31 | 16.29 | 25,758 | 25,219 | 21,276 |
| SI* | 14.60 | 14.94 | NA | 286,149 | 307,791 | NA |

B - Benchmark, AB - Additional Benchmark, TRI - Total Return Index;

Past performance may or may not be sustained in the future. Different plans shall have different expense structures. The performance details provided herein are of regular plan (growth Option). Returns greater than 1 year period are Compound Annual Growth Rate (CAGR). *Inception Date of UTI Healthcare Fund: June 28, 1999. @Since Inception return for SIP - Aug 1, 2007.

For SIP calculation monthly investment of ₹10000 is taken. The Scheme is currently managed by Mr. Kamal Gada since Apr 2023. Period for which scheme's performance has been provided is computed basis last day of the month-end preceding the date of advertisement. Load is not taken into consideration for computation of performance

SIP Returns as on 31st January, 2024

| Period | Investment Amount (₹) | Fund Value (₹) | S&P BSE Healthcare TRI (₹) | Nifty 50 TRI (₹) | Yield (%) Fund | Yield (%) S&P BSE Healthcare TRI | Yield (%) Nifty 50 TRI |
|--------|-----------------------|----------------|----------------------------|------------------|----------------|----------------------------------|------------------------|
| 1 Y | 120,000 | 156,379 | 159,081 | 138,471 | 60.37 | 65.16 | 29.62 |
| 3 Y | 360,000 | 494,307 | 504,890 | 459,553 | 21.69 | 23.23 | 16.50 |
| 5 Y | 600,000 | 1,051,902 | 1,068,469 | 947,510 | 22.62 | 23.27 | 18.32 |
| 7 Y | 840,000 | 1,657,439 | 1,660,164 | 1,496,823 | 19.07 | 19.11 | 16.20 |
| 10 Y | 1,200,000 | 2,588,370 | 2,542,600 | 2,594,881 | 14.69 | 14.36 | 14.74 |
| 15 Y | 1,800,000 | 6,258,292 | 6,418,119 | 5,566,777 | 15.17 | 15.46 | 13.82 |
| SI | 2,300,000 | 11,603,387 | 12,091,914 | 9,702,353 | 14.91 | 15.26 | 13.37 |

Note: Systematic Investment Plan (SIP) returns are worked out assuming investment of ₹ 10,000/- every month at NAV per unit of the scheme as on the first working day for the respective time periods. The loads have not been taken into account.*Since inception for above mentioned schemes is taken for the period December 2004 to January 2024 (Since SIP facility was introduced in November 2004. **Past performance may or may not be sustained in future.**

Top Sectors

| | |
|--------------------|-----|
| Healthcare | 98% |
| Financial Services | 1% |

UTI TRANSPORTATION & LOGISTICS FUND

An open ended equity scheme investing in transportation & logistics sector.

Category
Sectoral

Investment Objective

The objective of the scheme is to generate long term capital appreciation by investing predominantly in equity and equity related securities of companies engaged in the transportation and logistics sector.

However, there can be no assurance or guarantee that the investment objective of the scheme would be achieved.

Date of inception/allotment

11th April, 2008

Benchmark Index

Nifty Transportation & Logistics TRI

Fund Manager

Mr Sachin Trivedi, B.Com, MMS, CFA
Managing the scheme since Sept-2016

Plans/Option (Regular/Direct)

Growth Option

IDCW Option with Payout and Reinvestment

Load Structure

Entry Load: Nil

Exit Load : < 30 days – 1%; ≥ 30 days – Nil

Fund AUM

Fund Size Monthly Average : ₹ 2770.87 Crore

Closing AUM : ₹ 2868.56 Crore

High/Low NAV in the month

High Growth Option : ₹ 216.3048

Low Growth Option : ₹ 206.2918

Total Expense Ratio

Regular : 1.95

Direct : 0.79

Minimum Investment Amount

Growth: ₹ 5000/-

IDCW: ₹ 5000/-

NAV per unit as on 31st January, 2024

Regular Growth Option ₹ 216.3048

Regular IDCW Option ₹ 99.7402

Direct Growth Option ₹ 243.9159

Direct IDCW Option ₹ 112.8107

Portfolio Details

| | |
|-----------------------------|---------|
| % of Top 10 Stocks | 70.04 |
| Median Market Cap (₹ Cr) | 121,297 |
| Weighted Average Market Cap | 166,726 |
| Number of Securities | 34 |

All figures given are provisional and unaudited.

Market Capitalisation (%)

| | Large | Mid | Small |
|-----------|-------|-----|-------|
| Fund | 65 | 28 | 7 |
| Benchmark | 65 | 35 | 1 |

Portfolio as on 31st January, 2024

| Equity | % to NAV | Equity | % to NAV |
|---|----------|--|---------------|
| Tata Motors Ltd. | 13.32 | Motherson Sumi Wiring India Ltd | 1.45 |
| Mahindra & Mahindra Ltd. | 10.75 | Sundram Fasteners Ltd. | 1.43 |
| Maruti Suzuki India Ltd. | 10.01 | Mahindra Logistics Ltd | 1.17 |
| Bajaj Auto Ltd. | 8.70 | Schaeffler India Ltd | 1.10 |
| Eicher Motors Ltd | 7.80 | CIE Automotive India Ltd | 0.93 |
| Hero Motocorp Ltd. | 5.59 | VRL Logistics Ltd | 0.93 |
| Adani Ports And Special Economic Zone Ltd | 4.13 | Mahindra And Mahindra Financial Services Ltd | 0.90 |
| Interglobe Aviation Ltd | 3.52 | Sandhar Technologies Ltd | 0.87 |
| Apollo Tyres Ltd. | 3.16 | JSW Infrastructure Ltd | 0.58 |
| TVS Motor Company Ltd | 3.06 | Escorts Kubota Ltd | 0.56 |
| Bharat Forge Ltd. | 2.25 | SKF India Ltd. | 0.49 |
| Samvardhana Motherson International Ltd | 2.07 | Jamna Auto Industries Ltd. | 0.41 |
| Ashok Leyland Ltd. | 1.84 | Gujarat Pipavav Port Ltd. | 0.39 |
| Endurance Technologies Ltd. | 1.68 | Others | 0.66 |
| Subros Ltd. | 1.61 | Net Current Assets | 5.53 |
| Container Corporation Of India Ltd | 1.59 | TOTAL | 100.00 |
| Bosch Ltd. | 1.54 | | |

Active Stock positions

| Overweight (Top 5) | % | Underweight (Top 5) | % |
|-----------------------------|-----|---|------|
| Eicher Motors Ltd | 3.8 | Zomato Ltd | -5.4 |
| Bajaj Auto Ltd. | 2.2 | Tube Investments Of India Ltd | -3.1 |
| Apollo Tyres Ltd. | 1.8 | Adani Ports And Special Economic Zone Ltd | -2.6 |
| Endurance Technologies Ltd. | 1.7 | Indian Railway Catering & Tourism Ltd | -2.2 |
| Subros Ltd. | 1.6 | MRF Ltd. | -2.1 |

Quantitative Indicators

| Fund | Benchmark |
|-----------------------------------|-----------|
| Beta | 0.99 |
| Standard Deviation (Annual) | 18.14% |
| Sharpe Ratio | 1.02% |
| Portfolio Turnover Ratio (Annual) | 0.09 |
| P/B | 6.56 |
| P/E | 38.87 |
| ROE | 15.04 |
| | 1 |
| | 18.01% |
| | 5.65 |
| | 36.08 |
| | 13.93 |

Fund Performance Vs Benchmark (CAGR) as on 31st January, 2024 Growth of ₹ 10000

| Period | NAV Growth (%) | Nifty Transportation & Logistics TRI (%) | Nifty 50 TRI (%) | NAV Growth (₹) | Nifty Transportation & Logistics TRI (₹) | Nifty 50 TRI (₹) |
|--------|----------------|--|------------------|----------------|--|------------------|
| 1 Y | 42.52 | 52.07 | 24.35 | 14,252 | 15,207 | 12,435 |
| 3 Y | 25.33 | 29.12 | 18.19 | 19,686 | 21,527 | 16,510 |
| 5 Y | 18.39 | 22.44 | 16.29 | 23,269 | 27,533 | 21,276 |
| SI* | 18.66 | 18.42 | 11.37 | 149,702 | 144,984 | 54,917 |

B - Benchmark, AB - Additional Benchmark, TRI - Total Return Index; Nifty T&L TRI – Nifty Transportation & Logistics TRI

Past performance may or may not be sustained in the future. Different plans shall have different expense structures. The performance details provided herein are of regular plan (growth Option). Returns greater than 1 year period are Compound Annual Growth Rate (CAGR). *Inception Date of UTI Transportation & Logistics Fund: April 11, 2008. The date of allotment in the scheme/plan has been considered for the inception date. The Scheme is currently managed by Mr. Sachin Trivedi since Sep- 2016. Please refer page no. 96 for FPI Performance. Load is not taken into consideration for computation of performance

SIP Returns as on 31st January, 2024

| Period | Investment Amount (₹) | Fund Value (₹) | Nifty Transportation & Logistics TRI (₹) | Nifty 50 TRI (₹) | Yield (%) Fund | Yield (%) Nifty Transportation & Logistics TRI | Yield (%) Nifty 50 TRI |
|--------|-----------------------|----------------|--|------------------|----------------|--|------------------------|
| 1 Y | 120,000 | 153,436 | 160,630 | 138,471 | 55.19 | 67.93 | 29.62 |
| 3 Y | 360,000 | 548,171 | 581,724 | 459,553 | 29.28 | 33.76 | 16.50 |
| 5 Y | 600,000 | 1,156,254 | 1,278,297 | 947,510 | 26.56 | 30.79 | 18.32 |
| 7 Y | 840,000 | 1,616,996 | 1,823,358 | 1,496,823 | 18.37 | 21.75 | 16.20 |
| 10 Y | 1,200,000 | 2,652,659 | 3,017,612 | 2,594,881 | 15.15 | 17.55 | 14.74 |
| 15 Y | 1,800,000 | 8,060,151 | 8,361,578 | 5,566,777 | 18.06 | 18.48 | 13.82 |
| SI | 1,890,000 | 9,679,241 | 10,058,323 | 6,192,815 | 18.57 | 18.98 | 13.75 |

Note: Systematic Investment Plan (SIP) returns are worked out assuming investment of ₹ 10,000/- every month at NAV per unit of the scheme as on the first working day for the respective time periods. The loads have not been taken into account. Past performance may or may not be sustained in future.

Top Sectors

| | |
|--------------------------------|------|
| Automobile and Auto Components | 76% |
| Services | 13% |
| Capital Goods | 5% |
| Financial Services | 1% |
| Consumer Services | 0.2% |

UTI NIFTY 50 INDEX FUND

An open ended scheme replicating/ tracking Nifty 50 index.

Category
Index Fund

Investment Objective

The principal investment objective of the scheme is to invest in stocks of companies comprising Nifty 50 Index and endeavour to achieve return equivalent to Nifty 50 Index by "passive" investment. However, there can be no assurance or guarantee that the investment objective of the scheme would be achieved.

Date of inception/allotment

6th March, 2000

Benchmark Index

NIFTY 50 TRI

Fund Manager

Mr. Sharwan Kumar Goyal, CFA, MMS
Managing the scheme since July-2018
Mr Ayush Jain, Assistant Fund Manager CA, B.Com (Tax)
Managing the scheme since May 2022

Plans/Option (Regular/Direct)

Growth Option
IDCW Option with Payout and Reinvestment

Load Structure

Entry Load: Nil
Exit Load : Nil

Fund AUM

Fund Size Monthly Average : ₹ 15073.08 Crore
Closing AUM : ₹ 15301.17 Crore

High/Low NAV in the month

High Growth Option : ₹ 149.5338
Low Growth Option : ₹ 143.7730

Total Expense Ratio

Regular : 0.41
Direct : 0.21

Minimum Investment Amount

Growth: ₹ 5000/-
IDCW: ₹ 5000/-

NAV per unit as on 31st January, 2024

Regular Growth Option ₹ 147.0558
Regular IDCW Option ₹ 74.0865
Direct Growth Option ₹ 148.8807
Direct IDCW Option ₹ 75.0082

Portfolio Details

| | |
|-----------------------------|---------|
| % of Top 10 Stocks | 57.14 |
| Median Market Cap (₹ Cr) | 559,916 |
| Weighted Average Market Cap | 685,150 |
| Number of Securities | 50 |

All figures given are provisional and unaudited.

Market Capitalisation (%)

| | Large | Mid | Small |
|------|-------|-----|-------|
| Fund | 99 | 1 | - |

Tracking error as on 31st January, 2024

| Tracking Error | Non Annualised | Annualised |
|------------------|----------------|------------|
| Over last 1 year | 0.0032 | 0.0499 |
| Over last 3 year | 0.0024 | 0.0372 |
| Over last 5 year | 0.0057 | 0.0906 |
| Since Inception | 0.0952 | 1.5055 |

Past performance may or may not be sustained in future.

February 2024 | For Product Label, Refer Page no. 98-104.

Portfolio as on 31st January, 2024

| Equity | % to NAV | Equity | % to NAV |
|-------------------------------------|----------|---|---------------|
| HDFC Bank Ltd. | 11.57 | NTPC Ltd. | 1.59 |
| Reliance Industries Ltd. | 10.16 | Mahindra & Mahindra Ltd. | 1.56 |
| ICICI Bank Ltd | 7.59 | Maruti Suzuki India Ltd. | 1.42 |
| Infosys Ltd. | 6.24 | Asian Paints Ltd. | 1.40 |
| Larsen And Toubro Ltd. | 4.33 | Power Grid Corporation Of India Ltd | 1.24 |
| ITC Ltd. | 4.12 | Ultratech Cement Ltd. | 1.24 |
| Tata Consultancy Services Ltd. | 4.07 | Tata Steel Ltd. | 1.17 |
| Axis Bank Ltd. | 3.12 | IndusInd Bank Ltd. | 1.07 |
| Bharti Airtel Ltd. | 3.12 | Oil & Natural Gas Corporation Ltd. | 1.04 |
| Kotak Mahindra Bank Ltd. | 2.83 | Coal India Ltd. | 0.97 |
| State Bank Of India | 2.59 | Nestle India Ltd. | 0.94 |
| Hindustan Unilever Ltd. | 2.33 | Adani Ports And Special Economic Zone Ltd | 0.93 |
| Bajaj Finance Ltd. | 2.01 | Bajaj Finserv Ltd. | 0.93 |
| HCL Technologies Ltd. | 1.76 | Others | 13.81 |
| Tata Motors Ltd. | 1.64 | Net Current Assets | -0.01 |
| Titan Company Ltd. | 1.62 | TOTAL | 100.00 |
| Sun Pharmaceuticals Industries Ltd. | 1.61 | | |

Quantitative Indicators Fund Benchmark

| | | |
|-----------------------------------|--------|--------|
| Beta | 1.00 | 1 |
| Standard Deviation (Annual) | 14.50% | 14.52% |
| Sharpe Ratio | 0.75% | |
| Portfolio Turnover Ratio (Annual) | 0.04 | |

Fund Performance Vs Benchmark (CAGR) as on 31st January, 2024 Growth of ₹ 10000

| Period | NAV Growth (%) | Nifty 50 TRI (%) | S&P BSE Sensex TRI (%) | NAV Growth (₹) | Nifty 50 TRI (₹) | S&P BSE Sensex TRI (₹) |
|--------|----------------|------------------|------------------------|----------------|------------------|------------------------|
| 1 Y | 23.91 | 24.35 | 22.10 | 12,391 | 12,435 | 12,210 |
| 3 Y | 17.79 | 18.19 | 17.15 | 16,343 | 16,510 | 16,078 |
| 5 Y | 15.88 | 16.29 | 16.00 | 20,903 | 21,276 | 21,012 |
| SI* | 11.89 | 12.80 | 13.02 | 146,930 | 178,345 | 186,854 |

Different plans have a different expense structure. The performance details provided herein are of regular plan.

*Compounded annualized Growth Rate.

For performance details of other Schemes managed by the Fund Manager, please refer the respective Scheme sheets as listed in page 97 in 'Fund Manager Summary'. Schemes Managed by Mr. Sharwan Kumar Goyal & Mr Ayush Jain.

The performance of the benchmark is calculated using total return index variant of the benchmark index. Load is not taken into consideration for computation of performance

SIP Returns as on 31st January, 2024

| Period | Investment Amount (₹) | Fund Value (₹) | Nifty 50 TRI (₹) | S&P BSE Sensex TRI (₹) | Yield (%) Fund | Yield (%) Nifty 50 TRI | Yield (%) S&P BSE Sensex TRI |
|--------|-----------------------|----------------|------------------|------------------------|----------------|------------------------|------------------------------|
| 1 Y | 120,000 | 138,181 | 138,471 | 135,829 | 29.14 | 29.62 | 25.25 |
| 3 Y | 360,000 | 456,961 | 459,553 | 452,633 | 16.10 | 16.50 | 15.44 |
| 5 Y | 600,000 | 937,992 | 947,510 | 930,004 | 17.91 | 18.32 | 17.56 |
| 7 Y | 840,000 | 1,475,771 | 1,496,823 | 1,486,493 | 15.81 | 16.20 | 16.01 |
| 10 Y | 1,200,000 | 2,539,549 | 2,594,881 | 2,587,135 | 14.34 | 14.74 | 14.69 |
| 15 Y | 1,800,000 | 5,304,029 | 5,566,777 | 5,592,831 | 13.26 | 13.82 | 13.87 |
| SI | 2,300,000 | 8,882,302 | 9,702,353 | 9,803,905 | 12.61 | 13.37 | 13.46 |

Note: Systematic Investment Plan (SIP) returns are worked out assuming investment of ₹ 10,000/- every month at NAV per unit of the scheme as on the first working day for the respective time periods. The loads have not been taken into account.*Since inception for above mentioned schemes is taken for the period December 2004 to January 2024 (Since SIP facility was introduced in November 2004. **Past performance may or may not be sustained in future.**

As per the Gazette Notification CG-DL-E-13032020-218653 dated 13th March, 2020 issued by Ministry of Finance (Department of Financial Services) notifying 'Yes Bank Limited Reconstruction Scheme 2020 75% of the Yes Bank Limited holding has become non-saleable and locked-in for three years from the date of commencement of notification Accordingly this portion of the holding Under UTI Nifty 50 Index Fund was valued at zero on 16th March, 2020 Further it was removed From the Nifty 50 Index by NSE Indices Ltd, however due to said reconstruction scheme, Such holding will remain in the scheme as per the notification. Detailed communication is available at "https://bit.ly/2XU1a5Z"

Top 5 Sectors

| | |
|--------------------------------|-----|
| Financial Services | 33% |
| Information Technology | 14% |
| Oil, Gas & Consumable Fuels | 13% |
| Fast Moving Consumer Goods | 9% |
| Automobile and Auto Components | 7% |

UTI NIFTY NEXT 50 INDEX FUND

An open ended scheme replicating / tracking Nifty Next 50 Index.

Category
Index Fund

Investment Objective

The principal investment objective of the scheme is to invest in stocks of companies comprising the underlying index and endeavor to achieve return equivalent to underlying index by "passive" investment. The scheme will be managed by replicating the index in the same weightages in the underlying Index with the intention of minimizing the performance differences between the scheme and the underlying Index in capital terms, subject to market liquidity, costs of trading, management expenses and other factors which may cause tracking error. The scheme would alter the scripts/weights as and when the same are altered in the underlying index.

Date of inception/allotment

28th June, 2018

Benchmark Index

Nifty Next 50 TRI

Fund Manager

Mr. Sharwan Kumar Goyal, CFA, MMS
Managing the scheme since August-2018 &
Mr Ayush Jain, Assistant Fund Manager CA, B.Com (Tax)
Managing the scheme since May 2022

Plans/Option (Regular/Direct)

Growth Option

Load Structure

Entry Load: Nil
Exit Load : Nil

Fund AUM

Fund Size Monthly Average : ₹ 3081.37 Crore
Closing AUM : ₹ 3145.51 Crore

High/Low NAV in the month

High Growth Option : ₹ 19.6632
Low Growth Option : ₹ 18.9523

Total Expense Ratio

Regular : 0.80
Direct : 0.35

Minimum Investment Amount

₹ 5000/- subsequent minimum investment under a folio is ₹ 1000/- and in multiples of ₹ 1/- thereafter with no upper limit

NAV per unit as on 31st January, 2024

Regular Growth Option : ₹ 19.6632
Direct Growth Option : ₹ 20.2480

Portfolio Details

| | |
|-----------------------------|---------|
| % of Top 10 Stocks | 34.33 |
| Median Market Cap (₹ Cr) | 109,586 |
| Weighted Average Market Cap | 117,324 |
| Number of Securities | 50 |

All figures given are provisional and unaudited.

Market Capitalisation (%)

| | Large | Mid | Small |
|------|-------|-----|-------|
| Fund | 87 | 13 | - |

Portfolio as on 31st January, 2024

| Equity | % to NAV | Equity | % to NAV |
|---|----------|---------------------------------------|---------------|
| Shriram Finance Ltd | 4.12 | Company Ltd | 2.30 |
| Trent Ltd. | 4.09 | Shree Cement Ltd. | 2.29 |
| Bharat Electronics Ltd. | 4.00 | Siemens India Ltd. | 2.21 |
| Tata Power Company Ltd. | 3.96 | Vedanta Ltd | 2.20 |
| Hindustan Aeronautics Ltd | 3.37 | Colgate Palmolive India Ltd. | 2.06 |
| Indian Oil Corporation Ltd. | 3.24 | Punjab National Bank | 2.04 |
| DLF Ltd. | 3.10 | SRF Ltd. | 2.03 |
| Cholamandalam Investment And Fin. Co. Ltd | 2.87 | Havells India Ltd. | 1.95 |
| TVS Motor Company Ltd | 2.80 | Canara Bank | 1.94 |
| GAIL (India) Ltd. | 2.79 | United Spirits Ltd. | 1.90 |
| Bank Of Baroda | 2.77 | Dabur India Ltd. | 1.89 |
| Godrej Consumer Products Ltd | 2.65 | Zomato Ltd | 1.85 |
| Interglobe Aviation Ltd | 2.54 | Indian Railway Catering & Tourism Ltd | 1.78 |
| Ambuja Cements Ltd. | 2.47 | Jindal Steel & Power Ltd. | 1.67 |
| Info-Edge (India) Ltd. | 2.35 | Others | 22.44 |
| Pidilite Industries Ltd. | 2.32 | Net Current Assets | 0.01 |
| ICICI Lombard General Insurance | | TOTAL | 100.00 |

Quantitative Indicators Fund Benchmark

| Quantitative Indicators | Fund | Benchmark |
|-----------------------------------|--------|-----------|
| Beta | 1.00 | 1 |
| Standard Deviation (Annual) | 16.22% | 16.23% |
| Sharpe Ratio | 0.83% | |
| Portfolio Turnover Ratio (Annual) | 0.30 | |

Top 5 Sectors

| | |
|-----------------------------|-----|
| Financial Services | 21% |
| Fast Moving Consumer Goods | 12% |
| Consumer Services | 11% |
| Capital Goods | 11% |
| Oil, Gas & Consumable Fuels | 7% |

Fund Performance Vs Benchmark (CAGR) as on 31st January, 2024 Growth of ₹ 10000

| Period | NAV Growth (%) | Nifty Next 50 TRI (%) | Nifty 50 TRI (%) | NAV Growth (₹) | Nifty Next 50 TRI (₹) | Nifty 50 TRI (₹) |
|--------|----------------|-----------------------|------------------|----------------|-----------------------|------------------|
| 1 Y | 40.76 | 41.92 | 24.35 | 14,076 | 14,192 | 12,435 |
| 3 Y | 20.25 | 21.30 | 18.19 | 17,388 | 17,848 | 16,510 |
| 5 Y | 15.86 | 16.84 | 16.29 | 20,885 | 21,784 | 21,276 |
| SI* | 12.84 | 14.16 | 15.04 | 19,663 | 20,986 | 21,907 |

Different plans have a different expense structure. The performance details provided herein are of regular plan.

*Compounded annualized Growth Rate.

For performance details of other Schemes managed by the Fund Manager, please refer the respective Scheme sheets as listed in page 97 in 'Fund Manager Summary'. Schemes Managed by Mr. Sharwan Kumar Goyal & Mr Ayush Jain.

The performance of the benchmark is calculated using total return index variant of the benchmark index. Load is not taken into consideration for computation of performance

SIP Returns as on 31st January, 2024

| Period | Investment Amount (₹) | Fund Value (₹) | Nifty Next 50 TRI (₹) | Nifty 50 TRI (₹) | Yield (%) Fund | Yield (%) Nifty Next 50 TRI | Yield (%) Nifty 50 TRI |
|--------|-----------------------|----------------|-----------------------|------------------|----------------|-----------------------------|------------------------|
| 1 Y | 120,000 | 154,170 | 154,878 | 138,471 | 56.48 | 57.72 | 29.62 |
| 3 Y | 360,000 | 487,059 | 493,632 | 459,553 | 20.63 | 21.60 | 16.50 |
| 5 Y | 600,000 | 980,387 | 1,004,522 | 947,510 | 19.72 | 20.72 | 18.32 |
| SI | 670,000 | 1,117,266 | 1,147,876 | 1,095,157 | 18.25 | 19.23 | 17.53 |

Note: Systematic Investment Plan (SIP) returns are worked out assuming investment of ₹ 10,000/- every month at NAV per unit of the scheme as on the first working day for the respective time periods. The loads have not been taken into account. **Past performance may or may not be sustained in future.**

Tracking error as on 31st January, 2024

| Tracking Error | Annualised |
|-----------------|------------|
| 1 year | 0.07 |
| 3 year | 0.07 |
| 5 year | 0.17 |
| Since Inception | 0.17 |

UTI NIFTY200 MOMENTUM 30 INDEX FUND

(An open-ended scheme replicating/tracking the Nifty200 Momentum 30 Index)

Category
Index Fund

Investment Objective

The investment objective of the scheme is to provide returns that, before expenses, closely correspond to the total returns of the securities as represented by the underlying index, subject to tracking error. However, there is no guarantee or assurance that the investment objective of the scheme will be achieved.

Date of inception/allotment

10th March, 2021

Benchmark Index

Nifty 200 Momentum 30 TRI

Fund Manager

Mr. Sharwan Kumar Goyal, B.Com, CFA, MMS
Managing the scheme since Mar-2021 &
Mr Ayush Jain, Assistant Fund Manager CA, B.Com (Tax)
Managing the scheme since May 2022

Plans/Option (Regular/Direct)

Growth Option

Load Structure

Entry Load: Nil (Not Applicable as per SEBI guidelines)

Exit Load : Nil

Fund AUM

Fund Size Monthly Average : ₹ 3879.28 Crore
Closing AUM : ₹ 4120.90 Crore

High/Low NAV in the month

High Growth Option : ₹ 19.5789
Low Growth Option : ₹ 18.4842

Total Expense Ratio

Regular : 0.92
Direct : 0.46

Minimum Investment Amount

₹ 5000/- subsequent minimum investment under a folio is ₹ 1000/- and in multiples of ₹ 1/- thereafter with no upper limit

NAV per unit as on 31st January, 2024

Regular Growth Option : ₹ 19.5789
Direct Growth Option : ₹ 19.8663

Portfolio Details

| | |
|-----------------------------|---------|
| % of Top 10 Stocks | 50.92 |
| Median Market Cap (₹ Cr) | 126,882 |
| Weighted Average Market Cap | 156,775 |
| Number of Securities | 30 |

All figures given are provisional and unaudited.

Market Capitalisation (%)

| | Large | Mid | Small |
|------|-------|-----|-------|
| Fund | 67 | 33 | - |

Portfolio as on 31st January, 2024

| Equity | % to NAV | Equity | % to NAV |
|--------------------------------|----------|------------------------------|---------------|
| Tata Motors Ltd. | 5.66 | Colgate Palmolive India Ltd. | 2.95 |
| REC Ltd | 5.48 | NMDC Ltd. | 2.39 |
| Bajaj Auto Ltd. | 5.46 | Polycab India Ltd | 2.29 |
| Power Finance Corporation Ltd. | 5.20 | Alkem Laboratories Ltd | 2.25 |
| Coal India Ltd. | 5.11 | Bharat Forge Ltd. | 2.23 |
| Dr Reddy's Laboratories Ltd. | 5.00 | Punjab National Bank | 2.19 |
| Hindustan Aeronautics Ltd | 4.89 | Zydus Lifesciences Ltd | 1.56 |
| Trent Ltd. | 4.78 | Oberoi Realty Ltd. | 1.30 |
| NTPC Ltd. | 4.72 | IPCA Laboratories Ltd. | 1.30 |
| TVS Motor Company Ltd | 4.61 | L&T Finance Holdings Ltd. | 1.09 |
| Larsen And Toubro Ltd. | 4.59 | Escorts Kubota Ltd | 0.69 |
| Hero Motocorp Ltd. | 4.25 | Ramco Cements Ltd. | 0.69 |
| Aurobindo Pharma Ltd. | 4.25 | Sun TV Network Ltd. | 0.45 |
| Lupin Ltd. | 3.99 | Net Current Assets | -0.05 |
| Bharat Electronics Ltd. | 3.81 | TOTAL | 100.00 |
| DLF Ltd. | 3.58 | | |
| Bharat Heavy Electricals Ltd. | 3.27 | | |

Fund Performance Vs Benchmark (CAGR) as on 31st January, 2024 Growth of ₹ 10000

| Period | NAV Growth (%) | Nifty 200 Momentum 30 TRI (%) | Nifty 50 TRI (%) | NAV Growth (₹) | Nifty 200 Momentum 30 TRI (₹) | Nifty 50 TRI (₹) |
|--------|----------------|-------------------------------|------------------|----------------|-------------------------------|------------------|
| 1 Y | 56.07 | 57.23 | 24.35 | 15,607 | 15,723 | 12,435 |
| SI* | 26.11 | 27.43 | 14.52 | 19,578 | 20,177 | 14,809 |

Different plans have a different expense structure. The performance details provided herein are of regular plan.

*Compounded annualized Growth Rate.

For performance details of other Schemes managed by the Fund Manager, please refer the respective Scheme sheets as listed in page 97 in 'Fund Manager Summary'. No of Schemes Managed by Mr. Sharwan Kumar Goyal & Mr Ayush Jain.

The performance of the benchmark is calculated using total return index variant of the benchmark index. Load is not taken into consideration for computation of performance

SIP Returns as on 31st January, 2024

| Period | Investment Amount (₹) | Fund Value (₹) | Nifty 200 Momentum 30 TRI (₹) | Nifty 50 TRI (₹) | Yield (%) Fund | Yield (%) Nifty 200 Momentum 30 TRI | Yield (%) Nifty 50 TRI |
|--------|-----------------------|----------------|-------------------------------|------------------|----------------|-------------------------------------|------------------------|
| 1 Y | 120,000 | 164,109 | 164,258 | 138,471 | 74.19 | 74.46 | 29.62 |
| SI | 340,000 | 504,395 | 503,989 | 428,562 | 29.12 | 29.06 | 16.58 |

Note: Systematic Investment Plan (SIP) returns are worked out assuming investment of ₹ 10,000/- every month at NAV per unit of the scheme as on the first working day for the respective time periods. The loads have not been taken into account. **Past performance may or may not be sustained in future.**

Top 5 Sectors

| | |
|--------------------------------|-----|
| Automobile and Auto Components | 20% |
| Healthcare | 18% |
| Capital Goods | 17% |
| Financial Services | 14% |
| Oil, Gas & Consumable Fuels | 5% |

UTI S&P BSE SENSEX INDEX FUND

(An open-ended scheme replicating/tracking the S&P BSE Sensex TRI)

Category
Index Fund

Investment Objective

The investment objective of the scheme is to provide returns that, before expenses, closely correspond to the total returns of the securities as represented by the underlying index, subject to tracking error. However, there is no guarantee or assurance that the investment objective of the scheme will be achieved.

Date of inception/allotment

31st January, 2022

Benchmark Index

S&P BSE Sensex TRI

Fund Manager

Mr. Sharwan Kumar Goyal, B.Com,CFA, MMS

Managing the scheme since Jan-2022

Mr Ayush Jain, Assistant Fund Manager CA, B.Com (Tax)

Managing the scheme since May 2022.

Plans/Option (Regular/Direct)

Growth Option

Load Structure

Entry Load*: Nil (Not Applicable as per SEBI guidelines)

Exit Load : Nil

Fund AUM

Fund Size Monthly Average : ₹ 172.80 Crore

Closing AUM : ₹ 173.43Crore

High/Low NAV in the month

High Growth Option : ₹ 12.8954

Low Growth Option : ₹ 12.3781

Total Expense Ratio

Regular : 0.30

Direct : 0.20

Minimum Investment Amount

₹ 5000/- subsequent minimum investment under a folio is ₹ 1000/- and in multiples of ₹ 1/- thereafter with no upper limit

NAV per unit as on 31st January, 2024

Regular Growth Option ₹ 12.6203

Direct Growth Option ₹ 12.6456

Portfolio Details

| | |
|-----------------------------|---------|
| % of Top 10 Stocks | 66.76 |
| Median Market Cap (₹ Cr) | 688,262 |
| Weighted Average Market Cap | 773,947 |
| Number of Securities | 30 |

All figures given are provisional and unaudited.

Market Capitalisation (%)

| | Large | Mid | Small |
|------|-------|-----|-------|
| Fund | 100 | - | - |

*In terms of provision no. 10.4.1 a. of para 10.4 under Chapter 10 of SEBI Master Circular for Mutual Funds No. SEBI/HO/IMD/IMD-PoD-1/P/CIR/2023/74 dated May 19, 2023 no entry load will be charged by the Scheme to the investor effective August 1, 2009

February 2024 | For Product Label, Refer Page no. 98-104.

Portfolio as on 31st January, 2024

| Equity | % to NAV | Equity | % to NAV |
|--------------------------------|----------|-------------------------------------|---------------|
| HDFC Bank Ltd. | 13.54 | Titan Company Ltd. | 1.88 |
| Reliance Industries Ltd. | 12.02 | Sun Pharmaceuticals Industries Ltd. | 1.87 |
| ICICI Bank Ltd | 8.79 | NTPC Ltd. | 1.84 |
| Infosys Ltd. | 7.24 | Maruti Suzuki India Ltd. | 1.65 |
| Larsen And Toubro Ltd. | 5.13 | Asian Paints Ltd. | 1.63 |
| ITC Ltd. | 4.77 | Power Grid Corporation Of India Ltd | 1.44 |
| Tata Consultancy Services Ltd. | 4.77 | Ultratech Cement Ltd. | 1.43 |
| Axis Bank Ltd. | 3.69 | Tata Steel Ltd. | 1.34 |
| Bharti Airtel Ltd. | 3.61 | IndusInd Bank Ltd. | 1.22 |
| Kotak Mahindra Bank Ltd. | 3.19 | Nestle India Ltd. | 1.09 |
| State Bank Of India | 3.00 | Bajaj Finserv Ltd. | 1.08 |
| Hindustan Unilever Ltd. | 2.70 | Tech Mahindra Ltd | 1.02 |
| Bajaj Finance Ltd. | 2.33 | JSW Steel Ltd. | 0.95 |
| HCL Technologies Ltd. | 2.04 | Wipro Ltd. | 0.82 |
| Tata Motors Ltd. | 1.94 | Net Current Assets | 0.04 |
| Mahindra & Mahindra Ltd. | 1.93 | TOTAL | 100.00 |

Fund Performance Vs Benchmark (CAGR) as on 31st January, 2024 Growth of ₹ 10000

| Period | NAV Growth (%) | S&P BSE Sensex TRI (%) | Nifty 50 TRI (%) | NAV Growth (₹) | S&P BSE Sensex TRI (₹) | Nifty 50 TRI (₹) |
|--------|----------------|------------------------|------------------|----------------|------------------------|------------------|
| 1 Y | 21.61 | 22.10 | 24.35 | 12,161 | 12,210 | 12,435 |
| SI* | 12.34 | 12.68 | 13.27 | 12,620 | 12,697 | 12,830 |

Different plans have a different expense structure. The performance details provided herein are of regular plan.

*Compounded annualized Growth Rate.

For performance details of other Schemes managed by the Fund Manager, please refer the respective Scheme sheets as listed in page 97 in 'Fund Manager Summary'. No of Schemes Managed by Mr. Sharwan Kumar Goyal & Mr Ayush Jain.

The performance of the benchmark is calculated using total return index variant of the benchmark index. Load is not taken into consideration for computation of performance

SIP Returns as on 31st January, 2024

| Period | Investment Amount (₹) | Fund Value (₹) | S&P BSE Sensex TRI (₹) | Nifty 50 TRI (₹) | Yield (%) Fund | Yield (%) S&P BSE Sensex TRI | Yield (%) Nifty 50 TRI |
|--------|-----------------------|----------------|------------------------|------------------|----------------|------------------------------|------------------------|
| 1 Y | 120,000 | 135,578 | 135,829 | 138,471 | 24.83 | 25.25 | 29.62 |
| SI | 240,000 | 285,944 | 287,040 | 291,605 | 17.81 | 18.22 | 19.93 |

Note: Systematic Investment Plan (SIP) returns are worked out assuming investment of ₹ 10,000/- every month at NAV per unit of the scheme as on the first working day for the respective time periods. The loads have not been taken into account. **Past performance may or may not be sustained in future.**

Top 5 Sectors

| | |
|--------------------------------|-----|
| Financial Services | 37% |
| Information Technology | 16% |
| Oil, Gas & Consumable Fuels | 12% |
| Fast Moving Consumer Goods | 9% |
| Automobile and Auto Components | 6% |

UTI NIFTY MIDCAP 150 QUALITY 50 INDEX FUND

(An open-ended scheme replicating/tracking Nifty Mid Cap 150 Quality 50 Total Return Index TRI)

Category
Index Fund

Investment Objective

The investment objective of the scheme is to provide returns that, before expenses, closely correspond to the total returns of the securities as represented by the underlying index, subject to tracking error. However there is no guarantee or assurance that the investment objective of the scheme will be achieved.

Date of inception/allotment

11th April, 2022

Benchmark Index

Nifty Midcap 150 Quality 50 TRI

Fund Manager

Mr. Sharwan Kumar Goyal, B.Com, CFA, MMS
Managing the scheme since April 2022
Mr Ayush Jain, Assistant Fund Manager CA, B.Com (Tax)
Managing the scheme since May 2022.

Plans/Option (Regular/Direct)

Growth Option

Load Structure

Entry Load*: Nil (Not Applicable as per SEBI guidelines)

Exit Load : Nil

Fund AUM

Fund Size Monthly Average : ₹ 170.34 Crore
Closing AUM : ₹ 174.05 Crore

High/Low NAV in the month

High Growth Option : ₹ 12.1264
Low Growth Option : ₹ 11.8706

Total Expense Ratio

Regular : 0.91
Direct : 0.46

Minimum Investment Amount

₹ 5000/- subsequent minimum investment under a folio is ₹ 1000/- and in multiples of ₹ 1/- thereafter with no upper limit

NAV per unit as on 31st January, 2024

Regular Growth Option : ₹ 12.1264
Direct Growth Option : ₹ 12.2287

Portfolio Details

| | |
|-----------------------------|--------|
| % of Top 10 Stocks | 32.58 |
| Median Market Cap (₹ Cr) | 41,635 |
| Weighted Average Market Cap | 48,338 |
| Number of Securities | 50 |

All figures given are provisional and unaudited.

Market Capitalisation (%)

| | Large | Mid | Small |
|------|-------|-----|-------|
| Fund | 8 | 76 | 16 |

*In terms of provision no. 10.4.1 a. of para 10.4 under Chapter 10 of SEBI Master Circular for Mutual Funds No. SEBI/HO/IMD/IMD-PoD-1/P/CIR/2023/74 dated May 19, 2023 no entry load will be charged by the Scheme to the investor effective August 1, 2009

February 2024 | For Product Label, Refer Page no. 98-104.

Portfolio as on 31st January, 2024

| Equity | % to NAV | Equity | % to NAV |
|---|----------|--------------------------------------|---------------|
| Power Finance Corporation Ltd. | 4.29 | Glaxosmithkline Pharmaceuticals Ltd. | 2.06 |
| Persistent Systems Ltd. | 3.87 | Polycab India Ltd | 2.04 |
| HDFC Asset Management Company Ltd | 3.71 | ICICI Securities Ltd. | 2.01 |
| Tube Investments Of India Ltd | 3.38 | Indraprastha Gas Ltd | 2.00 |
| Page Industries Ltd | 3.34 | Grindwell Norton Ltd. | 1.97 |
| Tata Elxsi Ltd. | 3.33 | AU Small Finance Bank Ltd | 1.97 |
| Oracle Financial Services Software Ltd. | 2.85 | Coromandel International Ltd. | 1.90 |
| Coforge Ltd | 2.63 | SKF India Ltd. | 1.88 |
| Petronet LNG Ltd. | 2.60 | ALA Engineering Ltd. | 1.88 |
| NMDC Ltd. | 2.58 | Emami Ltd. | 1.85 |
| Abbott India Ltd. | 2.57 | Crompton Greaves Consumer | |
| Mphasis Ltd | 2.32 | Electricals Ltd. | 1.83 |
| Supreme Industries Ltd. | 2.29 | APL Apollo Tubes Ltd | 1.75 |
| L&T Technology Services Ltd | 2.22 | Balkrishna Industries Ltd. | 1.67 |
| Astral Ltd. | 2.19 | Others | 26.65 |
| Solar Industries India Ltd. | 2.19 | Net Current Assets | 0.08 |
| Volta Ltd. | 2.10 | TOTAL | 100.00 |

Fund Performance Vs Benchmark (CAGR) as on 31st January, 2024 Growth of ₹ 10000

| Period | NAV Growth (%) | Nifty MidCap 150 Quality 50 TRI (%) | Nifty 50 TRI (%) | NAV Growth (₹) | Nifty MidCap 150 Quality 50 TRI (₹) | Nifty 50 TRI (₹) |
|--------|----------------|-------------------------------------|------------------|----------------|-------------------------------------|------------------|
| 1 Y | 31.02 | 32.22 | 24.35 | 13,102 | 13,222 | 12,435 |
| SI* | 11.25 | 12.08 | 13.45 | 12,126 | 12,290 | 12,563 |

Different plans have a different expense structure. The performance details provided herein are of regular plan.

*Compounded annualized Growth Rate.

For performance details of other Schemes managed by the Fund Manager, please refer the respective Scheme sheets as listed in page 97 in 'Fund Manager Summary'. No of Schemes Managed by Mr. Sharwan Kumar Goyal & Mr Ayush Jain.

The performance of the benchmark is calculated using total return index variant of the benchmark index. Load is not taken into consideration for computation of performance

SIP Returns as on 31st January, 2024

| Period | Investment Amount (₹) | Fund Value (₹) | NIFTY Midcap 150 Quality 50 TRI (₹) | Nifty 50 TRI (₹) | Yield (%) Fund | Yield (%) NIFTY Midcap 150 Quality 50 TRI | Yield (%) Nifty 50 TRI |
|--------|-----------------------|----------------|-------------------------------------|------------------|----------------|---|------------------------|
| 1 Y | 120,000 | 142,924 | 143,691 | 138,471 | 37.09 | 38.39 | 29.62 |
| SI | 210,000 | 258,050 | 260,147 | 253,006 | 24.39 | 25.43 | 21.88 |

Note: Systematic Investment Plan (SIP) returns are worked out assuming investment of ₹ 10,000/- every month at NAV per unit of the scheme as on the first working day for the respective time periods. The loads have not been taken into account. **Past performance may or may not be sustained in future.**

Top 5 Sectors

| | |
|------------------------|-----|
| Information Technology | 17% |
| Capital Goods | 15% |
| Financial Services | 13% |
| Chemicals | 11% |
| Healthcare | 9% |

UTI S&P BSE LOW VOLATILITY INDEX FUND

(An open-ended scheme replicating/tracking S&P BSE Low Volatility Total Return Index(TRI))

Category
Index Fund

Investment Objective

The investment objective of the scheme is to provide returns that, before expenses, closely correspond to the total returns of the securities as represented by the underlying index, subject to tracking error. However, there is no guarantee or assurance that the investment objective of the scheme will be achieved.

Date of inception/allotment

03rd March, 2022

Benchmark Index

S&P BSE Low Volatility TRI

Fund Manager

Mr. Sharwan Kumar Goyal, B.Com, CFA, MMS
Managing the scheme since March 2022
Mr Ayush Jain, Assistant Fund Manager CA, B.Com (Tax)
Managing the scheme since May 2022.

Plans/Option (Regular/Direct)

Growth Option

Load Structure

Entry Load*: Nil (Not Applicable as per SEBI guidelines)

Exit Load : Nil

Fund AUM

Fund Size Monthly Average : ₹ 268.34 Crore
Closing AUM : ₹ 283.75 Crore

High/Low NAV in the month

High Growth Option : ₹ 14.9303
Low Growth Option : ₹ 14.4014

Total Expense Ratio

Regular : 0.91
Direct : 0.45

Minimum Investment Amount

₹ 5000/- subsequent minimum investment under a folio is ₹ 1000/- and in multiples of ₹ 1/- thereafter with no upper limit

NAV per unit as on 31st January, 2024

Regular Growth Option ₹ 14.9303
Direct Growth Option ₹ 15.0647

Portfolio Details

| | |
|-----------------------------|---------|
| % of Top 10 Stocks | 40.03 |
| Median Market Cap (₹ Cr) | 212,166 |
| Weighted Average Market Cap | 286,345 |
| Number of Securities | 30 |

All figures given are provisional and unaudited.

Market Capitalisation (%)

| | Large | Mid | Small |
|------|-------|-----|-------|
| Fund | 68 | 29 | 2 |

*In terms of provision no. 10.4.1 a. of para 10.4 under Chapter 10 of SEBI Master Circular for Mutual Funds No. SEBI/HO/IMD/IMD-PoD-1/P/CIR/2023/74 dated May 19, 2023 no entry load will be charged by the Scheme to the investor effective August 1, 2009

Portfolio as on 31st January, 2024

| Equity | % to NAV | Equity | % to NAV |
|---|----------|--------------------------------|---------------|
| Glaxosmithkline Pharmaceuticals Ltd. | 5.34 | Dr Reddy's Laboratories Ltd. | 3.11 |
| Indian Oil Corporation Ltd. | 4.53 | Pidilite Industries Ltd. | 3.08 |
| Bajaj Auto Ltd. | 4.26 | Wipro Ltd. | 3.05 |
| Oracle Financial Services Software Ltd. | 4.05 | Tata Consultancy Services Ltd. | 3.04 |
| Bharti Airtel Ltd. | 3.74 | Abbott India Ltd. | 3.02 |
| Sun Pharmaceuticals Industries Ltd. | 3.74 | Britannia Industries Ltd. | 3.02 |
| Torrent Pharmaceuticals Ltd. | 3.71 | Kotak Mahindra Bank Ltd. | 2.94 |
| Alkem Laboratories Ltd | 3.55 | Hindustan Unilever Ltd. | 2.85 |
| Colgate Palmolive India Ltd. | 3.55 | Maruti Suzuki India Ltd. | 2.83 |
| Nestle India Ltd. | 3.54 | ITC Ltd. | 2.74 |
| Bosch Ltd. | 3.48 | Asian Paints Ltd. | 2.54 |
| Larsen And Toubro Ltd. | 3.41 | HDFC Bank Ltd. | 2.53 |
| Grasim Industries Ltd. | 3.27 | Whirlpool Of India Ltd. | 2.22 |
| Ultratech Cement Ltd. | 3.25 | Net Current Assets | -0.04 |
| ICICI Bank Ltd | 3.25 | TOTAL | 100.00 |
| United Breweries Ltd. | 3.21 | | |
| Bayer Cropscience Ltd. | 3.19 | | |

Fund Performance Vs Benchmark (CAGR) as on 31st January, 2024 Growth of ₹ 10000

| Period | NAV Growth (%) | S&P BSE Low Volatility TRI (%) | Nifty 50 TRI (%) | NAV Growth (₹) | S&P BSE Low Volatility TRI (₹) | Nifty 50 TRI (₹) |
|--------|----------------|--------------------------------|------------------|----------------|--------------------------------|------------------|
| 1 Y | 36.06 | 37.64 | 24.35 | 13,606 | 13,764 | 12,435 |
| SI* | 23.28 | 24.65 | 16.79 | 14,930 | 15,250 | 13,461 |

Different plans have a different expense structure. The performance details provided herein are of regular plan.

*Compounded annualized Growth Rate.

For performance details of other Schemes managed by the Fund Manager, please refer the respective Scheme sheets as listed in page 97 in 'Fund Manager Summary'. No of Schemes Managed by Mr. Sharwan Kumar Goyal & Mr Ayush Jain.

The performance of the benchmark is calculated using total return index variant of the benchmark index. Load is not taken into consideration for computation of performance

SIP Returns as on 31st January, 2024

| Period | Investment Amount (₹) | Fund Value (₹) | Value-S&P BSE Low Volatility TRI (₹) | Value-Nifty 50 TRI (₹) | Yield (%) Fund | Yield (%) S&P BSE Low Volatility TRI | Yield (%) Nifty 50 TRI |
|--------|-----------------------|----------------|--------------------------------------|------------------------|----------------|--------------------------------------|------------------------|
| 1 Y | 120,000 | 148,623 | 149,568 | 138,471 | 46.82 | 48.45 | 29.62 |
| SI | 220,000 | 289,371 | 292,569 | 265,574 | 31.66 | 33.06 | 21.07 |

Note: Systematic Investment Plan (SIP) returns are worked out assuming investment of ₹ 10,000/- every month at NAV per unit of the scheme as on the first working day for the respective time periods. The loads have not been taken into account. **Past performance may or may not be sustained in future.**

Top 5 Sectors

| | |
|--------------------------------|-----|
| Healthcare | 22% |
| Fast Moving Consumer Goods | 19% |
| Automobile and Auto Components | 11% |
| Information Technology | 10% |
| Financial Services | 9% |

UTI NIFTY 50 EQUAL WEIGHT INDEX FUND

An open-ended scheme replicating / tracking NIFTY50 Equal Weight Total Return Index [TRI]

Category

Others - Index Funds

Investment Objective

The investment objective of the scheme is to provide returns that, before expenses, corresponds to the total return of the securities as represented by the underlying index, subject to tracking error.

However, there is no guarantee or assurance that the investment objective of the scheme will be achieved.

Date of inception/allotment

7th June 2023

Benchmark Index

NIFTY50 Equal Weight TRI

Fund Manager

Mr. Sharwan Kumar Goyal, B.Com, MMS, CFA
Managing the scheme since June 7, 2023

Mr. Ayush Jain, Asst. Fund Manager, B.com (Tax), C.A

Plans/Option (Regular/Direct)

Growth Option

Load Structure

Entry Load*: Nil

Exit Load : Nil

*In terms of SEBI circular no. SEBI/IMD/CIR No.4/168230/09 dated June 30, 2009, no entry load will be charged by the Scheme to the investor effective August 1, 2009

Fund AUM

Fund Size Monthly Average : ₹ 57.54 Crore

Closing AUM : ₹ 59.40 Crore

High/Low NAV in the month

High Growth Option : ₹ 12.3709

Low Growth Option : ₹ 12.0092

Total Expense Ratio

Regular : 1.00

Direct : 0.55

Minimum Investment Amount

₹ 5000/- subsequent minimum investment under a folio is ₹ 1000/- and in multiples of ₹ 1/- thereafter with no upper limit

NAV per unit as on 31st January, 2024

Regular Growth Option ₹ 12.3614

Direct Growth Option ₹ 12.4032

Portfolio Details

| | |
|-----------------------------|---------|
| % of Top 10 Stocks | 22.46 |
| Median Market Cap (₹ Cr) | 259,769 |
| Weighted Average Market Cap | 347,561 |
| Number of Securities | 50 |

All figures given are provisional and unaudited.

Market Capitalisation (%)

| | Large | Mid | Small |
|------|-------|-----|-------|
| Fund | 96 | 4 | - |

Portfolio as on 31st January, 2024

| Equity | % to NAV | Equity | % to NAV |
|---|----------|---------------------------------|---------------|
| Tata Motors Ltd. | 2.38 | Infosys Ltd. | 2.08 |
| Oil & Natural Gas Corporation Ltd. | 2.36 | Grasim Industries Ltd. | 2.03 |
| Bajaj Auto Ltd. | 2.30 | Tech Mahindra Ltd | 2.01 |
| Adani Ports And Special Economic Zone Ltd | 2.27 | ICICI Bank Ltd | 2.00 |
| Bharti Airtel Ltd. | 2.27 | NTPC Ltd. | 1.99 |
| Sun Pharmaceuticals Industries Ltd. | 2.20 | Wipro Ltd. | 1.97 |
| Hero Motocorp Ltd. | 2.20 | Ultratech Cement Ltd. | 1.97 |
| Apollo Hospitals Enterprise Ltd. | 2.18 | Titan Company Ltd. | 1.96 |
| Bharat Petroleum Corporation Ltd. | 2.15 | Tata Steel Ltd. | 1.95 |
| Power Grid Corporation Of India Ltd | 2.15 | Tata Consultancy Services Ltd. | 1.95 |
| Tata Consumer Products Ltd | 2.15 | SBI Life Insurance Company Ltd. | 1.94 |
| Coal India Ltd. | 2.15 | State Bank Of India | 1.94 |
| Reliance Industries Ltd. | 2.14 | Hindalco Industries Ltd. | 1.93 |
| Adani Enterprises Ltd. | 2.12 | Others | 36.88 |
| Dr Reddy's Laboratories Ltd. | 2.10 | Net Current Assets | 0.07 |
| Cipla Ltd. | 2.10 | TOTAL | 100.00 |
| HCL Technologies Ltd. | 2.09 | | |

Top 5 Sectors

| | |
|--------------------------------|-----|
| Financial Services | 19% |
| Automobile and Auto Components | 13% |
| Information Technology | 12% |
| Healthcare | 10% |
| Fast Moving Consumer Goods | 10% |

Fund Performance Vs Benchmark (CAGR) as on 31st January, 2024 Growth of ₹ 10000

| Period | NAV Growth (%) | NIFTY50 Equal Weight TRI (%) | Nifty 50 TRI (%) | NAV Growth (₹) | NIFTY50 Equal Weight TRI (Rs.) | Nifty 50 TRI (₹) |
|----------|----------------|------------------------------|------------------|----------------|--------------------------------|------------------|
| 6 Months | 34.29 | 39.94 | 21.01 | 11,710 | 11,991 | 11,048 |
| SI* | 38.33 | 35.29 | 27.44 | 12,478 | 12,282 | 11,774 |

Different plans have a different expense structure. The performance details provided herein are of regular plan.

Returns less than 1 year are Simple Annualized Growth Rate

For performance details of other Schemes managed by the Fund Manager, please refer the respective Scheme sheets as listed in page 97 in 'Fund Manager Summary'. No of Schemes Managed by Mr. Sharwan Kumar Goyal & Mr Ayush Jain.

The performance of the benchmark is calculated using total return index variant of the benchmark index. Load is not taken into consideration for computation of performance

UTI NIFTY 500 VALUE 50 INDEX FUND

An open-ended scheme replicating / tracking Nifty 500 Value 50 Total Return Index [TRI]

Category
Index Fund

Investment Objective

The Investment objective of the Scheme is to provide returns that, before expenses, corresponds to the total return of the securities as represented by the underlying index, subject to tracking error. However, there is no guarantee or assurance that the investment objective of the scheme will be achieved.

Date of inception/allotment

10th May, 2023

Benchmark Index

Nifty 500 Value 50 TRI

Fund Manager

Mr. Sharwan Kumar Goyal, B.Com, MMS, CFA
Managing the scheme since May 10, 2023.
Mr. Ayush Jain, Asst. Fund Manager, B.com (Tax), C.A

Plans/Option (Regular/Direct)

Growth Option

Load Structure

Entry Load*: NA

Exit Load : Nil

*In terms of SEBI circular no. SEBI/IMD/CIR No.4/168230/09 dated June 30, 2009, no entry load will be charged by the Scheme to the investor effective August 1, 2009

Fund AUM

Fund Size Monthly Average : ₹ 188.02 Crore
Closing AUM : ₹ 175.83 Crore

High/Low NAV in the month

High Growth Option : ₹ 16.5289
Low Growth Option : ₹ 15.3363

Total Expense Ratio

Regular : 1.00
Direct : 0.53

Minimum Investment Amount

₹ 5000/- subsequent minimum investment under a folio is ₹ 1000/- and in multiples of ₹ 1/- thereafter with no upper limit

NAV per unit as on 31st January, 2024

Regular Growth Option ₹ 16.5289
Direct Growth Option ₹ 16.5924

Portfolio Details

| | |
|-----------------------------|---------|
| % of Top 10 Stocks | 48.10 |
| Median Market Cap (₹ Cr) | 130,125 |
| Weighted Average Market Cap | 153,723 |
| Number of Securities | 50 |

All figures given are provisional and unaudited.

Market Capitalisation (%)

| | | | |
|------|-------|-----|-------|
| | Large | Mid | Small |
| Fund | 67 | 19 | 14 |

Portfolio as on 31st January, 2024

| Equity | % to NAV | Equity | % to NAV |
|-------------------------------------|----------|--------------------------------------|---------------|
| Oil & Natural Gas Corporation Ltd. | 5.53 | NMDC Ltd. | 1.92 |
| Power Grid Corporation Of India Ltd | 5.05 | Hindustan Petroleum Corporation Ltd. | 1.90 |
| Coal India Ltd. | 5.04 | Oil India Ltd. | 1.71 |
| Vedanta Ltd | 4.97 | Canara Bank | 1.69 |
| Grasim Industries Ltd. | 4.78 | Redington Ltd | 1.57 |
| NTPC Ltd. | 4.66 | National Aluminium Company Ltd. | 1.46 |
| Tata Steel Ltd. | 4.57 | Petronet LNG Ltd. | 1.36 |
| State Bank Of India | 4.56 | Punjab National Bank | 1.29 |
| Hindalco Industries Ltd. | 4.54 | Great Eastern Shipping Co. Ltd. | 1.19 |
| Indian Oil Corporation Ltd. | 4.39 | Federal Bank Ltd. | 1.11 |
| Power Finance Corporation Ltd. | 3.39 | Union Bank Of India | 1.07 |
| Bharat Petroleum Corporation Ltd. | 3.07 | CESC Ltd | 1.04 |
| UPL Ltd. | 2.70 | Others | 13.50 |
| GAIL (India) Ltd. | 2.63 | Net Current Assets | -0.01 |
| REC Ltd | 2.50 | TOTAL | 100.00 |
| Steel Authority Of India Ltd. | 2.32 | | |
| Bank Of Baroda | 2.30 | | |
| NHPC Ltd. | 2.21 | | |

Top 5 Sectors

| | |
|-----------------------------|-----|
| Oil, Gas & Consumable Fuels | 26% |
| Financial Services | 25% |
| Metals & Mining | 20% |
| Power | 13% |
| Chemicals | 6% |

Fund Performance Vs Benchmark (CAGR) as on 31st January, 2024 Growth of ₹ 10000

| Period | NAV Growth (%) | NIFTY 500 Value 50 TRI (%) | Nifty 50 TRI (%) | NAV Growth (₹) | NIFTY 500 Value 50 TRI (Rs.) | Nifty 50 TRI (₹) |
|----------|----------------|----------------------------|------------------|----------------|------------------------------|------------------|
| 6 Months | 88.24 | 94.17 | 21.01 | 14,400 | 14,695 | 11,048 |
| SI* | 92.48 | 76.01 | 27.34 | 16,689 | 15,498 | 11,977 |

Different plans have a different expense structure. The performance details provided herein are of regular plan.

Returns less than 1 year are Simple Annualized Growth Rate

For performance details of other Schemes managed by the Fund Manager, please refer the respective Scheme sheets as listed in page 97 in 'Fund Manager Summary'. No of Schemes Managed by Mr. Sharwan Kumar Goyal & Mr Ayush Jain.

The performance of the benchmark is calculated using total return index variant of the benchmark index. Load is not taken into consideration for computation of performance

UTI S&P BSE HOUSING INDEX FUND

An open-ended scheme replicating / tracking S&P BSE Housing Total Return Index [TRI]

Category
Index Fund

Investment Objective

The Investment objective of the Scheme is to provide returns that, before expenses, corresponds to the total return of the securities as represented by the underlying index, subject to tracking error.

However, there is no guarantee or assurance that the investment objective of the scheme will be achieved.

Date of inception/allotment

7th June, 2023

Benchmark Index

S&P BSE Housing TRI

Fund Manager

Mr. Sharwan Kumar Goyal, B.Com, MMS, CFA
Managing the scheme since June 7, 2023.

Mr. Ayush Jain, Asst. Fund Manager, B.com (Tax), C.A

Plans/Option (Regular/Direct)

Growth Option

Load Structure

Entry Load*: NA

Exit Load : Nil

*In terms of SEBI circular no. SEBI/IMD/CIR No.4/168230/09 dated June 30, 2009, no entry load will be charged by the Scheme to the investor effective August 1, 2009

Fund AUM

Fund Size Monthly Average : ₹ 17.35 Crore

Closing AUM : ₹ 17.38 Crore

High/Low NAV in the month

High Growth Option : ₹ 12.8435

Low Growth Option : ₹ 12.1677

Total Expense Ratio

Regular : 1.00

Direct : 0.54

Minimum Investment Amount

₹ 5000/- subsequent minimum investment under a folio is ₹ 1000/- and in multiples of ₹ 1/- thereafter with no upper limit

NAV per unit as on 31st January, 2024

Regular Growth Option ₹ 12.6962

Direct Growth Option ₹ 12.7393

Portfolio Details

| | |
|-----------------------------|--------|
| % of Top 10 Stocks | 49.30 |
| Median Market Cap (₹ Cr) | 65,422 |
| Weighted Average Market Cap | 92,562 |
| Number of Securities | 27 |

All figures given are provisional and unaudited.

Market Capitalisation (%)

| | Large | Mid | Small |
|------|-------|-----|-------|
| Fund | 46 | 47 | 6 |

Portfolio as on 31st January, 2024

| Equity | % to NAV | Equity | % to NAV |
|--------------------------|----------|--|---------------|
| DLF Ltd. | 5.84 | Crompton Greaves Consumer Electricals Ltd. | 3.46 |
| Ambuja Cements Ltd. | 5.32 | Dixon Technologies (India) Ltd | 3.43 |
| Ultratech Cement Ltd. | 5.26 | LIC Housing Finance Ltd. | 3.37 |
| Grasim Industries Ltd. | 5.03 | Dalmia Bharat Ltd | 3.35 |
| Shree Cement Ltd. | 4.89 | Prestige Estates Projects Ltd | 3.18 |
| Godrej Properties Ltd. | 4.83 | Berger Paints India Ltd. | 2.94 |
| Havells India Ltd. | 4.66 | Oberoi Realty Ltd. | 2.75 |
| Macrotech Developers Ltd | 4.60 | J.K.Cement Ltd. | 2.65 |
| Voltas Ltd. | 4.52 | Ramco Cements Ltd. | 2.32 |
| Asian Paints Ltd. | 4.33 | Kajaria Ceramics Ltd. | 2.08 |
| Supreme Industries Ltd. | 4.32 | Kansai Nerolac Paints Ltd. | 1.23 |
| Phoenix Mills Ltd | 4.10 | Whirlpool Of India Ltd. | 0.76 |
| Astral Ltd. | 3.86 | Net Current Assets | -0.37 |
| ACC Ltd | 3.66 | TOTAL | 100.00 |
| Polycab India Ltd | 3.61 | | |

Top 5 Sectors

| | |
|------------------------|-----|
| Construction Materials | 32% |
| Consumer Durables | 27% |
| Realty | 25% |
| Capital Goods | 12% |
| Financial Services | 3% |

Fund Performance Vs Benchmark (CAGR) as on 31st January, 2024 Growth of ₹ 10000

| Period | NAV Growth (%) | S&P BSE Housing TRI (%) | Nifty 50 TRI (%) | NAV Growth (₹) | S&P BSE Housing TRI (Rs.) | Nifty 50 TRI (₹) |
|----------|----------------|-------------------------|------------------|----------------|---------------------------|------------------|
| 6 Months | 38.29 | 49.20 | 21.01 | 11,909 | 12,453 | 11,048 |
| SI* | 43.02 | 41.63 | 27.44 | 12,782 | 12,692 | 11,774 |

Different plans have a different expense structure. The performance details provided herein are of regular plan. Returns less than 1 year are Simple Annualized Growth Rate

For performance details of other Schemes managed by the Fund Manager, please refer the respective Scheme sheets as listed in page 97 in 'Fund Manager Summary'. No of Schemes Managed by Mr. Sharwan Kumar Goyal & Mr Ayush Jain.

The performance of the benchmark is calculated using total return index variant of the benchmark index. Load is not taken into consideration for computation of performance



Haq, ek behtar zindagi ka

HYBRID READY RECKONER FEBRUARY 2024

| Asset Allocation Strategies (Model Driven) | | | | Other Hybrid Strategies | | | |
|---|---|---|---|---|--|---|--|
| Parameters | UTI Balanced Advantage Fund | UTI Multi Asset Allocation Fund | UTI Aggressive Hybrid | UTI Equity Savings Fund | UTI Arbitrage Fund | UTI Conservative Hybrid Fund | |
| Product Category | Dynamic Asset Allocation | Multi Asset Allocation | Aggressive Hybrid | Equity Savings | Arbitrage | Conservative Hybrid | |
| Inception Date | 10-Aug-23 | 19-Nov-08 | 2-Jan-95 | 30-Aug-18 | 22-Jun-06 | 16-Dec-03 | |
| Month-end AUM | ₹ 2,242 Cr | ₹ 1,025 Cr | ₹ 5,292 Cr | ₹ 202 Cr | ₹ 1,023 Cr | ₹ 1,576 Cr | |
| Fund Manager | Sachin Trivedi (Equity) Anurag Mittal (Fixed Income) | Sharwan Kumar Goyal (Equity/Gold) Sunil Patil (Fixed Income) | V Srivatsa (Equity) Sunil Patil (Fixed Income) | V Srivatsa (Equity) Sunil Patil (Fixed Income) | Sharwan Goyal (Fixed Income) Amit Sharma (Fixed Income) | Jaydeep Bhowal (Fixed Income) Amit Premchandani (Equity) | |
| Ideal Investment Horizon | 3 years & above | 3 years & above | 3 years & above | 3 years & above | 6 months & above | 3 years & above | |
| Benchmark | Nifty 50 Hybrid Composite Debt 50:50 Index | 65% S&P BSE 200 TRI, 25% CRISIL Composite Bond Index, 10% Price of Gold | CRISIL Hybrid 35+65 Aggressive Index | CRISIL Equity Savings TRI | Nifty 50 Arbitrage TRI Index | Nifty 50 Hybrid Composite Debt 15:85 Index | |
| PORTFOLIO ASSET ALLOCATION | | | | | | | |
| PORTFOLIO BY MARKET CAPITALIZATION | | | | | | | |
| Net Equity Range** | 30%-90% | 40%-80% | 65%-80% | 25%-40% | - | 10%-25% | |
| Equity - Gross | 66.42 | 66.31 | 71.05 | 71.33 | 76.70 | 24.84 | |
| Large Cap | 89.30 | 78.48 | 66.69 | 95.67 | 61.33 | 67.05 | |
| Mid Cap | 7.51 | 16.23 | 24.11 | 4.22 | 31.82 | 15.26 | |
| Small Cap | 3.19 | 5.29 | 9.21 | 0.10 | 6.86 | 17.69 | |
| Arbitrage/Derivatives | 15.41 | 11.05 | - | 37.12 | 77.13 | - | |
| Net Equity Allocation | 51.01 | 55.26 | 71.05 | 34.21 | -0.43 | 24.84 | |
| OPERATING CASH FLOW (OCF) - EQUITY PORTFOLIO (%) | | | | | | | |
| C1 | 86 | 73 | 81 | 76 | 85 | 92 | |
| C2 | 12 | 12 | 10 | 20 | 10 | 4 | |
| C3 | 1 | 10 | 7 | 5 | 5 | 4 | |
| RETURN ON CAPITAL EMPLOYED (ROCE) - EQUITY PORTFOLIO (%) | | | | | | | |
| R1 | 63 | 30 | 53 | 50 | 39 | 57 | |
| R2 | 21 | 39 | 27 | 31 | 23 | 21 | |
| R3 | 16 | 31 | 20 | 20 | 39 | 22 | |
| TOP-5 SECTOR HOLDINGS - EQUITY PORTFOLIO (%) | | | | | | | |
| Top-5 Sector Holdings - Equity Portfolio (%) | FINANCIAL SERVICES: 15.41 | AUTOMOBILE: 10.72 | FINANCIAL SERVICES: 22.39 | FINANCIAL SERVICES: 11.74 | - | FINANCIAL SERVICES: 7.96 | |
| | IT: 6.90 | FINANCIAL SERVICES: 8.30 | AUTOMOBILE: 7.92 | OIL & GAS: 4.46 | - | IT: 2.89 | |
| | AUTOMOBILE: 4.56 | CAPITAL GOODS: 6.74 | IT: 7.60 | IT: 3.49 | - | HEALTHCARE: 2.18 | |
| | OIL & GAS: 3.58 | OIL & GAS: 6.54 | OIL & GAS: 7.55 | AUTOMOBILE: 2.82 | - | AUTOMOBILE: 2.13 | |
| | FMCG: 3.00 | FMCG: 4.25 | HEALTHCARE: 6.09 | CONSTRUCTION: 2.02 | - | OIL & GAS: 1.65 | |
| | ASSET ALLOCATION - FIXED INCOME PORTFOLIO (%) | | | | | | |
| Fixed Income | 33.58 | 14.36 | 28.95 | 28.67 | 23.30 | 75.16 | |
| CP/CD | 21.44 | - | - | - | 32.75 | - | |
| Corporate Bonds | 26.35 | 5.99 | 34.78 | 27.07 | - | 56.16 | |
| GSEC/SDL/T-Bills | 42.26 | 85.24 | 52.61 | 54.34 | - | 37.28 | |
| TREPS/Repo/Cash | 9.95 | 8.77 | 12.61 | 18.59 | 67.25 | 6.56 | |
| CREDIT RATING PROFILE - FIXED INCOME PORTFOLIO (%) | | | | | | | |
| Sov/AAA/A1+/Eq | 100.00 | 100.00 | 92.57 | 100.00 | 100.00 | 94.64 | |
| AA+/AA | - | - | 7.43 | - | - | 5.36 | |
| Below AA | - | - | - | - | - | - | |
| Gold | - | 19.33 | - | - | - | - | |
| KEY PORTFOLIO QUANTITATIVE INDICATORS | | | | | | | |
| Standard Deviation (%) | - | 8.16 | 10.73 | 5.50 | 0.89 | 3.77 | |
| Sharpe Ratio (%)^ | - | 1.13 | 1.26 | 0.99 | -1.80 | 0.73 | |
| Beta^ | - | 0.76 | 1.09 | 0.97 | 0.27 | 1.14 | |
| Portfolio Turnover Ratio | - | 1.55 | 0.29 | 4.34 | 12.84 | 0.27 | |
| Yield to Maturity (%)^ | 7.38 | 6.96 | 7.51 | 7.23 | 7.62 | 7.59 | |
| Average Maturity (Years) | 2.62 | 4.37 | 11.92 | 6.15 | 0.21 | 8.58 | |
| Modified Duration (Years) | 2.23 | 2.87 | 5.85 | 4.18 | 0.21 | 4.65 | |
| Macaulay Duration (Years) | 2.33 | 2.97 | 6.13 | 4.35 | 0.21 | 4.92 | |
| Expense Ratio (%) | Regular: 1.90 Direct: 0.45 | Regular: 1.88 Direct: 1.10 | Regular: 1.92 Direct: 1.29 | Regular: 1.52 Direct: 0.71 | Regular: 0.90 Direct: 0.36 | Regular: 1.80 Direct: 1.20 | |
| *Computed on 3 years monthly rolling period. Risk free rate - 6.85% (BBL Overnight MIBOR). **Annualized Portfolio YTM - Yields of all securities are annualized | | | | | | | |
| Gross Equity includes cash unhedged equity and hedged equity positions. The net equity exposure is calculated net of stock futures and options (Notional Exposure). All equity portfolio exposures and parameters are calculated on scaled up net equity exposures to 100%. | | | | | | | |
| ** Based on current investment strategy of the fund. The fund portfolio will be managed as per the stated investment objective, investment strategy and asset allocation in the SID and is subject to changes within the provisions of the SID. | | | | | | | |
| Equity and Fixed Income portfolio details calculated based on rebased values. | | | | | | | |
| Average Equity holding in UTI Arbitrage Fund is 71.73% for the past 12 months against the requirement of minimum 65% for equity taxation eligibility. | | | | | | | |
| For detailed portfolio, please check www.utiinf.com | | | | | | | |
| Mutual Fund Investments are subject to market risks, read all scheme related documents carefully. | | | | | | | |



ਭਾਗ, ਓਕ ਬੇਫ਼ਤਾ ਤਿੰਨਾਗੀ ਕਾ

HYBRID READY RECKONER FEBRUARY 2024

| Solution Oriented Strategies | | | |
|--|--|--|---|
| Parameters | UTI Children's Career Fund - Investment Plan | UTI Children's Career Fund - Savings Plan | UTI Retirement Fund |
| Product Category | Solution Oriented - Children's Fund | Solution Oriented - Children's Fund | Solution Oriented - Retirement Fund |
| Inception Date | 30-Jan-08 | 12-Jul-93 | 26-Dec-94 |
| Month-end AUM | ₹ 950 Cr | ₹ 4,365 Cr | ₹ 4,263 Cr |
| Fund Manager | Vishal Chopda | Sunil Patil (Fixed Income) Vishal Chopda (Equity) | Sunil Patil (Fixed Income) V Srivatsa (Equity) |
| Ideal Investment Horizon | 5 years & above | 5 years & above | 5 years & above |
| Benchmark | Nifty 500 TRI | CRISIL Short Term Debt Hybrid 60+40 Index | CRISIL Short Term Debt Hybrid 60+40 Index |
| Investment Purpose | Wealth Creation for Child | Wealth Creation for Child | Retirement Corpus |
| PORTFOLIO ASSET ALLOCATION | | | |
| PORTFOLIO BY MARKET CAPITALIZATION | | | |
| Equity - Gross | 98.34 | 39.51 | 38.43 |
| Large Cap | 65.41 | 65.27 | 67.58 |
| Mid Cap | 24.68 | 24.76 | 23.74 |
| Small Cap | 9.91 | 9.97 | 8.69 |
| Arbitrage/Derivatives | - | - | - |
| OPERATING CASH FLOW (OCF) - EQUITY PORTFOLIO (%) | | | |
| C1 | 91 | 91 | 81 |
| C2 | 8 | 9 | 12 |
| C3 | 1 | 1 | 7 |
| RETURN ON CAPITAL EMPLOYED (RoCE) - EQUITY PORTFOLIO (%) | | | |
| R1 | 63 | 63 | 53 |
| R2 | 23 | 23 | 27 |
| R3 | 14 | 14 | 20 |
| TOP-5 SECTOR HOLDINGS - EQUITY PORTFOLIO (%) | | | |
| Top-5 Sector Holdings - Equity Portfolio (%) | FINANCIAL SERVICES: 29.69 | FINANCIAL SERVICES: 11.88 | FINANCIAL SERVICES: 12.5 |
| | IT: 10.61 | IT: 4.27 | AUTOMOBILE: 4.21 |
| | AUTOMOBILE: 10.37 | AUTOMOBILE: 4.16 | OIL & GAS: 4.14 |
| | CONSUMER SERVICES: 7.29 | CONSUMER SERVICES: 2.93 | IT: 3.81 |
| ASSET ALLOCATION - FIXED INCOME PORTFOLIO (%) | | | |
| Fixed Income | 1.66 | 60.49 | 61.57 |
| CP/CD | - | 0.74 | 0.70 |
| Corporate Bonds | - | 37.69 | 37.44 |
| GSEC/SDL/T-Bills | 5.42 | 53.36 | 50.89 |
| TREPS/Repo/Cash | 94.58 | 8.20 | 10.98 |
| CREDIT RATING PROFILE - FIXED INCOME PORTFOLIO (%) | | | |
| Sov/AAA/A1+/Eq | 100.00 | 97.04 | 95.57 |
| AA+/AA | - | 2.96 | 4.43 |
| Below AA | - | - | - |
| KEY PORTFOLIO QUANTITATIVE INDICATORS | | | |
| Standard Deviation (%) | 13.76 | 5.71 | 5.87 |
| Sharpe Ratio (%) [^] | 0.71 | 0.65 | 1.15 |
| Beta [^] | 0.93 | 0.92 | 0.96 |
| Portfolio Turnover Ratio | 0.23 | 0.23 | 0.30 |
| Yield to Maturity (%) ^{^^} | 6.68 | 7.49 | 7.51 |
| Average Maturity (Years) | 0.01 | 10.80 | 10.43 |
| Modified Duration (Years) | 0.01 | 6.13 | 5.81 |
| Macaulay Duration (Years) | 0.01 | 6.42 | 6.10 |
| Expense Ratio (%) | Regular: 2.27 | Regular: 1.73 | Regular: 1.65 |
| | Direct: 1.17 | Direct: 1.52 | Direct: 0.99 |
| [^] Computed on 3 years monthly rolling period. Risk free rate - 6.85% (FBI Overnight MIBOR). | | | |
| ^{^^} Annualized Portfolio YTM - Yields of all securities are annualized | | | |
| Gross Equity includes cash and hedged equity positions. | | | |
| Equity and fixed income portfolio details calculated based on rebased values. | | | |
| For detailed portfolio, please check www.utimf.com | | | |
| Mutual Fund Investments are subject to market risks, read all scheme related documents carefully. | | | |

UTI BALANCED ADVANTAGE FUND

An open-ended dynamic asset allocation fund

Category
Balanced Advantage

Investment Objective

The scheme intends to provide long-term capital appreciation and income by investing in a dynamically managed portfolio of equity and debt instruments. However, there is no assurance or guarantee that the investment objective of the scheme will be achieved.

Date of inception/allotment

10th August, 2023

Benchmark Index

Nifty 50 Hybrid Composite Debt 50:50 Index

Fund Manager

Mr. Sachin Trivedi (Equity Portion) B.Com, MMS, CFA. Managing this scheme since August 2023.
Mr. Anurag Mittal (Debt Portion) B.Com, Master of Science, Chartered Accountant. Managing this scheme since August 2023.

Plans/Option (Regular/Direct)

Growth Option
IDCW Option with Payout Option

Load Structure

Entry Load*: Nil (Not Applicable as per SEBI guidelines)

Exit Load: (A) Redemption/ switch out within 12

months from the date of allotment –

i) up to 10% of the allotted units – Nil

ii) beyond 10% of the allotted Units – 1.00%

B) Redemption/ switch out after 12 months from the date of allotment – Nil

*In terms of provision no. 10.4.1 a. of para 10.4 under Chapter 10 of SEBI Master Circular for Mutual Funds No. SEBI/HO/IMD/IMD-PoD-1/P/CIR/2023/74 dated May 19, 2023 no entry load will be charged by the Scheme to the investor effective August 1, 2009

Fund AUM

Fund Size Monthly Average : ₹ 2634.99 Crore
Closing AUM : ₹ 2654.37 Crore

High/Low NAV in the month

High Growth Option : ₹ 10.9235
Low Growth Option : ₹ 10.7490

Total Expense Ratio

Regular : 1.90
Direct : 0.45

Minimum Investment Amount

Minimum initial investment is Rs. 5,000/- and in multiples of Re.1/- thereafter.

NAV per unit as on 31st January, 2024

Regular Growth Option ₹ 10.8581
Regular IDCW Option ₹ 10.8581
Direct Growth Option ₹ 10.9338
Direct IDCW Option ₹ 10.9338

Portfolio Details

| | |
|-----------------------------|---------|
| Median Market Cap (₹ Cr) | 356,793 |
| Weighted Average Market Cap | 542,233 |
| Number of Securities | 56 |

All figures given are provisional and unaudited.
The above scheme is in existence for less than 1 year.

Market Capitalisation (%)

| | | | |
|------|-------|-----|-------|
| | Large | Mid | Small |
| Fund | 89 | 8 | 3 |

Portfolio as on 31st January, 2024

| Portfolio | % to NAV | Rating/Future | Portfolio | % to NAV | Rating/Future |
|------------------------------------|----------|---------------|-------------------------------|---------------|----------------|
| Equity | | | | | |
| ICICI Bank Ltd | 5.80 | -1.33 | Torrent Pharmaceuticals Ltd. | 0.50 | -0.07 |
| HDFC Bank Ltd. | 5.60 | -1.21 | Syngene International Ltd. | 0.50 | -0.05 |
| Infosys Ltd. | 3.38 | -0.36 | Balkrishna Industries Ltd. | 0.48 | -0.48 |
| Larsen And Toubro Ltd. | 3.31 | -1.26 | Avenue Supermarts Ltd. | 0.45 | |
| Tata Consultancy Services Ltd. | 3.16 | -0.35 | Timken India Ltd. | 0.43 | |
| Reliance Industries Ltd. | 2.95 | -0.42 | Ajanta Pharma Ltd. | 0.36 | |
| Bharti Airtel Ltd. | 2.78 | -0.46 | Hero Motocorp Ltd. | 0.30 | |
| NTPC Ltd. | 2.73 | -0.80 | Dabur India Ltd. | 0.28 | -0.28 |
| Axis Bank Ltd. | 1.89 | -0.27 | P I Industries Ltd. | 0.24 | -0.02 |
| Kotak Mahindra Bank Ltd. | 1.87 | -0.14 | Endurance Technologies Ltd. | 0.24 | |
| Ultratech Cement Ltd. | 1.77 | | Hindustan Unilever Ltd. | 0.19 | -0.19 |
| Bajaj Auto Ltd. | 1.65 | -0.74 | PNC Infratech Ltd | 0.19 | |
| Maruti Suzuki India Ltd. | 1.52 | -0.55 | Dr Reddy's Laboratories Ltd. | 0.17 | |
| Tata Motors Ltd. | 1.24 | -0.18 | Prince Pipes And Fittings Ltd | 0.17 | |
| Bharat Electronics Ltd. | 1.24 | -0.38 | Inox India Ltd | 0.02 | |
| ITC Ltd. | 1.20 | -0.24 | Mahindra And Mahindra | | |
| LTIMindtree Ltd. | 1.19 | -0.12 | Financial Services Ltd | - | 0.06 |
| United Spirits Ltd. | 1.15 | -0.38 | CP / CDs | | |
| Hindalco Industries Ltd. | 1.12 | -0.18 | Kotak Mahindra Bank | 2.81 | CRISIL AAA/A1+ |
| Bajaj Finance Ltd. | 1.10 | -0.18 | DBS Bank | 1.76 | IND AAA/A1+ |
| Titan Company Ltd. | 1.07 | -0.29 | Small Industries Development | | |
| Interglobe Aviation Ltd | 1.06 | -0.41 | Bank of India | 1.75 | CARE AAA/A1+ |
| Oil & Natural Gas Corporation Ltd. | 0.93 | -0.45 | ICICI Bank | 0.88 | ICRA AAA/A1+ |
| Godrej Consumer Products Ltd | 0.92 | -0.37 | Govt Securities | | |
| HDFC Asset Management | | | 7.06% GS MAT - 10/04/2028 | 8.48 | SOV |
| Company Ltd | 0.90 | -0.31 | 7.38% GSEC 20/06/2027 | 5.71 | SOV |
| Marico Ltd. | 0.86 | -0.14 | NCDs | | |
| Crompton Greaves Consumer | | | 7.80% UNSEC NABARD NCD | | |
| Electricals Ltd. | 0.82 | -0.18 | Bonds Series 24E 15/03/2027 | 1.89 | ICRA AAA/A1+ |
| SBI Life Insurance Company Ltd. | 0.78 | -0.26 | 7.64% URNCD REC | | |
| Info-Edge (India) Ltd. | 0.75 | -0.10 | LTD - 30/06/2026 | 1.88 | CRISIL AAA/A1+ |
| Dr. Lal Pathlabs Ltd. | 0.72 | -0.10 | 7.69% SRNCD HDFC BANK | | |
| IndusInd Bank Ltd. | 0.71 | -0.21 | SR-AB001-27/01/2033 | 1.88 | CRISIL AAA/A1+ |
| Tata Steel Ltd. | 0.69 | -0.69 | 7.83% URNCD SIDBI SERIES-V | | |
| Eicher Motors Ltd | 0.67 | -0.07 | MAT-24/11/2028 | 0.95 | CRISIL AAA/A1+ |
| Coforge Ltd | 0.67 | -0.67 | 7.79% URNCD SIDBI SERIES-VI | | |
| ICICI Lombard General Insurance | | | MAT-14/05/2027 | 0.94 | CRISIL AAA/A1+ |
| Company Ltd | 0.67 | -0.06 | 7.57% URNCD IRFC | | |
| Coal India Ltd. | 0.66 | -0.09 | (SR-175) - 18/04/2029 | 0.94 | CRISIL AAA/A1+ |
| Cipla Ltd. | 0.62 | -0.06 | 7.43% URNCD SIDBI SERIES-IV | | |
| Havells India Ltd. | 0.60 | -0.24 | MAT-31/08/2026 | 0.37 | CRISIL AAA/A1+ |
| Page Industries Ltd | 0.60 | -0.06 | Net Current assets | 3.35 | |
| Mahindra & Mahindra Ltd. | 0.55 | -0.07 | Total | 100.00 | |

Please refer page no. 96 for FPI Performance.

Top 5 Sectors

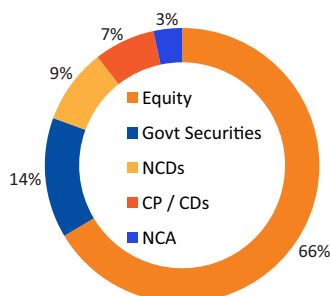
| | |
|--------------------------------|-----|
| Financial Services | 30% |
| Information Technology | 14% |
| Automobile and Auto Components | 9% |
| Oil, Gas & Consumable Fuels | 7% |
| Fast Moving Consumer Goods | 6% |

Portfolio Parameters

| | |
|----------------------------------|----------|
| Weighted Average Maturity | 2.62 Yrs |
| Yield to Maturity* | 7.38% |
| Modified Duration | 2.23 Yrs |
| Macaulay Duration | 2.33 Yrs |

*Annualized Portfolio YTM – Yields of all securities are annualized

Asset Allocation as on 31st January, 2024



Credit Profile as on 31st January, 2024



UTI MULTI ASSET ALLOCATION FUND (Erstwhile UTI Multi Asset Fund)

An open ended scheme investing in equity, debt and Gold ETFs.

Category
Multi Asset Allocation

Investment Objective

The objective of the Scheme is to achieve long term capital appreciation by investing predominantly in a diversified portfolio of equity and equity related instruments. The fund also invests in debt and money market instruments with a view to generate regular income. The fund also invests in Gold ETFs. The portfolio allocation is managed dynamically. However, there is no assurance or guarantee that the investment objective of the Scheme would be achieved.

Date of inception/allotment

19th November, 2008

Benchmark Index

S&P BSE 200 TRI (65%), CRISIL Composite Bond Index (25%) Price of Gold (10%)

Fund Manager

Mr. Sharwan Kumar Goyal, CFA, MMS (Equity/Gold Portion) Managing the scheme since Nov 2021 & Mr. Sunil Madhukar Patil, M.com.,MFM (Debt Portion) Managing the scheme since Sep 2021

Plans/Option (Regular/Direct)

Growth Option

IDCW Option with Payout and Reinvestment

Load Structure

Entry Load: Nil

Exit Load : (A) Redemption / Switch out within 12 months from the date of allotment –
(i) upto 10% of the allotted Units – NIL
(ii) beyond 10% of the allotted Units - 1.00%
(B) Redemption / Switch out after 12 months from the date of allotment – NIL

Fund AUM

Fund Size Monthly Average : ₹ 1108.34 Crore

Closing AUM : ₹ 1152.39 Crore

High/Low NAV in the month

High Growth Option : ₹ 60.8931

Low Growth Option : ₹ 59.2642

Total Expense Ratio

Regular : 1.88

Direct : 1.10

Minimum Investment Amount

Growth: ₹ 5000/-

IDCW: ₹ 5000/-

NAV per unit as on 31st January, 2024

Regular Growth Option ₹ 60.8931

Regular IDCW Option ₹ 24.8842

Direct Growth Option ₹ 66.4435

Direct IDCW Option ₹ 28.1577

Portfolio Details

| | |
|-----------------------------|---------|
| % of Top 10 Stocks | 24.57 |
| Median Market Cap (₹ Cr) | 203,143 |
| Weighted Average Market Cap | 212,444 |
| Number of Securities | 58 |

All figures given are provisional and unaudited.

Market Capitalisation (%)

| | Large | Mid | Small |
|-----------|-------|-----|-------|
| Fund | 78 | 16 | 5 |
| Benchmark | 84 | 16 | 0 |

Portfolio as on 31st January, 2024

| Portfolio | % to NAV | Rating/Futures | Portfolio | % to NAV | Rating/Futures |
|---|----------|----------------|---|---------------|----------------|
| Equity | | | Sundaram Finance Ltd. | 0.70 | |
| Larsen And Toubro Ltd. | 3.95 | -0.55 | HDFC Asset Management Company Ltd | 0.70 | |
| NTPC Ltd. | 3.56 | -0.26 | Torrent Pharmaceuticals Ltd. | 0.60 | -0.07 |
| Tata Motors Ltd. | 3.21 | | Interglobe Aviation Ltd | 0.58 | -0.06 |
| ITC Ltd. | 3.12 | -0.57 | Petronet LNG Ltd. | 0.57 | -0.57 |
| Axis Bank Ltd. | 3.04 | -0.75 | ICICI Lombard General Insurance Company Ltd | 0.56 | -0.07 |
| Coal India Ltd. | 2.41 | -0.24 | Jyothy Labs Ltd. | 0.53 | |
| Oil & Natural Gas Corporation Ltd. | 2.21 | | Blue Star Ltd. | 0.49 | |
| Bajaj Auto Ltd. | 2.08 | | NCC Ltd. | 0.46 | |
| HDFC Bank Ltd. | 2.05 | -2.06 | Dalmia Bharat Ltd | 0.46 | -0.46 |
| Hindustan Aeronautics Ltd | 1.77 | -0.47 | Cholamandalam Financial Holdings Ltd | 0.41 | |
| Lupin Ltd. | 1.74 | -0.47 | Firstsource Solutions Ltd. | 0.38 | |
| Trent Ltd. | 1.70 | | Federal Bank Ltd. | 0.33 | -0.33 |
| Maruti Suzuki India Ltd. | 1.66 | -0.19 | Abbott India Ltd. | 0.31 | -0.31 |
| Titan Company Ltd. | 1.65 | | ABB India Ltd. | 0.18 | -0.18 |
| Mahindra & Mahindra Ltd. | 1.63 | -0.18 | Aditya Birla Capital Ltd | 0.12 | -0.12 |
| Zomato Ltd | 1.46 | | Siemens India Ltd. | 0.10 | -0.10 |
| DLF Ltd. | 1.41 | | Cummins India Ltd. | 0.10 | -0.10 |
| Aurobindo Pharma Ltd. | 1.38 | -0.36 | Bosch Ltd. | 0.09 | -0.09 |
| Shriram Finance Ltd | 1.24 | -0.14 | Apollo Tyres Ltd. | 0.06 | -0.06 |
| Indian Oil Corporation Ltd. | 1.22 | | Mahanagar Gas Ltd. | 0.04 | -0.04 |
| GAIL (India) Ltd. | 1.22 | -0.29 | Reliance Industries Ltd. | 0.01 | -0.01 |
| Varun Beverages Ltd | 1.16 | | Indian Hotels Company Ltd. | 0.00 | |
| Cholamandalam Investment And Fin. Co. Ltd | 1.15 | | Govt Securities | | |
| TVS Motor Company Ltd | 1.14 | | 7.41% GS MAT - 19/12/2036 | 4.41 | SOV |
| Bharat Electronics Ltd. | 1.09 | -0.13 | 07.18% GSEC MAT -24/07/2037 | 4.32 | SOV |
| Polycab India Ltd | 1.07 | | 6.54% GSEC MAT - 17/01/2032 | 2.09 | SOV |
| Bharat Forge Ltd. | 1.07 | -0.41 | 07.18% GSEC MAT -14/08/2033 | 1.30 | SOV |
| Suzlon Energy Ltd. | 1.06 | | 364 DAYS T - BILL- 07/03/2024 | 0.12 | SOV |
| Hero Motocorp Ltd. | 1.06 | -0.28 | Long Term Debt | | |
| Birlasoft Ltd | 0.99 | -0.35 | HDB Financial Services Ltd. | 0.86 | CRISIL AAA/A1+ |
| Bank Of Baroda | 0.86 | -0.15 | Mutual Fund Units | | |
| CG Power And Industrial Solutions Ltd. | 0.85 | | UTI MF- Gold Exchange Traded Fund ETF | 19.33 | |
| Canara Bank | 0.84 | -0.09 | Net Current assets | 1.24 | |
| Zydus Lifesciences Ltd | 0.84 | -0.33 | Total | 100.00 | |
| Supreme Industries Ltd. | 0.83 | | | | |
| Exide Industries Ltd. | 0.81 | -0.21 | | | |

Fund Performance Vs Benchmark (CAGR) as on 31st January, 2024 Growth of ₹ 10000

| Period | NAV Growth (%) | Benchmark@ (%) | Nifty 50 TRI (%) | NAV Growth (₹) | Benchmark@ (₹) | Nifty 50 TRI (₹) |
|--------|----------------|----------------|------------------|----------------|----------------|------------------|
| 1 Y | 34.18 | 22.45 | 24.35 | 13,418 | 12,245 | 12,435 |
| 3 Y | 16.08 | 15.14 | 18.19 | 15,641 | 15,264 | 16,510 |
| 5 Y | 12.88 | 14.97 | 16.29 | 18,333 | 20,095 | 21,276 |
| SI* | 12.61 | 14.80 | 16.26 | 60,869 | 81,585 | 98,873 |

Different plans have a different expense structure. The performance details provided herein are of regular plan.

@S&P BSE 200 TRI (65%), CRISIL Composite Bond Index (25%) & Price of Gold (10%) *Compounded annualized Growth Rate.

For performance details of other Schemes managed by the Fund Manager, please refer the respective Scheme sheets as listed in page 97 in 'Fund Manager Summary'. N.A - Not Available. Schemes Managed by Mr. Sunil Madhukar Patil, Mr. Sharwan Kumar Goyal. The performance of the benchmark is calculated using total return index variant of the benchmark index. Load is not taken into consideration for computation of performance

SIP Returns as on 31st January, 2024

| Period | Investment Amount (₹) | Fund Value (₹) | Benchmark@ (₹) | Nifty 50 TRI (₹) | Yield (%) Fund | Yield (%) Benchmark@ | Yield (%) Nifty 50 TRI |
|--------|-----------------------|----------------|----------------|------------------|----------------|----------------------|------------------------|
| 1 Y | 120,000 | 145,120 | 137,322 | 138,471 | 40.82 | 27.71 | 29.62 |
| 3 Y | 360,000 | 485,780 | 451,259 | 459,553 | 20.44 | 15.22 | 16.50 |
| 5 Y | 600,000 | 914,359 | 894,497 | 947,510 | 16.86 | 15.97 | 18.32 |
| 7 Y | 840,000 | 1,360,902 | 1,406,274 | 1,496,823 | 13.54 | 14.46 | 16.20 |
| 10 Y | 1,200,000 | 2,166,874 | 2,421,161 | 2,594,881 | 11.37 | 13.45 | 14.74 |
| 15 Y | 1,800,000 | 4,140,835 | 5,081,886 | 5,566,777 | 10.36 | 12.76 | 13.82 |
| SI | 1,810,000 | 4,201,006 | 5,154,071 | 5,652,471 | 10.40 | 12.78 | 13.85 |

Note: Systematic Investment Plan (SIP) returns are worked out assuming investment of ₹ 10,000/- every month at NAV per unit of the scheme as on the first working day for the respective time periods. The loads have not been taken into account. **Past performance may or may not be sustained in future.**

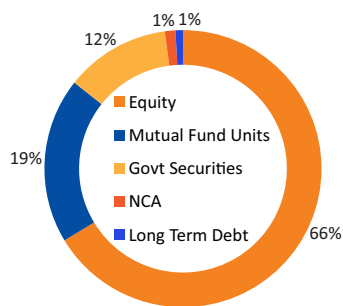
@S&P BSE 200 TRI (65%), CRISIL Composite Bond Index (25%) & Price of Gold (10%)

UTI MULTI ASSET ALLOCATION FUND (Erstwhile UTI Multi Asset Fund)

An open ended scheme investing in equity, debt and Gold ETFs.

Category
Multi Asset Allocation

Asset Allocation as on 31st January, 2024



Active Stock positions

| Overweight (Top 5) | % | Underweight (Top 5) | % |
|------------------------------------|-----|--------------------------------|------|
| NTPC Ltd. | 2.2 | HDFC Bank Ltd. | -8.2 |
| Tata Motors Ltd. | 1.8 | Reliance Industries Ltd. | -7.2 |
| Coal India Ltd. | 1.5 | ICICI Bank Ltd | -5.3 |
| Oil & Natural Gas Corporation Ltd. | 1.5 | Infosys Ltd. | -4.4 |
| Bajaj Auto Ltd. | 1.4 | Tata Consultancy Services Ltd. | -2.9 |

Top 5 Sectors

| | |
|--------------------------------|-----|
| Automobile and Auto Components | 19% |
| Financial Services | 15% |
| Capital Goods | 12% |
| Oil, Gas & Consumable Fuels | 12% |
| Fast Moving Consumer Goods | 8% |

WBINDEX4 Returns

| | |
|---------------------------|--------|
| Monthly Returns | 6.69% |
| Quarterly Returns | 0.25% |
| half Yearly Returns | 1.27% |
| Annual Returns - Absolute | 2.12% |
| 2 Year CAGR | 18.64% |
| 3 Year CAGR | 10.10% |
| 5 Year CAGR | 6.68% |
| 10 Year CAGR | 12.66% |
| YTD | 0.92% |

Portfolio Parameters

| | |
|---------------------------|----------|
| Weighted Average Maturity | 4.37 Yrs |
| Yield to Maturity* | 6.96% |
| Modified Duration | 2.87 Yrs |
| Macaulay Duration | 2.97 Yrs |

*Annualized Portfolio YTM – Yields of all securities are annualized

Quantitative Indicators Fund Benchmark

| Quantitative Indicators | Fund | Benchmark |
|-----------------------------------|-------|-----------|
| Beta | 0.76 | 1 |
| Standard Deviation (Annual) | 8.16% | 9.51% |
| Sharpe Ratio | 1.13% | |
| Portfolio Turnover Ratio (Annual) | 1.55 | |

UTI AGGRESSIVE HYBRID FUND (Erstwhile UTI Hybrid Equity Fund)

An open ended hybrid scheme investing predominantly in equity and equity related instruments.

Category
Aggressive
Hybrid Fund

Investment Objective

The primary objective of the scheme is to generate long term capital appreciation by investing predominantly in equity and equity related securities of companies across the market capitalization spectrum. The fund also invests in debt and money market instruments with a view to generate regular income. However, there is no assurance or guarantee that the investment objective of the Scheme would be achieved.

Date of inception/allotment

2nd January, 1995

Benchmark Index

CRISIL Hybrid 35+65 Aggressive Index

Fund Manager

Mr. V Srivatsa (Equity Portion) - B.Com., ACA, CWA, PGDM (IIM-I) Managing the scheme since Nov 2009 & Mr. Sunil Madhukar Patil (Debt Portion), M.com.,MFM Managing the scheme since Feb 2018

Plans/Option (Regular/Direct)

Growth Option

IDCW Option with Payout and Reinvestment

Load Structure

Entry Load: Nil

Exit Load : (A) Redemption / Switch out within 12 months from the date of allotment –
(i) upto 10% of the allotted Units – NIL
(ii) beyond 10% of the allotted Units - 1.00%
(B) Redemption / Switch out after 12 months from the date of allotment – NIL

Fund AUM

Fund Size Monthly Average : ₹ 5245.83 Crore
Closing AUM : ₹ 5291.85 Crore

High/Low NAV in the month

High Growth Option : ₹ 335.8894
Low Growth Option : ₹ 327.2480

Total Expense Ratio

Regular : 1.92
Direct : 1.29

Minimum Investment Amount

Growth: ₹ 1000/-
IDCW: ₹ 5000/-

NAV per unit as on 31st January, 2024

Regular Growth Option ₹ 334.0207
Regular IDCW Option ₹ 40.2821
Direct Growth Option ₹ 355.9157
Direct IDCW Option ₹ 44.0907

Portfolio Details

| | |
|-----------------------------|---------|
| Median Market Cap (₹ Cr) | 215,852 |
| Weighted Average Market Cap | 459,611 |
| Number of Securities | 61 |

All figures given are provisional and unaudited.

Market Capitalisation (%)

| | Large | Mid | Small |
|------|-------|-----|-------|
| Fund | 67 | 24 | 9 |

Portfolio as on 31st January, 2024

| Portfolio | % to NAV | Rating | Portfolio | % to NAV | Rating |
|-----------------------------|----------|--------|--|---------------|----------------|
| Equity | | | 7.41% GS MAT - 19/12/2036 | 2.40 | SOV |
| HDFC Bank Ltd. | 6.61 | | 07.30% GSEC MAT -19/06/2053 | 1.42 | SOV |
| ICICI Bank Ltd | 5.41 | | 07.18% GSEC MAT -14/08/2033 | 1.17 | SOV |
| Reliance Industries Ltd. | 4.86 | | Long Term Debt | | |
| Infosys Ltd. | 4.36 | | REC Ltd | 1.89 | CRISIL AAA/A1+ |
| Larsen And Toubro Ltd. | 3.33 | | Power Finance Corporation Ltd. | 1.42 | CRISIL AAA/A1+ |
| ITC Ltd. | 2.72 | | HDFC Bank Ltd. | 0.95 | CRISIL AAA/A1+ |
| Mahindra & Mahindra Ltd. | 2.34 | | Canara Bank Basel3At1 | 0.76 | CRISIL AA+ |
| IndusInd Bank Ltd. | 1.91 | | Shriram Finance Ltd | 0.57 | CRISIL AA+ |
| HCL Technologies Ltd. | 1.85 | | Small Industries Development Bank Of India | 0.47 | CRISIL AAA/A1+ |
| Axis Bank Ltd. | 1.85 | | Mahindra And Mahindra Financial Services Ltd | 0.47 | CRISIL AAA/A1+ |
| Bharti Airtel Ltd. | 1.83 | | HDFC Bank Ltd. Basel3T2 | 0.47 | CRISIL AAA/A1+ |
| Tata Motors Ltd. | 1.67 | | Jamnagar Utilities And Power Private Ltd. ^ | 0.47 | CRISIL AAA/A1+ |
| GAIL (India) Ltd. | 1.59 | | HDB Financial Services Ltd. | 0.47 | CRISIL AAA/A1+ |
| State Bank Of India | 1.58 | | Others | 2.12 | |
| Hindalco Industries Ltd. | 1.43 | | Net Current assets | 3.66 | |
| Others | 27.73 | | Total | 100.00 | |
| Govt Securities | | | | | |
| Others | 0.79 | | | | |
| 7.26% GSEC MAT - 06/02/2033 | 4.75 | SOV | | | |
| 07.18% GSEC MAT -24/07/2037 | 4.70 | SOV | | | |

^ Mukesh Ambani promoter Group company

Fund Performance Vs Benchmark (CAGR) as on 31st January, 2024 Growth of ₹ 10000

| Period | NAV Growth (%) | CRISIL Hybrid 35+65 Aggressive Index (%) | Nifty 50 TRI (%) | NAV Growth (₹) | CRISIL Hybrid 35+65 Aggressive Index (₹) | Nifty 50 TRI (₹) |
|--------|----------------|--|------------------|----------------|--|------------------|
| 1 Y | 27.92 | 22.40 | 24.35 | 12,792 | 12,240 | 12,435 |
| 3 Y | 20.39 | 15.06 | 18.19 | 17,449 | 15,233 | 16,510 |
| 5 Y | 15.53 | 14.63 | 16.29 | 20,589 | 19,799 | 21,276 |
| SI* | 14.84 | NA | NA | 560,567 | NA | NA |

The current fund manager is managing the scheme since Nov 2009 & Co- Fund Manager managing w.e.f Feb 2018.

*Compounded annualized Growth Rate.

For performance details of other Schemes managed by the Fund Manager, please refer the respective Scheme sheets as listed in page 97 in 'Fund Manager Summary'. N.A - Not Available. Schemes Managed by Mr. V Srivatsa & Mr. Sunil Madhukar Patil. The performance of the benchmark is calculated using total return index variant of the benchmark index. Load is not taken into consideration for computation of performance

SIP Returns as on 31st January, 2024

| Period | Investment Amount (₹) | Fund Value (₹) | CRISIL Hybrid 35+65 Aggressive Index (₹) | Nifty 50 TRI (₹) | Yield (%) Fund | Yield (%) CRISIL Hybrid 35+65 Aggressive Index | Yield (%) Nifty 50 TRI |
|--------|-----------------------|----------------|--|------------------|----------------|--|------------------------|
| 1 Y | 120,000 | 140,481 | 137,049 | 138,471 | 32.98 | 27.26 | 29.62 |
| 3 Y | 360,000 | 476,562 | 448,350 | 459,553 | 19.07 | 14.77 | 16.50 |
| 5 Y | 600,000 | 975,016 | 889,808 | 947,510 | 19.49 | 15.75 | 18.32 |
| 7 Y | 840,000 | 1,465,268 | 1,390,839 | 1,496,823 | 15.61 | 14.15 | 16.20 |
| 10 Y | 1,200,000 | 2,451,017 | 2,399,210 | 2,594,881 | 13.68 | 13.28 | 14.74 |
| 15 Y | 1,800,000 | 5,157,834 | 5,059,633 | 5,566,777 | 12.93 | 12.71 | 13.82 |
| SI | 2,300,000 | 8,572,714 | 8,546,417 | 9,702,353 | 12.30 | 12.28 | 13.37 |

Note: Systematic Investment Plan (SIP) returns are worked out assuming investment of ₹ 10,000/- every month at NAV per unit of the scheme as on the first working day for the respective time periods. The loads have not been taken into account.*Since inception for above mentioned schemes is taken for the period December 2004 to January 2024 (Since SIP facility was introduced in November 2004. **Past performance may or may not be sustained in future.**

UTI AGGRESSIVE HYBRID FUND (Erstwhile UTI Hybrid Equity Fund)

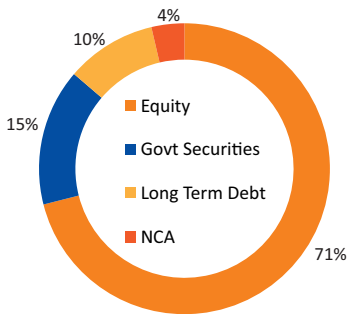
An open ended hybrid scheme investing predominantly in equity and equity related instruments.

Category

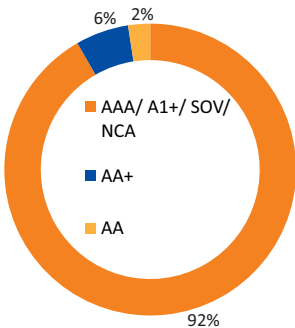
Aggressive

Hybrid Fund

Asset Allocation as on 31st January, 2024



Credit Profile as on 31st January, 2024



Top 5 Sectors

| | |
|--------------------------------|-----|
| Financial Services | 32% |
| Automobile and Auto Components | 11% |
| Information Technology | 11% |
| Oil, Gas & Consumable Fuels | 11% |
| Healthcare | 9% |

Quantitative Indicators Fund Benchmark

| | | |
|-----------------------------------|--------|-------|
| Beta | 1.09 | 1 |
| Standard Deviation (Annual) | 10.73% | 9.51% |
| Sharpe Ratio | 1.26% | |
| Portfolio Turnover Ratio (Annual) | 0.29 | |

Portfolio Parameters

| | |
|---------------------------|-----------|
| Weighted Average Maturity | 11.92 Yrs |
| Yield to Maturity* | 7.51% |
| Modified Duration | 5.85 Yrs |
| Macaulay Duration | 6.13 Yrs |

*Annualized Portfolio YTM – Yields of all securities are annualized

UTI EQUITY SAVINGS FUND

An open ended scheme investing in equity, arbitrage and debt.

Category
Equity Savings

Investment Objective

The investment objective of the Scheme is to provide capital appreciation and income distribution to the investors using arbitrage opportunities, investment in equity / equity related instruments and debt / money market instruments. However, there is no assurance or guarantee that the investment objective of the Scheme would be achieved.

Date of inception/allotment

30th August, 2018

Benchmark Index

Crisil Equity Savings Index

Fund Manager

Mr. V Srivatsa (Equity Portion) - B.Com., ACA, CWA, PGDM (IIM-I) Managing the scheme since Aug 2018
Mr. Sunil Madhukar Patil (Debt Portion), M.com.,MFM Managing the scheme since Aug 2018

Plans/Option (Regular/Direct)

Growth Option

Monthly IDCW/ Quarterly IDCW Option with Payout & Reinvestment Facility

IDCW Option with Payout & Reinvestment Facility

Load Structure

Entry Load: Nil

Exit Load : (A) Redemption / Switch out within 12 months from the date of allotment –
(i) upto 10% of the allotted Units – NIL
(ii) beyond 10% of the allotted Units - 1.00%
(B) Redemption / Switch out after 12 months from the date of allotment – NIL

Fund AUM

Fund Size Monthly Average : ₹ 327.89 Crore

Closing AUM : ₹ 321.25 Crore

High/Low NAV in the month

High Growth Option : ₹ 16.2428

Low Growth Option : ₹ 16.0179

Total Expense Ratio

Regular : 1.52

Direct : 0.71

Minimum Investment Amount

Growth: ₹ 5000/-

IDCW: ₹ 5000/-

NAV per unit as on 31st January, 2024

Regular Growth Option ₹ 16.2323

Regular IDCW Option ₹ 16.2323

Direct Growth Option ₹ 17.0296

Direct IDCW Option ₹ 17.0296

Portfolio Details

| | |
|-----------------------------|---------|
| % of Top 10 Stocks | 21.07 |
| Median Market Cap (₹ Cr) | 488,127 |
| Weighted Average Market Cap | 564,641 |
| Number of Securities | 37 |

All figures given are provisional and unaudited.

Market Capitalisation (%)

| | | | |
|------|-------|-----|-------|
| | Large | Mid | Small |
| Fund | 96 | 4 | 0 |

Portfolio as on 31st January, 2024

| Portfolio | % to NAV | Rating/Futures | Portfolio | % to NAV | Rating/Futures |
|------------------------------------|----------|----------------|--------------------------------|---------------|----------------|
| Equity | | | Tata Motors Ltd. | 0.68 | |
| Infosys Ltd. | 8.12 | -5.35 | GAIL (India) Ltd. | 0.63 | |
| Grasim Industries Ltd. | 6.44 | -5.18 | Tata Consultancy Services Ltd. | 0.60 | -0.61 |
| HDFC Bank Ltd. | 5.98 | -2.75 | Hero Motocorp Ltd. | 0.59 | |
| Kotak Mahindra Bank Ltd. | 5.62 | -4.36 | NTPC Ltd. | 0.58 | |
| ICICI Bank Ltd. | 4.88 | -1.53 | Cipla Ltd. | 0.53 | |
| Axis Bank Ltd. | 3.74 | -2.34 | Bajaj Auto Ltd. | 0.50 | |
| Maruti Suzuki India Ltd. | 2.82 | -2.78 | Dr Reddy's Laboratories Ltd. | 0.36 | |
| Reliance Industries Ltd. | 2.66 | | Dabur India Ltd. | 0.19 | -0.19 |
| SBI Life Insurance Company Ltd. | 2.58 | -2.17 | Govt Securities | | |
| JSW Steel Ltd. | 2.51 | -2.52 | 07.18% GSEC MAT -24/07/2037 | 9.30 | SOV |
| Larsen And Toubro Ltd. | 2.02 | | 7.06% GS MAT - 10/04/2028 | 3.11 | SOV |
| HCL Technologies Ltd. | 2.02 | -1.31 | 7.26% GSEC MAT - 06/02/2033 | 1.56 | SOV |
| Hindalco Industries Ltd. | 1.99 | -1.32 | 364 DAYS T - BILL- 08/08/2024 | 1.50 | SOV |
| IndusInd Bank Ltd. | 1.87 | -0.46 | 364 DAYS T - BILL- 07/03/2024 | 0.11 | SOV |
| Mahindra & Mahindra Ltd. | 1.74 | -0.72 | Long Term Debt | | |
| NMDC Ltd. | 1.72 | -1.73 | REC Ltd. | 1.57 | IND AAA/A1+ |
| ITC Ltd. | 1.52 | | LIC Housing Finance Ltd. | 1.56 | CRISIL AAA/A1+ |
| Bharti Airtel Ltd. | 1.46 | | Small Industries Development | | |
| Hindustan Unilever Ltd. | 1.25 | -1.26 | Bank Of India | 1.55 | CRISIL AAA/A1+ |
| Oil & Natural Gas Corporation Ltd. | 0.98 | -0.54 | Power Finance Corporation Ltd. | 1.54 | CRISIL AAA/A1+ |
| Interglobe Aviation Ltd. | 0.93 | | Indian Railway Finance | | |
| Aurobindo Pharma Ltd. | 0.86 | | Corporation Ltd. | 1.54 | CRISIL AAA/A1+ |
| DLF Ltd. | 0.80 | | Net Current Assets | 5.34 | |
| Coal India Ltd. | 0.74 | | Total | 100.00 | |
| State Bank Of India | 0.71 | | | | |
| Power Grid Corporation | | | | | |
| Of India Ltd | 0.71 | | | | |

Fund Performance Vs Benchmark (CAGR) as on 31st January, 2024 Growth of ₹ 10000

| Period | NAV Growth (%) | CRISIL Equity Savings Index (%) | CRISIL 10 Year Gilt Index (%) | NAV Growth (₹) | CRISIL Equity Savings Index (₹) | CRISIL 10 Year Gilt Index (₹) |
|--------|----------------|---------------------------------|-------------------------------|----------------|---------------------------------|-------------------------------|
| 1 Y | 17.20 | 13.36 | 8.25 | 11,720 | 11,336 | 10,825 |
| 3 Y | 12.27 | 10.44 | 3.39 | 14,151 | 13,470 | 11,052 |
| 5 Y | 10.42 | 10.68 | 5.98 | 16,419 | 16,614 | 13,372 |
| SI* | 9.34 | 9.74 | 6.68 | 16,232 | 16,556 | 14,202 |

Different plans have a different expense structure. The performance details provided herein are of regular plan.

The current fund manager is managing the scheme since August-2018

*Compounded annualized Growth Rate.

For performance details of other Schemes managed by the Fund Manager, please refer the respective Scheme sheets as listed in page 97 in 'Fund Manager Summary'. Schemes Managed by Mr. V Srivatsa & Mr. Sunil Madhukar Patil.

The performance of the benchmark is calculated using total return index variant of the benchmark index. Load is not taken into consideration for computation of performance

SIP Returns as on 31st January, 2024

| Period | Investment Amount (₹) | Fund Value (₹) | CRISIL Equity Savings Index (₹) | CRISIL 10 Year Gilt Index (₹) | Yield (%) Fund | Yield (%) CRISIL Equity Savings Index | Yield (%) CRISIL 10 Year Gilt Index |
|--------|-----------------------|----------------|---------------------------------|-------------------------------|----------------|---------------------------------------|-------------------------------------|
| 1 Y | 120,000 | 132,079 | 129,409 | 124,901 | 19.11 | 14.80 | 7.63 |
| 3 Y | 360,000 | 433,664 | 420,122 | 390,016 | 12.46 | 12.27 | 5.27 |
| 5 Y | 600,000 | 814,610 | 790,437 | 678,165 | 12.18 | 11.58 | 4.84 |
| SI | 650,000 | 896,352 | 874,363 | 747,531 | 11.78 | 11.37 | 5.10 |

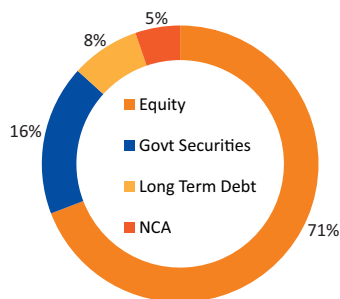
Note: Systematic Investment Plan (SIP) returns are worked out assuming investment of ₹ 10,000/- every month at NAV per unit of the scheme as on the first working day for the respective time periods. The loads have not been taken into account. **Past performance may or may not be sustained in future.**

UTI EQUITY SAVINGS FUND

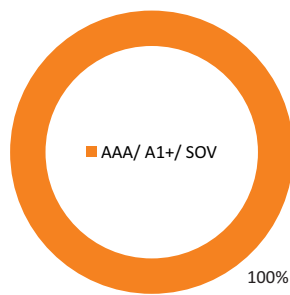
An open ended scheme investing in equity, arbitrage and debt.

Category
Equity Savings

Asset Allocation as on 31st January, 2024



Credit Profile as on 31st January, 2024



Excluding Net Current Assets

Top 5 Sectors



| | |
|--------------------------------|-----|
| Financial Services | 34% |
| Oil, Gas & Consumable Fuels | 13% |
| Information Technology | 10% |
| Automobile and Auto Components | 8% |
| Construction | 6% |

Quantitative Indicators

Fund Benchmark



| | | |
|-----------------------------------|-------|-------|
| Beta | 0.97 | 1 |
| Standard Deviation (Annual) | 5.50% | 5.30% |
| Sharpe Ratio | 0.99% | |
| Portfolio Turnover Ratio (Annual) | 4.34 | |

Portfolio Parameters



| | |
|---------------------------|----------|
| Weighted Average Maturity | 6.15 Yrs |
| Yield to Maturity* | 7.23% |
| Modified Duration | 4.18 Yrs |
| Macaulay Duration | 4.35 Yrs |

*Annualized Portfolio YTM – Yields of all securities are annualized

Active Stock positions



| Overweight (Top 5) | % | Underweight (Top 5) | % |
|--------------------------|-----|--------------------------------|-----|
| ICICI Bank Ltd | 3.3 | JSW Steel Ltd. | 0.0 |
| HDFC Bank Ltd. | 3.2 | NMDC Ltd. | 0.0 |
| Infosys Ltd. | 2.8 | Hindustan Unilever Ltd. | 0.0 |
| Reliance Industries Ltd. | 2.7 | Tata Consultancy Services Ltd. | 0.0 |
| Larsen And Toubro Ltd. | 2.0 | Dabur India Ltd. | 0.0 |

UTI ARBITRAGE FUND

An open ended scheme investing in arbitrage opportunities.

Category
Arbitrage

Investment Objective

The objective of the scheme is to generate capital appreciation through arbitrage opportunities between cash and derivatives market and arbitrage opportunities within the derivative segment and by deployment of surplus cash in debt securities and money market instruments. However, there can be no assurance or guarantee that the investment objective of the scheme would be achieved.

Date of inception/allotment

22nd June, 2006

Benchmark Index

Nifty 50 Arbitrage Index

Fund Manager

Mr. Sharwan Kumar Goyal (For Equity Portion) Managing the scheme since Dec 2020 & Mr. Amit Sharma (For Debt Portion) Managing the scheme since Jul 2018

Plans/Option (Regular/Direct)

Growth Option

IDCW Option with Payout and Reinvestment

Load Structure

Entry Load: Nil

Exit Load : (A) Redemption / Switch out within 15 days from the date of allotment – 0.25 %

(B) Redemption / Switch out after 15 days from the date of allotment – NIL

Any redemption/switchout of units would be done on First in First out (FIFO) basis

Fund AUM

Fund Size Monthly Average : ₹ 4450.35 Crore

Closing AUM : ₹ 4471.67 Crore

High/Low NAV in the month

High Growth Option : ₹ 31.6924

Low Growth Option : ₹ 31.4616

Total Expense Ratio

Regular : 0.90

Direct : 0.36

Minimum Investment Amount

Growth: ₹ 5000/-

IDCW: ₹ 5000/-

NAV per unit as on 31st January, 2024

Regular Growth Option ₹ 31.6924

Regular IDCW Option ₹ 17.9038

Direct Growth Option ₹ 33.4913

Direct IDCW Option ₹ 19.5910

Portfolio Details

| | |
|-----------------------------|---------|
| Median Market Cap (₹ Cr) | 102,104 |
| Weighted Average Market Cap | 350,360 |
| Number of Securities | 137 |

All figures given are provisional and unaudited.

Portfolio Parameters

| | |
|---------------------------|----------|
| Weighted Average Maturity | 0.21 Yrs |
| Yield to Maturity* | 7.62% |
| Modified Duration | 0.21 Yrs |
| Macaulay Duration | 0.21 Yrs |

*Annualized Portfolio YTM – Yields of all securities are annualized

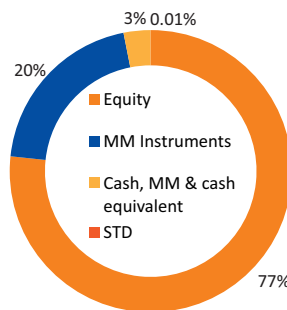
Portfolio as on 31st January, 2024

| Equity | % to NAV | Hedged |
|----------------------------|----------|--------|
| Equity | 76.68 | |
| Debt | 0.00 | |
| MM Instruments | 20.22 | |
| MF Units | | |
| STD | 0.01 | |
| Cash, MM & cash equivalent | 3.08 | |
| Total | 100.00 | |

All figures given are provisional and unaudited.

Average Equity holding in UTI Arbitrage Fund is 71.73% for the past 12 months against the requirement of minimum 65% for equity taxation eligibility. (Annual average of the monthly average opening and closing figures)

Asset Allocation as on 31st January, 2024



Quantitative Indicators Fund Benchmark

| | | |
|-----------------------------------|--------|-------|
| Beta | 0.27 | 1 |
| Standard Deviation (Annual) | 0.89% | 1.60% |
| Sharpe Ratio | -1.80% | |
| Portfolio Turnover Ratio (Annual) | 12.84 | |

Fund Performance Vs Benchmark (CAGR) as on 31st January, 2024 Growth of ₹ 10000

| Period | NAV Growth (%) | Nifty 50 Arbitrage TRI (%) | CRISIL 1 Year T-Bill Index (%) | NAV Growth (₹) | Nifty 50 Arbitrage TRI (₹) | CRISIL 1 Year T-Bill Index (₹) |
|--------|----------------|----------------------------|--------------------------------|----------------|----------------------------|--------------------------------|
| 1 Y | 7.62 | 8.45 | 6.91 | 10,762 | 10,845 | 10,691 |
| 3 Y | 5.25 | 5.72 | 5.00 | 11,659 | 11,816 | 11,576 |
| 5 Y | 5.17 | 5.11 | 5.55 | 12,868 | 12,832 | 13,103 |
| SI* | 6.76 | 6.21 | 6.14 | 31,667 | 28,912 | 28,578 |

Different plans have a different expense structure. The performance details provided herein are of regular plan.

The current fund manager is managing the scheme since Dec 2020 & July 2018

*Compounded annualized Growth Rate.

Benchmark for UTI Arbitrage Fund has been changed from CRISIL Arbitrage Index to Nifty 50 Arbitrage Index. For performance details of other Schemes managed by the Fund Manager, please refer the respective Scheme sheets as listed in page 97 in 'Fund Manager Summary'. Schemes Managed by Mr. Sharwan Kumar Goyal & Mr. Amit Sharma. The performance of the benchmark is calculated using total return index variant of the benchmark index. Load is not taken into consideration for computation of performance

SIP Returns as on 31st January, 2024

| Period | Investment Amount (₹) | Fund Value (₹) | Nifty 50 Arbitrage TRI (₹) | CRISIL 1 Year T-Bill Index (₹) | Yield (%) Fund | Yield (%) Nifty 50 Arbitrage TRI | Yield (%) CRISIL 1 Year T-Bill Index |
|--------|-----------------------|----------------|----------------------------|--------------------------------|----------------|----------------------------------|--------------------------------------|
| 1 Y | 120,000 | 124,890 | 125,312 | 124,514 | 7.62 | 8.28 | 7.02 |
| 3 Y | 360,000 | 394,432 | 397,137 | 392,852 | 6.02 | 6.47 | 5.75 |
| 5 Y | 600,000 | 686,860 | 689,320 | 686,742 | 5.35 | 5.49 | 5.34 |
| 7 Y | 840,000 | 1,015,571 | 1,012,732 | 1,024,269 | 5.34 | 5.26 | 5.58 |
| 10 Y | 1,200,000 | 1,592,368 | 1,572,772 | 1,624,431 | 5.52 | 5.28 | 5.90 |
| 15 Y | 1,800,000 | 2,892,386 | 2,506,732 | 2,934,275 | 6.04 | 5.72 | 6.21 |
| SI | 2,100,000 | 3,747,255 | NA | 3,733,672 | 6.24 | NA | 6.21 |

Note: Systematic Investment Plan (SIP) returns are worked out assuming investment of ₹ 10,000/- every month at NAV per unit of the scheme as on the first working day for the respective time periods. The loads have not been taken into account. **Past performance may or may not be sustained in future.**

UTI CONSERVATIVE HYBRID FUND (Erstwhile UTI Regular Savings Fund)

(Number of Segregated portfolio in the scheme 1)

An open ended hybrid scheme investing predominantly in debt instruments.

Category
Conservative
Hybrid Fund

Investment Objective

The primary objective of the scheme is to invest predominantly in debt and money market instruments and part of the portfolio into equity/equity related securities with a view to generating income and aim for capital appreciation. However, there can be no assurance or guarantee that the investment objective of the scheme would be achieved.

Date of inception/allotment

16th December, 2003

Benchmark Index

NIFTY 50 Hybrid Composite Debt 15:85 Index

Fund Manager

Mr. Amit Premchandani, PGDM (IIM Indore), CA, CFA (Equity Portfolio) Managing the scheme since Jan 2022
Mr. Jaydeep Bhowal Debt Portfolio) Managing the scheme since Apr 2023

Plans/Option (Regular/Direct)

Growth Option

Monthly IDCW Option, Flexi IDCW Option, Monthly Payment Plan

Load Structure

Entry Load: Nil

Exit Load : (A) Redemption / Switch out within 12 months from the date of allotment –
(i) upto 10% of the allotted Units – NIL
(ii) beyond 10% of the allotted Units - 1.00%
(B) Redemption / Switch out after 12 months from the date of allotment – NIL

Fund AUM

Fund Size Monthly Average : ₹ 1576.74 Crore
Closing AUM : ₹ 1576.48 Crore

High/Low NAV in the month

High Growth Option : ₹ 59.9762
Low Growth Option : ₹ 59.4475

Total Expense Ratio

Regular : 1.80
Direct : 1.20

Minimum Investment Amount

Growth Plan : ₹ 5000/-
Monthly IDCW Option : ₹ 25000/-
Flexi IDCW Option : ₹ 5000/-

NAV per unit as on 31st January, 2024

Regular Growth Option : ₹ 59.9762
Regular IDCW Option : ₹ 16.5037
Direct Growth Option : ₹ 64.3290
Direct IDCW Option : ₹ 18.2443

Portfolio Details

| | |
|-----------------------------|---------|
| Median Market Cap (₹ Cr) | 133,888 |
| Weighted Average Market Cap | 308,378 |
| Number of Securities | 54 |

All figures given are provisional and unaudited.

Market Capitalisation (%)

| | Large | Mid | Small |
|------|-------|-----|-------|
| Fund | 67 | 15 | 18 |

Portfolio as on 31st January, 2024 (Main Portfolio)

| Portfolio | % to NAV | Rating | Portfolio | % to NAV | Rating |
|--------------------------------|----------|--------|---|---------------|----------------|
| Equity | | | And Rural Development | 6.33 | CRISIL AAA/A1+ |
| HDFC Bank Ltd. | 2.18 | | Small Industries Development Bank Of India | 6.03 | CRISIL AAA/A1+ |
| ICICI Bank Ltd | 1.39 | | Jamnagar Utilities And Power Private Ltd. ^ | 5.33 | CRISIL AAA/A1+ |
| Infosys Ltd. | 1.34 | | REC Ltd | 4.76 | CRISIL AAA/A1+ |
| Axis Bank Ltd. | 1.05 | | Power Finance Corporation Ltd. | 4.75 | CRISIL AAA/A1+ |
| Bharti Airtel Ltd. | 1.00 | | HDFC Bank Ltd. | 4.69 | CRISIL AAA/A1+ |
| State Bank Of India | 0.77 | | Indian Railway Finance Corporation Ltd. | 3.15 | CRISIL AAA/A1+ |
| Kotak Mahindra Bank Ltd. | 0.72 | | LIC Housing Finance Ltd. | 3.15 | CRISIL AAA/A1+ |
| Hindalco Industries Ltd. | 0.66 | | State Bank Of India Basel3At1 | 1.88 | CRISIL AA+ |
| Tech Mahindra Ltd | 0.66 | | Tata Projects Ltd | 1.59 | IND AA |
| Coal India Ltd. | 0.63 | | Piramal Capital And Housing Finance Ltd. | 0.56 | ICRA AA |
| Others | 14.44 | | Corporate Debt Market Development Fund | | |
| Govt Securities | | | Corporate Debt Market Devt Fund - A2 Units | 0.25 | |
| 07.18% GSEC MAT -14/08/2033 | 12.91 | SOV | Net Current assets | 4.67 | |
| 7.06% GS MAT - 10/04/2028 | 7.93 | SOV | Total | 100.00 | |
| 7.70% MH SGS MAT - 15/11/2034 | 1.92 | SOV | | | |
| 7.73% UPS SGS MAT - 08/11/2033 | 1.60 | SOV | | | |
| 07.18% GSEC MAT -24/07/2037 | 1.58 | SOV | | | |
| 7.71% MH SGS MAT - 08/11/2033 | 0.96 | SOV | | | |
| 7.26% GSEC 14/01/29 | 0.96 | SOV | | | |
| 364 DAYS T - BILL- 07/03/2024 | 0.16 | SOV | | | |
| Long Term Debt | | | | | |
| National Bank For Agriculture | | | | | |

^ Mukesh Ambani promoter Group company

Fund Performance Vs Benchmark (CAGR) as on 31st January, 2024 Growth of ₹ 10000

| Period | NAV Growth (%) | NIFTY 50 Hybrid Composite Debt 15:85 Index (%) | CRISIL 10 Year Gilt Index (%) | NAV Growth (₹) | NIFTY 50 Hybrid Composite Debt 15:85 Index (₹) | CRISIL 10 Year Gilt Index (₹) |
|--------|----------------|--|-------------------------------|----------------|--|-------------------------------|
| 1 Y | 12.24 | 10.20 | 8.25 | 11,224 | 11,020 | 10,825 |
| 3 Y | 9.58 | 7.02 | 3.39 | 13,158 | 12,257 | 11,052 |
| 5 Y | 8.25 | 9.09 | 5.98 | 14,867 | 15,454 | 13,372 |
| SI* | 9.30 | 8.42 | 5.58 | 59,951 | 50,944 | 29,849 |

Different plans have a different expense structure. The performance details provided herein are of regular plan.

*Compounded annualized Growth Rate.

The current fund manager is managing the scheme since Jan 2022 & Co- Fund Manager managing Scheme since Apr 2023. For performance details of other Schemes managed by the Fund Manager, please refer the respective Scheme sheets as listed in page 97 in 'Fund Manager Summary'. Schemes Managed by Mr. Amit Premchandani & Mr. Jaydeep Bhowal. *The Scheme returns are inclusive of the impact of segregation of the portfolio Debt instruments of Vodafone Idea Ltd. have been segregated from the Main Portfolio on 17th Feb, 2020. Load is not taken into consideration for computation of performance

SIP Returns as on 31st January, 2024

| Period | Investment Amount (₹) | Fund Value (₹) | NIFTY 50 Hybrid Composite Debt 15:85 Index (₹) | CRISIL 10 Year Gilt Index (₹) | Yield (%) Fund | Yield (%) NIFTY 50 Hybrid Composite Debt 15:85 Index | Yield (%) CRISIL 10 Year Gilt Index |
|--------|-----------------------|----------------|--|-------------------------------|----------------|--|-------------------------------------|
| 1 Y | 120,000 | 128,630 | 126,814 | 124,901 | 13.55 | 10.66 | 7.63 |
| 3 Y | 360,000 | 414,661 | 403,873 | 390,039 | 9.39 | 7.61 | 5.27 |
| 5 Y | 600,000 | 765,670 | 737,645 | 678,251 | 9.68 | 8.19 | 4.85 |
| 7 Y | 840,000 | 1,138,835 | 1,132,548 | 1,015,731 | 8.55 | 8.40 | 5.34 |
| 10 Y | 1,200,000 | 1,847,506 | 1,867,510 | 1,624,571 | 8.36 | 8.56 | 5.90 |
| 15 Y | 1,800,000 | 3,623,750 | 3,612,014 | 2,925,427 | 8.77 | 8.73 | 6.18 |
| SI | 2,300,000 | 5,856,350 | 5,738,209 | 4,357,891 | 8.94 | 8.76 | 6.25 |

Note: Systematic Investment Plan (SIP) returns are worked out assuming investment of ₹ 10,000/- every month at NAV per unit of the scheme as on the first working day for the respective time periods. The loads have not been taken into account. Past performance may or may not be sustained in future.

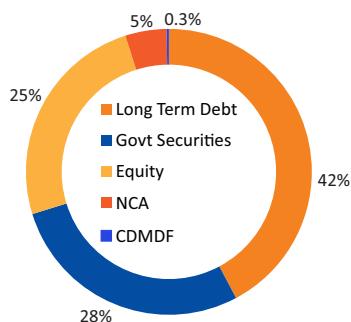
UTI CONSERVATIVE HYBRID FUND (Erstwhile UTI Regular Savings Fund)

(Number of Segregated portfolio in the scheme 1)

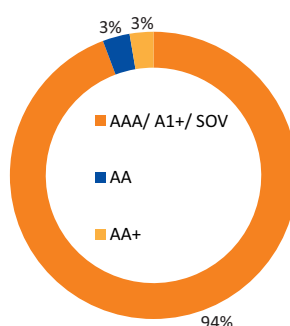
An open ended hybrid scheme investing predominantly in debt instruments.

Category
Conservative
Hybrid Fund

Asset Allocation as on 31st January, 2024



Credit Profile as on 31st January, 2024



Excluding Net Current Assets

Top 5 Sectors

| | |
|--------------------------------|-----|
| Financial Services | 32% |
| Information Technology | 12% |
| Healthcare | 9% |
| Automobile and Auto Components | 9% |
| Oil, Gas & Consumable Fuels | 7% |

Quantitative Indicators Fund Benchmark

| | | |
|-----------------------------------|-------|-------|
| Beta | 1.14 | 1 |
| Standard Deviation (Annual) | 3.77% | 2.85% |
| Sharpe Ratio | 0.73% | |
| Portfolio Turnover Ratio (Annual) | 0.27 | |

Portfolio Parameters

| | |
|---------------------------|----------|
| Weighted Average Maturity | 8.58 Yrs |
| Yield to Maturity* | 7.59% |
| Modified Duration | 4.65 Yrs |
| Macaulay Duration | 4.92 Yrs |

*Annualized Portfolio YTM – Yields of all securities are annualized

Segregated AUM & NAV

| | |
|---|-------------|
| Segregated Fund Size Monthly Average : | ₹ 0.0 Crore |
| Closing AUM: | ₹ 0.0 Crore |
| Segregated NAV per unit as on | ₹ 0.0 |
| 31 st January, 2024 Growth : | |

UTI Conservative Hybrid Fund (Segregated - 17022020) Segregated Portfolio as on 31st January, 2024

| Portfolio | % of NAV | Rating |
|--------------------|----------|---------|
| Vodafone Idea Ltd | 0* | CARE-B- |
| Net Current Assets | 0* | |

* Percentage to NAV Less Than 0.01

NAV Per Unit (Regular Plan - Growth Option)

| Date | Main Portfolio | Segregated Portfolio |
|---------------------|----------------|----------------------|
| 14/02/2020 | 41.6229 | NA |
| 17/02/2020 | 40.5238 | 0.3570 |
| Reduction in NAV(%) | -2.64% | |

UTI CHILDREN'S CAREER FUND - INVESTMENT PLAN

An open ended fund for investment for children having a lock-in for at least 5 years or till the child attains age of majority (whichever is earlier).

Category
Children's Fund

Investment Objective

The primary objective of the scheme is to generate long term capital appreciation by investing predominantly in equity and equity related securities of companies across the market capitalization spectrum.

However, there is no assurance or guarantee that the investment objective of the Scheme would be achieved.

Date of inception/allotment

30th January, 2008

Benchmark Index

Nifty 500 TRI

Fund Manager

Mr. Vishal Chopda, CFA, BE, PGDM (Equity Portfolio)
Managing the scheme since Aug 2019

Plans/Option (Regular/Direct)

Growth Option
IDCW Option

Load Structure

Entry Load: Nil
Exit Load : Nil

Fund AUM

Fund Size Monthly Average : ₹ 950.42 Crore
Closing AUM : ₹ 949.80 Crore

High/Low NAV in the month

High Growth Option : ₹ 74.0029
Low Growth Option : ₹ 71.3249

Total Expense Ratio

Regular : 2.27
Direct : 1.17

Minimum Investment Amount

Growth: ₹ 1000/-
IDCW: ₹ 1000/-

Lock In Period

An open ended fund for investment for children having a lock in for atleast 5 years from the date of allotment of units or till child attains age of majority (whichever is earlier).

NAV per unit as on 31st January, 2024

Regular Growth Option ₹ 72.5774
Regular IDCW Option ₹ 72.5818
Direct Growth Option ₹ 79.3360
Direct IDCW Option ₹ 79.4731

Portfolio Details

| | |
|-----------------------------|---------|
| Median Market Cap (₹ Cr) | 130,339 |
| Weighted Average Market Cap | 305,615 |
| Number of Securities | 55 |

All figures given are provisional and unaudited.

Market Capitalisation (%)

| | Large | Mid | Small |
|-----------|-------|-----|-------|
| Fund | 65 | 25 | 10 |
| Benchmark | 73 | 17 | 10 |

Portfolio as on 31st January, 2024

| Portfolio | % to NAV | Rating | Portfolio | % to NAV | Rating |
|------------------------------|----------|--------|---|---------------|--------|
| Equity | | | Cholamandalam Investment And Fin. Co. Ltd | 2.04 | |
| HDFC Bank Ltd. | 7.57 | | Nestle India Ltd. | 1.74 | |
| ICICI Bank Ltd | 7.23 | | Phoenix Mills Ltd | 1.74 | |
| Infosys Ltd. | 5.98 | | Isgec Heavy Engineering Ltd | 1.71 | |
| Bharti Airtel Ltd. | 3.90 | | Tech Mahindra Ltd | 1.71 | |
| Axis Bank Ltd. | 3.71 | | LTIMindtree Ltd | 1.66 | |
| Tata Motors Ltd. | 2.88 | | Others | 37.28 | |
| IndusInd Bank Ltd. | 2.76 | | Govt Securities | | |
| Bajaj Finance Ltd. | 2.62 | | 364 DAYS T - BILL- 07/03/2024 | 0.09 | SOV |
| Avenue Supermarts Ltd. | 2.56 | | Net Current assets | 1.53 | |
| Godrej Consumer Products Ltd | 2.51 | | Total | 100.00 | |
| Maruti Suzuki India Ltd. | 2.43 | | | | |
| Endurance Technologies Ltd. | 2.16 | | | | |
| Hindalco Industries Ltd. | 2.09 | | | | |
| Ultratech Cement Ltd. | 2.08 | | | | |

Fund Performance Vs Benchmark (CAGR) as on 31st January, 2024 Growth of ₹ 10000

| Period | NAV Growth (%) | Nifty 500 TRI (%) | Nifty 50 TRI (%) | NAV Growth (₹) | Nifty 500 TRI (₹) | Nifty 50 TRI (₹) |
|--------|----------------|-------------------|------------------|----------------|-------------------|------------------|
| 1 Y | 27.08 | 33.81 | 24.35 | 12,708 | 13,381 | 12,435 |
| 3 Y | 16.56 | 21.84 | 18.19 | 15,836 | 18,087 | 16,510 |
| 5 Y | 15.44 | 18.34 | 16.29 | 20,509 | 23,220 | 21,276 |
| SI* | 12.00 | 11.13 | 10.69 | 61,399 | 54,191 | 50,856 |

Different plans have a different expense structure. The performance details provided herein are of regular plan.

The current fund manager is managing the scheme since Aug-2019

*Compounded annualized Growth Rate.

For performance details of other Schemes managed by the Fund Manager, please refer the respective Scheme sheets as listed in page 97 in 'Fund Manager Summary'. Schemes Managed by Mr. Vishal Chopda.

Benchmark for UTI CCP Advantage Fund has been changed from S&P BSE 200 TRI to Nifty 500 TRI. Load is not taken into consideration for computation of performance

SIP Returns as on 31st January, 2024

| Period | Investment Amount (₹) | Fund Value (₹) | Nifty 500 TRI (₹) | Nifty 50 TRI (₹) | Yield (%) Fund | Yield (%) Nifty 500 TRI | Yield (%) Nifty 50 TRI |
|--------|-----------------------|----------------|-------------------|------------------|----------------|-------------------------|------------------------|
| 1 Y | 120,000 | 139,715 | 146,215 | 138,471 | 31.70 | 42.69 | 29.62 |
| 3 Y | 360,000 | 448,261 | 488,320 | 459,553 | 14.76 | 20.82 | 16.50 |
| 5 Y | 600,000 | 929,398 | 1,027,778 | 947,510 | 17.53 | 21.66 | 18.32 |
| 7 Y | 840,000 | 1,420,844 | 1,600,452 | 1,496,823 | 14.75 | 18.08 | 16.20 |
| 10 Y | 1,200,000 | 2,468,364 | 2,807,351 | 2,594,881 | 13.81 | 16.21 | 14.74 |
| 15 Y | 1,800,000 | 5,326,543 | 6,165,452 | 5,566,777 | 13.31 | 15.00 | 13.82 |
| SI | 1,920,000 | 6,107,182 | 7,057,770 | 6,350,568 | 13.21 | 14.75 | 13.63 |

Note: Systematic Investment Plan (SIP) returns are worked out assuming investment of ₹ 10,000/- every month at NAV per unit of the scheme as on the first working day for the respective time periods. The loads have not been taken into account. **Past performance may or may not be sustained in future.**

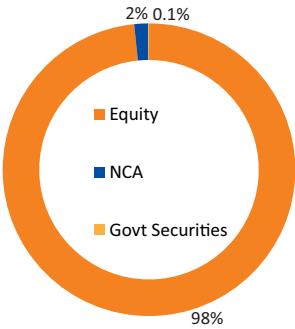
Please note that the subscription under the 'Scholarship Option' of UTI Children's Career Fund - Investment Plan' had been discontinued w.e.f. August 11, 2023. Further, installments under the existing registered Systematic Investment Plans (SIPs)/ Systematic Transfer Investment Plans (STRIP - in) into the scheme are also discontinued w.e.f. January 1, 2024. The 'Scholarship Option' in this scheme shall be discontinued and no subscription would be received in scholarship option w.e.f. January 1, 2024.

UTI CHILDREN'S CAREER FUND - INVESTMENT PLAN

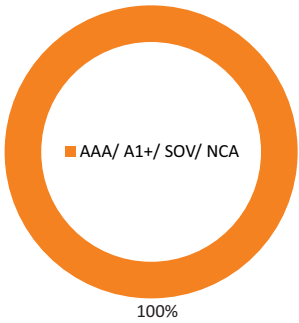
An open ended fund for investment for children having a lock-in for at least 5 years or till the child attains age of majority(whichever is earlier).

Category
Children's Fund

Asset Allocation as on 31st January, 2024



Credit Profile as on 31st January, 2024



Top 5 Sectors



| | |
|--------------------------------|-----|
| Financial Services | 30% |
| Information Technology | 11% |
| Automobile and Auto Components | 11% |
| Consumer Services | 7% |
| Fast Moving Consumer Goods | 6% |

Quantitative Indicators Fund Benchmark



| | | |
|-----------------------------------|--------|--------|
| Beta | 0.93 | 1 |
| Standard Deviation (Annual) | 13.76% | 14.36% |
| Sharpe Ratio | 0.71% | |
| Portfolio Turnover Ratio (Annual) | 0.23 | |

Portfolio Parameters



| | |
|---------------------------|----------|
| Weighted Average Maturity | 0.01 Yrs |
| Yield to Maturity* | 6.68% |
| Modified Duration | 0.01 Yrs |
| Macaulay Duration | 0.01 Yrs |

* Annualized Portfolio YTM – Yields of all securities are annualized

UTI CHILDREN'S CAREER FUND - SAVINGS PLAN

An open ended fund for investment for children having a lock-in for at least 5 years or till the child attains age of majority (whichever is earlier).

Category
Children's Fund

Investment Objective

The primary objective of the scheme is to invest predominantly in debt and money market instruments and part of the portfolio into equity & equity related securities with a view to generating income and aim for capital appreciation. However, there is no assurance or guarantee that the investment objective of the Scheme would be achieved.

Date of inception/allotment

12th July, 1993

Benchmark Index

CRISIL Short Term Debt Hybrid 60+40 Index

Fund Manager

Mr. Vishal Chopda, CFA, BE, PGDM (Equity Portfolio)
Managing the scheme since Aug 2019
Mr. Sunil Madhukar Patil, M.com., MFM (Debt portion)
Managing the scheme since Dec 2021

Plans/Option (Regular/Direct)

Growth Option

Load Structure

Entry Load: Nil

Exit Load : Nil

Fund AUM

Fund Size Monthly Average : ₹ 4364.55 Crore
Closing AUM : ₹ 4365.19 Crore

High/Low NAV in the month

High Growth Option : ₹ 35.4498
Low Growth Option : ₹ 34.9385

Total Expense Ratio

Regular : 1.73
Direct : 1.52

Minimum Investment Amount

Growth: ₹ 1000/-

Lock In Period

An open ended fund for investment for children having a lock in for at least 5 years or till the child attains age of majority (whichever is earlier)

NAV per unit as on 31st January, 2024

Regular Growth Option ₹ 35.2580
Direct Growth Option ₹ 35.9451

Portfolio Details

| | |
|-----------------------------|---------|
| Median Market Cap (₹ Cr) | 130,191 |
| Weighted Average Market Cap | 304,474 |
| Number of Securities | 55 |

All figures given are provisional and unaudited.

Market Capitalisation (%)

| | Large | Mid | Small |
|------|-------|-----|-------|
| Fund | 65 | 25 | 10 |

Portfolio as on 31st January, 2024

| Portfolio | % to NAV | Rating | Portfolio | % to NAV | Rating |
|---|----------|--------------|---|---------------|----------------|
| Equity | | | 7.41% GS MAT - 19/12/2036 | 8.73 | SOV |
| HDFC Bank Ltd. | 3.04 | | 7.26% GSEC MAT - 06/02/2033 | 6.91 | SOV |
| ICICI Bank Ltd | 2.86 | | 07.30% GSEC MAT -19/06/2053 | 2.87 | SOV |
| Infosys Ltd. | 2.40 | | 07.18% GSEC MAT -14/08/2033 | 2.30 | SOV |
| Bharti Airtel Ltd. | 1.54 | | Long Term Debt | | |
| Axis Bank Ltd. | 1.49 | | Power Finance Corporation Ltd. | 4.81 | CRISIL AAA/A1+ |
| Tata Motors Ltd. | 1.16 | | HDFC Bank Ltd. | 4.02 | CRISIL AAA/A1+ |
| IndusInd Bank Ltd. | 1.11 | | REC Ltd | 3.39 | CRISIL AAA/A1+ |
| Bajaj Finance Ltd. | 1.06 | | Small Industries Development Bank Of India | 1.73 | CRISIL AAA/A1+ |
| Godrej Consumer Products Ltd | 1.03 | | Jamnagar Utilities And Power Private Ltd. ^ | 1.14 | CRISIL AAA/A1+ |
| Avenue Supermarts Ltd. | 1.03 | | HDB Financial Services Ltd. | 1.14 | CRISIL AAA/A1+ |
| Maruti Suzuki India Ltd. | 0.98 | | NTPC Ltd. | 1.13 | CRISIL AAA/A1+ |
| Endurance Technologies Ltd. | 0.87 | | State Bank Of India Basel3At1 | 0.80 | CRISIL AA+ |
| Hindalco Industries Ltd. | 0.85 | | Indian Railway Finance Corporation Ltd. | 0.57 | CRISIL AAA/A1+ |
| Ultratech Cement Ltd. | 0.84 | | Summit Digital Infrastructure Ltd | 0.57 | CRISIL AAA/A1+ |
| Cholamandalam Investment And Fin. Co. Ltd | 0.82 | | Others | 3.12 | |
| Others | 18.44 | | Securitized Debt | | |
| CP / CDs | | | First Business Receivable Trust\$ | 0.38 | IND AAA/A1+ |
| Union Bank Of India | 0.45 | ICRA AAA/A1+ | Net Current assets | 4.91 | |
| Govt Securities | | | Total | 100.00 | |
| Others | 1.21 | | | | |
| 07.18% GSEC MAT -24/07/2037 | 10.26 | SOV | | | |

\$ Underlying customer - Reliance Group Company ^ Mukesh Ambani promoter Group company

Fund Performance Vs Benchmark (CAGR) as on 31st January, 2024 Growth of ₹ 10000

| Period | NAV Growth (%) | CRISIL Short Term Debt Hybrid 60+40 Index (%) | Nifty 50 TRI (%) | NAV Growth (₹) | CRISIL Short Term Debt Hybrid 60+40 Index (₹) | Nifty 50 TRI (₹) |
|--------|----------------|---|------------------|----------------|---|------------------|
| 1 Y | 14.89 | 16.41 | 24.35 | 11,489 | 11,641 | 12,435 |
| 3 Y | 10.57 | 11.46 | 18.19 | 13,518 | 13,847 | 16,510 |
| 5 Y | 9.45 | 11.79 | 16.29 | 15,710 | 17,464 | 21,276 |
| SI* | 10.88 | NA | NA | 235,180 | NA | NA |

Different plans have a different expense structure. The performance details provided herein are of regular plan.

*Compounded annualized Growth Rate.

The current fund manager is managing the scheme since Dec 2006 & Co-Fund Manager managing Scheme since Aug 2019.

For performance details of other Schemes managed by the Fund Manager, please refer the respective Scheme sheets as listed in page 97 in 'Fund Manager Summary'. N.A - Not Available. Schemes Managed by Mr. Sunil Madhukar Patil & Mr Vishal Chopda. Load is not taken into consideration for computation of performance

SIP Returns as on 31st January, 2024

| Period | Investment Amount (₹) | Fund Value (₹) | CRISIL Short Term Debt Hybrid 60+40 Index (₹) | Nifty 50 TRI (₹) | Yield (%) Fund | Yield (%) CRISIL Short Term Debt Hybrid 60+40 Index | Yield (%) Nifty 50 TRI |
|--------|-----------------------|----------------|---|------------------|----------------|---|------------------------|
| 1 Y | 120,000 | 130,361 | 132,146 | 138,471 | 16.33 | 19.22 | 29.62 |
| 3 Y | 360,000 | 418,817 | 427,302 | 459,553 | 10.07 | 11.44 | 16.50 |
| 5 Y | 600,000 | 787,649 | 814,119 | 947,510 | 10.82 | 12.15 | 18.32 |
| 7 Y | 840,000 | 1,168,238 | 1,259,922 | 1,496,823 | 9.26 | 11.38 | 16.20 |
| 10 Y | 1,200,000 | 1,915,556 | 2,122,851 | 2,594,881 | 9.04 | 10.98 | 14.74 |
| 15 Y | 1,800,000 | 3,960,049 | 4,307,195 | 5,566,777 | 9.83 | 10.82 | 13.82 |
| SI | 2,300,000 | 6,453,398 | 7,103,393 | 9,702,353 | 9.81 | 10.66 | 13.37 |

Note: Systematic Investment Plan (SIP) returns are worked out assuming investment of ₹ 10,000/- every month at NAV per unit of the scheme as on the first working day for the respective time periods. The loads have not been taken into account. **Past performance may or may not be sustained in future.**

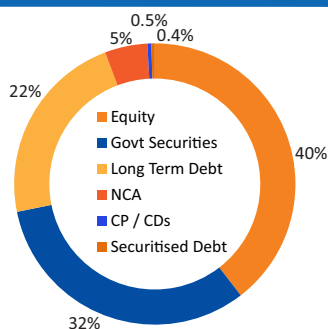
Please note that the subscription under the 'Scholarship Option' of UTI Children's Career Fund - Savings Plan' had been discontinued w.e.f. August 11, 2023. Further, installments under the existing registered Systematic Investment Plans (SIPs)/ Systematic Transfer Investment Plans (STRIP - in) into the scheme are also discontinued w.e.f. January 1, 2024. The 'Scholarship Option' in this scheme shall be discontinued and no subscription would be received in scholarship option w.e.f. January 1, 2024.

UTI CHILDREN'S CAREER FUND - SAVINGS PLAN

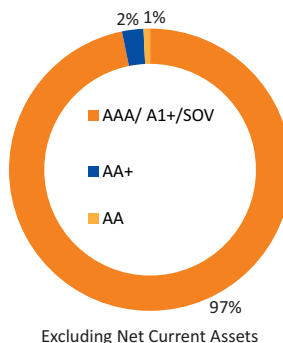
An open ended fund for investment for children having a lock-in for at least 5 years or till the child attains age of majority (whichever is earlier).

Category
Children's Fund

Asset Allocation as on 31st January, 2024



Credit Profile as on 31st January, 2024



Top 5 Sectors

| | |
|--------------------------------|-----|
| Financial Services | 30% |
| Information Technology | 11% |
| Automobile and Auto Components | 11% |
| Consumer Services | 7% |
| Fast Moving Consumer Goods | 6% |

Quantitative Indicators

| Quantitative Indicators | Fund | Benchmark |
|-----------------------------------|-------|-----------|
| Beta | 0.92 | 1 |
| Standard Deviation (Annual) | 5.71% | 5.89% |
| Sharpe Ratio | 0.65% | |
| Portfolio Turnover Ratio (Annual) | 0.23 | |

Portfolio Parameters

| | |
|-----------------------------------|-----------|
| Weighted Average Maturity | 10.80 Yrs |
| Yield to Maturity* | 7.49% |
| Modified Duration | 6.13 Yrs |
| Macaulay Duration | 6.42 Yrs |
| Securitized Debt Average Maturity | |
| First Business Receivable Trust | 0.92 Yrs |

*Annualized Portfolio YTM – Yields of all securities are annualized

UTI RETIREMENT FUND (Erstwhile UTI Retirement Benefit Pension Fund)

An open ended retirement solution oriented scheme having a lock-in of 5 years or till retirement age (whichever is earlier).

Category
Retirement Fund

Investment Objective

The investment objective of the scheme is primarily to generate a corpus to provide for pension in the form of periodical income / cash flow to the unit holders to the extent of redemption value of their holding after the age of 58 years by investing in a mix of securities comprising of debt & money market instruments and equity & equity related instruments.

However, there is no assurance or guarantee that the investment objective of the Scheme would be achieved.

Date of inception/allotment

26th December, 1994

Benchmark Index

CRISIL Short Term Debt Hybrid 60+40 Index

Fund Manager

Mr. V Srivatsa - B.Com., PGDM (IIM-I), CA & ICWA (Equity Portion) Managing the scheme since Sep 2009
Mr. Sunil Madhukar Patil, M.com., MFM (Debt portion) Managing the scheme since Dec 2021

Plans/Option (Regular/Direct)

Growth Option

Load Structure

Entry Load: Nil

Exit Load : Nil

Fund AUM

Fund Size Monthly Average : ₹ 4238.20 Crore

Closing AUM : ₹ 4263.05 Crore

High/Low NAV in the month

High Growth Option : ₹ 42.4824

Low Growth Option : ₹ 41.8756

Total Expense Ratio

Regular : 1.65

Direct : 0.99

Minimum Investment Amount

Minimum amount of each investment is ₹ 500/- (purchase value). There is no upper limit.

NAV per unit as on 31st January, 2024

Regular Growth Option ₹ 42.4286

Direct Growth Option ₹ 45.3647

Portfolio Details

| | |
|-----------------------------|---------|
| Median Market Cap (₹ Cr) | 279,091 |
| Weighted Average Market Cap | 464,297 |
| Number of Securities | 60 |

All figures given are provisional and unaudited.

Market Capitalisation (%)

| | | | |
|------|-------|-----|-------|
| | Large | Mid | Small |
| Fund | 68 | 24 | 9 |

Portfolio as on 31st January, 2024

| Portfolio | % to NAV | Rating | Portfolio | % to NAV | Rating |
|-----------------------------|----------|----------------|--|---------------|----------------|
| Equity | | | 7.41% GS MAT - 19/12/2036 | 5.96 | SOV |
| HDFC Bank Ltd. | 3.54 | | 07.18% GSEC MAT -14/08/2033 | 3.53 | SOV |
| ICICI Bank Ltd | 2.99 | | 07.30% GSEC MAT -19/06/2053 | 1.77 | SOV |
| Reliance Industries Ltd. | 2.62 | | Long Term Debt | | |
| Infosys Ltd. | 2.13 | | Power Finance Corporation Ltd. | 5.26 | CRISIL AAA/A1+ |
| Larsen And Toubro Ltd. | 1.87 | | HDFC Bank Ltd. | 4.12 | CRISIL AAA/A1+ |
| ITC Ltd. | 1.56 | | REC Ltd | 2.32 | CRISIL AAA/A1+ |
| Mahindra & Mahindra Ltd. | 1.21 | | Small Industries Development Bank Of India | 1.18 | CRISIL AAA/A1+ |
| Axis Bank Ltd. | 1.10 | | HDFC Bank Ltd. Basel3T2 | 1.17 | CRISIL AAA/A1+ |
| Bharti Airtel Ltd. | 1.09 | | Jamnagar Utilities And Power Private Ltd.^ | 1.17 | CRISIL AAA/A1+ |
| State Bank Of India | 1.07 | | LIC Housing Finance Ltd. | 1.17 | CRISIL AAA/A1+ |
| HCL Technologies Ltd. | 1.06 | | HDB Financial Services Ltd. | 1.17 | CRISIL AAA/A1+ |
| IndusInd Bank Ltd. | 0.96 | | Tata Motors Finance Ltd. | 0.70 | CRISIL AA |
| Tata Motors Ltd. | 0.95 | | Indian Railway Finance Corporation Ltd. | 0.59 | CRISIL AAA/A1+ |
| GAIL (India) Ltd. | 0.88 | | Others | 4.20 | |
| Hero Motocorp Ltd. | 0.71 | | Mutual Fund Units | | |
| Others | 14.58 | | UTI MF - Nifty 50 Exchange Traded Fund | 0.11 | |
| CP / CDs | | | Net Current assets | 6.79 | |
| Canara Bank | 0.43 | CRISIL AAA/A1+ | Total | 100.00 | |
| Govt Securities | | | | | |
| Others | 0.73 | | | | |
| 07.18% GSEC MAT -24/07/2037 | 12.26 | SOV | | | |
| 7.26% GSEC MAT - 06/02/2033 | 7.08 | SOV | | | |

^ Mukesh Ambani promoter Group company

Fund Performance Vs Benchmark (CAGR) as on 31st January, 2024 Growth of ₹ 10000

| Period | NAV Growth (%) | CRISIL Short Term Debt Hybrid 60+40 Index (%) | Nifty 50 TRI (%) | NAV Growth (₹) | CRISIL Short Term Debt Hybrid 60+40 Index (₹) | Nifty 50 TRI (₹) |
|--------|----------------|---|------------------|----------------|---|------------------|
| 1 Y | 18.15 | 16.41 | 24.35 | 11,815 | 11,641 | 12,435 |
| 3 Y | 13.59 | 11.46 | 18.19 | 14,656 | 13,847 | 16,510 |
| 5 Y | 10.61 | 11.79 | 16.29 | 16,561 | 17,464 | 21,276 |
| SI* | 10.62 | NA | NA | 188,947 | NA | NA |

Different plans have a different expense structure. The performance details provided herein are of regular plan.

*Compounded annualized Growth Rate.

The current fund manager is managing the scheme since Dec 2006 For performance details of other Schemes managed by the Fund Manager, please refer the respective Scheme sheets as listed in page 97 in 'Fund Manager Summary'. N.A - Not Available. Schemes Managed by Mr. Sunil Madhukar Patil & Mr V. Srivatsa. Load is not taken into consideration for computation of performance

SIP Returns as on 31st January, 2024

| Period | Investment Amount (₹) | Fund Value (₹) | CRISIL Short Term Debt Hybrid 60+40 Index (₹) | Nifty 50 TRI (₹) | Yield (%) Fund | Yield (%) CRISIL Short Term Debt Hybrid 60+40 Index | Yield (%) Nifty 50 TRI |
|--------|-----------------------|----------------|---|------------------|----------------|---|------------------------|
| 1 Y | 120,000 | 132,924 | 132,146 | 138,471 | 20.49 | 19.22 | 29.62 |
| 3 Y | 360,000 | 438,075 | 427,302 | 459,553 | 13.16 | 11.44 | 16.50 |
| 5 Y | 600,000 | 836,722 | 814,119 | 947,510 | 13.26 | 12.15 | 18.32 |
| 7 Y | 840,000 | 1,239,601 | 1,259,922 | 1,496,823 | 10.92 | 11.38 | 16.20 |
| 10 Y | 1,200,000 | 2,023,337 | 2,122,851 | 2,594,881 | 10.08 | 10.98 | 14.74 |
| 15 Y | 1,800,000 | 3,970,626 | 4,307,195 | 5,566,777 | 9.86 | 10.82 | 13.82 |
| SI | 2,300,000 | 6,362,358 | 7,103,393 | 9,702,353 | 9.68 | 10.66 | 13.37 |

Note: Systematic Investment Plan (SIP) returns are worked out assuming investment of ₹ 10,000/- every month at NAV per unit of the scheme as on the first working day for the respective time periods. The loads have not been taken into account. **Past performance may or may not be sustained in future.**

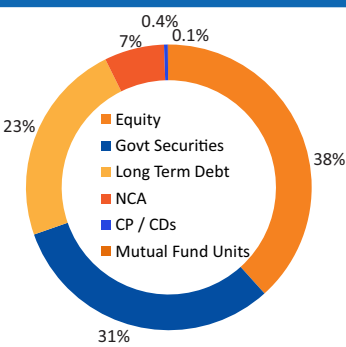
UTI RETIREMENT FUND

(Erstwhile UTI Retirement Benefit Pension Fund)
An open ended retirement solution oriented scheme having a lock-in of 5 years or till retirement age(whichever is earlier).

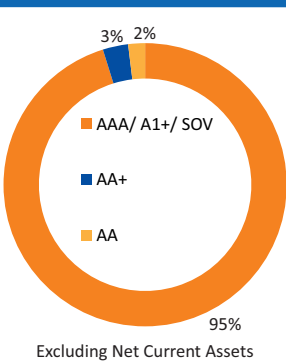
Category

Retirement Fund

Asset Allocation as on 31st January, 2024



Credit Profile as on 31st January, 2024



Top 5 Sectors

| | |
|--------------------------------|-----|
| Financial Services | 33% |
| Automobile and Auto Components | 11% |
| Oil, Gas & Consumable Fuels | 11% |
| Information Technology | 10% |
| Healthcare | 8% |

Quantitative Indicators Fund Benchmark

| | | |
|-----------------------------------|-------|-------|
| Beta | 0.96 | 1 |
| Standard Deviation (Annual) | 5.87% | 5.89% |
| Sharpe Ratio | 1.15% | |
| Portfolio Turnover Ratio (Annual) | 0.30 | |

Portfolio Parameters

| | |
|---------------------------|-----------|
| Weighted Average Maturity | 10.43 Yrs |
| Yield to Maturity* | 7.51% |
| Modified Duration | 5.81 Yrs |
| Macaulay Duration | 6.10 Yrs |

*Annualized Portfolio YTM – Yields of all securities are annualized

UTI UNIT LINKED INSURANCE PLAN*

An open ended tax saving cum insurance scheme.

Investment Objective

Investment objective of the scheme is primarily to provide return through growth in the NAV or through dividend distribution (IDCW) and reinvestment thereof. Amounts collected under the scheme shall generally be invested as follows: (a) Not less than 60% of the funds in debt instruments with low to medium risk profile. (b) Not more than 40% of the funds in equities and equity related instruments.

Date of inception/allotment

1st October, 1971

Benchmark Index

NIFTY 50 Hybrid Composite Debt 50:50 Index

Fund Manager

Mr. Sunil Madhukar Patil , M.com.,MFM (Debt portion) Managing the scheme since Dec 2021

Mr. Ajay Tyagi - Master in Finance, CFA Charterholder (Equity Portfolio) Managing the scheme since Dec 2014

Plans/Option (Regular/Direct)

10 year Plan / 15 year Plan

Load Structure

Entry Load: Nil

Exit Load : 2% for premature withdrawal

Nil - On or after maturity.

Fund AUM

Fund Size Monthly Average : ₹ 5326.26 Crore

Closing AUM : ₹ 5292.71 Crore

High/Low NAV in the month

High Growth Option : ₹ 36.3271

Low Growth Option : ₹ 35.6819

Total Expense Ratio

Existing : 1.62

Direct : 0.91

Minimum Investment Amount

Target amount enhanced to ₹ 15,00,000/-

Minimum Target amount ₹ 15,000/-

NAV per unit as on 31st January, 2024

Existing Growth Option ₹ 35.8843

Direct Growth Option ₹ 38.4283

Portfolio Details

| | |
|-----------------------------|---------|
| Median Market Cap (₹ Cr) | 109,988 |
| Weighted Average Market Cap | 262,716 |
| Number of Securities | 57 |

All figures given are provisional and unaudited.

Market Capitalisation (%)

| | Large | Mid | Small |
|------|-------|-----|-------|
| Fund | 60 | 30 | 10 |

*Temporary discontinuation of fresh subscription (w.e.f August 01, 2022)

Portfolio as on 31st January, 2024

| Portfolio | % to NAV | Rating | Portfolio | % to NAV | Rating |
|---|----------|----------------|---|---------------|----------------|
| Equity | | | 7.41% GS MAT - 19/12/2036 | 7.20 | SOV |
| LTIMindtree Ltd. | 2.48 | | 7.26% GSEC MAT - 06/02/2033 | 5.70 | SOV |
| ICICI Bank Ltd. | 2.41 | | 07.30% GSEC MAT -19/06/2053 | 2.84 | SOV |
| HDFC Bank Ltd. | 2.23 | | 07.18% GSEC MAT -14/08/2033 | 2.84 | SOV |
| Bajaj Finance Ltd. | 2.06 | | Long Term Debt | | |
| Infosys Ltd. | 1.61 | | Power Finance Corporation Ltd. | 4.46 | CRISIL AAA/A1+ |
| Kotak Mahindra Bank Ltd. | 1.47 | | HDFC Bank Ltd. | 3.22 | CRISIL AAA/A1+ |
| Avenue Supermarts Ltd. | 1.44 | | REC Ltd | 2.86 | CRISIL AAA/A1+ |
| Info-Edge (India) Ltd. | 1.30 | | Indian Railway Finance Corporation Ltd. | 1.89 | CRISIL AAA/A1+ |
| Coforge Ltd | 1.28 | | Jamnagar Utilities And Power Private Ltd. ^ | 1.41 | CRISIL AAA/A1+ |
| Titan Company Ltd. | 1.27 | | State Bank Of India Basel3At1 | 1.40 | CRISIL AA+ |
| Astral Ltd. | 1.02 | | Small Industries Development Bank Of India | 1.02 | CRISIL AAA/A1+ |
| Maruti Suzuki India Ltd. | 0.77 | | HDFC Bank Ltd. Basel3T2 | 0.94 | CRISIL AAA/A1+ |
| Asian Paints Ltd. | 0.66 | | LIC Housing Finance Ltd. | 0.94 | CRISIL AAA/A1+ |
| Ajanta Pharma Ltd. | 0.62 | | HDB Financial Services Ltd. | 0.94 | CRISIL AAA/A1+ |
| Shree Cement Ltd. | 0.62 | | Others | 4.55 | |
| Others | 16.40 | | Mutual Fund Units | | |
| CP / CDs | | | UTI Nifty Bank Exchange Traded Fund ETF | 0.04 | |
| HDFC Bank Ltd. | 0.35 | CARE AAA/A1+ | Securitized Debt | | |
| Kotak Mahindra Bank Ltd. | 0.34 | CRISIL AAA/A1+ | First Business Receivable Trust\$ | 0.30 | IND AAA/A1+ |
| Reliance Industries Ltd. | 0.07 | CRISIL AAA/A1+ | Net Current assets | 4.82 | |
| National Bank For Agriculture And Rural Development | 0.07 | CRISIL AAA/A1+ | Total | 100.00 | |
| HDFC Securities Ltd | 0.03 | CRISIL AAA/A1+ | | | |
| Govt Securities | | | | | |
| Others | 3.29 | | | | |
| 07.18% GSEC MAT -24/07/2037 | 10.82 | SOV | | | |

^ Mukesh Ambani promoter Group company \$ Underlying customer - Reliance Group Company

Fund Performance Vs Benchmark (CAGR) as on 31st January, 2024 Growth of ₹ 10000

| Period | NAV Growth (%) | NIFTY 50 Hybrid Composite Debt 50:50 Index (%) | Nifty 50 TRI (%) | NAV Growth (₹) | NIFTY 50 Hybrid Composite Debt 50:50 Index(₹) | Nifty 50 TRI (₹) |
|--------|----------------|--|------------------|----------------|---|------------------|
| 1 Y | 12.03 | 15.95 | 24.35 | 11,203 | 11,595 | 12,435 |
| 3 Y | 7.82 | 11.65 | 18.19 | 12,534 | 13,918 | 16,510 |
| 5 Y | 7.43 | 12.43 | 16.29 | 14,312 | 17,970 | 21,276 |
| SI* | 10.39 | NA | NA | 1,771,030 | NA | NA |

Different plans have a different expense structure. The performance details provided herein are of regular plan.

*Compounded annualized Growth Rate. The current fund manager is managing the scheme since Dec 2006 & Co- Fund Manager managing Scheme since Dec 2014. For performance details of other Schemes managed by the Fund Manager, please refer the respective Scheme sheets as listed in page 97 in 'Fund Manager Summary'. N.A - Not Available. Schemes Managed by Mr. Sunil Madhukar Patil & Mr. Ajay Tyagi. Please refer page no. 96 for FPI Performance. Load is not taken into consideration for computation of performance

SIP Returns as on 31st January, 2024

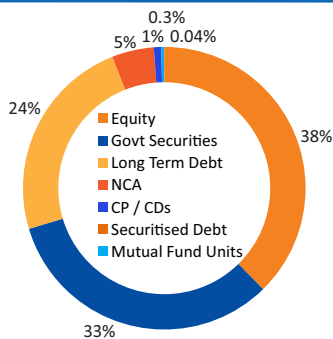
| Period | Investment Amount (₹) | Fund Value (₹) | NIFTY 50 Hybrid Composite Debt 50:50 Index (₹) | Nifty 50 TRI (₹) | Yield (%) Fund | Yield (%) NIFTY 50 Hybrid Composite Debt 50:50 Index | Yield (%) Nifty 50 TRI |
|--------|-----------------------|----------------|--|------------------|----------------|--|------------------------|
| 1 Y | 120,000 | 127,376 | 131,564 | 138,471 | 11.55 | 18.28 | 29.62 |
| 3 Y | 360,000 | 399,859 | 426,693 | 459,553 | 6.93 | 11.34 | 16.50 |
| 5 Y | 600,000 | 743,202 | 821,783 | 947,510 | 8.49 | 12.53 | 18.32 |
| 7 Y | 840,000 | 1,100,125 | 1,283,711 | 1,496,823 | 7.58 | 11.90 | 16.20 |
| 10 Y | 1,200,000 | 1,785,248 | 2,172,306 | 2,594,881 | 7.71 | 11.42 | 14.74 |
| 15 Y | 1,800,000 | 3,519,695 | 4,415,367 | 5,566,777 | 8.42 | 11.11 | 13.82 |
| SI | 2,300,000 | 5,869,733 | 7,396,326 | 9,702,353 | 8.96 | 11.01 | 13.37 |

Note: Systematic Investment Plan (SIP) returns are worked out assuming investment of ₹ 10,000/- every month at NAV per unit of the scheme as on the first working day for the respective time periods. The loads have not been taken into account. Past performance may or may not be sustained in future.

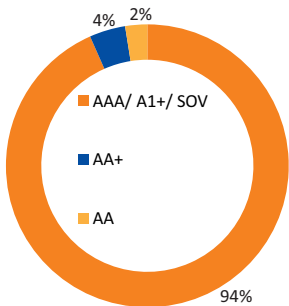
UTI UNIT LINKED INSURANCE PLAN*

An open ended tax saving cum insurance scheme.

Asset Allocation as on 31st January, 2024



Credit Profile as on 31st January, 2024



Top 5 Sectors

| | |
|------------------------|-----|
| Financial Services | 24% |
| Information Technology | 15% |
| Consumer Services | 13% |
| Healthcare | 12% |
| Consumer Durables | 11% |

Quantitative Indicators

| | Fund | Benchmark |
|-----------------------------------|-------|-----------|
| Beta | 0.69 | 1 |
| Standard Deviation (Annual) | 5.64% | 7.37% |
| Sharpe Ratio | 0.17% | |
| Portfolio Turnover Ratio (Annual) | 0.04 | |

Portfolio Parameters

| | |
|---|----------|
| Securitized Debt Average Maturity | |
| First Business Receivable Trust | 0.17 Yrs |
| *Annualized Portfolio YTM – Yields of all securities are annualized | |



UTI Mutual Fund

हाग, एक बेहतर زندگی का

FIXED INCOME PRODUCTS FEBRUARY 2024

| Fund Name | AUM (Rs Cr) | Portfolio Parameters | | | | Asset Allocation (%) | | | | | Issuer Type (%) | | Credit Rating Profile (%) | | | | | TER | | Exit Load | |
|--|----------------|----------------------|---------------------|----------------------|----------------------|----------------------|-------|---------|-----------|--------------------|-----------------------------------|-------|---------------------------|----------------------|-------|-------|----------|----------------------------|--------|-----------|---------|
| | | YTM* | Average Maturity | Modified Duration | Macaulay Duration | CD | CP | T-Bills | GSEC/ SDL | Corporate Bonds | TREPS/ Repo/ Cash [#] | NBFC | HFC | AAA/A1+/ Sov/Cash | AA+ | AA | Below AA | LT AAA/ Eq [^] | Direct | | Regular |
| UTI Overnight Fund | 7,044 | 6.71% | 1 day | 1 day | 1 day | - | - | 3.19 | - | - | 96.81 | - | - | 100.00 | - | - | - | 100.00 | 0.05% | 0.10% | Nil |
| UTI Liquid Fund | 22,272 | 7.44% | 38 days | 38 days | 38 days | 38.76 | 43.57 | 20.85 | 0.22 | - | -3.40 | 13.71 | 0.44 | 100.00 | - | - | - | 70.43 | 0.18% | 0.27% | \$\$\$ |
| UTI Money Market Fund | 13,353 | 7.60% | 108 days | 108 days | 108 days | 47.50 | 32.43 | 11.31 | 0.42 | - | 8.34 | 13.02 | 4.10 | 100.00 | - | - | - | 77.43 | 0.20% | 0.27% | Nil |
| UTI Ultra Short Duration Fund | 1,815 | 8.02% | 146 days | 140 days | 144 days | 31.75 | 23.73 | 8.19 | - | 31.39 | 4.94 | 11.98 | 8.91 | 83.93 | 8.73 | 6.24 | 1.10 | 62.98 | 0.44% | 0.97% | Nil |
| UTI Low Duration Fund | 3,148 | 7.70% | 0.72 yrs | 0.61 yrs | 0.64 yrs | 40.03 | 23.01 | 3.94 | 2.69 | 19.66 | 10.67 | 9.28 | 9.09 | 97.16 | 2.05 | 0.79 | - | 81.30 | 0.35% | 0.44% | Nil |
| UTI Short Duration Fund | 2,379 | 7.72% | 4.70 yrs | 2.56 yrs | 2.72 yrs | 1.04 | 0.42 | - | 31.15 | 54.62 | 12.77 | 7.53 | - | 89.53 | 5.65 | 4.82 | - | 89.53 | 0.34% | 0.96% | Nil |
| UTI Medium Duration Fund | 43 | 7.85% | 4.26 yrs | 3.15 yrs | 3.28 yrs | - | 4.58 | - | 42.84 | 41.62 | 10.96 | 4.58 | 6.77 | 74.94 | 2.27 | 22.79 | - | 70.36 | 0.98% | 1.60% | \$ |
| UTI Medium to Long Duration Fund | 304 | 7.52% | 10.25 yrs | 6.70 yrs | 6.98 yrs | - | - | - | 70.62 | 26.29 | 3.09 | - | 9.81 | 98.42 | - | 1.58 | - | 98.42 | 1.25% | 1.62% | Nil |
| UTI Long Duration Fund | 72 | 7.38% | 32.25 yrs | 11.74 yrs | 12.16 yrs | - | - | - | 97.12 | - | 2.88 | - | - | 100.00 | - | - | - | 100.00 | 0.58% | 1.51% | \$ |
| UTI Floater Fund | 1,409 | 7.62% | 1.75 yrs | 0.82 yrs | 0.86 yrs | 31.44 | 3.53 | 7.06 | 15.99 | 34.02 | 7.96 | 8.51 | - | 100.00 | - | - | - | 100.00 | 0.35% | 0.85% | Nil |
| UTI Banking & PSU Fund | 944 | 7.57% | 3.38 yrs | 2.82 yrs | 3.00 yrs | - | - | - | 26.75 | 70.39 | 2.86 | - | - | 100.00 | - | - | - | 100.00 | 0.24% | 0.57% | Nil |
| UTI Corporate Bond Fund | 3,124 | 7.67% | 3.73 yrs | 2.77 yrs | 2.93 yrs | 0.80 | - | - | 20.41 | 68.44 | 10.35 | 0.80 | 3.91 | 100.00 | - | - | - | 100.00 | 0.28% | 0.58% | Nil |
| UTI Dynamic Bond Fund | 453 | 7.41% | 10.07 yrs | 5.72 yrs | 5.95 yrs | - | - | - | 74.95 | 13.24 | 11.81 | - | - | 100.00 | - | - | - | 100.00 | 0.69% | 1.54% | Nil |
| UTI Credit Risk Fund | 410 | 8.45% | 2.79 yrs | 2.04 yrs | 2.14 yrs | - | 1.93 | - | 15.00 | 80.36 | 2.71 | 15.57 | 12.49 | 32.99 | 10.83 | 54.96 | 1.22 | 31.06 | 0.90% | 1.64% | \$ |
| UTI Gilt Fund | 571 | 7.35% | 11.03 yrs | 6.54 yrs | 6.77 yrs | - | - | - | 94.46 | - | 5.54 | - | - | 100.00 | - | - | - | 100.00 | 0.68% | 0.94% | Nil |
| UTI Gilt Fund with 10 year Constant Duration | 163 | 7.27% | 9.91 yrs | 6.76 yrs | 7.00 yrs | - | - | - | 96.00 | - | 4.00 | - | - | 100.00 | - | - | - | 100.00 | 0.23% | 0.70% | Nil |
| Index Funds | | | | | | | | | | | | | | | | | | | | | |
| UTI CRISIL SDL June 2027 Index Fund | 81 | 7.55% | 3.16 yrs | 2.71 yrs | 2.81 yrs | - | - | - | 96.92 | - | 3.08 | - | - | 100.00 | - | - | - | 100.00 | 0.16% | 0.42% | Nil |
| UTI CRISIL SDL April 2033 Index Fund | 283 | 7.74% | 8.96 yrs | 6.25 yrs | 6.49 yrs | - | - | - | 96.94 | - | 3.06 | - | - | 100.00 | - | - | - | 100.00 | 0.15% | 0.42% | Nil |
| UTI NIFTY SDL Plus AAA PSU Bond Apr 2026 75:25 Index Fund | 176 | 7.60% | 2.09 yrs | 1.82 yrs | 1.90 yrs | - | - | - | 72.51 | 23.41 | 4.08 | - | - | 100.00 | - | - | - | 100.00 | 0.17% | 0.42% | Nil |
| UTI NIFTY SDL Plus AAA PSU Bond Apr 2028- 75:25 Index Fund | 40 | 7.56% | 4.07 yrs | 3.35 yrs | 3.49 yrs | - | - | - | 72.66 | 23.66 | 3.68 | - | - | 100.00 | - | - | - | 100.00 | 0.17% | 0.42% | Nil |

*Annualized Portfolio YTM - Yields of all securities are annualized. ^Short term ratings are mapped to the long term rating of the issuers. # Exposure to Corporate Market Development Fund units is added to TREPS/Repo/Cash, wherever applicable.

\$ Exit load applicable if investor exits: (A) Within 12 months from the date of allotment: (i) upto 10% of the allotted units - 1.00%; (ii) beyond 10% of the allotted units - Nil

\$\$\$ Exit load applicable if exit from the date of allotment within: 1 day - 0.0070%; 2 days - 0.0055%; 3 days - 0.0045%; 4 days - 0.0035%; 5 days - 0.0025%; 6 days - 0.0015%; Nil thereafter

Mutual Fund Investments are subject to market risks, read all scheme related documents carefully.

UTI OVERNIGHT FUND

(Maturity of 1 day)

An open ended debt scheme investing in overnight securities. Relatively Low interest rate risk and Relatively Low Credit Risk.

Category
Overnight Fund

Investment Objective

The investment objective of the scheme is to generate reasonable income, with low risk and high level of liquidity from a portfolio of overnight securities having a maturity of one day.

However there can be no assurance that the investment objective of the Scheme will be achieved. The Scheme does not guarantee / indicate any returns.

Date of inception/allotment

24th November, 2003

Benchmark Index

CRISIL Liquid Overnight Index

Fund Manager

Mr. Amit Sharma (B.Com, CA, FRM)
Managing the scheme since May 2018

Plans/Option (Regular/Direct)

Growth Option,
Periodic Option with payout & reinvestment of IDCW
Daily Reinvestment of IDCW Option

Load Structure

Entry Load: Nil
Exit Load : Nil

Fund AUM

Fund Size Monthly Average : ₹ 7123.09 Crore
Closing AUM : ₹ 7043.84 Crore

High/Low NAV in the month

High Growth Option : ₹ 3209.6911
Low Growth Option : ₹ 3192.2252

Total Expense Ratio

Regular : 0.10
Direct : 0.05

Minimum Investment Amount

Minimum initial investment under Growth Option is ₹ 500/- and in multiples of ₹ 1/- . & under IDCW Option is ₹ 20,000/- and in multiples of ₹ 1/-

NAV per unit as on 31st January, 2024

Regular Growth Option : ₹ 3209.6911
Regular IDCW Option : ₹ 1370.8617
Direct Growth Option : ₹ 3242.2201
Direct IDCW Option : ₹ 1371.6621

Portfolio Parameters

Weighted Average Maturity : 1 day
Yield to Maturity* : 6.71%
Modified Duration : 1 day
Macaulay Duration : 1 day

*Annualized Portfolio YTM – Yields of all securities are annualized

Portfolio as on 31st January, 2024

| Portfolio | % to NAV | Rating |
|------------------------------|---------------|--------|
| Govt Securities | | |
| 364 D TBILL MAT - 08/02/2024 | 1.42 | SOV |
| 182 DAYS T BILL - 16/02/2024 | 1.42 | SOV |
| 91 D TBILL MAT - 15/02/24 | 0.21 | SOV |
| 91 D TBILL MAT - 08/02/24 | 0.14 | SOV |
| Net Current assets | 96.81 | |
| Total | 100.00 | |

Fund Performance Vs Benchmark (CAGR) as on 31st January, 2024 Growth of ₹ 10000

| Period | NAV Growth (%) | CRISIL Liquid Overnight Index (%) | CRISIL 1 Year T-Bill Index (%) | NAV Growth (₹) | CRISIL Liquid Overnight Index (₹) | CRISIL 1 Year T-Bill Index (₹) |
|---------|----------------|-----------------------------------|--------------------------------|----------------|-----------------------------------|--------------------------------|
| 7 Days | 6.66 | 6.74 | 6.91 | 10,013 | 10,013 | 10,013 |
| 15 Days | 6.66 | 6.75 | 6.13 | 10,027 | 10,028 | 10,025 |
| 1 Month | 6.66 | 6.76 | 6.42 | 10,057 | 10,057 | 10,055 |
| 1 Y | 6.69 | 6.81 | 6.91 | 10,669 | 10,681 | 10,691 |
| 3 Y | 4.90 | 5.04 | 5.00 | 11,543 | 11,589 | 11,576 |
| 5 Y | 4.68 | 4.79 | 5.55 | 12,571 | 12,637 | 13,103 |
| SI* | 5.94 | 5.89 | 5.90 | 32,078 | 31,774 | 31,835 |

Different plans have a different expense structure. The performance details provided herein are of regular plan.

The current fund manager is managing the scheme since May 2018.

*Compounded annualized Growth Rate. Returns less than 1 year are Simple Annualized Growth Rate.

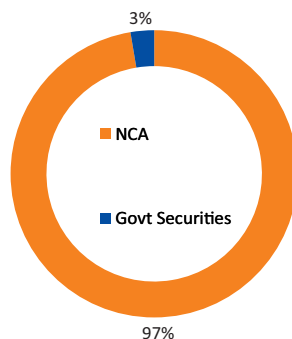
For performance details of other Schemes managed by the Fund Manager, please refer the respective Scheme sheets as listed in page 97 in 'Fund Manager Summary'. N.A - Not Available. Schemes Managed by Mr. Amit Sharma. Load is not taken into consideration for computation of performance

SIP Returns as on 31st January, 2024

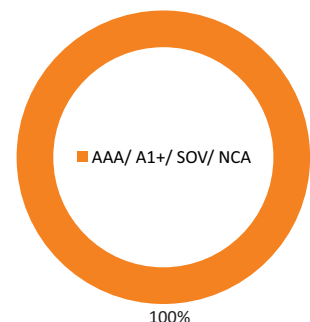
| Period | Investment Amount (₹) | Fund Value (₹) | CRISIL Liquid Overnight Index (₹) | CRISIL 1 Year T-Bill Index (₹) | Yield (%) Fund | Yield (%) CRISIL Liquid Overnight Index | Yield (%) CRISIL 1 Year T-Bill Index |
|--------|-----------------------|----------------|-----------------------------------|--------------------------------|----------------|---|--------------------------------------|
| 1 Y | 120,000 | 124,361 | 124,418 | 124,514 | 6.76 | 6.85 | 7.00 |
| 3 Y | 360,000 | 392,761 | 393,471 | 392,852 | 5.73 | 5.85 | 5.74 |
| 5 Y | 600,000 | 680,556 | 682,607 | 686,742 | 4.98 | 5.10 | 5.34 |
| 7 Y | 840,000 | 1,000,395 | 1,005,673 | 1,024,259 | 4.92 | 5.06 | 5.58 |
| 10 Y | 1,200,000 | 1,572,441 | 1,574,677 | 1,624,408 | 5.28 | 5.30 | 5.90 |
| 15 Y | 1,800,000 | 2,865,223 | 2,853,743 | 2,934,144 | 5.92 | 5.87 | 6.21 |
| SI | 2,300,000 | 4,255,206 | 4,220,275 | 4,325,671 | 6.02 | 5.95 | 6.18 |

Note: Systematic Investment Plan (SIP) returns are worked out assuming investment of ₹ 10,000/- every month at NAV per unit of the scheme as on the first working day for the respective time periods. The loads have not been taken into account. Past performance may or may not be sustained in future.

Asset Allocation as on 31st January, 2024



Credit Profile as on 31st January, 2024



POTENTIAL RISK CLASS MATRIX

| Potential Risk Class | | | |
|--|-----------------------------|-------------------|------------------------------|
| Credit Risk → Interest Rate Risk ↓ | Relatively Low (Class A) | Moderate(Class B) | Relatively High (Class C) |
| Relatively Low (Class I) | A-I | | |
| Moderate (Class II) | | | |
| Relatively High (Class III) | | | |

Relatively Low interest rate risk and Relatively Low Credit Risk.

UTI LIQUID FUND (Erstwhile UTI Liquid Cash Plan)

(Maturity of upto 91 days)

An open ended liquid scheme. Relatively Low interest rate risk and Moderate Credit Risk.

Category
Liquid Fund

Investment Objective

The investment objective of the scheme is to generate steady and reasonable income, with low risk and high level of liquidity from a portfolio of debt & money market instruments.

However there can be no assurance that the investment objective of the Scheme will be achieved. The Scheme does not guarantee / indicate any returns.

Date of inception/allotment

23rd June, 2003

Benchmark Index

CRISIL Liquid Debt A-I Index

Fund Manager

Mr. Amit Sharma (B.Com, CA, FRM)

Managing the scheme since August 2017

Plans/Option (Regular/Direct)

Growth Option

IDCW Option

Load Structure

| Entry Load | Investors exit upon Subscription/switch-in | Load as a % of redemption proceeds |
|------------|--|------------------------------------|
| NIL | Day 1 | 0.0070% |
| | Day 2 | 0.0065% |
| | Day 3 | 0.0060% |
| | Day 4 | 0.0055% |
| | Day 5 | 0.0050% |
| | Day 6 | 0.0045% |
| | Day 7 onwards | Nil |

Fund AUM

Fund Size Monthly Average : ₹ 24853.32 Crore

Closing AUM : ₹ 22271.69 Crore

High/Low NAV in the month

High Growth Option : ₹ 3879.0571

Low Growth Option : ₹ 3856.8641

Total Expense Ratio

Regular : 0.27

Direct : 0.18

Minimum Investment Amount

Minimum initial investment under Growth Option is ₹ 500/- and in multiples of ₹ 1/-, & under IDCW Option is ₹ 20,000/- and in multiples of ₹ 1/-

NAV per unit as on 31st January, 2024

Regular Growth Option ₹ 3879.0571

Regular IDCW Option ₹ 1076.3157

Direct Growth Option ₹ 3909.4216

Direct IDCW Option ₹ 1062.5630

Portfolio Parameters

Weighted Average Maturity 38 days

Yield to Maturity* 7.44%

Modified Duration 38 days

Macaulay Duration 38 days

*Annualized Portfolio YTM – Yields of all securities are annualized

Portfolio as on 31st January, 2024

| Portfolio | % to NAV | Rating | Portfolio | % to NAV | Rating |
|-----------------------------------|----------|----------------|-------------------------------|---------------|----------------|
| CP / CDs | | | Bharti Telecom Ltd. | 0.67 | CRISIL AAA/A1+ |
| Canara Bank | 10.33 | CRISIL AAA/A1+ | HDFC Securities Ltd | 0.67 | ICRA AAA/A1+ |
| Indian Bank | 7.14 | CRISIL AAA/A1+ | Pilani Investments And | | |
| Union Bank Of India | 6.90 | IND AAA/A1+ | Industries Corporation Ltd. | 0.67 | CRISIL AAA/A1+ |
| HDFC Bank Ltd. | 5.58 | CARE AAA/A1+ | Aditya Birla Money Ltd | 0.67 | CRISIL AAA/A1+ |
| Bajaj Finance Ltd. | 5.55 | CRISIL AAA/A1+ | Axis Finance Ltd | 0.56 | CRISIL AAA/A1+ |
| National Bank For Agriculture | | | Hinduja Leyland Finance Ltd. | 0.45 | CRISIL AAA/A1+ |
| And Rural Development | 4.46 | ICRA AAA/A1+ | 360 One Prime Ltd | 0.45 | CRISIL AAA/A1+ |
| Grasim Industries Ltd. | 3.80 | CRISIL AAA/A1+ | ICICI Home Finance | 0.44 | ICRA AAA/A1+ |
| DBS Bank India Ltd | 2.91 | IND AAA/A1+ | TV18 Broadcast Ltd | 0.33 | CARE AAA/A1+ |
| ICICI Securities Ltd. | 2.34 | CRISIL AAA/A1+ | JM Financial Services Ltd. | 0.22 | CRISIL AAA/A1+ |
| Larsen And Toubro Ltd. | 2.23 | CRISIL AAA/A1+ | TMF Holdings Ltd | 0.22 | CRISIL AAA/A1+ |
| Bank Of Maharashtra | 2.23 | CRISIL AAA/A1+ | Blue Star Ltd. | 0.22 | CRISIL AAA/A1+ |
| Reliance Industries Ltd. | 2.23 | CARE AAA/A1+ | Tata Motors Finance Ltd. | 0.11 | CRISIL AAA/A1+ |
| Federal Bank Ltd. | 2.23 | CRISIL AAA/A1+ | Export Import Bank Of India | 0.07 | CRISIL AAA/A1+ |
| Reliance Retail Ventures Ltd. | 2.01 | CRISIL AAA/A1+ | Kotak Mahindra Bank Ltd. | 0.07 | CRISIL AAA/A1+ |
| ONGC Petro-Additions Ltd. | 1.78 | CRISIL AAA/A1+ | 360 One WAM Ltd. | 0.01 | CRISIL AAA/A1+ |
| Tata Capital Ltd. | 1.67 | CRISIL AAA/A1+ | Govt Securities | | |
| Small Industries Development | | | 91 DAYS T BILL - 07/03/2024 | 6.69 | SOV |
| Bank Of India | 1.62 | CARE AAA/A1+ | 91 D TBILL MAT - 14/03/2024 | 4.45 | SOV |
| Motilal Oswal Financial | | | 91 D TBILL MAT - 21/03/24 | 3.00 | SOV |
| Services Ltd. | 1.38 | ICRA AAA/A1+ | 91 D TBILL MAT - 08/02/24 | 2.24 | SOV |
| Birla Group Holdings Private Ltd. | 1.34 | CRISIL AAA/A1+ | 91 D TBILL MAT - 29/02/2024 | 2.23 | SOV |
| Bajaj Financial Securities Ltd | 1.34 | CRISIL AAA/A1+ | 91 D TBILL MAT - 01/02/2024 | 1.12 | SOV |
| Shriram Finance Ltd | 1.12 | CRISIL AAA/A1+ | 364 D TBILL MAT - 15/02/2024 | 0.67 | SOV |
| Network18 Media And | | | 182 DAYS T BILL - 29/02/2024 | 0.45 | SOV |
| Investments Ltd. | 1.01 | CARE AAA/A1+ | 5.52% MP SDL MAT - 03/03/2024 | 0.22 | SOV |
| Axis Securities Ltd | 0.89 | CRISIL AAA/A1+ | Corporate Debt Market | | |
| Barclays Investments And | | | Development Fund | | |
| Loans (India) Private Ltd. | 0.89 | CRISIL AAA/A1+ | Corporate Debt Market | | |
| Redington Ltd | 0.89 | CRISIL AAA/A1+ | Dev Fund - A2 Units | 0.26 | |
| Sikka Ports And Terminals Ltd. | 0.89 | CRISIL AAA/A1+ | Net Current assets | -3.70 | |
| Godrej Consumer Products Ltd | 0.89 | CRISIL AAA/A1+ | Total | 100.00 | |
| Godrej & Boyce Manufacture Ltd. | 0.89 | CRISIL AAA/A1+ | | | |

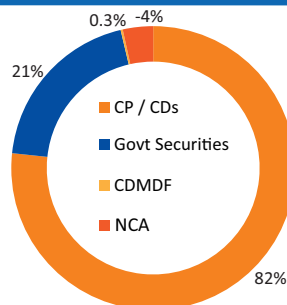
Fund Performance Vs Benchmark (CAGR) as on 31st January, 2024 Growth of ₹ 10000

| Period | NAV Growth (%) | CRISIL Liquid Debt A-I Index (%) | CRISIL 1 Year T-Bill Index (%) | NAV Growth (₹) | CRISIL Liquid Debt A-I Index (₹) | CRISIL 1 Year T-Bill Index (₹) |
|---------|----------------|----------------------------------|--------------------------------|----------------|----------------------------------|--------------------------------|
| 7 Days | 7.01 | 7.01 | 6.91 | 10,013 | 10,013 | 10,013 |
| 15 Days | 6.67 | 6.80 | 6.13 | 10,027 | 10,028 | 10,025 |
| 1 Month | 7.10 | 7.17 | 6.42 | 10,060 | 10,061 | 10,055 |
| 1 Y | 7.11 | 7.15 | 6.91 | 10,711 | 10,715 | 10,691 |
| 3 Y | 5.16 | 5.31 | 5.00 | 11,629 | 11,679 | 11,576 |
| 5 Y | 5.18 | 5.26 | 5.55 | 12,874 | 12,923 | 13,103 |
| SI* | 6.96 | 6.54 | 5.90 | 38,814 | 35,855 | 31,755 |

Different plans have a different expense structure. The performance details provided herein are of regular plan.

The current fund manager is managing the scheme since Aug 2017. *Compounded annualized Growth Rate. Returns less than 1 year are Simple Annualized Growth Rate. For performance details of other Schemes managed by the Fund Manager, please refer the respective Scheme sheets as listed in page 97 in 'Fund Manager Summary'. Schemes Managed by Mr. Amit Sharma. Load is not taken into consideration for computation of performance

Asset Allocation as on 31st January, 2024



Credit Profile as on 31st January, 2024



| POTENTIAL RISK CLASS MATRIX | | | | |
|-----------------------------|--------------------------|--------------------|---------------------------|------|
| Potential Risk Class | | | | |
| Credit Risk → | Relatively Low (Class A) | Moderate (Class B) | Relatively High (Class C) | High |
| Interest Rate Risk ↓ | | | | |
| Relatively Low (Class I) | | B-I | | |
| Moderate (Class II) | | | | |
| Relatively High (Class III) | | | | |

Relatively Low interest rate risk and Moderate Credit Risk.

UTI MONEY MARKET FUND

(Maturity upto 1 year)

An open ended debt scheme investing in money market instruments. Relatively Low interest rate risk and Moderate Credit Risk.

Category
Money Market Fund

Investment Objective

The investment objective of the scheme is to generate reasonable income with high level of liquidity by investing in a portfolio of money market instruments. However there can be no assurance that the investment objective of the Scheme will be achieved. The Scheme does not guarantee / indicate any returns.

Date of inception/allotment

23rd April, 1997

Benchmark Index

CRISIL Money Market A-I Index

Fund Manager

Mr. Amit Sharma (B.Com, CA, FRM) Managing the scheme since Jul 2017 & Mr. Anurag Mittal, Deputy Head- Fixed Income & Fund Manager: C.A., Msc in Accounting & Finance, London School of Economics, UK Managing the scheme since Dec 2021

Plans/Option (Regular/Direct)

Growth Option
IDCW Option

Load Structure

Entry Load: Nil
Exit Load : Nil

Fund AUM

Fund Size Monthly Average : ₹ 12095.34 Crore
Closing AUM : ₹ 13353.08 Crore

High/Low NAV in the month

High Growth Option : ₹ 2768.9284
Low Growth Option : ₹ 2753.2737

Total Expense Ratio

Regular : 0.27
Direct : 0.20

Minimum Investment Amount

Minimum initial investment under Growth Option is ₹ 500/- and in multiples of ₹ 1/-, & under IDCW Option is ₹ 20,000/- and in multiples of ₹ 1/-

NAV per unit as on 31st January, 2024

Regular Growth Option : ₹ 2768.9284
Regular IDCW Option : ₹ 1130.9150
Direct Growth Option : ₹ 2798.9113
Direct IDCW Option : ₹ 1030.9525

Portfolio Parameters

Weighted Average Maturity : 108 days
Yield to Maturity* : 7.60%
Modified Duration : 108 days
Macaulay Duration : 108 days

*Annualized Portfolio YTM – Yields of all securities are annualized

| POTENTIAL RISK CLASS MATRIX | | | |
|--|-----------------------------|--------------------|------------------------------|
| Potential Risk Class | | | |
| Credit Risk → Interest Rate Risk ↓ | Relatively Low (Class A) | Moderate (Class B) | Relatively High (Class C) |
| Relatively Low (Class I) | | B-I | |
| Moderate (Class II) | | | |
| Relatively High (Class III) | | | |

Relatively Low interest rate risk and Moderate Credit Risk.

Portfolio as on 31st January, 2024

| Portfolio | % to NAV | Rating | Portfolio | % to NAV | Rating |
|----------------------------------|----------|----------------|-----------------------------------|---------------|----------------|
| CP / CDs | | | Finance Ltd | 0.75 | CRISIL AAA/A1+ |
| Small Industries Development | | | Indian Bank | 0.74 | CRISIL AAA/A1+ |
| Bank Of India | 8.84 | CARE AAA/A1+ | Birla Group Holdings Private Ltd. | 0.73 | CRISIL AAA/A1+ |
| ICICI Bank Ltd | 5.85 | ICRA AAA/A1+ | Tata Projects Ltd | 0.73 | CRISIL AAA/A1+ |
| HDFC Bank Ltd. | 5.58 | CARE AAA/A1+ | Cholamandalam Investment | | |
| DBS Bank India Ltd | 5.19 | IND AAA/A1+ | And Fin. Co. Ltd | 0.69 | ICRA AAA/A1+ |
| Canara Bank | 5.12 | CRISIL AAA/A1+ | Punjab & Sind Bank Ltd. | 0.66 | ICRA AAA/A1+ |
| Kotak Mahindra Bank Ltd. | 4.97 | CRISIL AAA/A1+ | HSBC Investdirect Financial | | |
| Export Import Bank Of India | 3.90 | CRISIL AAA/A1+ | Services (I) Ltd. | 0.37 | CRISIL AAA/A1+ |
| National Bank For Agriculture | | | Reliance Retail Ventures Ltd. | 0.37 | CRISIL AAA/A1+ |
| And Rural Development | 3.71 | CRISIL AAA/A1+ | Muthoot Finance Ltd. | 0.37 | CRISIL AAA/A1+ |
| REC Ltd | 2.98 | CRISIL AAA/A1+ | JM Financial Services Ltd. | 0.37 | CRISIL AAA/A1+ |
| ICICI Securities Ltd. | 2.92 | CRISIL AAA/A1+ | Tata Teleservices Ltd. | 0.30 | CRISIL AAA/A1+ |
| Federal Bank Ltd. | 2.87 | CRISIL AAA/A1+ | Fedbank Financial Services Ltd. | 0.19 | CRISIL AAA/A1+ |
| Mahindra And Mahindra | | | Govt Securities | | |
| Financial Services Ltd | 2.79 | CRISIL AAA/A1+ | 182 DAYS T-BILL - 21/03/2024 | 2.15 | SOV |
| Sikka Ports And Terminals Ltd. | 2.61 | CRISIL AAA/A1+ | 182 DAYS T-BILL - 29/02/2024 | 1.49 | SOV |
| Shriram Finance Ltd | 2.60 | CRISIL AAA/A1+ | 182 DAYS T-BILL - 07/03/2024 | 1.49 | SOV |
| IndusInd Bank Ltd. | 2.49 | CRISIL AAA/A1+ | 182 DAYS T-BILL - 14/03/2024 | 1.49 | SOV |
| Piramal Capital And Housing | | | 182 DAYS T-BILL - 06/06/2024 | 1.46 | SOV |
| Finance Ltd. | 2.23 | CRISIL AAA/A1+ | 364 DAYS T-BILL - 07/03/2024 | 1.38 | SOV |
| Infina Finance Private Ltd. | 1.56 | CRISIL AAA/A1+ | 364 DAYS T-BILL - 14/03/2024 | 0.74 | SOV |
| IGH Holdings Pvt Ltd | 1.56 | CRISIL AAA/A1+ | 364 DAYS T-BILL - 22/03/2024 | 0.74 | SOV |
| Union Bank Of India | 1.48 | IND AAA/A1+ | GS - C STRIP MAT- 12/06/2024 | 0.42 | SOV |
| Motilal Oswal Financial | | | 182 DAYS T-BILL - 22/02/2024 | 0.37 | SOV |
| Services Ltd. | 1.12 | ICRA AAA/A1+ | Corporate Debt Market | | |
| Tata Motors Finance Ltd. | 1.11 | CRISIL AAA/A1+ | Development Fund | | |
| Tata Capital Housing Finance Ltd | 1.11 | CRISIL AAA/A1+ | Corporate Debt Market | | |
| Panatone Finvest Ltd. | 1.04 | CRISIL AAA/A1+ | Devt Fund - A2 Units | 0.23 | |
| Mahindra Rural Housing | | | Net Current assets | 8.13 | |
| | | | Total | 100.00 | |

Fund Performance Vs Benchmark (CAGR) as on 31st January, 2024 Growth of ₹ 10000

| Period | NAV Growth (%) | CRISIL Money Market A-I Index (%) | CRISIL 1 Year T-Bill Index (%) | NAV Growth (%) | CRISIL Money Market A-I Index (%) | CRISIL 1 Year T-Bill Index (%) |
|---------|----------------|-----------------------------------|--------------------------------|----------------|-----------------------------------|--------------------------------|
| 7 Days | 7.11 | 7.25 | 6.91 | 10,014 | 10,014 | 10,013 |
| 15 Days | 6.53 | 6.77 | 6.13 | 10,027 | 10,028 | 10,025 |
| 1 Month | 7.01 | 7.15 | 6.42 | 10,060 | 10,061 | 10,055 |
| 1 Y | 7.53 | 7.42 | 6.91 | 10,753 | 10,742 | 10,691 |
| 3 Y | 5.50 | 5.50 | 5.00 | 11,742 | 11,742 | 11,576 |
| 5 Y | 5.99 | 5.71 | 5.55 | 13,378 | 13,202 | 13,103 |
| SI* | 7.24 | 7.03 | 6.10 | 27,688 | 26,909 | 23,696 |

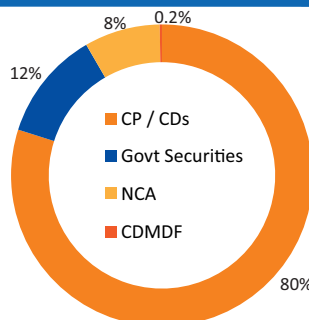
Different plans have a different expense structure. The performance details provided herein are of regular plan. The current fund manager is managing the scheme since July 2017 & Co-Fund Manager managing w.e.f 7th December, 2021. *Compounded annualized Growth Rate. Returns less than 1 year are Simple Annualized Growth Rate. For performance details of other Schemes managed by the Fund Manager, please refer the respective Scheme sheets as listed in page 97 in 'Fund Manager Summary'. No of Schemes Managed by Mr. Anurag Mittal & Mr. Amit Sharma. **The Institution plan (Growth Option) launch on 10th August 2009. Load is not taken into consideration for computation of performance

SIP Returns as on 31st January, 2024

| Period | Investment Amount (₹) | Fund Value (₹) | CRISIL Money Market A-I Index (₹) | CRISIL 1 Year T-Bill Index (₹) | Yield (%) Fund | Yield (%) CRISIL Money Market A-I Index | Yield (%) CRISIL 1 Year T-Bill Index |
|--------|-----------------------|----------------|-----------------------------------|--------------------------------|----------------|---|--------------------------------------|
| 1 Y | 120,000 | 124,723 | 124,720 | 124,514 | 7.35 | 7.35 | 7.02 |
| 3 Y | 360,000 | 396,122 | 396,144 | 392,837 | 6.31 | 6.31 | 5.75 |
| 5 Y | 600,000 | 695,454 | 693,379 | 686,720 | 5.84 | 5.72 | 5.34 |
| 7 Y | 840,000 | 1,042,547 | 1,035,102 | 1,024,247 | 6.08 | 5.87 | 5.58 |
| 10 Y | 1,200,000 | 1,667,636 | 1,651,124 | 1,624,408 | 6.40 | 6.21 | 5.90 |
| SI | 1,740,000 | 2,959,786 | 2,919,604 | 2,790,563 | 6.97 | 6.80 | 6.22 |

Note: Systematic Investment Plan (SIP) returns are worked out assuming investment of ₹ 10,000/- every month at NAV per unit of the scheme as on the first working day for the respective time periods. The loads have not been taken into account. **Past performance may or may not be sustained in future.**

Asset Allocation as on 31st January, 2024



Credit Profile as on 31st January, 2024



UTI ULTRA SHORT DURATION FUND (Erstwhile UTI Ultra Short Term Fund)

An open ended ultra-short term debt scheme investing in instruments such that the macaulay duration of the portfolio is between 3 months and 6 months. Moderate interest rate risk and Moderate Credit Risk. (Please refer to page no.22 of SID on which the concept of Macaulay duration has been explained)

Category
Ultra Short
Duration Fund

Investment Objective

The investment objective of the scheme is to generate reasonable income with low volatility through investment in a portfolio comprising of debt & money market instruments.

However there can be no assurance that the investment objective of the Scheme will be achieved. The Scheme does not guarantee / indicate any returns.

Date of inception/allotment

29th August, 2003

Benchmark Index

CRISIL Ultra Short Duration Debt B-I Index

Fund Manager

Mr. Ritesh Nambiar [BMS (Fin), CFA, FRM, MMS (Finance)] Managing the scheme since Jul 2015

Plans/Option (Regular/Direct)

Growth Option

Daily IDCW /Weekly IDCW /Flexi IDCW Option

Fortnightly/Monthly/Quarterly/Half Yearly/Annual

Payout & Reinvestment IDCW Option

Load Structure

Entry Load: Nil

Exit Load : Nil

Fund AUM

Fund Size Monthly Average : ₹ 1849.85 Crore

Closing AUM : ₹ 1815.34 Crore

High/Low NAV in the month

High Growth Option : ₹ 3837.8319

Low Growth Option : ₹ 3817.7303

Total Expense Ratio

Regular : 0.97

Direct : 0.44

Minimum Investment Amount

Minimum initial investment under Growth Option is ₹ 500/- and in multiples of ₹ 1/- . & under IDCW Option is ₹ 20,000/- and in multiples of ₹ 1/-

NAV per unit as on 31st January, 2024

Regular Growth Option ₹ 3837.8319

Regular IDCW Option ₹ 1046.1477

Direct Growth Option ₹ 4083.1403

Direct IDCW Option ₹ 1358.3927

Portfolio Parameters

Weighted Average Maturity

146 days

Yield to Maturity*

8.02%

Modified Duration

140 days

Macaulay Duration

144 days

*Annualized Portfolio YTM – Yields of all securities are annualized

| POTENTIAL RISK CLASS MATRIX | | | | |
|-----------------------------|--------------------------|--------------------|---------------------------|------|
| Potential Risk Class | | | | |
| Credit Risk → | Relatively Low (Class A) | Moderate (Class B) | Relatively High (Class C) | High |
| Interest Rate Risk ↓ | | | | |
| Relatively Low (Class I) | | | | |
| Moderate (Class II) | | B-II | | |
| Relatively High (Class III) | | | | |

Moderate interest rate risk and Moderate Credit Risk.

Portfolio as on 31st January, 2024

| Portfolio | % to NAV | Rating | Portfolio | % to NAV | Rating |
|---|----------|----------------|---|---------------|----------------|
| CP / CDs | | | Godrej Industries Ltd. | 1.75 | CRISIL AA |
| Small Industries Development Bank Of India | 9.20 | CARE AAA/A1+ | India Grid Trust | 1.38 | CRISIL AAA/A1+ |
| HDFC Bank Ltd. | 7.98 | CARE AAA/A1+ | National Housing Bank | 1.38 | CRISIL AAA/A1+ |
| Piramal Capital And Housing Finance Ltd. | 4.10 | CRISIL AAA/A1+ | Motilal Oswal Finvest Ltd | 1.38 | CRISIL AA |
| National Bank For Agriculture And Rural Development | 4.01 | ICRA AAA/A1+ | Hinduja Leyland Finance Ltd. | 1.37 | CRISIL AA |
| Kotak Mahindra Bank Ltd. | 3.96 | CRISIL AAA/A1+ | GIC Housing Finance Ltd. | 1.37 | CRISIL AA+ |
| Shriram Finance Ltd | 2.73 | CRISIL AAA/A1+ | MindSpace Business Parks REIT | 1.37 | CRISIL AAA/A1+ |
| Export Import Bank Of India | 2.73 | CRISIL AAA/A1+ | REC Ltd | 1.37 | CRISIL AAA/A1+ |
| MindSpace Business Parks REIT | 2.68 | CRISIL AAA/A1+ | Embassy Office Parks REIT | 1.36 | CRISIL AAA/A1+ |
| ICICI Bank Ltd | 2.68 | ICRA AAA/A1+ | National Bank For Agriculture And Rural Development | 1.36 | CRISIL AAA/A1+ |
| Nuvama Wealth & Investments Ltd | 2.65 | CRISIL AAA/A1+ | Tata Projects Ltd | 1.36 | CRISIL AAA/A1+ |
| AU Small Finance Bank Ltd | 2.63 | CARE AAA/A1+ | Avanse Financial Services Ltd. | 1.10 | CARE AA- |
| Motilal Oswal Finvest Ltd | 2.18 | CRISIL AAA/A1+ | Apollo Tyres Ltd. | 1.10 | CRISIL AA+ |
| Nuvama Wealth Management Ltd | 1.37 | CRISIL AAA/A1+ | Reliance Industries Ltd. | 0.89 | CRISIL AAA/A1+ |
| Fedbank Financial Services Ltd. | 1.36 | CRISIL AAA/A1+ | Canfin Homes Ltd. | 0.70 | ICRA AAA/A1+ |
| DMI Finance Pvt Ltd | 1.36 | ICRA AAA/A1+ | Power Grid Corporation Of India Ltd | 0.55 | CRISIL AAA/A1+ |
| Motilal Oswal Financial Services Ltd. | 1.31 | ICRA AAA/A1+ | Shriram Finance Ltd | 0.28 | CRISIL AA+ |
| Canara Bank | 1.28 | CRISIL AAA/A1+ | 360 One Prime Ltd | 0.22 | CRISIL AA |
| JM Financial Services Ltd. | 1.26 | CRISIL AAA/A1+ | Tata Motors Ltd. | 0.16 | CRISIL AA |
| NCDs | | | Govt Securities | | |
| G R Infraprojects Ltd | 3.23 | CARE AA+ | 364 DAYS T - BILL - 22/03/2024 | 5.46 | SOV |
| Torrent Power Ltd. | 2.75 | CRISIL AA+ | 182 DAYS T BILL - 29/03/2024 | 2.73 | SOV |
| LIC Housing Finance Ltd. | 2.74 | CRISIL AAA/A1+ | Corporate Debt Market Development Fund | | |
| Jamnagar Utilities And Power Private Ltd. ^ | 2.22 | CRISIL AAA/A1+ | Corporate Debt Market Devt Fund - A2 Units | 0.28 | |
| | | | Net Current assets | 4.69 | |
| | | | Total | 100.00 | |

^ Mukesh Ambani promoter Group company

Fund Performance Vs Benchmark (CAGR) as on 31st January, 2024 Growth of ₹ 10000

| Period | NAV Growth (%) | CRISIL Ultra Short Duration Debt B-I Index (%) | CRISIL 1 Year T-Bill Index (%) | NAV Growth (₹) | CRISIL Ultra Short Duration Debt B-I Index (₹) | CRISIL 1 Year T-Bill Index (₹) |
|--------|----------------|--|--------------------------------|----------------|--|--------------------------------|
| 1 Y | 6.84 | 7.69 | 6.91 | 10,684 | 10,769 | 10,691 |
| 3 Y | 5.81 | 5.83 | 5.00 | 11,846 | 11,853 | 11,576 |
| 5 Y | 5.10 | 6.19 | 5.55 | 12,825 | 13,505 | 13,103 |
| SI* | 6.80 | 7.25 | 5.89 | 38,366 | 41,809 | 32,210 |

Different plans have a different expense structure. The performance details provided herein are of regular plan.

The current fund manager is managing the scheme since Jul 2015. *Compounded annualized Growth Rate.

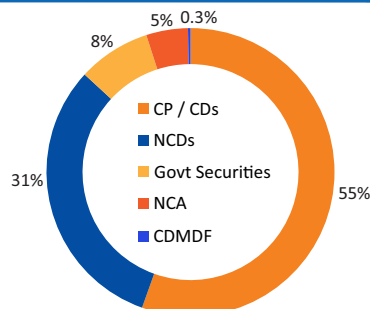
For performance details of other Schemes managed by the Fund Manager, please refer the respective Scheme sheets as listed in page 97 in 'Fund Manager Summary'. Schemes Managed by Mr. Ritesh Nambiar. Load is not taken into consideration for computation of performance

SIP Returns as on 31st January, 2024

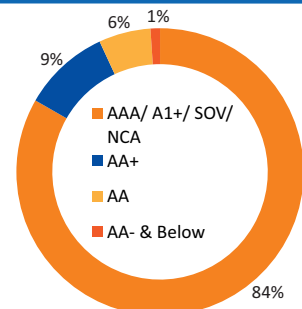
| Period | Investment Amount (₹) | Fund Value (₹) | CRISIL Ultra Short Duration Debt B-I Index (₹) | CRISIL 1 Year T-Bill Index (₹) | Yield (%) Fund | Yield (%) CRISIL Ultra Short Duration Debt B-I Index | Yield (%) CRISIL 1 Year T-Bill Index |
|--------|-----------------------|----------------|--|--------------------------------|----------------|--|--------------------------------------|
| 1 Y | 120,000 | 124,322 | 124,874 | 124,514 | 6.72 | 7.59 | 7.02 |
| 3 Y | 360,000 | 394,727 | 397,884 | 392,837 | 6.07 | 6.60 | 5.75 |
| 5 Y | 600,000 | 692,722 | 700,344 | 686,720 | 5.68 | 6.12 | 5.34 |
| 7 Y | 840,000 | 1,022,926 | 1,050,361 | 1,024,236 | 5.54 | 6.29 | 5.58 |
| 10 Y | 1,200,000 | 1,622,858 | 1,683,624 | 1,624,385 | 5.88 | 6.59 | 5.90 |
| 15 Y | 1,800,000 | 3,020,592 | 3,171,520 | 2,934,121 | 6.57 | 7.16 | 6.21 |
| SI | 2,300,000 | 4,624,033 | 4,906,671 | 4,325,794 | 6.79 | 7.34 | 6.18 |

Note: Systematic Investment Plan (SIP) returns are worked out assuming investment of ₹ 10,000/- every month at NAV per unit of the scheme as on the first working day for the respective time periods. The loads have not been taken into account. Past performance may or may not be sustained in future.

Asset Allocation as on 31st January, 2024



Credit Profile as on 31st January, 2024



UTI LOW DURATION FUND (Erstwhile UTI Treasury Advantage Fund)

An open ended low duration debt scheme investing in instruments such that the Macaulay duration of the portfolios is between 6 months and 12 months. Moderate interest rate risk and Moderate Credit Risk. (Please refer to page no.21 of SID on which the concept of Macaulay duration has been explained)

Category
Low Duration Fund

Investment Objective

The investment objective is to generate reasonable income for its investors consistent with high liquidity by investing in a portfolio of debt & money market instruments.

However there can be no assurance that the investment objective of the Scheme will be achieved. The Scheme does not guarantee / indicate any returns.

Date of inception/allotment

12th July, 1999

Benchmark Index

CRISIL Low Duration Debt A-I Index

Fund Manager

Mr. Anurag Mittal, Deputy Head- Fixed Income & Fund Manager: C.A., Msc in Accounting & Finance, London School of Economics, UK Managing the scheme since Dec 2021

Plans/Option (Regular/Direct)

Growth Option

(Daily/Weekly/Fortnightly/Monthly/Quarterly/
Half-Yearly/ Annual/Flexi)

Load Structure

Entry Load: Nil

Exit Load : Nil

Fund AUM

Fund Size Monthly Average : ₹ 3249.93 Crore

Closing AUM : ₹ 3147.90 Crore

High/Low NAV in the month

High Growth Option : ₹ 3184.0539

Low Growth Option : ₹ 3166.1837

Total Expense Ratio

Regular : 0.44

Direct : 0.35

Minimum Investment Amount

Minimum initial investment under Growth Option is ₹ 500/- and in multiples of ₹ 1/- . & under IDCW Option is ₹ 20,000/- and in multiples of ₹ 1/-

NAV per unit as on 31st January, 2024

Regular Growth Option ₹ 3184.0539

Regular IDCW Option ₹ 1227.2040

Direct Growth Option ₹ 3230.5952

Direct IDCW Option ₹ 1233.4253

Portfolio Parameters

Weighted Average Maturity 0.72 yrs

Yield to Maturity* 7.70%

Modified Duration 0.61 yrs

Macaulay Duration 0.64 yrs

*Annualized Portfolio YTM – Yields of all securities are annualized

| POTENTIAL RISK CLASS MATRIX | | | |
|--|-----------------------------|-------------------|------------------------------|
| Potential Risk Class | | | |
| Credit Risk → Interest Rate Risk ↓ | Relatively Low (Class A) | Moderate(Class B) | Relatively High (Class C) |
| Relatively Low (Class I) | | | |
| Moderate (Class II) | | B-II | |
| Relatively High (Class III) | | | |

Moderate interest rate risk and Moderate Credit Risk.

Portfolio as on 31st January, 2024

| Portfolio | % to NAV | Rating | Portfolio | % to NAV | Rating |
|---|----------|----------------|---|---------------|----------------|
| CP / CDs | | | 182 DAYS T BILL - 07/03/2024 | 1.58 | SOV |
| Export Import Bank Of India | 9.44 | CRISIL AAA/A1+ | 07.18% GSEC MAT -14/08/2033 | 0.96 | SOV |
| Kotak Mahindra Bank Ltd. | 8.47 | CRISIL AAA/A1+ | 7.06% GS MAT - 10/04/2028 | 0.79 | SOV |
| Small Industries Development Bank Of India | 6.24 | CRISIL AAA/A1+ | 8.15% TN SDL MAT - 09/05/28 | 0.49 | SOV |
| HDFC Bank Ltd. | 6.14 | CARE AAA/A1+ | 07.37% GSEC MAT -23/10/2028 | 0.32 | SOV |
| Federal Bank Ltd. | 4.62 | CRISIL AAA/A1+ | GS - C STRIP MAT- 16/06/2027 | 0.13 | SOV |
| Piramal Capital And Housing Finance Ltd. | 3.94 | CRISIL AAA/A1+ | NCDs | | |
| National Bank For Agriculture And Rural Development | 3.93 | CRISIL AAA/A1+ | National Bank For Agriculture And Rural Development REC Ltd | 5.55 | CRISIL AAA/A1+ |
| ICICI Bank Ltd | 3.89 | ICRA AAA/A1+ | National Housing Bank | 4.13 | CRISIL AAA/A1+ |
| Motilal Oswal Financial Services Ltd. | 3.59 | ICRA AAA/A1+ | LIC Housing Finance Ltd. | 3.17 | CRISIL AAA/A1+ |
| DBS Bank India Ltd | 3.53 | IND AAA/A1+ | Mahindra Rural Housing Finance Ltd | 1.26 | CRISIL AA+ |
| Panatone Finvest Ltd. | 2.35 | CRISIL AAA/A1+ | Power Finance Corporation Ltd. | 0.80 | CRISIL AAA/A1+ |
| Axis Finance Ltd | 1.57 | CRISIL AAA/A1+ | Shriram Finance Ltd | 0.79 | CRISIL AA+ |
| Shriram Housing Finance Ltd | 1.51 | CARE AAA/A1+ | Hinduja Leyland Finance Ltd. | 0.79 | CRISIL AA |
| IGH Holdings Pvt Ltd | 1.46 | CRISIL AAA/A1+ | HDFC Bank Ltd. | 0.79 | CRISIL AAA/A1+ |
| Tata Capital Ltd. | 0.79 | CRISIL AAA/A1+ | Corporate Debt Market Development Fund | | |
| Mahindra And Mahindra Financial Services Ltd | 0.79 | CRISIL AAA/A1+ | Corporate Debt Market | | |
| Infina Finance Private Ltd. | 0.74 | CRISIL AAA/A1+ | Devt Fund - A2 Units | 0.26 | |
| Govt Securities | | | Net Current assets | 10.44 | |
| 182 DAYS T BILL - 29/03/2024 | 2.36 | SOV | Total | 100.00 | |

Fund Performance Vs Benchmark (CAGR) as on 31st January, 2024 Growth of ₹ 10000

| Period | NAV Growth (%) | CRISIL Low Duration Debt A-I Index (%) | CRISIL 1 Year T-Bill Index (%) | NAV Growth (₹) | CRISIL Low Duration Debt A-I Index (₹) | CRISIL 1 Year T-Bill Index (₹) |
|--------|----------------|--|--------------------------------|----------------|--|--------------------------------|
| 1 Y | 7.23 | 7.42 | 6.91 | 10,723 | 10,742 | 10,691 |
| 3 Y | 7.02 | 5.41 | 5.00 | 12,257 | 11,712 | 11,576 |
| 5 Y | 4.61 | 6.23 | 5.55 | 12,529 | 13,530 | 13,103 |
| SI* | 7.14 | 7.32 | 6.19 | 31,820 | 32,729 | 27,402 |

Different plans have a different expense structure. The performance details provided herein are of regular plan.

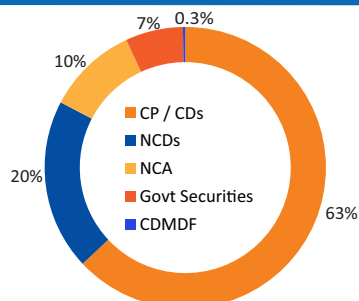
*Compounded annualized Growth Rate. For performance details of other Schemes managed by the Fund Manager, please refer the respective Scheme sheets as listed in page 97 in 'Fund Manager Summary'. Schemes Managed by Mr. Anurag Mittal. Load is not taken into consideration for computation of performance

SIP Returns as on 31st January, 2024

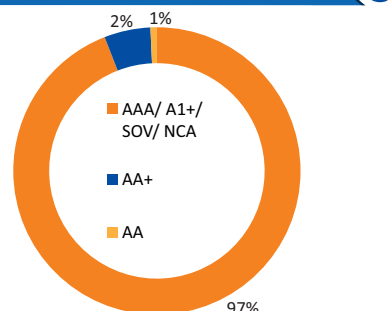
| Period | Investment Amount (₹) | Fund Value (₹) | CRISIL Low Duration Debt A-I Index (₹) | CRISIL 1 Year T-Bill Index (₹) | Yield (%) Fund | Yield (%) CRISIL Low Duration Debt A-I Index | Yield (%) CRISIL 1 Year T-Bill Index |
|--------|-----------------------|----------------|--|--------------------------------|----------------|--|--------------------------------------|
| 1 Y | 120,000 | 124,532 | 124,673 | 124,514 | 7.05 | 7.28 | 7.02 |
| 3 Y | 360,000 | 398,906 | 395,224 | 392,837 | 6.78 | 6.15 | 5.75 |
| 5 Y | 600,000 | 706,054 | 695,915 | 686,720 | 6.44 | 5.87 | 5.34 |
| 7 Y | 840,000 | 1,029,670 | 1,045,897 | 1,024,236 | 5.73 | 6.17 | 5.58 |
| 10 Y | 1,200,000 | 1,620,962 | 1,686,002 | 1,624,385 | 5.86 | 6.61 | 5.90 |
| 15 Y | 1,800,000 | 3,018,042 | 3,174,661 | 2,934,121 | 6.56 | 7.17 | 6.21 |
| SI | 2,010,000 | 3,641,423 | 3,810,944 | 3,481,917 | 6.69 | 7.18 | 6.21 |

Note: Systematic Investment Plan (SIP) returns are worked out assuming investment of ₹ 10,000/- every month at NAV per unit of the scheme as on the first working day for the respective time periods. The loads have not been taken into account. **Past performance may or may not be sustained in future.**

Asset Allocation as on 31st January, 2024



Credit Profile as on 31st January, 2024



UTI SHORT DURATION FUND (Erstwhile UTI Short Term Income Fund)

An open ended short term debt scheme investing in instruments such that the Macaulay duration of portfolio is between 1 year and 3 years (Please refer to page no.15 of SID on which the concept of Macaulay duration has been explained). Relatively High interest rate risk and Moderate Credit Risk.

Category
Short Duration Fund

Investment Objective

The investment objective of the scheme is to generate reasonable income, with low risk and high level of liquidity from a portfolio of debt & money market instruments.

However there can be no assurance that the investment objective of the Scheme will be achieved. The Scheme does not guarantee / indicate any returns.

Date of inception/allotment

23rd June, 2003

Benchmark Index

CRISIL Short Duration Debt A-II Index

Fund Manager

Mr. Sudhir Agarwal (MCom, PGDBA(Finance), CFA)
Managing the scheme since Oct-2012

Plans/Option (Regular/Direct)

Growth Option

Monthly IDCW Option/ Quarterly IDCW Option/

Half Yearly IDCW Option/Annual IDCW Option/

Flexi IDCW Option with payout & reinvestment facilities

Load Structure

Entry Load: Nil

Exit Load : Nil

Fund AUM

Fund Size Monthly Average : ₹ 2356.51 Crore

Closing AUM : ₹ 2378.88 Crore

High/Low NAV in the month

High Growth Option : ₹ 28.3420

Low Growth Option : ₹ 28.1651

Total Expense Ratio

Regular : 0.96

Direct : 0.34

Minimum Investment Amount

Minimum initial investment under Growth Option is ₹ 500/- and in multiples of ₹ 1/- . & under IDCW Option is ₹ 20,000/- and in multiples of ₹ 1/-

NAV per unit as on 31st January, 2024

Regular Growth Option ₹ 28.3420

Regular IDCW Option ₹ 16.1835

Direct Growth Option ₹ 29.9646

Direct IDCW Option ₹ 16.5506

Portfolio Parameters

Weighted Average Maturity 4.70 yrs

Yield to Maturity* 7.72%

Modified Duration 2.56 yrs

Macaulay Duration 2.72 yrs

*Annualized Portfolio YTM – Yields of all securities are annualized

| POTENTIAL RISK CLASS MATRIX | | | |
|-----------------------------|--------------------------|--------------------|---------------------------|
| Potential Risk Class | | | |
| Credit Risk → | Relatively Low (Class A) | Moderate (Class B) | Relatively High (Class C) |
| Interest Rate Risk ↓ | | | |
| Relatively Low (Class I) | | | |
| Moderate (Class II) | | B-III | |
| Relatively High (Class III) | | | |

Relatively High interest rate risk and Moderate Credit Risk.

Portfolio as on 31st January, 2024

| Portfolio | % to NAV | Rating | Portfolio | % to NAV | Rating |
|--------------------------------|----------|----------------|---|---------------|----------------|
| CP / CDs | | | HDFC Bank Ltd. | 4.18 | CRISIL AAA/A1+ |
| HDFC Bank Ltd. | 1.04 | CRISIL AAA/A1+ | India Grid Trust | 3.14 | CRISIL AAA/A1+ |
| ICICI Securities Ltd. | 0.42 | CRISIL AAA/A1+ | Shriram Finance Ltd | 2.94 | CRISIL AA+ |
| FRBs | | | Kirloskar Ferrous Industries Ltd. | 2.10 | ICRA AA |
| Axis Finance Ltd | 0.84 | CRISIL AAA/A1+ | Muthoot Finance Ltd | 1.88 | CRISIL AA+ |
| Govt Securities | | | Tata Projects Ltd | 1.68 | IND AA |
| 07.18% GSEC MAT -14/08/2033 | 15.80 | SOV | Export Import Bank Of India | 1.05 | CRISIL AAA/A1+ |
| 7.06% GS MAT - 10/04/2028 | 14.72 | SOV | Tata Motors Finance Ltd. | 1.04 | CRISIL AA |
| 07.18% GSEC MAT -24/07/2037 | 0.63 | SOV | Summit Digital Infrastructure Ltd | 1.03 | CRISIL AAA/A1+ |
| 8.19% RAJASTHAN SPL | | | Cholamandalam Investment | | |
| SDL -23/06/2026 | 0.00 | SOV | And Fin. Co. Ltd | 0.83 | ICRA AA+ |
| NCDs | | | Corporate Debt Market Development Fund | | |
| National Bank For Agriculture | | | Corporate Debt Market | | |
| And Rural Development | 9.47 | ICRA AAA/A1+ | Devt Fund - A2 Units | 0.25 | |
| Small Industries Development | | | Net Current assets | 12.51 | |
| Bank Of India | 8.41 | CRISIL AAA/A1+ | Total | 100.00 | |
| Power Finance Corporation Ltd. | 8.39 | CRISIL AAA/A1+ | | | |
| REC Ltd | 7.64 | CRISIL AAA/A1+ | | | |

Fund Performance Vs Benchmark (CAGR) as on 31st January, 2024 Growth of ₹ 10000

| Period | NAV Growth (%) | CRISIL Short Duration Debt A-II Index (%) | CRISIL 10 Year Gilt Index (%) | NAV Growth (₹) | CRISIL Short Duration Debt A-II Index (₹) | CRISIL 10 Year Gilt Index (₹) |
|--------|----------------|---|-------------------------------|----------------|---|-------------------------------|
| 1 Y | 7.12 | 7.34 | 8.25 | 10,712 | 10,734 | 10,825 |
| 3 Y | 6.62 | 5.09 | 3.39 | 12,120 | 11,606 | 11,052 |
| 5 Y | 5.08 | 6.69 | 5.98 | 12,813 | 13,826 | 13,372 |
| SI* | 7.34 | 7.36 | 5.75 | 28,335 | 28,413 | 22,752 |

Different plans have a different expense structure. The performance details provided herein are of regular plan.

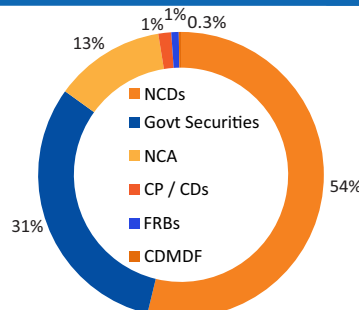
*Compounded annualized Growth Rate. For performance details of other Schemes managed by the Fund Manager, please refer the respective Scheme sheets as listed in page 97 in 'Fund Manager Summary'. Schemes Managed by Mr. Sudhir Agrawal. Load is not taken into consideration for computation of performance

SIP Returns as on 31st January, 2024

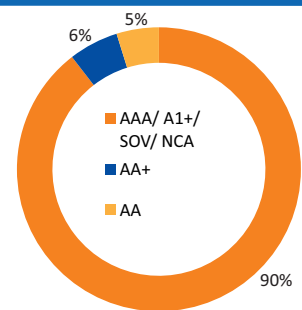
| Period | Investment Amount (₹) | Fund Value (₹) | CRISIL Short Duration Debt A-II Index (₹) | CRISIL 10 Year Gilt Index (₹) | Yield (%) Fund | Yield (%) CRISIL Short Duration Debt A-II Index | Yield (%) CRISIL 10 Year Gilt Index |
|--------|-----------------------|----------------|---|-------------------------------|----------------|---|-------------------------------------|
| 1 Y | 120,000 | 124,532 | 124,650 | 124,901 | 7.05 | 7.24 | 7.63 |
| 3 Y | 360,000 | 397,139 | 393,267 | 390,039 | 6.48 | 5.82 | 5.27 |
| 5 Y | 600,000 | 707,070 | 696,218 | 678,251 | 6.50 | 5.89 | 4.85 |
| 7 Y | 840,000 | 1,033,103 | 1,051,741 | 1,015,731 | 5.82 | 6.32 | 5.34 |
| 10 Y | 1,200,000 | 1,629,528 | 1,701,723 | 1,624,571 | 5.96 | 6.79 | 5.90 |
| 15 Y | 1,760,000 | 2,960,120 | 3,097,774 | 2,834,133 | 6.75 | 7.32 | 6.20 |
| SI | 1,820,000 | 3,126,037 | 3,292,762 | 2,995,121 | 6.73 | 7.34 | 6.21 |

Note: Systematic Investment Plan (SIP) returns are worked out assuming investment of ₹ 10,000/- every month at NAV per unit of the scheme as on the first working day for the respective time periods. The loads have not been taken into account. Past performance may or may not be sustained in future.

Asset Allocation as on 31st January, 2024



Credit Profile as on 31st January, 2024



UTI MEDIUM DURATION FUND (Erstwhile UTI Medium Term Fund)

(Number of Segregated portfolio in the scheme 3)

An open ended medium term debt scheme investing in instruments such that the macaulay duration of the portfolio is between 3 years and 4 years. Relatively High interest rate risk and Relatively High Credit Risk.

Category
Medium Duration Fund

Investment Objective

The investment objective of the scheme is to generate reasonable income by investing in debt & money market securities such that the Macaulay duration of the portfolio is between 3 to 4 years.

However there can be no assurance that the investment objective of the Scheme will be achieved. The Scheme does not guarantee / indicate any returns.

Date of inception/allotment

25th March, 2015

Benchmark Index

CRISIL Medium Duration Debt B-III Index

Fund Manager

Mr. Ritesh Nambiar [BMS (Fin), CFA, FRM, MMS (Finance)] Managing the scheme since Jun 2015

Plans/Option (Regular/Direct)

Growth Option

Monthly IDCW Option /Quarterly IDCW Option /Half Yearly IDCW Option /Annual IDCW Option/ Flexi IDCW Option with payout and reinvestment facilities

Load Structure

Entry Load: Nil

Exit Load : A) Redemption / Switch out within 12 months from the date of allotment –
(I) upto 10% of the allotted Units – NIL
(ii) beyond 10% of the allotted Units - 1.00%
(B) Redemption / Switch out after 12 months from the date of allotment – NIL

Fund AUM

Fund Size Monthly Average : ₹ 43.28 Crore
Closing AUM : ₹ 43.23 Crore

High/Low NAV in the month

High Growth Option : ₹ 16.3842
Low Growth Option : ₹ 16.2776

Total Expense Ratio

Regular : 1.60
Direct : 0.98

Minimum Investment Amount

Minimum initial investment under Growth Option is ₹ 500/- and in multiples of ₹ 1/- . & under IDCW Option is ₹ 20,000/- and in multiples of ₹ 1/-

NAV per unit as on 31st January, 2024

Regular Growth Option : ₹ 16.3842
Regular IDCW Option : ₹ 12.1016
Direct Growth Option : ₹ 17.4038
Direct IDCW Option : ₹ 13.5321

Portfolio Parameters

Weighted Average Maturity : 4.26 yrs
Yield to Maturity* : 7.85%
Modified Duration : 3.15 yrs
Macaulay Duration : 3.28 yrs

*Annualized Portfolio YTM – Yields of all securities are annualized

Portfolio as on 31st January, 2024 (Main Portfolio)

| Portfolio | % to NAV | Rating | Portfolio | % to NAV | Rating |
|-----------------------------------|----------|----------------|------------------------------------|---------------|----------------|
| CP / CDs | | | Canfin Homes Ltd. | 4.55 | ICRA AAA/A1+ |
| Motilal Oswal Finvest Ltd | 4.58 | IND AAA/A1+ | Tata Motors Ltd. | 4.51 | CRISIL AA |
| Govt Securities | | | Power Finance Corporation Ltd. | 2.33 | ICRA AAA/A1+ |
| 7.10% GS MAT - 18/04/2029 | 11.58 | SOV | Tata Projects Ltd | 2.31 | IND AA |
| 7.26% GSEC 22/08/2032 | 9.30 | SOV | Century Textiles & Industries Ltd. | 2.29 | CRISIL AA |
| 7.79% UTTAR PRADESH | | | G R Infraprojects Ltd | 2.27 | CARE AA+ |
| SDL 29/03/2033 | 7.14 | SOV | Piramal Capital And | | |
| 6.54% GSEC MAT - 17/01/2032 | 6.68 | SOV | Housing Finance Ltd. | 2.22 | ICRA AA |
| 07.18% GSEC MAT -14/08/2033 | 5.80 | SOV | Export Import Bank Of India | 0.70 | CRISIL AAA/A1+ |
| 07.78% RAJASTHAN | | | Corporate Debt Market | | |
| SDL 29/03/2033 | 2.34 | SOV | Development Fund | | |
| Long Term Debt | | | Corporate Debt Market | | |
| India Grid Trust | 8.98 | CRISIL AAA/A1+ | Devt Fund - A2 Units | 0.33 | |
| Godrej Industries Ltd. | 6.84 | CRISIL AA | Net Current assets | 10.65 | |
| Kirloskar Ferrous Industries Ltd. | 4.62 | ICRA AA | Total | 100.00 | |

Fund Performance Vs Benchmark (CAGR) as on 31st January, 2024 Growth of ₹ 10000

| Period | NAV Growth (%) | CRISIL Medium Duration Debt B-III Index (%) | CRISIL 10 Year Gilt Index (%) | NAV Growth (₹) | CRISIL Medium Duration Debt B-III Index (₹) | CRISIL 10 Year Gilt Index (₹) |
|--------|----------------|---|-------------------------------|----------------|---|-------------------------------|
| 1 Y | 6.65 | 6.39 | 8.25 | 10,665 | 10,639 | 10,825 |
| 3 Y | 5.28 | 5.57 | 3.39 | 11,669 | 11,766 | 11,052 |
| 5 Y | 4.23 | 7.86 | 5.98 | 12,303 | 14,601 | 13,372 |
| SI* | 5.74 | 7.86 | 6.20 | 16,382 | 19,526 | 17,023 |

Different plans have a different expense structure. The performance details provided herein are of regular plan.

The current fund manager is managing the scheme since Jun 2015

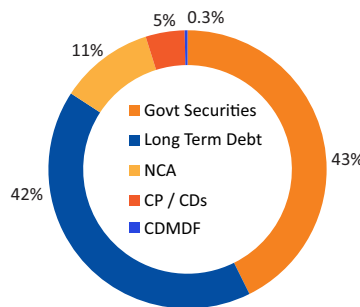
*Compounded annualized Growth Rate. For performance details of other Schemes managed by the Fund Manager, please refer the respective Scheme sheets as listed in page 97 in 'Fund Manager Summary'. Schemes Managed by Mr. Ritesh Nambiar. *The Scheme returns are inclusive of the impact of segregation of the portfolio Debt instruments of Vodafone Idea Ltd, Yes Bank Ltd and Zee Learn Ltd. have been segregated from the Main Portfolio on 17th Feb, 2020 6th March, 2020 and 07th August, 2020 Respectively. Load is not taken into consideration for computation of performance

SIP Returns as on 31st January, 2024

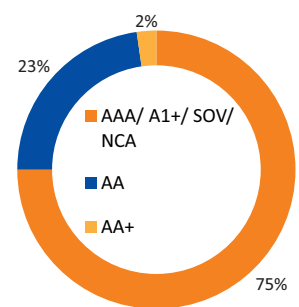
| Period | Investment Amount (₹) | Fund Value (₹) | CRISIL Medium Duration Debt B-III Index (₹) | CRISIL 10 Year Gilt Index (₹) | Yield (%) Fund | Yield (%) CRISIL Medium Duration Debt B-III Index | Yield (%) CRISIL 10 Year Gilt Index |
|--------|-----------------------|----------------|---|-------------------------------|----------------|---|-------------------------------------|
| 1 Y | 120,000 | 124,156 | 123,796 | 124,901 | 6.46 | 5.90 | 7.63 |
| 3 Y | 360,000 | 391,766 | 393,099 | 390,039 | 5.57 | 5.79 | 5.27 |
| 5 Y | 600,000 | 676,736 | 709,622 | 678,251 | 4.76 | 6.64 | 4.85 |
| 7 Y | 840,000 | 989,767 | 1,079,914 | 1,015,731 | 4.62 | 7.06 | 5.34 |
| SI | 1,050,000 | 1,308,057 | 1,457,101 | 1,347,217 | 4.93 | 7.31 | 5.58 |

Note: Systematic Investment Plan (SIP) returns are worked out assuming investment of ₹ 10,000/- every month at NAV per unit of the scheme as on the first working day for the respective time periods. The loads have not been taken into account. **Past performance may or may not be sustained in future.**

Asset Allocation as on 31st January, 2024



Credit Profile as on 31st January, 2024



UTI MEDIUM DURATION FUND (Erstwhile UTI Medium Term Fund)

(Number of Segregated portfolio in the scheme 3)

An open ended medium term debt scheme investing in instruments such that the macaulay duration of the portfolio is between 3 years and 4 years. Relatively High interest rate risk and Relatively High Credit Risk.

Category
Medium Duration Fund

Zee Learn Ltd. NAV per unit (Regular Plan - Growth Option)

| Date | Main Portfolio | Segregated Portfolio |
|---------------------|----------------|----------------------|
| 06/07/2020 | 14.0932 | NA |
| 06/07/2020 | 13.6592 | 0.2211 |
| Reduction in NAV(%) | -3.08% | |

Impact on NAV is negative on account of segregation of portfolio. (Zee Learn Ltd.) Full amount (Rs. 3.4 Crores) recovered and accordingly distributed to investors.

Yes Bank Segregated (06032020) NAV per unit (Regular Plan - Growth Option)

| Date | Main Portfolio | Segregated Portfolio |
|---------------------|----------------|----------------------|
| 05/03/2020 | 13.9926 | NA |
| 06/03/2020 | 13.6660 | 0 |
| Reduction in NAV(%) | -2.33% | |

Impact on NAV is negative on account of segregation of portfolio. (Yes Bank Ltd)

NAV Per Unit (Regular Plan - Growth Option) Segregated - 17022020

| Date | Main Portfolio | Segregated Portfolio |
|---------------------|----------------|----------------------|
| 14/02/2020 | 14.1531 | NA |
| 17/02/2020 | 14.0635 | 0.0980 |
| Reduction in NAV(%) | -0.63% | |

Segregated AUM & NAV

| | |
|---|--------------|
| Segregated Fund Size Monthly Average - 17022020 : | ₹ 0.0 Crore |
| Closing AUM: | ₹ 0.0 Crore |
| Segregated Fund Size Monthly Average - 06032020 : | ₹ 0.0 Crore |
| Closing AUM: | ₹ 0.66 Crore |
| Segregated NAV per unit as on 31 st January, 2024 Growth : | ₹ 0.0 |

UTI Medium Term Fund (Segregated - 06032020) Segregated Portfolio as on 31st January, 2024

| Portfolio | % of NAV | Rating |
|---------------|----------|--------|
| Yes Bank Ltd. | 0* | ICRA-D |

* Percentage to NAV Less Than 0.01

UTI Medium Term Fund (Segregated - 17022020) Segregated Portfolio as on 31st January, 2024

| Portfolio | % of NAV | Rating |
|--------------------|----------|---------|
| Vodafone Idea Ltd | 0* | CARE-B- |
| Net Current Assets | 0* | |

* Percentage to NAV Less Than 0.01

POTENTIAL RISK CLASS MATRIX

| Potential Risk Class | | | |
|-----------------------------|--------------------------|--------------------|---------------------------|
| Credit Risk → | Relatively Low (Class A) | Moderate (Class B) | Relatively High (Class C) |
| Interest Rate Risk ↓ | | | |
| Relatively Low (Class I) | | | |
| Moderate (Class II) | | | |
| Relatively High (Class III) | | | C-III |

Relatively High interest rate risk and Relatively High Credit Risk.

UTI MEDIUM TO LONG DURATION FUND (Erstwhile UTI Bond Fund)

(Number of Segregated portfolio in the scheme 1)

An open ended medium term debt scheme investing in instruments such that the Macaulay duration of the portfolio is between 4 years and 7 years.

Relatively High interest rate risk and Moderate Credit Risk

Category
Medium to Long
Duration Fund

Investment Objective

The investment objective of the scheme is to generate optimal returns with adequate liquidity by investing in debt and money market instruments such that the Macaulay duration of the portfolio is between 4 years and 7 years.

However there can be no assurance that the investment objective of the Scheme will be achieved. The Scheme does not guarantee / indicate any returns.

Date of inception/allotment

4th May, 1998

Benchmark Index

CRISIL Medium to Long Duration Debt A-III Index

Fund Manager

Mr. Sunil Patil, M.com, MFM, CAIIB-I Managing the scheme since Apr 2023

Plans/Option (Regular/Direct)

Growth Option

Quarterly IDCW Option /Half Yearly IDCW Option/ Annual IDCW Option/Flexi IDCW Option with Payout and Reinvestment facilities.

Load Structure

Entry Load: Nil

Exit Load : Nil

Fund AUM

Fund Size Monthly Average : ₹ 302.56 Crore

Closing AUM : ₹ 303.65 Crore

High/Low NAV in the month

High Growth Option : ₹ 65.3748

Low Growth Option : ₹ 64.7218

Total Expense Ratio

Regular : 1.62

Direct : 1.25

Minimum Investment Amount

Minimum initial investment under Growth Option is ₹ 500/- and in multiples of ₹ 1/- . & under IDCW Option is ₹ 20,000/- and in multiples of ₹ 1/-

NAV per unit as on 31st January, 2024

Regular Growth Option ₹ 65.3748

Regular IDCW Option ₹ 16.7906

Direct Growth Option ₹ 70.8199

Direct IDCW Option ₹ 22.3497

Portfolio Parameters

Weighted Average Maturity 10.25 yrs

Yield to Maturity* 7.52%

Modified Duration 6.70 yrs

Macaulay Duration 6.98 yrs

*Annualized Portfolio YTM – Yields of all securities are annualized

| POTENTIAL RISK CLASS MATRIX | | | | |
|-----------------------------|--------------------------|--------------------|---------------------------|------|
| Potential Risk Class | | | | |
| Credit Risk → | Relatively Low (Class A) | Moderate (Class B) | Relatively High (Class C) | High |
| Interest Rate Risk ↓ | | | | |
| Relatively Low (Class I) | | | | |
| Moderate (Class II) | | | | |
| Relatively High (Class III) | | B-III | | |

Relatively High interest rate risk and Moderate Credit Risk.

Portfolio as on 31st January, 2024 (Main Portfolio)

| Portfolio | % to NAV | Rating | Portfolio | % to NAV | Rating |
|---------------------------------|----------|----------------|---|---------------|----------------|
| Govt Securities | | | Power Private Ltd. ^ | 6.57 | CRISIL AAA/A1+ |
| 07.18% GSEC MAT -24/07/2037 | 55.74 | SOV | REC Ltd | 1.65 | CRISIL AAA/A1+ |
| 07.18% GSEC MAT -14/08/2033 | 9.90 | SOV | Piramal Capital And Housing Finance Ltd. | 1.58 | ICRA AA |
| 7.74% MH SDL MAT - 01/03/2033 | 1.66 | SOV | Corporate Debt Market Development Fund | | |
| 07.78% RAJASTHAN SDL 29/03/2033 | 1.66 | SOV | Corporate Debt Market | | |
| 7.26% GSEC 22/08/2032 | 1.66 | SOV | Devt Fund - A2 Units | 0.25 | |
| Long Term Debt | | | Net Current assets | 2.82 | |
| Power Finance Corporation Ltd. | 8.26 | CRISIL AAA/A1+ | Total | 100.00 | |
| LIC Housing Finance Ltd. | 8.23 | CRISIL AAA/A1+ | | | |
| Jamnagar Utilities And | | | | | |

^ Mukesh Ambani promoter Group company

Fund Performance Vs Benchmark (CAGR) as on 31st January, 2024 Growth of ₹ 10000

| Period | NAV Growth (%) | CRISIL Medium to Long Duration Debt A-III Index (%) | CRISIL 10 Year Gilt Index (%) | NAV Growth (₹) | CRISIL Medium to Long Duration Debt A-III Index (₹) | CRISIL 10 Year Gilt Index (₹) |
|--------|----------------|---|-------------------------------|----------------|---|-------------------------------|
| 1 Y | 6.81 | 7.70 | 8.25 | 10,681 | 10,770 | 10,825 |
| 3 Y | 8.90 | 4.61 | 3.39 | 12,915 | 11,448 | 11,052 |
| 5 Y | 4.65 | 7.52 | 5.98 | 12,553 | 14,372 | 13,372 |
| SI* | 7.56 | 9.35 | NA | 65,369 | 100,008 | NA |

Different plans have a different expense structure. The performance details provided herein are of regular plan.

*Compounded annualized Growth Rate.

For performance details of other Schemes managed by the Fund Manager, please refer the respective Scheme sheets as listed in page 97 in 'Fund Manager Summary'. N.A - Not Available. Schemes Managed by Mr. Sunil Patil.

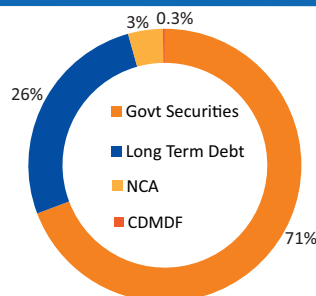
*The Scheme returns are inclusive of the impact of segregation of the portfolio Debt instruments of Vodafone Idea Ltd. have been segregated from the Main Portfolio on 17th Feb, 2020. Load is not taken into consideration for computation of performance

SIP Returns as on 31st January, 2024

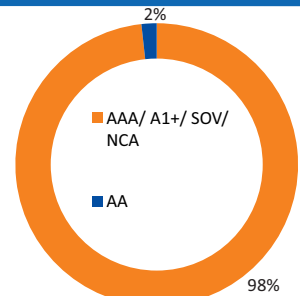
| Period | Investment Amount (₹) | Fund Value (₹) | CRISIL Medium to Long Duration Debt A-III Index (₹) | CRISIL 10 Year Gilt Index (₹) | Yield (%) Fund | Yield (%) CRISIL Medium to Long Duration Debt A-III Index | Yield (%) CRISIL 10 Year Gilt Index |
|--------|-----------------------|----------------|---|-------------------------------|----------------|---|-------------------------------------|
| 1 Y | 120,000 | 124,072 | 124,700 | 124,901 | 6.33 | 7.32 | 7.63 |
| 3 Y | 360,000 | 409,008 | 392,517 | 390,039 | 8.46 | 5.69 | 5.27 |
| 5 Y | 600,000 | 722,556 | 698,789 | 678,251 | 7.37 | 6.03 | 4.85 |
| 7 Y | 840,000 | 1,027,470 | 1,064,585 | 1,015,731 | 5.67 | 6.66 | 5.34 |
| 10 Y | 1,200,000 | 1,590,340 | 1,742,377 | 1,624,571 | 5.49 | 7.24 | 5.90 |
| 15 Y | 1,800,000 | 2,917,756 | 3,309,702 | 2,925,159 | 6.14 | 7.68 | 6.18 |
| SI | 2,300,000 | 4,436,437 | 5,167,789 | 4,357,840 | 6.41 | 7.81 | 6.25 |

Note: Systematic Investment Plan (SIP) returns are worked out assuming investment of ₹ 10,000/- every month at NAV per unit of the scheme as on the first working day for the respective time periods. The loads have not been taken into account. **Past performance may or may not be sustained in future.**

Asset Allocation as on 31st January, 2024



Credit Profile as on 31st January, 2024



NAV Per Unit (Regular Plan - Growth Option) Segregated - 17022020

| Date | Main Portfolio | Segregated Portfolio |
|---------------------|----------------|----------------------|
| 14/02/2020 | 48.8351 | NA |
| 17/02/2020 | 46.9540 | 1.9120 |
| Reduction in NAV(%) | -3.85% | |

UTI Bond Fund (Segregated - 17022020)

Segregated Portfolio as on 31st January, 2024

| Portfolio | % of NAV | Rating |
|--------------------|----------|---------|
| Vodafone Idea Ltd | 0* | CARE-B- |
| Net Current Assets | 0* | |

* Percentage to NAV Less Than 0.01

Segregated AUM & NAV

Segregated Fund Size Monthly Average - 17022020 : ₹ 0.0 Crore
Closing AUM: ₹ 0.0 Crore
Segregated NAV per unit as on 31st January, 2024 Growth : ₹ 0.0

UTI LONG DURATION FUND

An open ended debt scheme investing in instruments such that the Macaulay duration of the portfolio is greater than 7 years. Relatively High Interest rate risk and Relatively Low Credit Risk

Category
Long Duration
Debt Fund

Investment Objective

The scheme aims to generate optimal returns with adequate liquidity by investing in a portfolio of debt and money market instruments.

However, there can be no assurance that the investment objective of the Scheme will be achieved. The Scheme does not guarantee / indicate any returns.

Date of inception/allotment

17th March, 2023

Benchmark Index

CRISIL Long Duration Debt A-III Index

Fund Manager

Mr. Sunil Patil, M.Com, MFM, CAIIB-I
Managing the scheme since Mar-2023

Plans/Option (Regular/Direct)

Growth Option

Quarterly IDCW Option/Half Yearly IDCW Option/
Annual IDCW Option & Flexi IDCW Option with Payout
& Reinvestment facilities

Load Structure

Entry Load* : Nil

(Not Applicable as per SEBI guidelines)

Exit Load :

(A) Redemption / Switch out within 3 Years from the date of allotment:

(i) up to 10% of the allotted units - Nil

(ii) beyond 10% of the allotted units - 1.00%

(B) After 3 years from the date of allotment - Nil

*In terms of provision no. 10.4.1 a. of para 10.4 under Chapter 10 of SEBI Master Circular for Mutual Funds No. SEBI/HO/IMD/IMD-PoD-1/P/CIR/2023/74 dated May 19, 2023 no entry load will be charged by the Scheme to the investor effective August 1, 2009

Fund AUM

Fund Size Monthly Average : ₹ 70.75 Crore

Closing AUM : ₹ 71.97 Crore

High/Low NAV in the month

High Growth Option : ₹ 10.7302

Low Growth Option : ₹ 10.4748

Total Expense Ratio

Regular : 1.51

Direct : 0.58

Minimum Investment Amount

Minimum initial investment is Rs. 5,000/- and in multiples of Re.1/- thereafter.

NAV per unit as on 31st January, 2024

Regular Growth Option ₹ 10.7302

Regular IDCW Option ₹ 10.7303

Direct Growth Option ₹ 10.8242

Direct IDCW Option ₹ 10.8242

Portfolio Parameters

Weighted Average Maturity 32.25 yrs

Yield to Maturity* 7.38%

Modified Duration 11.74 yrs

Macaulay Duration 12.16 yrs

The above scheme is in existence for less than 1 years.

*Annualized Portfolio YTM – Yields of all securities are annualized

February 2024 | For Product Label, Refer Page no. 98-104.

Portfolio as on 31st January, 2024

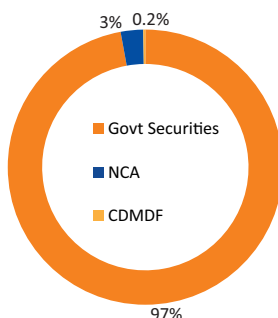
| Portfolio | % to NAV | Rating |
|---|---------------|--------|
| Govt Securities | | |
| 7.25% GS MAT - 12/06/2063 | 55.40 | SOV |
| 07.30% GSEC MAT -19/06/2053 | 27.89 | SOV |
| 07.18% GSEC MAT -24/07/2037 | 13.83 | SOV |
| Corporate Debt Market Development Fund | | |
| Corporate Debt Market | | |
| Dev Fund - A2 Units | 0.24 | |
| Net Current assets | 2.64 | |
| Total | 100.00 | |

Fund Performance Vs Benchmark as on 31st January, 2024 Growth of ₹ 10000

| Period | NAV Growth (%) | CRISIL Long Duration Fund AIII Index (%) | CRISIL 10yr Gilt Index (%) | NAV Growth (₹) | CRISIL Long Duration Fund AIII Index (₹) | CRISIL 10yr Gilt Index (₹) |
|----------|----------------|--|----------------------------|----------------|--|----------------------------|
| 6 Months | 7.88 | 6.81 | 6.64 | 10,393 | 10,340 | 10,331 |
| SI* | 8.21 | 7.91 | 8.20 | 10,711 | 10,685 | 10,710 |

Different plans have a different expense structure. The performance details provided herein are of regular plan. Returns greater than 6 months but less than one year are Simple Annualized Growth Rate. Period for which scheme's performance has been provided is computed basis last day of the month-end preceding the date of advertisement. In case, the start/end date of the concerned period is a non-business day, the NAV of the previous date is considered for computation of returns. For performance details of other Schemes managed by the Fund Manager, please refer the respective Scheme sheets as listed in page 97 in 'Fund Manager Summary'. Schemes Managed by Mr. Sunil Patil. Load is not taken into consideration for computation of performance

Asset Allocation as on 31st January, 2024



Credit Profile as on 31st January, 2024



POTENTIAL RISK CLASS MATRIX

| Potential Risk Class | | | |
|--|-----------------------------|-------------------|------------------------------|
| Credit Risk → Interest Rate Risk ↓ | Relatively Low (Class A) | Moderate(Class B) | Relatively High (Class C) |
| Relatively Low (Class I) | | | |
| Moderate (Class II) | | | |
| Relatively High (Class III) | A-III | | |

Relatively High interest rate risk and Relatively Low Credit Risk.

UTI FLOATER FUND

(An open ended debt scheme predominantly investing in floating rate instruments. A Relatively high interest rate risk and moderate credit risk)

Category
Floater

Investment Objective

The investment objective of the scheme is to generate reasonable returns and reduce interest rate risk by investing in a portfolio comprising predominantly of floating rate instruments and fixed rate instruments swapped for floating rate returns. The Scheme may also invest a portion of its net assets in fixed rate debt securities and money market instruments. However there can be no assurance that the investment objective of the Scheme will be achieved. The Scheme does not guarantee / indicate any returns.

Date of inception/allotment

30th October, 2018

Benchmark Index

CRISIL Low Duration Debt Index

Fund Manager

Mr. Sudhir Agarwal (MCom, PGDBA(Finance), CFA)
Managing the scheme since Sep 2018

Plans/Option (Regular/Direct)

Growth Option
Quarterly IDCW Option/Half Yearly IDCW Option
/Annual IDCW Option/Flexi IDCW Option with
payout & reinvestment facilities

Load Structure

Entry Load: Nil
Exit Load : Nil

Fund AUM

Fund Size Monthly Average : ₹ 1415.84 Crore
Closing AUM : ₹ 1408.98 Crore

High/Low NAV in the month

High Growth Option : ₹ 1352.1551
Low Growth Option : ₹ 1344.7779

Total Expense Ratio

Regular : 0.85
Direct : 0.35

Minimum Investment Amount

Minimum initial investment under Growth Option
is ₹ 500/- and in multiples of ₹ 1/-, & under IDCW
Option is ₹ 20,000/- and in multiples of ₹ 1/-

NAV per unit as on 31st January, 2024

Regular Growth Option : ₹ 1352.1551
Regular IDCW Option : ₹ 1236.1099
Direct Growth Option : ₹ 1406.1221
Direct IDCW Option : ₹ 1324.6728

Portfolio Parameters

Weighted Average Maturity : 1.75 yrs
Yield to Maturity* : 7.62%
Modified Duration : 0.82 yrs
Macaulay Duration : 0.86 yrs

*Annualized Portfolio YTM – Yields of all securities
are annualized

Portfolio as on 31st January, 2024

| Portfolio | % to NAV | Rating | Portfolio | % to NAV | Rating |
|--|----------|----------------|---|---------------|----------------|
| CP / CDs | | | 07.18% GSEC MAT -14/08/2033 | 3.56 | SOV |
| Canara Bank | 8.83 | CRISIL AAA/A1+ | NCDs | | |
| HDFC Bank Ltd. | 7.07 | CARE AAA/A1+ | National Housing Bank | 8.87 | CRISIL AAA/A1+ |
| Kotak Mahindra Bank Ltd. | 6.75 | CRISIL AAA/A1+ | Power Finance Corporation Ltd. | 5.67 | CRISIL AAA/A1+ |
| National Bank For Agriculture And Rural Development | 5.28 | CRISIL AAA/A1+ | REC Ltd | 3.55 | CRISIL AAA/A1+ |
| REC Ltd | 3.53 | CRISIL AAA/A1+ | India Grid Trust | 3.53 | CRISIL AAA/A1+ |
| Small Industries Development Bank Of India | 3.51 | CARE AAA/A1+ | HDFC Bank Ltd. | 0.35 | CRISIL AAA/A1+ |
| FRBs | | | Corporate Debt Market Development Fund | | |
| Axis Finance Ltd | 4.26 | CRISIL AAA/A1+ | Corporate Debt Market Devt Fund - A2 Units | 0.31 | |
| Tata Capital Ltd. | 4.25 | CRISIL AAA/A1+ | Net Current assets | 7.66 | |
| Power Finance Corporation Ltd. | 3.54 | CRISIL AAA/A1+ | Total | 100.00 | |
| Govt Securities | | | | | |
| 7.06% GS MAT - 10/04/2028 | 12.43 | SOV | | | |
| 182 DAYS T BILL - 29/02/2024 | 7.06 | SOV | | | |

Fund Performance Vs Benchmark (CAGR) as on 31st January, 2024 Growth of ₹ 10000

| Period | NAV Growth (%) | CRISIL Low Duration Debt Index (%) | CRISIL 10 Year Gilt Index (%) | NAV Growth (₹) | CRISIL Low Duration Debt Index (₹) | CRISIL 10 Year Gilt Index (₹) |
|--------|----------------|------------------------------------|-------------------------------|----------------|------------------------------------|-------------------------------|
| 1 Y | 6.94 | 7.60 | 8.25 | 10,694 | 10,760 | 10,825 |
| 3 Y | 4.78 | 5.73 | 3.39 | 11,504 | 11,819 | 11,052 |
| 5 Y | 5.90 | 6.51 | 5.98 | 13,321 | 13,710 | 13,372 |
| SI* | 5.91 | 6.68 | 6.51 | 13,524 | 14,049 | 13,932 |

Different plans have a different expense structure. The performance details provided herein are of regular plan.

The current fund manager is managing the scheme since October 2018.

*Compounded annualized Growth Rate.

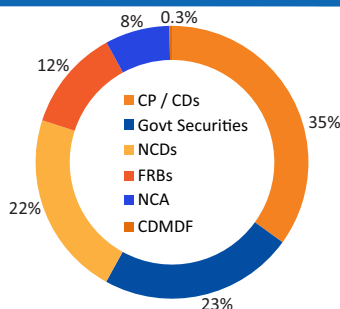
For performance details of other Schemes managed by the Fund Manager, please refer the respective Scheme sheets as listed in page 97 in 'Fund Manager Summary'. Schemes Managed by Mr. Sudhir Agarwal. Load is not taken into consideration for computation of performance

SIP Returns as on 31st January, 2024

| Period | Investment Amount (₹) | Fund Value (₹) | CRISIL Low Duration Debt Index (₹) | CRISIL 10 Year Gilt Index (₹) | Yield (%) Fund | Yield (%) CRISIL Low Duration Debt Index | Yield (%) CRISIL 10 Year Gilt Index |
|--------|-----------------------|----------------|------------------------------------|-------------------------------|----------------|--|-------------------------------------|
| 1 Y | 120,000 | 124,316 | 124,795 | 124,901 | 6.71 | 7.47 | 7.63 |
| 3 Y | 360,000 | 391,607 | 396,830 | 390,039 | 5.54 | 6.43 | 5.27 |
| 5 Y | 600,000 | 687,018 | 701,306 | 678,251 | 5.36 | 6.18 | 4.85 |
| SI | 630,000 | 727,356 | 743,066 | 719,210 | 5.41 | 6.22 | 4.99 |

Note: Systematic Investment Plan (SIP) returns are worked out assuming investment of ₹ 10,000/- every month at NAV per unit of the scheme as on the first working day for the respective time periods. The loads have not been taken into account. **Past performance may or may not be sustained in future.**

Asset Allocation as on 31st January, 2024



Credit Profile as on 31st January, 2024



| POTENTIAL RISK CLASS MATRIX | | | | |
|-----------------------------|--------------------------|--------------------|---------------------------|--|
| Potential Risk Class | | | | |
| Credit Risk → | Relatively Low (Class A) | Moderate (Class B) | Relatively High (Class C) | |
| Interest Rate Risk ↓ | | | | |
| Relatively Low (Class I) | | | | |
| Moderate (Class II) | | | | |
| Relatively High (Class III) | | B-III | | |

Relatively High interest rate risk and Moderate Credit Risk.

UTI BANKING & PSU FUND[@] (Erstwhile UTI Banking & PSU Debt Fund)

An open ended debt scheme predominantly investing in debt instruments issued by Banks, Public Sector Undertakings, Public Financial Institutions and Municipal Bonds. Relatively High interest rate risk and Moderate Credit Risk.

Category
Banking and PSU Fund

Investment Objective

The investment objective of the scheme is to generate reasonable income, with low risk and high level of liquidity from a portfolio of predominantly debt & money market securities issued by Banks, Public Sector Undertakings (PSUs), Public Financial Institutions (PFIs) and Municipal Bonds.

However there can be no assurance that the investment objective of the Scheme will be achieved. The Scheme does not guarantee / indicate any returns

Date of inception/allotment

27th January, 2014

Benchmark Index

CRISIL Banking and PSU Debt Index

Fund Manager

Mr. Anurag Mittal, Deputy Head- Fixed Income & Fund Manager: C.A., Msc in Accounting & Finance, London School of Economics, UK Managing the scheme since Dec 2021

Plans/Option (Regular/Direct)

Growth Option

Mthly/Qtly/Half Yearly/Annual/Flexi Payout & Reinvestment IDCW Option

Load Structure

Entry Load: Nil

Exit Load : Nil

Fund AUM

Fund Size Monthly Average : ₹ 943.64 Crore

Closing AUM : ₹ 944.16 Crore

High/Low NAV in the month

High Growth Option : ₹ 19.6161

Low Growth Option : ₹ 19.4951

Total Expense Ratio

Regular : 0.57

Direct : 0.24

Minimum Investment Amount

Minimum initial investment under Growth Option is ₹ 500/- and in multiples of ₹ 1/- .& under IDCW Option is ₹ 20,000/- and in multiples of ₹ 1/-

NAV per unit as on 31st January, 2024

Regular Growth Option : ₹ 19.6161

Regular IDCW Option : ₹ 13.1546

Direct Growth Option : ₹ 19.8855

Direct IDCW Option : ₹ 17.1359

Portfolio Parameters

Weighted Average Maturity 3.38 yrs

Yield to Maturity* 7.57%

Modified Duration 2.82 yrs

Macaulay Duration 3.00 yrs

[@]The fund intends to follow a roll-down strategy starting June 2022, and the portfolio maturity will ordinarily reduce with time.

*Annualized Portfolio YTM – Yields of all securities are annualized

Portfolio as on 31st January, 2024

| Portfolio | % to NAV | Rating | Portfolio | % to NAV | Rating |
|---|----------|----------------|--|---------------|----------------|
| Govt Securities | | | Small Industries Development Bank Of India | 5.80 | CRISIL AAA/A1+ |
| 7.38% GSEC 20/06/2027 | 22.47 | SOV | Axis Bank Ltd. | 5.80 | CRISIL AAA/A1+ |
| 7.06% GS MAT - 10/04/2028 | 2.12 | SOV | Export Import Bank Of India | 5.28 | CRISIL AAA/A1+ |
| 7.17% GSEC 08/01/2028 | 1.06 | SOV | HDFC Bank Ltd. | 4.23 | CARE AAA/A1+ |
| GS - C STRIP MAT- 15/12/2027 | 0.56 | SOV | NHPC Ltd. | 2.62 | ICRA AAA/A1+ |
| 7.85% TN SDL MAT - 15/03/2027 | 0.54 | SOV | Indian Oil Corporation Ltd. | 2.55 | CRISIL AAA/A1+ |
| Long Term Debt | | | National Housing Bank | 1.58 | CRISIL AAA/A1+ |
| REC Ltd | 9.01 | CRISIL AAA/A1+ | Corporate Debt Market | | |
| National Bank For Agriculture And Rural Development | 8.97 | CRISIL AAA/A1+ | Development Fund | | |
| Power Finance Corporation Ltd. | 8.48 | CRISIL AAA/A1+ | Corporate Debt Market | | |
| Indian Railway Finance Corporation Ltd. | 8.47 | CRISIL AAA/A1+ | Devt Fund - A2 Units | 0.25 | |
| ICICI Bank Ltd | 7.62 | ICRA AAA/A1+ | Net Current Assets | 2.60 | |
| | | | Total | 100.00 | |

Fund Performance Vs Benchmark (CAGR) as on 31st January, 2024 Growth of ₹ 10000

| Period | NAV Growth (%) | CRISIL Banking and PSU Debt Index (%) | CRISIL 10 Year Gilt Index (%) | NAV Growth (₹) | CRISIL Banking and PSU Debt Index (₹) | CRISIL 10 Year Gilt Index (₹) |
|--------|----------------|---------------------------------------|-------------------------------|----------------|---------------------------------------|-------------------------------|
| 1 Y | 6.94 | 7.13 | 8.25 | 10,694 | 10,713 | 10,825 |
| 3 Y | 6.81 | 4.85 | 3.39 | 12,185 | 11,527 | 11,052 |
| 5 Y | 5.95 | 6.91 | 5.98 | 13,353 | 13,969 | 13,372 |
| SI* | 6.97 | 7.95 | 7.01 | 19,613 | 21,485 | 19,686 |

Different plans have a different expense structure. The performance details provided herein are of regular plan.

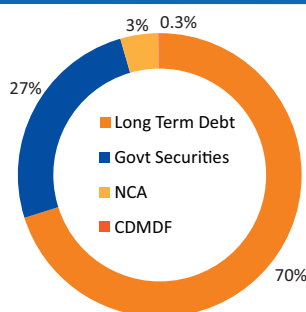
*Compounded annualized Growth Rate. For performance details of other Schemes managed by the Fund Manager, please refer the respective Scheme sheets as listed in page 97 in 'Fund Manager Summary'. Schemes Managed by Mr. Anurag Mittal. Load is not taken into consideration for computation of performance

SIP Returns as on 31st January, 2024

| Period | Investment Amount (₹) | Fund Value (₹) | CRISIL Banking and PSU Debt Index (₹) | CRISIL 10 Year Gilt Index (₹) | Yield (%) Fund | Yield (%) CRISIL Banking and PSU Debt Index | Yield (%) CRISIL 10 Year Gilt Index |
|--------|-----------------------|----------------|---------------------------------------|-------------------------------|----------------|---|-------------------------------------|
| 1 Y | 120,000 | 124,332 | 124,466 | 124,901 | 6.74 | 6.95 | 7.63 |
| 3 Y | 360,000 | 402,990 | 391,919 | 390,039 | 7.46 | 5.59 | 5.27 |
| 5 Y | 600,000 | 715,280 | 695,350 | 678,251 | 6.96 | 5.84 | 4.85 |
| 7 Y | 840,000 | 1,050,946 | 1,054,433 | 1,015,731 | 6.30 | 6.39 | 5.34 |
| SI | 1,190,000 | 1,652,993 | 1,697,182 | 1,604,890 | 6.45 | 6.96 | 5.88 |

Note: Systematic Investment Plan (SIP) returns are worked out assuming investment of ₹ 10,000/- every month at NAV per unit of the scheme as on the first working day for the respective time periods. The loads have not been taken into account. **Past performance may or may not be sustained in future.**

Asset Allocation as on 31st January, 2024



Credit Profile as on 31st January, 2024



POTENTIAL RISK CLASS MATRIX

| Potential Risk Class | | | |
|-----------------------------|--------------------------|--------------------|---------------------------|
| Credit Risk → | Relatively Low (Class A) | Moderate (Class B) | Relatively High (Class C) |
| Interest Rate Risk ↓ | | | |
| Relatively Low (Class I) | | | |
| Moderate (Class II) | | | |
| Relatively High (Class III) | | B-III | |

Relatively High interest rate risk and Moderate Credit Risk.

UTI CORPORATE BOND FUND

UTI Corporate Bond Fund is an open ended debt scheme predominantly investing in AA+ and above rated corporate bonds. Relatively High interest rate risk and Relatively Low Credit Risk.

Category
Corporate Bond Fund

Investment Objective

The investment objective of the scheme is to generate optimal returns by investing predominantly in AA+ and above rated corporate bonds.

However, there can be no assurance that the investment objective of the scheme will be realized. The Scheme does not guarantee / indicate any returns.

Date of inception/allotment

8th August, 2018

Benchmark Index

CRISIL Corporate Bond B-II Index

Fund Manager

Mr. Anurag Mittal, Deputy Head- Fixed Income & Fund Manager: C.A., Msc in Accounting & Finance, London School of Economics, UK Managing the scheme since Dec 2021

Plans/Option (Regular/Direct)

Growth Option

Quarterly IDCW Option/Half Yearly IDCW Option/ Annual IDCW Option/Flexi IDCW Option with Payout & Reinvestment facilities

Load Structure

Entry Load: Nil

Exit Load : Nil

Fund AUM

Fund Size Monthly Average : ₹ 3116.04 Crore

Closing AUM : ₹ 3124.42 Crore

High/Low NAV in the month

High Growth Option : ₹ 14.6028

Low Growth Option : ₹ 14.5121

Total Expense Ratio

Regular : 0.58

Direct : 0.28

Minimum Investment Amount

Minimum initial investment under Growth Option is ₹ 500/- and in multiples of ₹ 1/- . & under IDCW Option is ₹ 20,000/- and in multiples of ₹ 1/-

NAV per unit as on 31st January, 2024

Regular Growth Option ₹ 14.6028

Regular IDCW Option ₹ 12.8585

Direct Growth Option ₹ 14.8583

Direct IDCW Option ₹ 13.0958

Portfolio Parameters

Weighted Average Maturity 3.73 yrs

Yield to Maturity* 7.67%

Modified Duration 2.77 yrs

Macaulay Duration 2.93 yrs

*Annualized Portfolio YTM – Yields of all securities are annualized

| POTENTIAL RISK CLASS MATRIX | | | |
|--|-----------------------------|-------------------|------------------------------|
| Potential Risk Class | | | |
| Credit Risk → Interest Rate Risk ↓ | Relatively Low (Class A) | Moderate(Class B) | Relatively High (Class C) |
| Relatively Low (Class I) | | | |
| Moderate (Class II) | | | |
| Relatively High (Class III) | A-III | | |

Relatively High interest rate risk and Relatively Low Credit Risk.

Portfolio as on 31st January, 2024

| Portfolio | % to NAV | Rating | Portfolio | % to NAV | Rating |
|---|----------|----------------|---|---------------|----------------|
| CP / CDs | | | Indian Railway Finance Corporation Ltd. | 8.62 | CRISIL AAA/A1+ |
| Kotak Mahindra Bank Ltd. | 0.80 | CRISIL AAA/A1+ | REC Ltd | 7.97 | CRISIL AAA/A1+ |
| Govt Securities | | | National Housing Bank | 4.95 | CRISIL AAA/A1+ |
| 07.18% GSEC MAT -14/08/2033 | 13.63 | SOV | HDFC Bank Ltd. | 4.70 | CRISIL AAA/A1+ |
| 7.38% GSEC 20/06/2027 | 1.29 | SOV | Larsen And Toubro Ltd. | 3.99 | CRISIL AAA/A1+ |
| 7.66% HARYANA SDL | | | LIC Housing Finance Ltd. | 3.91 | CRISIL AAA/A1+ |
| MAT - 23/03/2029 | 0.96 | SOV | Summit Digital Infrastructure Ltd | 2.34 | CRISIL AAA/A1+ |
| 07.32% GSEC MAT -13/11/2030 | 0.81 | SOV | Export Import Bank Of India | 1.29 | CRISIL AAA/A1+ |
| 07.18% GSEC MAT -24/07/2037 | 0.80 | SOV | NTPC Ltd. | 1.08 | CRISIL AAA/A1+ |
| IGB- CPN STRIPS-MAT-12/09/2024 | 0.77 | SOV | ICICI Bank Ltd | 0.95 | ICRA AAA/A1+ |
| 8.24% G-SEC 15/02/2027 | 0.66 | SOV | Bajaj Finance Ltd. | 0.80 | CRISIL AAA/A1+ |
| GS - C STRIP MAT- 16/06/2027 | 0.51 | SOV | India Grid Trust | 0.80 | CRISIL AAA/A1+ |
| 8.15% TN SDL MAT - 09/05/28 | 0.33 | SOV | NHPC Ltd. | 0.03 | ICRA AAA/A1+ |
| GS - C STRIP MAT- 15/06/2027 | 0.26 | SOV | | | |
| GS - C STRIP MAT- 15/12/2027 | 0.22 | SOV | Corporate Debt Market Development Fund | | |
| 5.74% GS 2026-MAT-15/11/2026 | 0.15 | SOV | Corporate Debt Market Devt Fund - A2 Units | 0.25 | |
| GOI FRB - MAT 22/09/2033 | 0.02 | SOV | Net Current assets | 10.05 | |
| Long Term Debt | | | Total | 100.00 | |
| Small Industries Development Bank Of India | 9.21 | CARE AAA/A1+ | | | |
| Power Finance Corporation Ltd. | 9.08 | CRISIL AAA/A1+ | | | |
| National Bank For Agriculture And Rural Development | 8.74 | CRISIL AAA/A1+ | | | |

Fund Performance Vs Benchmark (CAGR) as on 31st January, 2024 Growth of ₹ 10000

| Period | NAV Growth (%) | CRISIL Corporate Bond B-II Index (%) | CRISIL 10 Year Gilt Index (%) | NAV Growth (₹) | CRISIL Corporate Bond B-II Index (₹) | CRISIL 10 Year Gilt Index (₹) |
|--------|----------------|--------------------------------------|-------------------------------|----------------|--------------------------------------|-------------------------------|
| 1 Y | 7.11 | 7.82 | 8.25 | 10,711 | 10,782 | 10,825 |
| 3 Y | 4.84 | 5.77 | 3.39 | 11,523 | 11,833 | 11,052 |
| 5 Y | 7.16 | 7.49 | 5.98 | 14,133 | 14,352 | 13,372 |
| SI* | 7.15 | 7.53 | 6.50 | 14,605 | 14,891 | 14,126 |

Different plans have a different expense structure. The performance details provided herein are of regular plan.

The current fund manager is managing the scheme since Dec 2021.

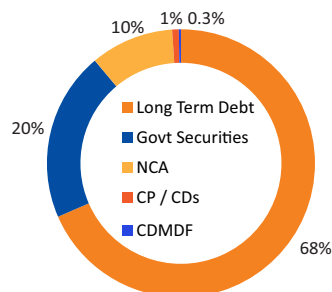
*Compounded annualized Growth Rate. For performance details of other Schemes managed by the Fund Manager, please refer the respective Scheme sheets as listed in page 97 in 'Fund Manager Summary'. Schemes Managed by Mr. Anurag Mittal. Load is not taken into consideration for computation of performance

SIP Returns as on 31st January, 2024

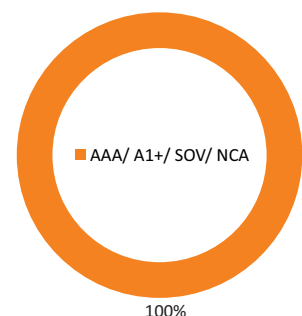
| Period | Investment Amount (₹) | Fund Value (₹) | CRISIL Corporate Bond B-II Index (₹) | CRISIL 10 Year Gilt Index (₹) | Yield (%) Fund | Yield (%) CRISIL Corporate Bond B-II Index | Yield (%) CRISIL 10 Year Gilt Index |
|--------|-----------------------|----------------|--------------------------------------|-------------------------------|----------------|--|-------------------------------------|
| 1 Y | 120,000 | 124,458 | 124,865 | 124,901 | 6.94 | 7.58 | 7.63 |
| 3 Y | 360,000 | 391,926 | 396,807 | 390,039 | 5.59 | 6.42 | 5.27 |
| 5 Y | 600,000 | 696,875 | 710,218 | 678,251 | 5.92 | 6.68 | 4.85 |
| SI | 640,000 | 754,658 | 768,852 | 733,365 | 6.11 | 6.81 | 5.05 |

Note: Systematic Investment Plan (SIP) returns are worked out assuming investment of ₹ 10,000/- every month at NAV per unit of the scheme as on the first working day for the respective time periods. The loads have not been taken into account. Past performance may or may not be sustained in future.

Asset Allocation as on 31st January, 2024



Credit Profile as on 31st January, 2024



UTI DYNAMIC BOND FUND

(Number of Segregated portfolio in the scheme 1)
An open ended dynamic debt scheme investing across duration. Relatively High interest rate risk and Moderate Credit Risk.

Category
Dynamic Bond

Investment Objective

The investment objective of the scheme is to generate optimal returns with adequate liquidity through active management of the portfolio, by investing in debt and money market instruments across duration.

However, there can be no assurance that the investment objective of the scheme will be realized. The Scheme does not guarantee / indicate any returns.

Date of inception/allotment

16th June, 2010

Benchmark Index

CRISIL Dynamic Bond A-III Index

Fund Manager

Mr. Sudhir Agarwal (MCom, PGDBA(Finance), CFA)
Managing the scheme since Dec 2021

Plans/Option (Regular/Direct)

Growth Option

Qtly IDCW/Half Yearly IDCW/Annual IDCW/Flexi IDCW with Payout and Reinvestment facilities

Load Structure

Entry Load: Nil

Exit Load : Nil

Fund AUM

Fund Size Monthly Average : ₹ 537.06Crore

Closing AUM : ₹ 453.19 Crore

High/Low NAV in the month

High Growth Option : ₹ 27.5633

Low Growth Option : ₹ 27.2927

Total Expense Ratio

Regular : 1.54

Direct : 0.69

Minimum Investment Amount

Minimum initial investment under Growth Option is ₹ 500/- and in multiples of ₹ 1/- . & under IDCW Option is ₹ 20,000/- and in multiples of ₹ 1/-

NAV per unit as on 31st January, 2024

Regular Growth Option ₹ 27.5633

Regular IDCW Option ₹ 14.6097

Direct Growth Option ₹ 29.5908

Direct IDCW Option ₹ 14.8501

Portfolio Parameters

Weighted Average Maturity 10.07 yrs

Yield to Maturity* 7.41%

Modified Duration 5.72 yrs

Macaulay Duration 5.95 yrs

*Annualized Portfolio YTM – Yields of all securities are annualized

POTENTIAL RISK CLASS MATRIX

| Potential Risk Class | | | | |
|----------------------|-----------------------------|---------------|--------------------|----------------|
| Credit Risk → | Relatively Low (Class A) | Low (Class B) | Moderate (Class C) | High (Class D) |
| Interest Rate Risk ↓ | Relatively Low (Class I) | | | |
| | Moderate (Class II) | | | |
| | Relatively High (Class III) | | | |
| | | | B-III | |

Relatively High interest rate risk and Moderate Credit Risk.

Portfolio as on 31st January, 2024 (Main Portfolio)

| Portfolio | % to NAV | Rating | Portfolio | % to NAV | Rating |
|--------------------------------|----------|----------------|---------------------------|---------------|--------|
| Govt Securities | | | Corporate Debt Market | | |
| 07.18% GSEC MAT -14/08/2033 | 37.60 | SOV | Devt Fund - A2 Units | 0.26 | |
| 07.18% GSEC MAT -24/07/2037 | 37.35 | SOV | Net Current Assets | 11.55 | |
| NCDs | | | Total | 100.00 | |
| Power Finance Corporation Ltd. | 8.81 | CRISIL AAA/A1+ | | | |
| REC Ltd | 4.43 | CRISIL AAA/A1+ | | | |
| Corporate Debt Market | | | | | |
| Development Fund | | | | | |

Fund Performance Vs Benchmark (CAGR) as on 31st January, 2024 Growth of ₹ 10000

| Period | NAV Growth (%) | CRISIL Dynamic Bond A-III Index (%) | CRISIL 10 Year Gilt Index (%) | NAV Growth (₹) | CRISIL Dynamic Bond A-III Index (₹) | CRISIL 10 Year Gilt Index (₹) |
|--------|----------------|-------------------------------------|-------------------------------|----------------|-------------------------------------|-------------------------------|
| 1 Y | 6.61 | 7.60 | 8.25 | 10,661 | 10,760 | 10,825 |
| 3 Y | 9.35 | 4.64 | 3.39 | 13,075 | 11,458 | 11,052 |
| 5 Y | 6.34 | 7.52 | 5.98 | 13,601 | 14,372 | 13,372 |
| SI* | 7.72 | 7.88 | 6.23 | 27,566 | 28,130 | 22,798 |

Different plans have a different expense structure. The performance details provided herein are of regular plan.

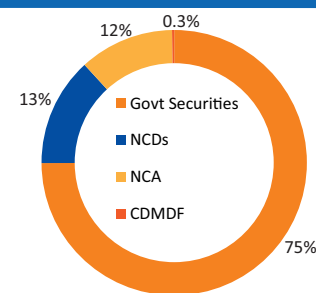
*Compounded annualized Growth Rate. For performance details of other Schemes managed by the Fund Manager, please refer the respective Scheme sheets as listed in page 97 in 'Fund Manager Summary'. Schemes Managed by Mr. Sudhir Agrawal. *The Scheme returns are inclusive of the impact of segregation of the portfolio Debt instruments of Vodafone Idea Ltd. have been segregated from the Main Portfolio on 17th Feb, 2020. Load is not taken into consideration for computation of performance

SIP Returns as on 31st January, 2024

| Period | Investment Amount (₹) | Fund Value (₹) | CRISIL Dynamic Bond A-III Index (₹) | CRISIL 10 Year Gilt Index (₹) | Yield (%) Fund | Yield (%) CRISIL Dynamic Bond A-III Index | Yield (%) CRISIL 10 Year Gilt Index |
|--------|-----------------------|----------------|-------------------------------------|-------------------------------|----------------|---|-------------------------------------|
| 1 Y | 120,000 | 124,276 | 124,720 | 124,901 | 6.65 | 7.35 | 7.63 |
| 3 Y | 360,000 | 409,942 | 392,678 | 390,039 | 8.62 | 5.72 | 5.27 |
| 5 Y | 600,000 | 736,725 | 698,873 | 678,251 | 8.14 | 6.04 | 4.85 |
| 7 Y | 840,000 | 1,069,938 | 1,063,457 | 1,015,731 | 6.80 | 6.63 | 5.34 |
| 10 Y | 1,200,000 | 1,694,123 | 1,737,809 | 1,624,571 | 6.71 | 7.19 | 5.90 |
| SI | 1,630,000 | 2,722,235 | 2,817,825 | 2,531,869 | 7.21 | 7.68 | 6.22 |

Note: Systematic Investment Plan (SIP) returns are worked out assuming investment of ₹ 10,000/- every month at NAV per unit of the scheme as on the first working day for the respective time periods. The loads have not been taken into account. Past performance may or may not be sustained in future.

Asset Allocation as on 31st January, 2024



Credit Profile as on 31st January, 2024



Segregated AUM & NAV

Segregated Fund Size Monthly Average -

17022020 :

₹ 0.0 Crore

Closing AUM:

₹ 0.0 Crore

Segregated NAV per unit as on

₹ 0.0

31st January, 2024 Growth :

NAV Per Unit (Regular Plan - Growth Option) Segregated - 17022020

| Date | Main Portfolio | Segregated Portfolio |
|---------------------|----------------|----------------------|
| 14/02/2020 | 19.9279 | NA |
| 17/02/2020 | 19.5948 | 0.3570 |
| Reduction in NAV(%) | -1.67% | |

UTI Dynamic Bond Fund (Segregated - 17022020) Segregated Portfolio as on 31st January, 2024

| Portfolio | % of NAV | Rating |
|--------------------|----------|---------|
| Vodafone Idea Ltd | 0* | CARE-B- |
| Net Current Assets | 0* | |

* Percentage to NAV Less Than 0.01

UTI CREDIT RISK FUND

(Number of Segregated portfolio in the scheme 4)

An open ended debt scheme predominantly investing in AA and below rated corporate bonds (excluding AA+ rated corporate bonds). Relatively High interest rate risk and Relatively High Credit Risk.

Category
Credit Risk Fund

Investment Objective

The investment objective of the scheme is to generate reasonable income and capital appreciation by investing minimum of 65% of total assets in AA and below rated corporate bonds (excluding AA+ rated corporate bonds).

However there can be no assurance that the investment objective of the Scheme will be achieved. The Scheme does not guarantee / indicate any returns.

Date of inception/allotment

19th November, 2012

Benchmark Index

CRISIL Credit Risk Debt C-II Index

Fund Manager

Mr. Ritesh Nambiar (CFA, FRM, MMS [Finance]), BMS (Fin) Managing the scheme since Aug-2014

Plans/Option (Regular/Direct)

Growth Option

Monthly IDCW/Quarterly IDCW/Half Yearly

DCW/Annual IDCW & Flexi IDCW Option with Payout and Reinvestment facilities

Load Structure

Entry Load: Nil

Exit Load : (A) Redemption / Switchout within 12 months from the date of allotment –

(i) upto 10% of the allotted Units – NIL

(ii) beyond 10% of the allotted Units - 1.00%

(B) Redemption / Switch out after 12 months from the date of allotment – NIL

Fund AUM

Fund Size Monthly Average : ₹ 414.24 Crore

Closing AUM : ₹ 409.61 Crore

High/Low NAV in the month

High Growth Option : ₹ 15.2871

Low Growth Option : ₹ 15.1989

Total Expense Ratio

Regular : 1.64

Direct : 0.89

Minimum Investment Amount

Minimum initial investment under Growth Option is ₹ 500/- and in multiples of ₹ 1/- . & under IDCW Option is ₹ 20,000/- and in multiples of ₹ 1/-

NAV per unit as on 31st January, 2024

Regular Growth Option : ₹ 15.2871

Regular IDCW Option : ₹ 9.9239

Direct Growth Option : ₹ 17.1104

Direct IDCW Option : ₹ 10.8606

Portfolio Parameters

Weighted Average Maturity : 2.79 yrs

Yield to Maturity* : 8.45%

Modified Duration : 2.04 yrs

Macaulay Duration : 2.14 yrs

*Annualized Portfolio YTM – Yields of all securities are annualized

Portfolio as on 31st January, 2024 (Main Portfolio)

| Portfolio | % to NAV | Rating | Portfolio | % to NAV | Rating |
|--|----------|----------------|---|---------------|--------------|
| CP / CDs | | | Aditya Birla Fashion And Retail Ltd. | 4.80 | IND AA+ |
| Motilal Oswal Finvest Ltd | 1.93 | IND AAA/A1+ | TMF Holdings Ltd | 4.22 | CRISIL AA |
| Govt Securities | | | TVS Credit Services Ltd | 3.69 | CRISIL AA |
| 07.18% GSEC MAT -14/08/2033 | 6.73 | SOV | PNB Housing Finance Ltd. | 3.67 | CRISIL AA |
| 6.54% GSEC MAT - 17/01/2032 | 2.82 | SOV | G R Infraprojects Ltd | 3.59 | CARE AA+ |
| 7.10% GS MAT - 18/04/2029 | 2.44 | SOV | Century Textiles & Industries Ltd. | 3.39 | CRISIL AA |
| 7.38% GSEC 20/06/2027 | 1.23 | SOV | Steel Authority Of India Ltd. | 3.06 | IND AA |
| 07.78% RAJASTHAN SDL 29/03/2033 | 0.99 | SOV | 360 One Prime Ltd | 2.44 | CRISIL AA |
| 7.79% UTTARPRADESH SDL 29/03/2033 | 0.54 | SOV | Tata Power Company Ltd. | 2.44 | IND AA+ |
| 7.26% GSEC 22/08/2032 | 0.25 | SOV | Small Industries Development Bank Of India | 2.41 | ICRA AAA/A1+ |
| Long Term Debt | | | Aadhar Housing Finance Ltd. | 2.41 | CARE AA |
| Piramal Capital And Housing Finance Ltd. | 6.41 | ICRA AA | Motilal Oswal Finvest Ltd | 2.07 | CRISIL AA |
| Tata Motors Ltd. | 6.15 | ICRA AA | Avanse Financial Services Ltd. | 1.22 | CARE AA- |
| Godrej Industries Ltd. | 6.05 | CRISIL AA | Corporate Debt Market Development Fund | | |
| Summit Digital Infrastructure Ltd | 5.96 | CRISIL AAA/A1+ | Corporate Debt Market | | |
| Tata Projects Ltd | 5.79 | IND AA | Devt Fund - A2 Units | 0.28 | |
| Kirloskar Ferrous Industries Ltd. | 5.60 | ICRA AA | Net Current assets | 2.44 | |
| India Grid Trust | 4.98 | CRISIL AAA/A1+ | Total | 100.00 | |

Fund Performance Vs Benchmark (CAGR) as on 31st January, 2024 Growth of ₹ 10000

| Period | NAV Growth (%) | CRISIL Credit Risk Debt C-II Index (%) | CRISIL 10 Year Gilt Index (%) | NAV Growth (₹) | CRISIL Credit Risk Debt C-II Index (₹) | CRISIL 10 Year Gilt Index (₹) |
|--------|----------------|--|-------------------------------|----------------|--|-------------------------------|
| 1 Y | 6.68 | 9.23 | 8.25 | 10,668 | 10,923 | 10,825 |
| 3 Y | 10.55 | 7.98 | 3.39 | 13,511 | 12,590 | 11,052 |
| 5 Y | -1.52 | 8.91 | 5.98 | 9,262 | 15,326 | 13,372 |
| SI* | 3.86 | 9.25 | 6.47 | 15,287 | 26,948 | 20,188 |

Different plans have a different expense structure. The performance details provided herein are of regular plan.

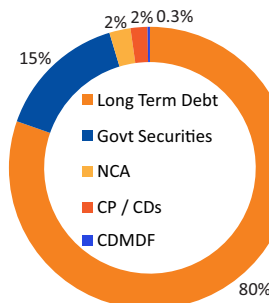
*Compounded annualized Growth Rate. For performance details of other Schemes managed by the Fund Manager, please refer the respective Scheme sheets as listed in page 97 in 'Fund Manager Summary'. Schemes Managed by Mr. Ritesh Nambiar. *The Scheme returns are inclusive of the impact of segregation of the portfolio Debt instruments of Altico Capital India Ltd, Vodafone Idea Ltd, Yes Bank Ltd and Zee Learn Ltd. have been segregated from the Main Portfolio on 13th Sep, 2019 17th Feb, 2020 6th March, 2020 and 07th August, 2020 Respectively. Load is not taken into consideration for computation of performance

SIP Returns as on 31st January, 2024

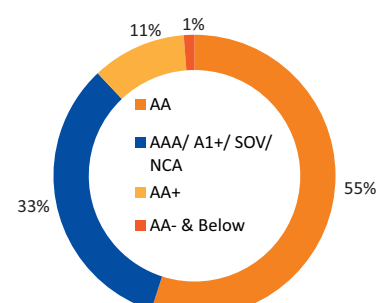
| Period | Investment Amount (₹) | Fund Value (₹) | CRISIL Credit Risk Debt C-II Index (₹) | CRISIL 10 Year Gilt Index (₹) | Yield (%) Fund | Yield (%) CRISIL Credit Risk Debt C-II Index | Yield (%) CRISIL 10 Year Gilt Index |
|--------|-----------------------|----------------|--|-------------------------------|----------------|--|-------------------------------------|
| 1 Y | 120,000 | 124,203 | 125,723 | 124,901 | 6.54 | 8.93 | 7.63 |
| 3 Y | 360,000 | 407,158 | 407,936 | 390,039 | 8.15 | 8.28 | 5.27 |
| 5 Y | 600,000 | 677,215 | 742,738 | 678,251 | 4.78 | 8.47 | 4.85 |
| 7 Y | 840,000 | 912,712 | 1,141,442 | 1,015,731 | 2.34 | 8.62 | 5.34 |
| 10 Y | 1,200,000 | 1,347,549 | 1,889,928 | 1,624,571 | 2.28 | 8.79 | 5.90 |
| SI | 1,340,000 | 1,551,975 | 2,250,450 | 1,896,749 | 2.58 | 8.92 | 6.03 |

Note: Systematic Investment Plan (SIP) returns are worked out assuming investment of ₹ 10,000/- every month at NAV per unit of the scheme as on the first working day for the respective time periods. The loads have not been taken into account. **Past performance may or may not be sustained in future.**

Asset Allocation as on 31st January, 2024



Credit Profile as on 31st January, 2024



UTI CREDIT RISK FUND

(Number of Segregated portfolio in the scheme 4)

UTI Credit Risk Fund is an open ended debt scheme predominantly investing in AA and below rated corporate bonds (excluding AA+ rated corporate bonds). Relatively High interest rate risk and Relatively High Credit Risk.

Category
Credit Risk Fund

NAV Per Unit (Regular Plan - Growth Option)

| Date | Main Portfolio | Segregated Portfolio |
|---------------------|----------------|----------------------|
| 12/09/2019 | 16.4233 | NA |
| 13/09/2019 | 15.4829 | 0.2478 |
| Reduction in NAV(%) | -5.73% | |

Impact on NAV is negative on account of segregation of portfolio. Partial amount (Rs. 12.20 lakhs) recovered and accordingly distributed to investors

Under Segregated portfolio (Subscription & redemption facility is not available however the unit of Segregated portfolio will be listed on the recognized stock exchange.

NAV Per Unit (Regular Plan - Growth Option) Segregated - 17022020

| Date | Main Portfolio | Segregated Portfolio |
|---------------------|----------------|----------------------|
| 14/02/2020 | 14.0426 | NA |
| 17/02/2020 | 12.6557 | 1.3979 |
| Reduction in NAV(%) | -9.88% | |

Impact on NAV (Vodafone idea Ltd) is negative on account of segregation of portfolio. Partial amount (Rs. 12.33 lakhs) recovered and accordingly distributed to investors

Zee Learn Ltd. NAV per unit (Regular Plan - Growth Option)

| Date | Main Portfolio | Segregated Portfolio |
|---------------------|----------------|----------------------|
| 06/07/2020 | 12.0646 | NA |
| 06/07/2020 | 10.9593 | 0.5579 |
| Reduction in NAV(%) | -9.16% | |

Impact on NAV is negative on account of segregation of portfolio. (Zee Learn Ltd.) Full amount (Rs. 40.8 Crores) recovered and accordingly distributed to investors

Due to segregation of portfolio, the scheme performance has been impacted as given below: Note: The Return disclosed is after taking impact of creation of (segregated -13092019)

Segregated AUM & NAV

| | |
|---|-------------|
| Segregated Fund Size Monthly Average - 17022020 : | ₹ 0.0 Crore |
| Closing AUM: | ₹ 0.0 Crore |
| Segregated Fund Size Monthly Average - 06032020 : | ₹ 0.0 Crore |
| Closing AUM: | ₹ 0.0 Crore |
| Segregated NAV per unit as on 31 st January, 2024 Growth : | ₹ 0.0 |

Yes Bank Segregated (06032020) NAV per unit (Regular Plan - Growth Option)

| Date | Main Portfolio | Segregated Portfolio |
|---------------------|----------------|----------------------|
| 05/03/2020 | 12.3694 | NA |
| 06/03/2020 | 11.7384 | 0 |
| Reduction in NAV(%) | -5.10% | |

Impact on NAV is negative on account of segregation of portfolio. (Yes Bank Ltd)

UTI Credit Risk Fund (Segregated - 17022020) Segregated Portfolio as on 31st January, 2024

| Portfolio | % of NAV | Rating |
|--------------------|----------|---------|
| Vodafone Idea Ltd | 0* | CARE-B- |
| Vodafone Idea Ltd | 0* | CARE-B- |
| Net Current Assets | 0* | |

* Percentage to NAV Less Than 0.01

UTI Credit Risk Fund (Segregated - 06032020) Segregated Portfolio as on 31st January, 2024

| Portfolio | % of NAV | Rating |
|---------------|----------|--------|
| Yes Bank Ltd. | 0* | ICRA-D |

* Percentage to NAV Less Than 0.01

POTENTIAL RISK CLASS MATRIX

| Potential Risk Class | | | |
|--------------------------------|-----------------------------|-------------------|------------------------------|
| Credit Risk → | Relatively Low (Class A) | Moderate(Class B) | Relatively High (Class C) |
| Interest Rate Risk ↓ | | | |
| Relatively Low (Class I) | | | |
| Moderate (Class II) | | | |
| Relatively High (Class III) | | | C-III |

Relatively High interest rate risk and Relatively High Credit Risk.

UTI GILT FUND

UTI Gilt Fund is an open ended debt scheme investing in government securities across maturities. Relatively High interest rate risk and Relatively Low Credit Risk.

Category
Gilt Fund

Investment Objective

The investment objective of the scheme is to generate credit risk-free return through investment in sovereign securities issued by the Central Government and / or a State Government and / or any security unconditionally guaranteed by the Central Government and / or a State Government for repayment of principal and interest. However there can be no assurance that the investment objective of the Scheme will be achieved. The Scheme does not guarantee / indicate any returns.

Date of inception/allotment

21st January, 2002

Benchmark Index

CRISIL Dynamic Gilt Index

Fund Manager

Mr. Sudhir Agarwal (MCom, PGDBA(Finance), CFA)
Managing the scheme since Dec 2021

Plans/Option (Regular/Direct)

Growth Plan
IDCW Option with Payout and Reinvestment facilities

Load Structure

Entry Load: Nil
Exit Load : Nil

Fund AUM

Fund Size Monthly Average : ₹ 567.72 Crore
Closing AUM : ₹ 571.09 Crore

High/Low NAV in the month

High Growth Option : ₹ 55.9523
Low Growth Option : ₹ 55.3185

Total Expense Ratio

Regular : 0.94
Direct : 0.68

Minimum Investment Amount

Minimum initial investment under Growth Option is ₹ 500/- and in multiples of ₹ 1/- . & under IDCW Option is ₹ 20,000/- and in multiples of ₹ 1/-

NAV per unit as on 31st January, 2024

Regular Growth Option : ₹ 55.9523
Regular IDCW Option : ₹ 34.7072
Direct Growth Option : ₹ 57.7137
Direct IDCW Option : ₹ 27.8703

Portfolio Parameters

Weighted Average Maturity 11.03 yrs
Yield to Maturity* 7.35%
Modified Duration 6.54 yrs
Macaulay Duration 6.77 yrs

*Annualized Portfolio YTM – Yields of all securities are annualized

Portfolio as on 31st January, 2024

| Portfolio | % to NAV | Rating |
|-----------------------------|---------------|--------|
| Govt Securities | | |
| 07.18% GSEC MAT -14/08/2033 | 47.39 | SOV |
| 07.18% GSEC MAT -24/07/2037 | 47.07 | SOV |
| Net Current assets | 5.54 | |
| Total | 100.00 | |

Fund Performance Vs Benchmark (CAGR) as on 31st January, 2024 Growth of ₹ 10000

| Period | NAV Growth (%) | CRISIL Dynamic Gilt Index (%) | CRISIL 10 Year Gilt Index (%) | NAV Growth (₹) | CRISIL Dynamic Gilt Index (₹) | CRISIL 10 Year Gilt Index (₹) |
|--------|----------------|-------------------------------|-------------------------------|----------------|-------------------------------|-------------------------------|
| 1 Y | 7.15 | 8.25 | 8.25 | 10,715 | 10,825 | 10,825 |
| 3 Y | 4.31 | 4.66 | 3.39 | 11,350 | 11,464 | 11,052 |
| 5 Y | 6.94 | 7.15 | 5.98 | 13,989 | 14,127 | 13,372 |
| SI* | 8.13 | 7.54 | 6.48 | 56,003 | 49,641 | 39,904 |

Different plans have a different expense structure. The performance details provided herein are of regular plan.

*Compounded annualized Growth Rate.

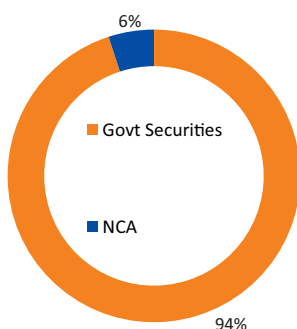
For performance details of other Schemes managed by the Fund Manager, please refer the respective Scheme sheets as listed in page 97 in 'Fund Manager Summary'. Schemes Managed by Mr. Sudhir Agrawal. Load is not taken into consideration for computation of performance

SIP Returns as on 31st January, 2024

| Period | Investment Amount (₹) | Fund Value (₹) | CRISIL Dynamic Gilt Index (₹) | CRISIL 10 Year Gilt Index (₹) | Yield (%) Fund | Yield (%) CRISIL Dynamic Gilt Index | Yield (%) CRISIL 10 Year Gilt Index |
|--------|-----------------------|----------------|-------------------------------|-------------------------------|----------------|-------------------------------------|-------------------------------------|
| 1 Y | 120,000 | 124,631 | 125,272 | 124,901 | 7.21 | 8.22 | 7.63 |
| 3 Y | 360,000 | 391,657 | 409,111 | 390,039 | 5.55 | 8.48 | 5.27 |
| 5 Y | 600,000 | 689,036 | 712,662 | 678,251 | 5.47 | 6.82 | 4.85 |
| 7 Y | 840,000 | 1,042,253 | 1,073,674 | 1,015,731 | 6.07 | 6.90 | 5.34 |
| 10 Y | 1,200,000 | 1,715,428 | 1,737,024 | 1,624,571 | 6.95 | 7.18 | 5.90 |
| 15 Y | 1,800,000 | 3,309,298 | 3,258,973 | 2,925,101 | 7.68 | 7.49 | 6.18 |
| SI | 2,300,000 | 5,153,467 | 5,000,190 | 4,357,781 | 7.79 | 7.51 | 6.25 |

Note: Systematic Investment Plan (SIP) returns are worked out assuming investment of ₹ 10,000/- every month at NAV per unit of the scheme as on the first working day for the respective time periods. The loads have not been taken into account. **Past performance may or may not be sustained in future.**

Asset Allocation as on 31st January, 2024



Credit Profile as on 31st January, 2024



| POTENTIAL RISK CLASS MATRIX | | | | |
|--|-----------------------------|-------------------|------------------------------|--|
| Potential Risk Class | | | | |
| Credit Risk → Interest Rate Risk ↓ | Relatively Low (Class A) | Moderate(Class B) | Relatively High (Class C) | |
| Relatively Low (Class I) | | | | |
| Moderate (Class II) | | | | |
| Relatively High (Class III) | A-III | | | |

Relatively High interest rate risk and Relatively Low Credit Risk.

UTI GILT FUND WITH 10 YEAR CONSTANT DURATION

(An open ended debt scheme investing in government securities having a constant maturity of 10 years. Relatively High Interest rate risk and Relatively Low Credit Risk)

Category
Gilt Fund

Investment Objective

The investment objective of the scheme is to generate optimal returns with high liquidity by investing in a portfolio of government securities such that weighted average portfolio maturity is around 10 years. However there can be no assurance that the investment objective of the Scheme will be achieved. The Scheme does not guarantee / indicate any returns.

Date of inception/allotment

01st August, 2022

Benchmark Index

CRISIL 10 Year Gilt Index

Fund Manager

Mr. Jaydeep Bhowal & Mr. Anurag Mittal Deputy Head-Fixed Income & Fund Manager: C.A., Msc in Accounting & Finance, London School of Economics, UK Managing the scheme since Aug 2022

Plans/Option (Regular/Direct)

Growth Option

Quarterly IDCW Option/Half Yearly IDCW

Option/Annual IDCW Option/Flexi IDCW Option with Payout & Reinvestment facilities

Load Structure

Entry Load* : Nil

(Not Applicable as per SEBI guidelines)

Exit Load : Nil

*In terms of provision no. 10.4.1 a. of para 10.4 under Chapter 10 of SEBI Master Circular for Mutual Funds No. SEBI/HO/IMD/IMD-PoD-1/P/CIR/2023/74 dated May 19, 2023 no entry load will be charged by the Scheme to the investor effective August 1, 2009

Fund AUM

Fund Size Monthly Average : ₹ 161.83 Crore

Closing AUM : ₹ 162.75 Crore

High/Low NAV in the month

High Growth Option : ₹ 11.1087

Low Growth Option : ₹ 10.9894

Total Expense Ratio

Regular : 0.70

Direct : 0.23

Minimum Investment Amount

Minimum amount of investment under all plans and Options Minimum initial investment is ₹ 5,000/- and in multiples of ₹ 1/- thereafter. Subsequent minimum investment under a folio is ₹ 1,000/- and in multiples of ₹ 1/- thereafter with no upper limit.

NAV per unit as on 31st January, 2024

Regular Growth Option ₹ 11.1087

Regular IDCW Option ₹ 11.1083

Direct Growth Option ₹ 11.1905

Direct IDCW Option ₹ 11.1907

Portfolio Parameters

Weighted Average Maturity 9.91 yrs

Yield to Maturity* 7.27%

Modified Duration 6.76 yrs

Macaulay Duration 7.00 yrs

*Annualized Portfolio YTM – Yields of all securities are annualized

Portfolio as on 31st January, 2024

| Portfolio | % to NAV | Rating |
|-----------------------------|---------------|--------|
| Govt Securities | | |
| 07.18% GSEC MAT -14/08/2033 | 83.76 | SOV |
| 07.18% GSEC MAT -24/07/2037 | 12.24 | SOV |
| Net Current assets | 4.00 | |
| Total | 100.00 | |

Fund Performance Vs Benchmark (CAGR) as on 31st January, 2024 Growth of ₹ 10000

| Period | NAV Growth (%) | CRISIL 10 Year Gilt Index (%) | NAV Growth (₹) | CRISIL 10 Year Gilt Index (₹) |
|--------|----------------|-------------------------------|----------------|-------------------------------|
| 1 Y | 7.72 | 8.25 | 10,772 | 10,825 |
| SI* | 7.25 | 7.15 | 11,108 | 11,093 |

Different plans have a different expense structure. The performance details provided herein are of regular plan.

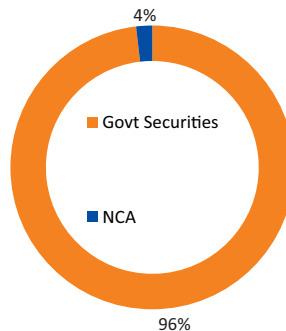
*Compounded annualized Growth Rate. For performance details of other Schemes managed by the Fund Manager, please refer the respective Scheme sheets as listed in page 97 in 'Fund Manager Summary'. Schemes Managed by Mr. Jaydeep Bhowal & Mr. Anurag Mittal. Load is not taken into consideration for computation of performance

SIP Returns as on 31st January, 2024

| Period | Investment Amount (₹) | Fund Value (₹) | Value-Crisil 10 Yr Gilt Index (₹) | Yield (%) Fund | Yield (%) Crisil 10 Yr Gilt Index |
|--------|-----------------------|----------------|-----------------------------------|----------------|-----------------------------------|
| 1 Y | 120,000 | 124,647 | 124,901 | 7.23 | 7.63 |
| SI | 170,000 | 179,257 | 179,823 | 7.28 | 7.72 |

Note: Systematic Investment Plan (SIP) returns are worked out assuming investment of ₹ 10,000/- every month at NAV per unit of the scheme as on the first working day for the respective time periods. The loads have not been taken into account. **Past performance may or may not be sustained in future.**

Asset Allocation as on 31st January, 2024



Credit Profile as on 31st January, 2024



POTENTIAL RISK CLASS MATRIX

| Potential Risk Class | | | |
|-----------------------------|--------------------------|--------------------|---------------------------|
| Credit Risk → | Relatively Low (Class A) | Moderate (Class B) | Relatively High (Class C) |
| Interest Rate Risk ↓ | | | |
| Relatively Low (Class I) | | | |
| Moderate (Class II) | | | |
| Relatively High (Class III) | A-III | | |

Relatively High interest rate risk and Relatively Low Credit Risk.

UTI CRISIL SDL MATURITY JUNE 2027 INDEX FUND

An open-ended Target Maturity Debt Index Fund tracking CRISIL IBX SDL Index – June 2027. A Relatively High Interest Rate Risk and Relatively Low Credit Risk

Category
Debt Index Fund

Investment Objective

The investment objective of the scheme is to track the Index by investing in securities as represented by CRISIL IBX SDL Index – June 2027, subject to tracking errors. However, there is no guarantee or assurance that the investment objective of the scheme will be achieved.

Date of inception/allotment

11th January, 2023

Benchmark Index

CRISIL IBX SDL Index – June 2027

Fund Manager

Mr. Sunil Patil, M.Com, MFM, CAIIB-I & CAIIB-II

Plans/Option (Regular/Direct)

Growth Option

Load Structure

Entry Load* : Nil

(Not Applicable as per SEBI guidelines)

Exit Load : Nil

*In terms of provision no. 10.4.1 a. of para 10.4 under Chapter 10 of SEBI Master Circular for Mutual Funds No. SEBI/HO/IMD/IMD-PoD-1/P/CIR/2023/74 dated May 19, 2023 no entry load will be charged by the Scheme to the investor effective August 1, 2009

Fund AUM

Fund Size Monthly Average : ₹ 80.57 Crore

Closing AUM : ₹ 80.64 Crore

High/Low NAV in the month

High Growth Option : ₹ 10.7179

Low Growth Option : ₹ 10.6410

Total Expense Ratio

Regular : 0.42

Direct : 0.16

Minimum Investment Amount

Minimum amount of investment on an ongoing basis under all Plans and Options is ₹ 5,000/- and in multiples of Re.1/- thereafter.

Subsequent minimum investment amount under a folio is ₹ 1,000/- and in multiples of Re 1/- thereafter with no upper limit.

NAV per unit as on 31st January, 2024

Regular Growth Option : ₹ 10.7179

Direct Growth Option : ₹ 10.7474

Portfolio Parameters

Weighted Average Maturity 3.16 yrs

Yield to Maturity* 7.55%

Modified Duration 2.71 yrs

Macaulay Duration 2.81 yrs

*Annualized Portfolio YTM – Yields of all securities are annualized

Portfolio as on 31st January, 2024

| Portfolio | % to NAV | Rating | Portfolio | % to NAV | Rating |
|--------------------------------|----------|--------|-------------------------------|---------------|--------|
| Govt Securities | | | 7.53% HARYANA SDL-24/05/2027 | 6.22 | SOV |
| 07.75 KA SDL MAT 01/03/2027 | 12.51 | SOV | 6.90% AP SDL MAT - 22/04/27 | 6.11 | SOV |
| 7.64% UTTARPRADESH | | | 6.35% AP SDL MAT - 06/05/2027 | 6.01 | SOV |
| SDL 29/03/2027 | 12.47 | SOV | 7.59% KA SDL 29/03/2027 | 3.74 | SOV |
| 7.52% GJ SDL 2027- 24/05/2027 | 12.44 | SOV | 7.59% RJ SDL 15/02/2027 | 3.73 | SOV |
| 7.51 % MH SDL MAT - 24/05/2027 | 11.81 | SOV | 7.59% GJ SDL 15/02/2027 | 3.11 | SOV |
| 7.85% TN SDL MAT - 15/03/2027 | 6.27 | SOV | Net Current assets | 3.06 | |
| 7.78% WB SDL MAT - 01/03/2027 | 6.25 | SOV | Total | 100.00 | |
| 7.76% MP SDL MAT - 01/03/2027 | 6.25 | SOV | | | |

Fund Performance Vs Benchmark as on 31st January, 2024 Growth of ₹ 10000

| Period | NAV Growth (%) | CRISIL IBX SDL June 2027 Index (%) | CRISIL 10yr Gilt Index (%) | NAV Growth (₹) | CRISIL IBX SDL June 2027 Index (₹) | CRISIL 10yr Gilt Index (₹) |
|--------|----------------|------------------------------------|----------------------------|----------------|------------------------------------|----------------------------|
| 1 Y | 6.97 | 7.32 | 8.25 | 10,697 | 10,732 | 10,825 |
| SI* | 6.79 | 7.20 | 7.75 | 10,718 | 10,761 | 10,819 |

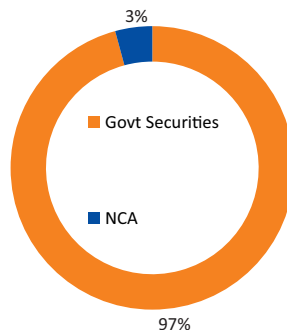
Different plans have a different expense structure. The performance details provided herein are of regular plan. Period for which scheme's performance has been provided is computed basis last day of the month-end preceding the date of advertisement. In case, the start/end date of the concerned period is a non-business day, the NAV of the previous date is considered for computation of returns. For performance details of other Schemes managed by the Fund Manager, please refer the respective Scheme sheets as listed in page 97 in 'Fund Manager Summary'. Schemes Managed by Mr. Sunil Patil. Load is not taken into consideration for computation of performance

SIP Returns as on 31st January, 2024

| Period | Investment Amount (₹) | Fund Value (₹) | CRISIL IBX SDL Index (₹) | CRISIL 10 Year Gilt Index(₹) | Yield (%) Fund | Yield (%) CRISIL IBX SDL Index | Yield (%) CRISIL 10 Year Gilt Index |
|--------|-----------------------|----------------|--------------------------|------------------------------|----------------|--------------------------------|-------------------------------------|
| 1 Y | 120,000 | 124,482 | 124,671 | 124,901 | 6.97 | 7.27 | 7.63 |
| SI | 120,000 | 124,482 | 124,671 | 124,901 | 6.97 | 7.27 | 7.63 |

Note: Systematic Investment Plan (SIP) returns are worked out assuming investment of ₹ 10,000/- every month at NAV per unit of the scheme as on the first working day for the respective time periods. The loads have not been taken into account. **Past performance may or may not be sustained in future.**

Asset Allocation as on 31st January, 2024



Credit Profile as on 31st January, 2024



POTENTIAL RISK CLASS MATRIX

| Potential Risk Class | | | |
|-----------------------------|--------------------------|--------------------|---------------------------|
| Credit Risk → | Relatively Low (Class A) | Moderate (Class B) | Relatively High (Class C) |
| Interest Rate Risk ↓ | | | |
| Relatively Low (Class I) | | | |
| Moderate (Class II) | | | |
| Relatively High (Class III) | A-III | | |

Relatively High interest rate risk and Relatively Low Credit Risk.

UTI CRISIL SDL MATURITY APRIL 2033 INDEX FUND

An open-ended target maturity debt index fund tracking CRISIL IBX SDL Index – April 2033. A Relatively High Interest Rate Risk and Relatively Low Credit Risk.

Category
Debt Index Fund

Investment Objective

The investment objective of the scheme is to track the Index by investing in securities as represented by CRISIL IBX SDL Index – April 2033, subject to tracking errors. However, there is no guarantee or assurance that the investment objective of the scheme will be achieved.

Date of inception/allotment

21st December, 2022

Benchmark Index

CRISIL IBXSDL Index – April 2033

Fund Manager

Mr. Sunil Patil, M.Com, MFM, CAIIB-I
Managing the scheme since Dec-2022

Plans/Option (Regular/Direct)

Growth Option

Load Structure

Entry Load*: Nil
(Not Applicable as per SEBI guidelines)

Exit Load : Nil

*In terms of provision no. 10.4.1 a. of para 10.4 under Chapter 10 of SEBI Master Circular for Mutual Funds No. SEBI/HO/IMD/IMD-PoD-1/P/CIR/2023/74 dated May 19, 2023 no entry load will be charged by the Scheme to the investor effective August 1, 2009

Fund AUM

Fund Size Monthly Average : ₹ 281.51 Crore
Closing AUM : ₹ 283.49 Crore

High/Low NAV in the month

High Growth Option : ₹ 10.7770
Low Growth Option : ₹ 10.6337

Total Expense Ratio

Regular : 0.42
Direct : 0.15

Minimum Investment Amount

Minimum amount of investment on an ongoing basis under all Plans and Options is ₹ 5,000/- and in multiples of Re.1/- thereafter.

Subsequent minimum investment amount under a folio is ₹ 1,000/- and in multiples of Re 1/- thereafter with no upper limit.

NAV per unit as on 31st January, 2024

Regular Growth Option : ₹ 10.7770
Direct Growth Option : ₹ 10.8091

Portfolio Parameters

Weighted Average Maturity : 8.96 yrs
Yield to Maturity* : 7.74%
Modified Duration : 6.25 yrs
Macaulay Duration : 6.49 yrs

The above scheme is in existence for less than 1 years.
*Annualized Portfolio YTM – Yields of all securities are annualized

Portfolio as on 31st January, 2024

| Portfolio | % to NAV | Rating | Portfolio | % to NAV | Rating |
|-------------------------------------|----------|--------|--------------------------------------|---------------|--------|
| Govt Securities | | | 7.63% HARYANA SDL MAT - 04/01/2033 | 2.84 | SOV |
| 7.70% MAHARASHTRA SDL-08/03/2033 | 14.22 | SOV | 7.63% KL SDL MAT - 28/12/2032 | 2.21 | SOV |
| 7.79% UTTARPRADESH SDL 29/03/2033 | 8.92 | SOV | 07.82% TAMIL NADU SDL - 27/10/2032 | 1.79 | SOV |
| 7.77% HARYANA SDL MAT - 29/03/2033 | 8.91 | SOV | 07.77% RAJASTHAN SDL 23/03/2033 | 1.78 | SOV |
| 7.67% Madhya Pd SDL 01/02/2033 | 8.86 | SOV | 07.62% TAMIL NADU SDL - 04/01/2033 | 1.77 | SOV |
| 07.78% RAJASTHAN SDL 29/03/2033 | 7.13 | SOV | 7.60% KARNATAKA SDL 28/12/2032 | 1.76 | SOV |
| 7.64% WESTBENGAL SDL 21/12/2032 | 6.71 | SOV | 7.62% ASSAM SDL -30/11/2032 | 1.76 | SOV |
| 07.64% BIHAR SDL 21/12/2032 | 5.29 | SOV | 7.46% MADHYA PRADESH SDL-14/09/2032 | 1.75 | SOV |
| 07.68% GUJRAT SDL 15/03/2033 | 5.14 | SOV | 07.58% ASSAM SDL 12/04/2033 | 0.98 | SOV |
| 07.65% GUJRAT SDL 01/02/2033 | 3.54 | SOV | 7.64% MAHARASHTRA SDL-25/01/2033 | 0.62 | SOV |
| 7.64% MADHYA PRADESH SDL-08/02/2033 | 3.54 | SOV | 7.84% RAJASTHAN SDL MAT- 27/10/2032 | 0.27 | SOV |
| 7.63% HARYANA SDL MAT - 21/12/2032 | 3.53 | SOV | 07.61% RAJASTHAN SDL MAT- 28/12/2032 | 0.10 | SOV |
| 07.57% TAMIL NADU SDL - 11/01/2033 | 3.52 | SOV | Net Current assets | 3.05 | |
| | | | Total | 100.00 | |

Fund Performance Vs Benchmark as on 31st January, 2024 Growth of ₹ 10000

| Period | NAV Growth (%) | CRISIL IBX SDL Apr 2033 Index (%) | CRISIL 10yr Gilt Index (%) | NAV Growth (₹) | CRISIL IBX SDL Apr 2033 Index (₹) | CRISIL 10yr Gilt Index (₹) |
|--------|----------------|-----------------------------------|----------------------------|----------------|-----------------------------------|----------------------------|
| 1 Y | 7.38 | 7.48 | 8.25 | 10,738 | 10,748 | 10,825 |
| SI* | 6.96 | 7.21 | 7.67 | 10,777 | 10,805 | 10,857 |

Different plans have a different expense structure. The performance details provided herein are of regular plan.

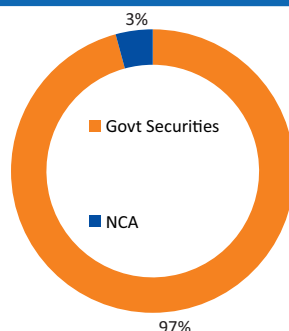
*Compounded annualized Growth Rate. Period for which scheme's performance has been provided is computed basis last day of the month-end preceding the date of advertisement. In case, the start/end date of the concerned period is a non-business day, the NAV of the previous date is considered for computation of returns. For performance details of other Schemes managed by the Fund Manager, please refer the respective Scheme sheets as listed in page 97 in 'Fund Manager Summary'. Schemes Managed by Mr. Sunil Patil. Load is not taken into consideration for computation of performance

SIP Returns as on 31st January, 2024

| Period | Investment Amount (₹) | Fund Value (₹) | CRISIL IBX SDL Index (₹) | CRISIL 10 Year Gilt Index (₹) | Yield (%) Fund | Yield (%) CRISIL IBX SDL Index | Yield (%) CRISIL 10 Year Gilt Index |
|--------|-----------------------|----------------|--------------------------|-------------------------------|----------------|--------------------------------|-------------------------------------|
| 1 Y | 120,000 | 124,189 | 124,250 | 124,901 | 6.51 | 6.61 | 7.63 |
| SI | 130,000 | 134,946 | 135,038 | 135,773 | 6.58 | 6.71 | 7.70 |

Note: Systematic Investment Plan (SIP) returns are worked out assuming investment of ₹ 10,000/- every month at NAV per unit of the scheme as on the first working day for the respective time periods. The loads have not been taken into account. **Past performance may or may not be sustained in future.**

Asset Allocation as on 31st January, 2024



Credit Profile as on 31st January, 2024



POTENTIAL RISK CLASS MATRIX

| Potential Risk Class | | | |
|-----------------------------|--------------------------|--------------------|---------------------------|
| Credit Risk → | Relatively Low (Class A) | Moderate (Class B) | Relatively High (Class C) |
| Interest Rate Risk ↓ | | | |
| Relatively Low (Class I) | | | |
| Moderate (Class II) | | | |
| Relatively High (Class III) | A-III | | |

Relatively High interest rate risk and Relatively Low Credit Risk.

UTI NIFTY SDL PLUS AAA PSU BOND APR 2026 75:25 INDEX FUND

An open-ended Target Maturity Index Fund investing in constituents of Nifty SDL Plus AAA PSU Bond Apr 2026 75:25 Index. A Relatively High Interest Rate Risk and Moderate Credit Risk

Category
Debt Index Fund

Investment Objective

The investment objective of the scheme is to track the Nifty SDL Plus AAA PSU Bond Apr 2026 75:25 Index by investing in AAA rated PSU Bonds and SDLs, maturing on or before April 2026, subject to tracking errors. However, there is no guarantee or assurance that the investment objective of the scheme will be achieved.

Date of inception/allotment

10th February, 2023

Benchmark Index

NIFTY SDL Plus AAA PSU Bond Apr 2026 75:25 Index

Fund Manager

Mr. Sunil Patil, M.Com, MFM, CAIIB-I

Plans/Option (Regular/Direct)

Growth Option

Load Structure

Entry Load*: Nil
(Not Applicable as per SEBI guidelines)

Exit Load : Nil

*In terms of provision no. 10.4.1 a. of para 10.4 under Chapter 10 of SEBI Master Circular for Mutual Funds No. SEBI/HO/IMD/IMD-PoD-1/P/CIR/2023/74 dated May 19, 2023 no entry load will be charged by the Scheme to the investor effective August 1, 2009

Fund AUM

Fund Size Monthly Average : ₹ 175.50 Crore
Closing AUM : ₹ 175.92 Crore

High/Low NAV in the month

High Growth Option : ₹ 10.6833
Low Growth Option : ₹ 10.6211

Total Expense Ratio

Regular : 0.42
Direct : 0.17

Minimum Investment Amount

Minimum amount of investment on an ongoing basis under all Plans and Options is ₹ 5,000/- and in multiples of Re.1/- thereafter.
Subsequent minimum investment amount under a folio is ₹ 1,000/- and in multiples of Re 1/- thereafter with no upper limit.

NAV per unit as on 31st January, 2024

Regular Growth Option : ₹ 10.6833
Direct Growth Option : ₹ 10.7105

Portfolio Parameters

Weighted Average Maturity : 2.09 yrs
Yield to Maturity* : 7.60%
Modified Duration : 1.82 yrs
Macaulay Duration : 1.90 yrs

The above scheme is in existence for less than 1 years.

*Annualized Portfolio YTM – Yields of all securities are annualized

Portfolio as on 31st January, 2024

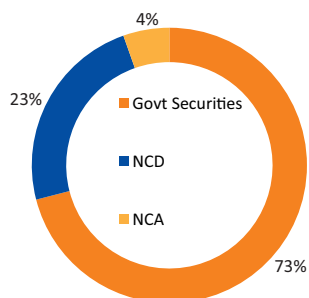
| Portfolio | % to NAV | Rating | Portfolio | % to NAV | Rating |
|---------------------------------|----------|--------|--|---------------|----------------|
| Govt Securities | | | 7.60% URNCD REC (SR-219)28/02/2026 | 8.50 | CRISIL AAA/A1+ |
| 8.57% WB SDL MAT - 09/03/2026 | 20.91 | SOV | 7.57% URNCD NABARD (SR-23G)-19/03/2026 | 7.92 | CRISIL AAA/A1+ |
| 8.51% MH SDL-09/03/2026 | 15.82 | SOV | 7.59% URNCD SIDBI SERIES-IX MAT-10/02/2026 | 2.83 | CRISIL AAA/A1+ |
| 8.53% TN SDL MAT - 09/03/2026 | 12.77 | SOV | 7.23% URNCD SIDBI SERIES-V MAT-09/03/2026 | 2.81 | ICRA AAA/A1+ |
| 8.28% KA SDL MAT - 06/03/2026 | 11.56 | SOV | 7.11% URNCD SIDBI SERIES-IV MAT-27/02/2026 | 1.35 | ICRA AAA/A1+ |
| 08.65% RAJASTHAN SDL 24/02/2026 | 3.78 | SOV | Net Current Assets | 4.08 | |
| 8.10% WB SDL 23/03/2026 | 3.25 | SOV | Total | 100.00 | |
| 8.58% UP 2026-09/03/26 | 2.09 | SOV | | | |
| 8.83% UP SDL 24/02/2026 | 1.75 | SOV | | | |
| 8.51% HR SDL MAT 10/02/2026 | 0.58 | SOV | | | |
| NCDs | | | | | |

Fund Performance Vs Benchmark as on 31st January, 2024 Growth of ₹ 10000

| Period | NAV Growth (%) | Nifty SDL Plus AAA PSU Bond Apr 2026 75:25 Index (%) | CRISIL 10yr Gilt Index (%) | NAV Growth (₹) | Nifty SDL Plus AAA PSU Bond Apr 2026 75:25 Index (₹) | CRISIL 10yr Gilt Index (₹) |
|----------|----------------|--|----------------------------|----------------|--|----------------------------|
| 6 Months | 6.58 | 7.14 | 6.64 | 10,328 | 10,356 | 10,331 |
| SI* | 6.97 | 7.48 | 8.32 | 10,672 | 10,721 | 10,802 |

Different plans have a different expense structure. The performance details provided herein are of regular plan. Returns greater than 6 months but less than one year are Simple Annualized Growth Rate. Period for which scheme's performance has been provided is computed basis last day of the month-end preceding the date of advertisement. In case, the start/end date of the concerned period is a non-business day, the NAV of the previous date is considered for computation of returns. For performance details of other Schemes managed by the Fund Manager, please refer the respective Scheme sheets as listed in page 97 in 'Fund Manager Summary'. Schemes Managed by Mr. Sunil Patil. Load is not taken into consideration for computation of performance

Asset Allocation as on 31st January, 2024



Credit Profile as on 31st January, 2024



POTENTIAL RISK CLASS MATRIX

| Potential Risk Class | | | |
|--|-----------------------------|-------------------|------------------------------|
| Credit Risk → Interest Rate Risk ↓ | Relatively Low (Class A) | Moderate(Class B) | Relatively High (Class C) |
| Relatively Low (Class I) | | | |
| Moderate (Class II) | | | |
| Relatively High (Class III) | | B-III | |

Relatively High interest rate risk and Moderate Credit Risk.

UTI NIFTY SDL PLUS AAA PSU BOND APR 2028 75:25 INDEX FUND

An open-ended Target Maturity Index Fund investing in constituents of Nifty SDL Plus AAA PSU Bond Apr 2028 75:25 Index. A Relatively High Interest Rate Risk and Moderate Credit Risk

Category
Debt Index Fund

Investment Objective

The investment objective of the scheme is to track the Nifty SDL Plus AAA PSU Bond Apr 2028 75:25 Index by investing in AAA rated PSU Bonds and SDLs, maturing on or before April 2028, subject to tracking errors. However, there is no guarantee or assurance that the investment objective of the scheme will be achieved.

Date of inception/allotment

3rd March, 2023

Benchmark Index

Nifty SDL Plus AAA PSU Bond Apr 2028 75:25 Index

Fund Manager

Mr. Sunil Patil, M.Com, MFM, CAIIB-I

Plans/Option (Regular/Direct)

Growth Option

Load Structure

Entry Load* : Nil

(Not Applicable as per SEBI guidelines)

Exit Load : Nil

*In terms of provision no. 10.4.1 a. of para 10.4 under Chapter 10 of SEBI Master Circular for Mutual Funds No. SEBI/HO/IMD/IMD-PoD-1/P/CIR/2023/74 dated May 19, 2023 no entry load will be charged by the Scheme to the investor effective August 1, 2009

Fund AUM

Fund Size Monthly Average : ₹ 39.66 Crore
Closing AUM : ₹ 39.74 Crore

High/Low NAV in the month

High Growth Option : ₹ 10.7099
Low Growth Option : ₹ 10.6223

Total Expense Ratio

Regular : 0.42
Direct : 0.17

Minimum Investment Amount

Minimum amount of investment on an ongoing basis under all Plans and Options is ₹ 5,000/- and in multiples of Re.1/- thereafter.

Subsequent minimum investment amount under a folio is ₹ 1,000/- and in multiples of Re 1/- thereafter with no upper limit.

NAV per unit as on 31st January, 2024

Regular Growth Option : ₹ 10.7099
Direct Growth Option : ₹ 10.7345

Portfolio Parameters

Weighted Average Maturity : 4.07 yrs
Yield to Maturity* : 7.56%
Modified Duration : 3.35 yrs
Macaulay Duration : 3.49 yrs

The above scheme is in existence for less than 1 years.

*Annualized Portfolio YTM – Yields of all securities are annualized

Portfolio as on 31st January, 2024

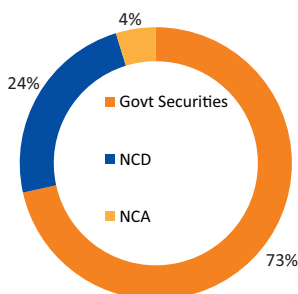
| Portfolio | % to NAV | Rating | Portfolio | % to NAV | Rating |
|------------------------------------|----------|--------|---|---------------|----------------|
| Govt Securities | | | (SR-23I)-31/01/2028 | 7.15 | CRISIL AAA/A1+ |
| 7.98% UP SDL MAT - 11/04/2028 | 23.10 | SOV | 8.01% REC Gol Bond Series-II 24/03/2028 | 6.40 | CRISIL AAA/A1+ |
| 8.05% TN SDL MAT - 18/04/2028 | 18.02 | SOV | 7.74% URNCD PFC (SR172)-29/01/2028 | 4.54 | CRISIL AAA/A1+ |
| 6.97% MH SDL MAT - 18/02/2028 | 14.26 | SOV | 7.59% URNCD PFC (SR-221B) 17/01/2028 | 3.01 | CRISIL AAA/A1+ |
| 08.09% WESTBENGAL SDL 27/03/2028 | 12.87 | SOV | 08.06% REC UNSEC Gol Bond Series-III 27/03/2028 | 2.56 | CRISIL AAA/A1+ |
| 8.45% HARYANA SDL MAT - 07/03/2028 | 2.60 | SOV | Net Current Assets | 3.67 | |
| 08.29% WESTBENGAL SDL 21/02/2028 | 1.81 | SOV | Total | 100.00 | |
| NCDs | | | | | |
| 7.62% URNCD NABARD | | | | | |

Fund Performance Vs Benchmark as on 31st January, 2024 Growth of ₹ 10000

| Period | NAV Growth (%) | Nifty SDL Plus AAA PSU Bond Apr 2028 75:25 Index (%) | CRISIL 10yr Gilt Index (%) | NAV Growth (₹) | Nifty SDL Plus AAA PSU Bond Apr 2028 75:25 Index (₹) | CRISIL 10yr Gilt Index (₹) |
|----------|----------------|--|----------------------------|----------------|--|----------------------------|
| 6 Months | 6.61 | 7.00 | 6.64 | 10,329 | 10,349 | 10,331 |
| SI* | 7.76 | 8.57 | 9.03 | 10,699 | 10,772 | 10,814 |

Different plans have a different expense structure. The performance details provided herein are of regular plan. Returns greater than 6 months but less than one year are Simple Annualized Growth Rate. Period for which scheme's performance has been provided is computed basis last day of the month-end preceding the date of advertisement. In case, the start/end date of the concerned period is a non-business day, the NAV of the previous date is considered for computation of returns. For performance details of other Schemes managed by the Fund Manager, please refer the respective Scheme sheets as listed in page 97 in 'Fund Manager Summary'. Schemes Managed by Mr. Sunil Patil. Load is not taken into consideration for computation of performance

Asset Allocation as on 31st January, 2024



Credit Profile as on 31st January, 2024



POTENTIAL RISK CLASS MATRIX

| Potential Risk Class | | | |
|--|-----------------------------|-------------------|------------------------------|
| Credit Risk → Interest Rate Risk ↓ | Relatively Low (Class A) | Moderate(Class B) | Relatively High (Class C) |
| Relatively Low (Class I) | | | |
| Moderate (Class II) | | | |
| Relatively High (Class III) | | B-III | |

Relatively High interest rate risk and Moderate Credit Risk.

DIVIDEND/BONUS HISTORY

UTI Large Cap Fund - IDCW Declared

| Year | IDCW | Rs. Per unit | NAV (Cum Div ₹) | Face Value (per unit) | NAV Date | Record Date |
|------|---------------|--------------|-----------------|-----------------------|------------|-------------|
| 1989 | 1:2@Rs.12 | | 17.78 | 10 | 10-01-1989 | 10-01-1989 |
| | 18.00% | 1.8 | 29.45 | 10 | 30-06-1989 | 30-06-1989 |
| 1990 | 18.00% | 1.8 | 26.52 | 10 | 04-06-1990 | 04-06-1990 |
| 1991 | 18.00% | 1.8 | 36 | 10 | 28-06-1991 | 28-06-1991 |
| | 1:2 bonus | 42.09 | | 10 | 30-07-1991 | 30-07-1991 |
| 1992 | 18.00% | 1.8 | 50 | 10 | 24-06-1992 | 24-06-1992 |
| 1993 | 1:3 bonus | 0.8 | 32.1 | 10 | 13-12-1993 | 13-12-1993 |
| | 1:1 right @15 | | | 10 | 20-12-1993 | 20-12-1993 |
| | 18.00% | 1.8 | 57.6 | 10 | 24-11-1993 | 24-11-1993 |
| 1994 | 20.00% | 2 | 37.97 | 10 | 27-07-1994 | 27-07-1994 |
| 1995 | 16.00% | 1.6 | 29.78 | 10 | 14-06-1995 | 14-06-1995 |
| | 1:5 bonus | | 23.09 | 10 | 30-08-1995 | 30-08-1995 |
| 1996 | 16.00% | 1.6 | 24.16 | 10 | 28-08-1996 | 28-08-1996 |
| 1997 | 16.00% | 1.6 | 24.76 | 10 | 20-08-1997 | 20-08-1997 |
| 1998 | 16.00% | 1.6 | 15.76 | 10 | 19-08-1998 | 19-08-1998 |
| 1999 | 16.00% | 1.6 | 22.62 | 10 | 25-08-1999 | 25-08-1999 |
| 2000 | 16.00% | 1.6 | 17.14 | 10 | 17-05-2000 | 17-05-2000 |
| 2001 | 10.00% | 1 | 10.34 | 10 | 03-10-2001 | 03-10-2001 |
| 2002 | 10.00% | 1 | 11.13 | 10 | 11-10-2002 | 11-10-2002 |
| 2003 | 14.00% | 1.4 | 14.54 | 10 | 18-09-2003 | 18-09-2003 |
| 2004 | 20.00% | 2 | 18.9 | 10 | 24-09-2004 | 24-09-2004 |
| 2005 | 25.00% | 2.5 | 23.47 | 10 | 20-10-2005 | 20-10-2005 |
| 2006 | 30.00% | 3 | 29.77 | 10 | 10-11-2006 | 10-11-2006 |
| 2007 | 35.00% | 3.5 | 42.75 | 10 | 07-11-2007 | 07-11-2007 |
| 2008 | 22.00% | 2.2 | 20.93 | 10 | 23-10-2008 | 23-10-2008 |
| 2009 | 27.00% | 2.7 | 28.65 | 10 | 30-10-2009 | 30-10-2009 |
| 2010 | 30.00% | 3 | 34.04 | 10 | 15-11-2010 | 15-11-2010 |
| 2011 | 22.00% | 2.2 | 28.02 | 10 | 31-10-2011 | 31-10-2011 |
| 2012 | 22.00% | 2.2 | 27.36 | 10 | 15-11-2012 | 15-11-2012 |
| 2013 | 22.50% | 2.25 | 27.33 | 10 | 29-10-2013 | 29-10-2013 |
| 2014 | 27.50% | 2.75 | 35.54 | 10 | 05-11-2014 | 05-11-2014 |
| 2015 | 28.00% | 2.8 | 33.76 | 10 | 09-11-2015 | 16-10-2015 |
| 2016 | 30.00% | 3 | 34.5821 | 10 | 01-11-2016 | 08-11-2016 |
| 2017 | 35.00% | 3.5 | 34.7809 | 10 | 09-10-2017 | 16-10-2017 |
| 2018 | 27.00% | 2.7 | 32.6933 | 10 | 05-11-2018 | 15-11-2018 |
| 2019 | 26.00% | 2.6 | 31.5608 | 10 | 10-10-2019 | 17-10-2019 |
| 2020 | 16.00% | 1.6 | 31.2494 | 10 | 29-10-2020 | 05-11-2020 |
| 2021 | 27.00% | 2.7 | 46.7047 | 10 | 25-10-2021 | 01-11-2021 |
| 2022 | 12.00% | 1.20 | 42.8204 | 10 | 27-10-2022 | 03-11-2022 |
| 2023 | 12.00% | 1.20 | 49.4468 | 10 | 18-12-2023 | 22-12-2023 |

Pursuant to payment of IDCW-bonus- right, the NAV of the IDCW Option (Existing Plan- Direct Plan) of the scheme would fall to the extent of the payout and statutory levy (if applicable). Past performance may or may not be sustained in future.Face Value per unit is Rs.10.00. # IDCW declared every year since 1987 II 2022.

□No Available

NAV at the time of Div. Declaration

\$ IDCW % is in regular plan

Cumulative Gross Total
IDCW of 724% Since
1987 II 2022

UTI Flexi Cap Fund - IDCW Declared

| Year | IDCW | Rs. Per unit | NAV (Cum Div ₹) | Face Value (per unit) | NAV Date | Record Date |
|------|--------|--------------|-----------------|-----------------------|------------|-------------|
| 2000 | 15% | 1.5 | 13.14 | 10 | N-A | 02-04-2000 |
| 2004 | 30.00% | 3 | 19.69 | 10 | 23-01-2004 | 13-02-2004 |
| 2005 | 20.00% | 2 | 21.28 | 10 | 17-05-2005 | 09-06-2005 |
| 2006 | 20.00% | 2 | 26.99 | 10 | 12-07-2006 | 19-07-2006 |
| 2009 | 10% | 1 | 25.6 | 10 | 08-04-2009 | 16-04-2009 |
| 2013 | 14.00% | 1.4 | 54.87 | 10 | 19-02-2013 | 26-02-2013 |
| 2014 | 17.50% | 1.75 | 67.6094 | 10 | 20-05-2014 | 27-05-2014 |
| 2015 | 28% | 2.8 | 83.6487 | 10 | 13-05-2015 | 14-05-2015 |
| 2016 | 28.00% | 2.8 | 82.604 | 10 | 13-06-2016 | 20-06-2016 |
| 2017 | 28.00% | 2.8 | 93.6715 | 10 | 13-06-2017 | 20-06-2017 |
| 2018 | 33.00% | 3.3 | 112.6637 | 10 | 16-08-2018 | 23-08-2018 |
| 2019 | 30% | 3 | 99.2097 | 10 | 29-07-2019 | 05-08-2019 |
| 2020 | 30.00% | 3 | 109.9267 | 10 | 18-08-2020 | 25-08-2020 |
| 2021 | 45.00% | 4.50 | 171.6550 | 10 | 05-08-2021 | 12-08-2021 |

Not Available

UTI Large & Mid Cap Fund (Erstwhile UTI Core Equity Fund) IDCW Declared

| Year | IDCW | Rs. Per unit | NAV (Cum Div ₹) | Face Value (per unit) | NAV Date | Record Date |
|------|--------|--------------|-----------------|-----------------------|------------|-------------|
| 2013 | 15.00% | 1.5 | 23.77 | 10 | 18-09-2013 | 25-09-2013 |
| 2015 | 30% | 3 | 36.8854 | 10 | 19-03-2015 | 26-03-2015 |
| 2016 | 21.00% | 2.1 | 29.773 | 10 | 09-03-2016 | 16-03-2016 |
| 2017 | 25.00% | 2.5 | 33.8504 | 10 | 20-03-2017 | 27-03-2017 |
| 2018 | 27.00% | 2.7 | 36.235 | 10 | 14-03-2018 | 21-03-2018 |
| 2021 | 35% | 3.5 | 42.1175 | 10 | 01-03-2021 | 08-03-2021 |

UTI MNC Fund - IDCW Declared

| Year | IDCW | Rs. Per unit | NAV (Cum Div ₹) | Face Value (per unit) | NAV Date | Record Date |
|------|------|--------------|-----------------|-----------------------|------------|-------------|
| 2005 | 50% | 5.00 | 29.43 | 10.00 | 12-12-2005 | 19-12-2005 |
| 2007 | 30% | 3.00 | 30.54 | 10.00 | 25-05-2007 | 01-06-2007 |
| 2008 | 25% | 2.50 | 24.34 | 10.00 | 28-07-2008 | 04-08-2008 |
| 2010 | 15% | 1.50 | 37.68 | 10.00 | 31-08-2010 | 07-09-2010 |
| 2012 | 22% | 2.20 | 44.55 | 10.00 | 26-09-2012 | 03-10-2012 |
| 2014 | 25% | 2.50 | 80.13 | 10.00 | 18-11-2014 | 25-11-2014 |
| 2015 | 35% | 3.50 | 91.8144 | 10.00 | 19-10-2015 | 26-10-2015 |
| 2016 | 35% | 3.50 | 91.4860 | 10.00 | 13-10-2016 | 20-10-2016 |
| 2017 | 36% | 3.60 | 105.5565 | 10.00 | 29-11-2017 | 06-12-2017 |
| 2020 | 35% | 3.50 | 106.5713 | 10.00 | 30-01-2020 | 06-02-2020 |

UTI Infrastructure Fund - IDCW Declared

| Year | IDCW | Rs. Per unit | NAV (Cum Div ₹) | Face Value (per unit) | NAV Date | Record Date |
|------|--------|--------------|-----------------|-----------------------|------------|-------------|
| 2006 | 30.00% | 3 | 17.88 | 10 | 03-07-2006 | 10-07-2006 |
| 2007 | 35% | 3.5 | 22.62 | 10 | 22-06-2007 | 29-06-2007 |
| 2009 | 15.00% | 1.5 | 19.6 | 10 | 31-07-2009 | 06-08-2009 |
| 2016 | 9.00% | 0.9 | 20.32 | 10 | 09-03-2016 | 16-03-2016 |
| 2017 | 10.00% | 1 | 26.0469 | 10 | 20-03-2017 | 27-03-2017 |

UTI Dividend Yield Fund - IDCW Declared

| Year | IDCW | Rs. Per unit | NAV (Cum Div ₹) | Face Value (per unit) | NAV Date | Record Date |
|------|-------|--------------|-----------------|-----------------------|------------|-------------|
| 2009 | 5.00% | 0.5 | 13.2 | 10 | 05-11-2009 | 12-11-2009 |
| 2010 | 5.00% | 0.5 | 14.34 | 10 | 17-03-2010 | 24-03-2010 |
| 2010 | 5.00% | 0.5 | 14.92 | 10 | 21-07-2010 | 27-07-2010 |
| 2010 | 7% | 0.7 | 16.13 | 10 | 21-12-2010 | 28-12-2010 |
| 2011 | 5.00% | 0.5 | 14.33 | 10 | 30-05-2011 | 06-06-2011 |
| 2011 | 4.00% | 0.4 | 12.71 | 10 | 23-11-2011 | 29-11-2011 |
| 2012 | 4% | 0.4 | 12.9 | 10 | 19-06-2012 | 26-06-2012 |
| 2012 | 5.00% | 0.5 | 14.19 | 10 | 17-12-2012 | 24-12-2012 |
| 2013 | 5.00% | 0.5 | 13.05 | 10 | 12-06-2013 | 19-06-2013 |
| 2014 | 4.50% | 0.45 | 13.1011 | 10 | 07-01-2014 | 14-01-2014 |
| 2014 | 6% | 0.6 | 15.6948 | 10 | 04-06-2014 | 11-06-2014 |
| 2014 | 8.00% | 0.8 | 17.4039 | 10 | 22-12-2014 | 29-12-2014 |
| 2015 | 5.50% | 0.55 | 15.9054 | 10 | 17-06-2015 | 24-06-2015 |
| 2015 | 5.50% | 0.55 | 15.2092 | 10 | 21-12-2015 | 28-12-2015 |
| 2016 | 5.50% | 0.55 | 15.3682 | 10 | 30-06-2016 | 01-07-2016 |
| 2016 | 5.50% | 0.55 | 14.875 | 10 | 22-12-2016 | 29-12-2016 |
| 2017 | 7.50% | 0.75 | 16.9767 | 10 | 13-06-2017 | 20-06-2017 |
| 2017 | 7.50% | 0.75 | 17.8696 | 10 | 21-12-2017 | 28-12-2017 |
| 2018 | 7.50% | 0.75 | 17.1894 | 10 | 14-03-2018 | 21-03-2018 |
| 2018 | 7.50% | 0.75 | 16.2769 | 10 | 13-12-2018 | 20-12-2018 |
| 2019 | 6.00% | 0.6 | 16.072 | 10 | 20-06-2019 | 27-06-2019 |
| 2019 | 7.00% | 0.7 | 15.3871 | 10 | 16-12-2019 | 23-12-2019 |
| 2020 | 4.50% | 0.45 | 15.3595 | 10 | 14-09-2020 | 21-09-2020 |
| 2021 | 5.00% | 0.5 | 18.6293 | 10 | 15-03-2021 | 22-03-2021 |
| 2021 | 7.00% | 0.70 | 23.9138 | 10 | 15-11-2021 | 22-11-2021 |
| 2022 | 6.00% | 0.60 | 21.7131 | 10 | 16-08-2022 | 23-08-2022 |
| 2024 | 7.00% | 0.7000 | 28.1669 | 10 | 17-01-2024 | 23-01-2024 |

UTI Value Fund (Erstwhile UTI Value Opportunities Fund) - IDCW Declared

| Year | IDCW | Rs. Per unit | NAV (Cum Div ₹) | Face Value (per unit) | NAV Date | Record Date |
|------|--------|--------------|-----------------|-----------------------|------------|-------------|
| 2007 | 17.00% | 1.7 | 13.74 | 10 | 29-06-2007 | 06-07-2007 |
| 2008 | 18% | 1.8 | 11.54 | 10 | 01-07-2008 | 08-07-2008 |
| 2009 | 10.00% | 1 | 11.95 | 10 | 10-07-2009 | 17-07-2009 |
| 2010 | 15.00% | 1.5 | 14.05 | 10 | 22-01-2010 | 29-01-2010 |
| 2011 | 8.00% | 0.8 | 14.97 | 10 | 24-04-2011 | 01-05-2011 |
| 2012 | 9% | 0.9 | 14.39 | 10 | 12-04-2012 | 19-04-2012 |
| 2013 | 10.00% | 1 | 15.2 | 10 | 07-05-2013 | 14-05-2013 |
| 2014 | 12.50% | 1.25 | 16.0517 | 10 | 15-04-2014 | 22-04-2014 |
| 2015 | 15% | 1.5 | 20.5752 | 10 | 16-04-2015 | 17-04-2015 |
| 2016 | 10.00% | 1 | 18.6083 | 10 | 28-04-2016 | 05-05-2016 |
| 2017 | 13.00% | 1.3 | 18.6765 | 10 | 08-05-2017 | 15-05-2017 |
| 2018 | 12.00% | 1.2 | 19.5009 | 10 | 02-07-2018 | 09-07-2018 |
| 2019 | 11% | 1.1 | 18.8335 | 10 | 17-07-2019 | 24-07-2019 |

UTI Healthcare Fund (Erstwhile UTI Pharma & Healthcare Fund) IDCW Declared

| Year | IDCW | Rs. Per unit | NAV (Cum Div ₹) | Face Value (per unit) | NAV Date | Record Date |
|------|------|--------------|-----------------|-----------------------|------------|-------------|
| 2006 | 25% | 2.50 | 21.34 | 10.00 | 10-01-2006 | 17-01-2006 |
| 2008 | 15% | 1.50 | 20.91 | 10.00 | 26-08-2008 | 02-09-2008 |
| 2010 | 17% | 1.70 | 32.65 | 10.00 | 28-10-2010 | 04-11-2010 |

The scheme IDCW details under regular plan.

Disclaimer: Pursuant to payment of Dividend/Bonus, the Nav of the income distribution cum capital withdrawal Options of the schemes would fall to the extent of payout and statutory levy (if applicable)

DIVIDEND/BONUS HISTORY

UTI Banking and Financial Fund (Erstwhile UTI Banking Sector Fund) IDCW Declared

| Year | IDCW | Rs. Per unit | NAV (Cum Div ₹) | Face Value (per unit) | NAV Date | Record Date |
|------|------|--------------|-----------------|-----------------------|------------|-------------|
| 2005 | 25% | 2.50 | 15.62 | 10.00 | 22-09-2005 | 29-09-2005 |
| 2007 | 35% | 3.50 | 19.02 | 10.00 | 23-05-2007 | 30-05-2007 |
| 2009 | 22% | 2.20 | 19.04 | 10.00 | 04-09-2009 | 11-09-2009 |
| 2010 | 10% | 1.00 | 22.78 | 10.00 | 24-06-2010 | 01-07-2010 |
| 2011 | 25% | 2.50 | 24.20 | 10.00 | 27-01-2011 | 03-02-2011 |
| 2011 | 25% | 2.50 | 21.82 | 10.00 | 04-05-2011 | 09-05-2011 |
| 2015 | 25% | 2.50 | 31.8833 | 10.00 | 16-07-2015 | 23-07-2015 |
| 2016 | 25% | 2.50 | 30.6179 | 10.00 | 03-08-2016 | 10-08-2016 |

UTI ELSS Tax Saver Fund (Erstwhile UTI Long Term Equity Fund (Tax Saving)) IDCW Declared

| Year | IDCW | Rs. Per unit | NAV (Cum Div ₹) | Face Value (per unit) | NAV Date | Record Date |
|------|-------|--------------|-----------------|-----------------------|------------|-------------|
| 2004 | 40% | 4.00 | N-A | 10.00 | 14-01-2004 | 20-01-2004 |
| 2004 | 20% | 2.00 | N-A | 10.00 | 29-10-2004 | 04-11-2004 |
| 2005 | 40% | 4.00 | N-A | 10.00 | 09-09-2005 | 15-09-2005 |
| 2006 | 60% | 6.00 | 22.93 | 10.00 | 23-02-2006 | 02-03-2006 |
| 2007 | 20% | 2.00 | 19.56 | 10.00 | 16-01-2007 | 23-01-2007 |
| 2008 | 35% | 3.50 | 22.8 | 10.00 | 04-02-2008 | 11-02-2008 |
| 2009 | 15% | 1.50 | 17.07 | 10.00 | 29-12-2009 | 05-01-2010 |
| 2011 | 10% | 1.00 | 16.37 | 10.00 | 14-02-2011 | 21-02-2011 |
| 2013 | 20% | 2.00 | 17.5786 | 10.00 | 11-12-2013 | 18-12-2013 |
| 2015 | 22% | 2.20 | 22.5504 | 10.00 | 12-01-2015 | 19-01-2015 |
| 2016 | 25% | 2.50 | 19.0170 | 10.00 | 18-01-2016 | 25-01-2016 |
| 2017 | 13.5% | 1.35 | 19.1411 | 10.00 | 10-01-2017 | 17-01-2017 |
| 2018 | 27% | 2.70 | 22.5279 | 10.00 | 14-02-2018 | 21-02-2018 |
| 2019 | 15% | 1.50 | 18.8737 | 10.00 | 22-01-2019 | 29-01-2019 |
| 2022 | 25% | 2.50 | 29.8284 | 10.00 | 15-02-2022 | 22-02-2022 |

UTI Arbitrage Fund (Erstwhile UTI Spread Fund) IDCW Declared - Last 10 Months IDCWs (Recent IDCWs)

| Year | IDCW | Rs. Per unit | NAV (Cum Div ₹) | Face Value (per unit) | NAV Date | Record Date |
|------|-------|--------------|-----------------|-----------------------|------------|-------------|
| 2020 | 0.80% | 0.080 | 15.9591 | 10.00 | 29-06-2020 | 06-07-2020 |
| 2020 | 0.80% | 0.080 | 15.8805 | 10.00 | 29-07-2020 | 05-08-2020 |
| 2020 | 0.70% | 0.070 | 15.8518 | 10.00 | 31-08-2020 | 07-09-2020 |
| 2020 | 0.70% | 0.070 | 15.8206 | 10.00 | 29-10-2020 | 05-11-2020 |
| 2020 | 0.70% | 0.070 | 15.7670 | 10.00 | 27-11-2020 | 07-12-2020 |
| 2021 | 0.70% | 0.070 | 15.7462 | 10.00 | 30-12-2020 | 06-01-2021 |
| 2021 | 0.60% | 0.060 | 15.7017 | 10.00 | 01-02-2021 | 08-02-2021 |
| 2021 | 0.50% | 0.050 | 15.6864 | 10.00 | 01-03-2021 | 08-03-2021 |
| 2021 | 0.50% | 0.050 | 15.7097 | 10.00 | 31-03-2021 | 07-04-2021 |
| 2021 | 0.50% | 0.050 | 15.7253 | 10.00 | 03-05-2021 | 10-05-2021 |
| 2021 | 0.50% | 0.050 | 15.7461 | 10.00 | 31-05-2021 | 07-06-2021 |
| 2021 | 0.50% | 0.050 | 15.7642 | 10.00 | 30-06-2021 | 07-07-2021 |
| 2021 | 0.50% | 0.050 | 15.7656 | 10.00 | 02-08-2021 | 09-08-2021 |
| 2021 | 0.50% | 0.050 | 15.7694 | 10.00 | 01-09-2021 | 08-09-2021 |

UTI Retirement Fund (Erstwhile UTI Retirement Benefit Pension Fund) - IDCW Declared

| Year | IDCW | Rs. Per unit | NAV (Cum Div ₹) | Face Value (per unit) | NAV Date | Record Date |
|------|------|--------------|-----------------|-----------------------|------------|-------------|
| 2007 | 1:10 | | 19.3365 | 10.00 | 30-03-2007 | 05-04-2007 |
| 2009 | 1:10 | | 21.1539 | 10.00 | 19-05-2009 | 26-05-2009 |
| 2010 | 1:05 | | 22.1851 | 10.00 | 31-03-2010 | 07-04-2010 |
| 2011 | 1:10 | | 19.8899 | 10.00 | 25-04-2011 | 02-05-2011 |
| 2012 | 1:10 | | 18.0822 | 10.00 | 13-06-2012 | 20-06-2012 |
| 2013 | 1:10 | | 18.4373 | 10.00 | 23-05-2013 | 30-05-2013 |
| 2014 | 1:10 | | 19.9371 | 10.00 | 25-08-2014 | 01-09-2014 |

UTI Conservative Hybrid Fund (Erstwhile UTI Regular Savings Fund) - IDCW - Regular Plan declared - Last 10 Months IDCW (Recent IDCWs)

| Year | IDCW | Rs. Per unit | NAV (Cum Div ₹) | Face Value (per unit) | NAV Date | Record Date |
|------|-------|--------------|-----------------|-----------------------|----------|-------------|
| 2022 | 0.80% | 0.080 | 15.7325 | 10.00 | 25-04-22 | 02-05-22 |
| 2022 | 0.80% | 0.080 | 15.3382 | 10.00 | 25-05-22 | 01-06-22 |
| 2022 | 0.80% | 0.080 | 15.1732 | 10.00 | 23-06-22 | 01-07-22 |
| 2022 | 0.80% | 0.080 | 15.5388 | 10.00 | 25-07-22 | 01-08-22 |
| 2022 | 0.80% | 0.080 | 15.7457 | 10.00 | 25-08-22 | 01-09-22 |
| 2022 | 0.80% | 0.080 | 15.5558 | 10.00 | 26-09-22 | 03-10-22 |
| 2022 | 0.80% | 0.080 | 15.7971 | 10.00 | 24-11-22 | 01-12-22 |
| 2022 | 0.80% | 0.080 | 15.6997 | 10.00 | 26-12-22 | 02-01-23 |
| 2023 | 0.80% | 0.080 | 15.6514 | 10.00 | 25-01-23 | 01-02-23 |
| 2023 | 0.80% | 0.080 | 15.5502 | 10.00 | 23-02-23 | 01-03-23 |
| 2023 | 0.80% | 0.080 | 15.3814 | 10.00 | 27-03-23 | 03-04-23 |

The scheme IDCW details under regular plan.

Disclaimer: Pursuant to payment of Dividend/Bonus, the Nav of the income distribution cum capital withdrawal Options of the schemes would fall to the extent of payout and statutory levy (if applicable)

| | | | | | | |
|------|--------|--------|---------|-------|----------|----------|
| 2023 | 0.80% | 0.080 | 15.5716 | 10.00 | 25-04-23 | 02-05-23 |
| 2023 | 0.80% | 0.080 | 15.8078 | 10.00 | 26-05-23 | 01-06-23 |
| 2023 | 0.80% | 0.080 | 15.5716 | 10.00 | 25-04-23 | 02-05-23 |
| 2023 | 0.80% | 0.080 | 16.0742 | 10.00 | 26-09-23 | 03-10-23 |
| 2023 | 0.80% | 0.080 | 15.8457 | 10.00 | 26-10-23 | 01-11-23 |
| 2023 | 0.80% | 0.080 | 16.1000 | 10.00 | 24-11-23 | 01-12-23 |
| 2023 | 0.80% | 0.080 | 16.1000 | 10.00 | 24-11-23 | 01-12-23 |
| 2023 | 12.00% | 1.20 | 40.7526 | 10.00 | 06-12-23 | 12-12-23 |
| 2023 | 0.80% | 0.080 | 16.4180 | 10.00 | 26-12-23 | 01-01-24 |
| 2024 | 0.80% | 0.0800 | 16.4036 | 10.00 | 25-01-24 | 01-02-24 |

@ NAV of Monthly IDCW Option - Regular Plan
The scheme IDCW details under regular plan.

UTI Short Duration Fund (Erstwhile UTI Short Term Income Fund) - IDCW Declared - Last 10 Quarterly IDCW

| Year | IDCW | Rs. Per unit | NAV (Cum Div ₹) | Face Value (per unit) | NAV Date | Record Date |
|------|-------|--------------|-----------------|-----------------------|------------|-------------|
| 2017 | 1.50% | 0.150 | 12.3826 | 10.00 | 19-12-2017 | 26-12-2017 |
| 2018 | 1.50% | 0.150 | 12.3556 | 10.00 | 19-03-2018 | 26-03-2018 |
| 2018 | 0.30% | 0.030 | 12.3207 | 10.00 | 19-06-2018 | 26-06-2018 |
| 2018 | 1.00% | 0.100 | 12.4819 | 10.00 | 18-09-2018 | 25-09-2018 |
| 2018 | 1.20% | 0.120 | 12.6444 | 10.00 | 19-12-2018 | 26-12-2018 |
| 2019 | 2.00% | 0.200 | 12.7240 | 10.00 | 18-03-2019 | 25-03-2019 |
| 2020 | 1.50% | 0.150 | 12.5178 | 10.00 | 17-06-2020 | 24-06-2020 |
| 2020 | 1.50% | 0.150 | 12.6397 | 10.00 | 16-09-2020 | 23-09-2020 |
| 2020 | 1.50% | 0.150 | 12.7588 | 10.00 | 14-12-2020 | 21-12-2020 |
| 2021 | 0.75% | 0.075 | 12.6723 | 10.00 | 16-06-2021 | 23-06-2021 |
| 2021 | 1.25% | 0.125 | 12.7771 | 10.00 | 15-09-2021 | 22-09-2021 |
| 2021 | 1.00% | 0.100 | 13.3287 | 10.00 | 16-12-2021 | 23-12-2021 |
| 2022 | 1.00% | 0.100 | 13.3034 | 10.00 | 15-03-2022 | 22-03-2022 |

UTI Medium to Long Duration Fund (Erstwhile UTI Bond Fund) - Last 10 Quarterly IDCW

| Year | IDCW | Rs. Per unit | NAV (Cum Div ₹) | Face Value (per unit) | NAV Date | Record Date |
|------|-------|--------------|-----------------|-----------------------|------------|-------------|
| 2018 | 0.25% | 0.025 | 14.4843 | 10.00 | 18-09-2018 | 25-09-2018 |
| 2018 | 1.00% | 0.100 | 14.8155 | 10.00 | 19-12-2018 | 26-12-2018 |
| 2019 | 0.25% | 0.025 | 14.4932 | 10.00 | 18-03-2019 | 25-03-2019 |
| 2020 | 1.00% | 0.100 | 13.5121 | 10.00 | 17-06-2020 | 24-06-2020 |
| 2020 | 1.00% | 0.100 | 16.9457 | 10.00 | 16-09-2020 | 23-09-2020 |
| 2020 | 1.00% | 0.100 | 13.6925 | 10.00 | 14-12-2020 | 21-12-2020 |
| 2021 | 0.75% | 0.075 | 13.4995 | 10.00 | 16-06-2021 | 23-06-2021 |
| 2021 | 0.75% | 0.075 | 13.5782 | 10.00 | 15-09-2021 | 22-09-2021 |
| 2021 | 0.75% | 0.075 | 14.5804 | 10.00 | 16-12-2021 | 23-12-2021 |
| 2022 | 1.75% | 0.175 | 14.3915 | 10.00 | 15-03-2022 | 22-03-2022 |
| 2022 | 0.50% | 0.050 | 15.1073 | 10.00 | 15-06-2022 | 22-06-2022 |
| 2023 | 2.50% | 0.250 | 11.9791 | 10.00 | 15-03-2023 | 21-03-2023 |

UTI Gilt Fund (Erstwhile UTI Gilt Arbitrage Fund LTP) - IDCW Declared for Regular Plan

| Year | IDCW | Rs. Per unit | NAV (Cum Div ₹) | Face Value (per unit) | NAV Date | Record Date |
|------|--------|--------------|-----------------|-----------------------|------------|-------------|
| 2012 | 3.50% | 0.350 | 12.7174 | 10.00 | 28-03-2012 | 04-04-2012 |
| 2012 | 0.30% | 0.030 | 12.8605 | 10.00 | 20-09-2012 | 26-09-2012 |
| 2013 | 2.00% | 0.200 | 15.1318 | 10.00 | 18-03-2013 | 25-03-2013 |
| 2014 | 1.00% | 0.100 | 13.1639 | 10.00 | 19-03-2014 | 26-03-2014 |
| 2014 | 0.60% | 0.060 | 14.1032 | 10.00 | 18-09-2014 | 25-09-2014 |
| 2015 | 0.60% | 0.060 | 15.2249 | 10.00 | 19-03-2015 | 26-03-2015 |
| 2016 | 1.50% | 0.150 | 17.9258 | 10.00 | 21-03-2016 | 28-03-2016 |
| 2016 | 1.25% | 0.125 | 18.1950 | 10.00 | 20-06-2016 | 27-06-2016 |
| 2016 | 1.25% | 0.125 | 29.2992 | 10.00 | 19-09-2016 | 26-09-2016 |
| 2016 | 1.25% | 0.125 | 20.2216 | 10.00 | 19-12-2016 | 26-12-2016 |
| 2017 | 3.25% | 0.325 | 20.2695 | 10.00 | 15-03-2017 | 22-03-2017 |
| 2017 | 1.50% | 0.150 | 17.7435 | 10.00 | 21-06-2017 | 28-06-2017 |
| 2017 | 1.50% | 0.150 | 20.9520 | 10.00 | 18-09-2017 | 25-09-2017 |
| 2017 | 1.00% | 0.100 | 17.2889 | 10.00 | 19-12-2017 | 26-12-2017 |
| 2018 | 0.030% | 0.030 | 20.5256 | 10.00 | 19-06-2018 | 26-06-2018 |
| 2018 | 0.30% | 0.030 | 17.3736 | 10.00 | 18-09-2018 | 25-09-2018 |
| 2018 | 1.40% | 0.140 | 18.1480 | 10.00 | 19-12-2018 | 26-12-2018 |
| 2019 | 2.00% | 0.200 | 18.0782 | 10.00 | 18-03-2019 | 25-03-2019 |
| 2019 | 1.50% | 0.150 | 19.0489 | 10.00 | 20-06-2019 | 27-06-2019 |
| 2019 | 2.00% | 0.200 | 19.4702 | 10.00 | 18-09-2019 | 25-09-2019 |
| 2019 | 2.00% | 0.200 | 19.2848 | 10.00 | 19-12-2019 | 26-12-2019 |
| 2020 | 2.00% | 0.200 | 19.5270 | 10.00 | 19-03-2020 | 26-03-2020 |
| 2020 | 1.50% | 0.150 | 20.4645 | 10.00 | 16-09-2020 | 23-09-2020 |
| 2020 | 1.00% | 0.100 | 20.6317 | 10.00 | 14-12-2020 | 21-12-2020 |

UTI Gilt Fund with 10 year Constant Duration

| Year | IDCW | Rs. Per unit | NAV (Cum Div ₹) | Face Value (per unit) | NAV Date | Record Date |
|------|-------|--------------|-----------------|-----------------------|------------|-------------|
| 2023 | 1.75% | 0.175 | 10.3954 | 10.00 | 15-03-2023 | 21-03-2023 |

DIVIDEND/BONUS HISTORY

UTI Overnight Fund - IDCW Declaration

| Year | IDCW | Rs. Per unit | NAV (Cum Div ₹) | Face Value (per unit) | NAV Date | Record Date |
|------|-------|--------------|-----------------|-----------------------|------------|-------------|
| 2007 | 2.50% | 0.250 | 10.7471 | 10.00 | 3-30-2007 | 4-6-2007 |
| 2007 | 2.75% | 0.275 | 10.8159 | 10.00 | 9-28-2007 | 10-5-2007 |
| 2008 | 2.25% | 0.225 | 10.8738 | 10.00 | 9-30-2008 | 10-7-2008 |
| 2009 | 3.00% | 0.300 | 11.2318 | 10.00 | 3-30-2009 | 4-6-2009 |
| 2009 | 0.05% | 0.050 | 10.9160 | 10.00 | 9-30-2009 | 10-7-2009 |
| 2012 | 6.00% | 0.600 | 11.9718 | 10.00 | 3-28-2012 | 4-4-2012 |
| 2013 | 3.00% | 0.300 | 12.0232 | 10.00 | 3-18-2013 | 3-25-2013 |
| 2013 | 2.00% | 0.200 | 12.2042 | 10.00 | 9-19-2013 | 9-26-2013 |
| 2014 | 2.00% | 0.200 | 12.5067 | 10.00 | 3-19-2014 | 3-26-2014 |
| 2015 | 4.00% | 0.400 | 13.0042 | 10.00 | 3-19-2015 | 3-26-2015 |
| 2016 | 6.00% | 0.600 | 13.7856 | 10.00 | 21-03-2016 | 28-03-2016 |
| 2017 | 7.00% | 0.700 | 13.9920 | 10.00 | 15-03-2017 | 22-03-2017 |
| 2018 | 4.00% | 0.400 | 14.0709 | 10.00 | 19-03-2018 | 26-03-2018 |
| 2019 | 4.00% | 40.000 | 1448.7274 | 1000.00 | 18-03-2019 | 25-03-2019 |
| 2020 | 4.00% | 40.000 | 1483.9871 | 1000.00 | 19-03-2020 | 26-03-2020 |
| 2022 | 3.00% | 30.000 | 1513.2932 | 1000.00 | 15-03-2022 | 22-03-2022 |

UTI Dynamic Bond Fund - IDCW Declared - Last 10 Months IDCWs (Recent IDCWs)

| Year | IDCW | Rs. Per unit | NAV (Cum Div ₹) | Face Value (per unit) | NAV Date | Record Date |
|------|-------|--------------|-----------------|-----------------------|------------|-------------|
| 2018 | 0.45% | 0.045 | 12.1749 | 10.00 | 18-09-2018 | 25-09-2018 |
| 2018 | 1.25% | 0.125 | 12.4714 | 10.00 | 19-12-2018 | 26-12-2018 |
| 2019 | 0.25% | 0.025 | 12.1756 | 10.00 | 18-03-2019 | 25-03-2019 |
| 2020 | 1.50% | 0.150 | 12.1334 | 10.00 | 17-06-2020 | 24-06-2020 |
| 2020 | 1.50% | 0.150 | 12.1629 | 10.00 | 16-09-2020 | 23-09-2020 |
| 2020 | 1.50% | 0.150 | 12.1621 | 10.00 | 14-12-2020 | 21-12-2020 |
| 2021 | 0.50% | 0.050 | 12.0364 | 10.00 | 16-06-2021 | 23-06-2021 |
| 2021 | 0.50% | 0.050 | 12.1056 | 10.00 | 15-09-2021 | 22-09-2021 |
| 2021 | 1.00% | 0.100 | 13.2050 | 10.00 | 16-12-2021 | 23-12-2021 |
| 2022 | 3.00% | 0.300 | 13.0243 | 10.00 | 15-03-2022 | 22-03-2022 |
| 2022 | 0.50% | 0.050 | 13.6903 | 10.00 | 15-06-2022 | 22-06-2022 |

UTI Low Duration Fund (Erstwhile UTI Treasury Advantage Fund) IDCW Declared - Last 10 Months IDCWs (Recent IDCWs)

| Year | IDCW | Rs. Per unit | NAV (Cum Div ₹) | Face Value (per unit) | NAV Date | Record Date |
|------|-------|--------------|-----------------|-----------------------|------------|-------------|
| 2020 | 1.00% | 10.00 | 1135.9063 | 1000.00 | 17-06-2020 | 24-06-2020 |
| 2020 | 1.00% | 10.00 | 1144.9093 | 1000.00 | 16-09-2020 | 23-09-2020 |
| 2020 | 1.00% | 10.00 | 1149.8879 | 1000.00 | 14-12-2020 | 21-12-2020 |
| 2021 | 0.50% | 5.00 | 1141.3700 | 1000.00 | 16-06-2021 | 23-06-2021 |
| 2021 | 1.00% | 10.00 | 1151.2855 | 1000.00 | 15-09-2021 | 22-09-2021 |
| 2021 | 1.00% | 10.00 | 1205.2561 | 1000.00 | 16-12-2021 | 23-12-2021 |
| 2022 | 0.50% | 5.00 | 1205.8885 | 1000.00 | 15-03-2022 | 22-03-2022 |
| 2022 | 0.25% | 2.50 | 1208.2190 | 1000.00 | 15-06-2022 | 22-06-2022 |
| 2022 | 0.75% | 7.50 | 1223.3011 | 1000.00 | 14-09-2022 | 21-09-2022 |
| 2022 | 0.75% | 7.50 | 1231.6722 | 1000.00 | 14-12-2022 | 21-12-2022 |
| 2023 | 0.75% | 7.50 | 1243.6322 | 1000.00 | 15-03-2023 | 21-03-2023 |
| 2023 | 0.80% | 8.00 | 1271.5293 | 1000.00 | 11-09-2023 | 15-09-2023 |
| 2023 | 0.80% | 8.00 | 1283.5899 | 1000.00 | 11-12-2023 | 15-12-2023 |

UTI Unit Linked Insurance Plan - Bonus declared

| Year | IDCW | Rs. Per unit | NAV (Cum Div ₹) | Face Value (per unit) | NAV Date | Record Date |
|------|------|--------------|-----------------|-----------------------|------------|-------------|
| 2006 | 2:15 | | 17.1209 | 10.00 | 30-03-2006 | 06-04-2006 |
| 2007 | 1:10 | | 15.4634 | 10.00 | 30-03-2007 | 06-04-2007 |
| 2008 | 1:10 | | 15.3404 | 10.00 | 30-09-2008 | 07-10-2008 |
| 2010 | 1:10 | | 18.2637 | 10.00 | 23-02-2010 | 02-03-2010 |
| 2011 | 1:10 | | 18.8819 | 10.00 | 25-04-2011 | 02-05-2011 |
| 2012 | 1:10 | | 17.6937 | 10.00 | 13-06-2012 | 20-06-2012 |
| 2013 | 1:10 | | 18.1324 | 10.00 | 23-05-2013 | 30-05-2013 |
| 2014 | 1:10 | | 19.2033 | 10.00 | 25-08-2014 | 01-09-2014 |

UTI Banking and PSU Fund (Erstwhile UTI Banking & PSU Debt Fund) - IDCW Declared

| Year | IDCW | Rs. Per unit | NAV (Cum Div ₹) | Face Value (per unit) | NAV Date | Record Date |
|------|-------|--------------|-----------------|-----------------------|------------|-------------|
| 2017 | 1.50% | 0.150 | 10.9302 | 10.00 | 21-06-2017 | 28-06-2017 |
| 2017 | 1.50% | 0.150 | 10.9452 | 10.00 | 18-09-2017 | 25-09-2017 |
| 2017 | 1.50% | 0.150 | 10.9373 | 10.00 | 19-12-2017 | 26-12-2017 |
| 2018 | 1.50% | 0.150 | 10.9148 | 10.00 | 19-03-2018 | 26-03-2018 |
| 2018 | 0.30% | 0.030 | 10.8702 | 10.00 | 19-06-2018 | 26-06-2018 |
| 2018 | 1.00% | 0.100 | 11.0165 | 10.00 | 18-09-2018 | 25-09-2018 |
| 2018 | 1.20% | 0.120 | 11.2040 | 10.00 | 19-12-2018 | 26-12-2018 |
| 2019 | 1.50% | 0.150 | 11.0514 | 10.00 | 18-03-2019 | 25-03-2019 |
| 2020 | 1.00% | 0.100 | 11.3820 | 10.00 | 17-06-2020 | 24-06-2020 |

| | | | | | | |
|------|-------|-------|---------|-------|------------|------------|
| 2020 | 1.00% | 0.100 | 11.4756 | 10.00 | 16-09-2020 | 23-09-2020 |
| 2020 | 1.00% | 0.100 | 11.5779 | 10.00 | 14-12-2020 | 21-12-2020 |
| 2021 | 0.50% | 0.050 | 11.4186 | 10.00 | 16-06-2021 | 23-06-2021 |
| 2021 | 0.75% | 0.075 | 11.4837 | 10.00 | 15-09-2021 | 22-09-2021 |
| 2021 | 0.75% | 0.075 | 11.4779 | 10.00 | 16-12-2021 | 23-12-2021 |
| 2022 | 0.50% | 0.050 | 12.0850 | 10.00 | 16-06-2022 | 22-06-2022 |

UTI Children's Career Fund - Saving Plan (Erstwhile UTI CCP Advantage Fund) - Bonus Declared

| Year | IDCW | Rs. Per unit | NAV (Cum Div ₹) | Face Value (per unit) | NAV Date | Record Date |
|------|------|--------------|-----------------|-----------------------|------------|-------------|
| 2007 | 1:10 | | 14.4895 | 10.00 | 30-03-2007 | 06-04-2007 |
| 2009 | 1:10 | | 13.0344 | 10.00 | 26-03-2009 | 02-04-2009 |
| 2010 | 1:10 | | 15.7857 | 10.00 | 31-03-2010 | 07-04-2010 |
| 2011 | 1:10 | | 15.7041 | 10.00 | 25-04-2011 | 02-05-2011 |
| 2012 | 1:10 | | 14.6295 | 10.00 | 13-06-2012 | 20-06-2012 |
| 2013 | 1:10 | | 15.0686 | 10.00 | 23-05-2013 | 30-05-2013 |
| 2014 | 1:10 | | 16.9392 | 10.00 | 25-08-2014 | 01-09-2014 |

UTI Mid Cap Fund - IDCW Declared

| Year | IDCW | Rs. Per unit | NAV (Cum Div ₹) | Face Value (per unit) | NAV Date | Record Date |
|------|------|--------------|-----------------|-----------------------|------------|-------------|
| 2009 | 20% | 2.00 | 16.24 | 10.00 | 15-06-2009 | 23-06-2009 |
| 2010 | 22% | 2.20 | 26.03 | 10.00 | 14-09-2010 | 21-09-2010 |
| 2014 | 40% | 4.00 | 49.7962 | 10.00 | 26-11-2014 | 03-12-2014 |
| 2015 | 45% | 4.50 | 50.5602 | 10.00 | 02-12-2015 | 09-12-2015 |
| 2017 | 25% | 2.50 | 52.0223 | 10.00 | 20-02-2017 | 27-02-2017 |
| 2018 | 50% | 5.00 | 63.2793 | 10.00 | 18-01-2018 | 25-01-2018 |
| 2021 | 40% | 4.00 | 74.1048 | 10.00 | 08-03-2021 | 15-03-2021 |

UTI Transportation & Logistics Fund - IDCW Declared

| Year | IDCW | Rs. Per unit | NAV (Cum Div ₹) | Face Value (per unit) | NAV Date | Record Date |
|------|------|--------------|-----------------|-----------------------|------------|-------------|
| 2009 | 20% | 2.00 | 12.37 | 10.00 | 15-06-2009 | 22-06-2009 |
| 2009 | 15% | 1.50 | 15.45 | 10.00 | 29-12-2009 | 05-01-2010 |
| 2010 | 20% | 2.00 | 19.11 | 10.00 | 06-10-2010 | 13-10-2010 |
| 2011 | 12% | 1.20 | 13.96 | 10.00 | 21-06-2011 | 27-06-2011 |
| 2016 | 30% | 3.00 | 39.1639 | 10.00 | 08-02-2016 | 15-02-2016 |

UTI Nifty Index Fund

| Year | IDCW | Rs. Per unit | NAV (Cum Div ₹) | Face Value (per unit) | NAV Date | Record Date |
|------|-------|--------------|-----------------|-----------------------|------------|-------------|
| 2017 | 3.50% | 0.350 | 33.4502 | 10.00 | 13-11-2017 | 20-11-2017 |

UTI Corporate Bond Fund

| Year | IDCW | Rs. Per unit | NAV (Cum Div ₹) | Face Value (per unit) | NAV Date | Record Date |
|------|-------|--------------|-----------------|-----------------------|------------|-------------|
| 2020 | 1.00% | 0.100 | 11.3735 | 10.00 | 17-06-2020 | 24-06-2020 |
| 2020 | 1.00% | 0.100 | 11.5203 | 10.00 | 16-09-2020 | 23-09-2020 |
| 2020 | 1.00% | 0.100 | 11.6996 | 10.00 | 14-12-2020 | 21-12-2020 |
| 2021 | 0.75% | 0.075 | 11.4847 | 10.00 | 16-06-2021 | 23-06-2021 |
| 2021 | 1.50% | 0.150 | 11.5750 | 10.00 | 15-09-2021 | 22-09-2021 |
| 2021 | 0.75% | 0.075 | 11.4923 | 10.00 | 16-12-2021 | 23-12-2021 |
| 2022 | 2.50% | 0.250 | 11.4110 | 10.00 | 15-03-2022 | 22-03-2022 |
| 2023 | 2.25% | 0.225 | 12.0865 | 10.00 | 15-03-2023 | 21-03-2023 |

UTI Credit Risk Fund - IDCW Declared

| Year | IDCW | Rs. Per unit | NAV (Cum Div ₹) | Face Value (per unit) | NAV Date | Record Date |
|------|-------|--------------|-----------------|-----------------------|------------|-------------|
| 2014 | 1.50% | 0.150 | 10.9267 | 10.00 | 22-12-2014 | 29-12-2014 |
| 2015 | 2.00% | 0.200 | 11.0319 | 10.00 | 19-03-2015 | 26-03-2015 |
| 2015 | 1.25% | 0.125 | 11.0580 | 10.00 | 18-06-2015 | 25-06-2015 |
| 2015 | 1.25% | 0.125 | 11.1633 | 10.00 | 21-09-2015 | 28-09-2015 |
| 2015 | 1.25% | 0.125 | 11.2764 | 10.00 | 21-12-2015 | 28-12-2015 |
| 2016 | 3.25% | 0.325 | 11.3754 | 10.00 | 21-03-2016 | 28-03-2016 |
| 2016 | 1.50% | 0.150 | 11.6493 | 10.00 | 20-06-2016 | 27-06-2016 |
| 2016 | 1.50% | 0.150 | 11.5104 | 10.00 | 19-09-2016 | 26-09-2016 |
| 2016 | 1.50% | 0.150 | 11.6442 | 10.00 | 19-12-2016 | 26-12-2016 |
| 2017 | 2.50% | 0.250 | 11.6698 | 10.00 | 15-03-2017 | 22-03-2017 |
| 2017 | 1.50% | 0.150 | 12.3492 | 10.00 | 21-06-2017 | 28-06-2017 |
| 2017 | 1.50% | 0.150 | 11.7604 | 10.00 | 18-09-2017 | 25-09-2017 |
| 2019 | 2.00% | 0.200 | 12.0368 | 10.00 | 18-03-2019 | 25-03-2019 |

The scheme IDCW details under regular plan.

Disclaimer: Pursuant to payment of Dividend/Bonus, the Nav of the income distribution cum capital withdrawal Options of the schemes would fall to the extent of payout and statutory levy (if applicable)

DIVIDEND/BONUS HISTORY

UTI Ultra Short Duration Fund (Erstwhile UTI Ultra Short Term Fund) - IDCW Declared

| Year | IDCW | Rs. Per unit | NAV (Cum Div ₹) | Face Value (per unit) | NAV Date | Record Date |
|------|-------|--------------|-----------------|-----------------------|------------|-------------|
| 2019 | 1.00% | 10.00 | 1078.2792 | 1000.00 | 19-12-2019 | 26-12-2019 |
| 2020 | 0.50% | 5.00 | 1074.4063 | 1000.00 | 19-03-2020 | 26-03-2020 |
| 2020 | 0.75% | 7.50 | 1093.4088 | 1000.00 | 17-06-2020 | 24-06-2020 |
| 2020 | 1.00% | 10.00 | 1098.5559 | 1000.00 | 16-09-2020 | 23-09-2020 |
| 2020 | 0.75% | 7.50 | 1101.2983 | 1000.00 | 14-12-2020 | 21-12-2020 |
| 2021 | 0.25% | 2.50 | 1097.2161 | 1000.00 | 16-06-2021 | 23-06-2021 |
| 2021 | 0.75% | 7.50 | 1104.1735 | 1000.00 | 15-09-2021 | 22-09-2021 |
| 2021 | 1.50% | 15.00 | 1135.0707 | 1000.00 | 16-12-2021 | 23-12-2021 |
| 2022 | 1.50% | 15.00 | 1129.0981 | 1000.00 | 15-03-2022 | 22-03-2022 |
| 2022 | 0.25% | 2.50 | 1121.2537 | 1000.00 | 15-06-2022 | 22-06-2022 |
| 2022 | 0.75% | 7.50 | 1132.6741 | 1000.00 | 14-09-2022 | 21-09-2022 |
| 2022 | 0.75% | 7.50 | 1139.7173 | 1000.00 | 14-12-2022 | 21-12-2022 |
| 2023 | 0.75% | 7.50 | 1149.6406 | 1000.00 | 15-03-2023 | 21-03-2023 |
| 2023 | 0.80% | 8.00 | 1171.5127 | 1000.00 | 11-09-2023 | 15-09-2023 |
| 2023 | 0.80% | 8.00 | 1181.8613 | 1000.00 | 11-12-2023 | 15-12-2023 |

UTI Multi Asset Allocation Fund (Erstwhile UTI Multi Asset Fund) - IDCW Declared

| Year | IDCW | Rs. Per unit | NAV (Cum Div ₹) | Face Value (per unit) | NAV Date | Record Date |
|------|-------|--------------|-----------------|-----------------------|------------|-------------|
| 2020 | 0.85% | 0.85 | 17.6864 | 10.00 | 17-02-2020 | 24-02-2020 |
| 2020 | 0.85% | 0.85 | 15.3095 | 10.00 | 16-03-2020 | 23-02-2020 |
| 2020 | 0.85% | 0.085 | 15.9355 | 10.00 | 15-06-2020 | 22-06-2020 |
| 2020 | 0.85% | 0.085 | 16.8188 | 10.00 | 15-07-2020 | 22-07-2020 |
| 2020 | 0.80% | 0.0850 | 17.7898 | 10.00 | 18-08-2020 | 25-08-2020 |
| 2020 | 0.85% | 0.0850 | 17.7579 | 10.00 | 16-09-2020 | 23-09-2020 |
| 2020 | 0.85% | 0.0850 | 17.7479 | 10.00 | 19-10-2020 | 26-10-2020 |
| 2020 | 0.85% | 0.0850 | 18.3413 | 10.00 | 18-11-2020 | 25-11-2020 |
| 2020 | 0.85% | 0.0850 | 18.6632 | 10.00 | 16-12-2020 | 23-12-2020 |
| 2021 | 0.85% | 0.0850 | 18.9348 | 10.00 | 18-01-2021 | 25-01-2021 |
| 2021 | 0.85% | 0.0850 | 19.2624 | 10.00 | 17-02-2021 | 24-02-2021 |
| 2021 | 0.85% | 0.0850 | 19.0502 | 10.00 | 15-03-2021 | 22-03-2021 |
| 2021 | 0.85% | 0.0850 | 18.7674 | 10.00 | 19-04-2021 | 26-04-2021 |
| 2021 | 0.85% | 0.0850 | 19.5092 | 10.00 | 16-06-2021 | 23-06-2021 |
| 2021 | 0.85% | 0.0850 | 19.6211 | 10.00 | 15-07-2021 | 22-07-2021 |
| 2021 | 0.85% | 0.0850 | 19.8140 | 10.00 | 16-08-2021 | 23-08-2021 |
| 2021 | 0.85% | 0.0850 | 20.3691 | 10.00 | 15-09-2021 | 22-09-2021 |
| 2022 | 2.55% | 0.2550 | 20.5080 | 10.00 | 17-01-2022 | 24-01-2022 |
| 2022 | 2.55% | 0.2550 | 19.5998 | 10.00 | 19-04-2022 | 26-04-2022 |
| 2022 | 2.55% | 0.2550 | 18.7219 | 10.00 | 19-07-2022 | 26-07-2022 |
| 2022 | 2.55% | 0.2550 | 19.4689 | 10.00 | 13-10-2022 | 20-10-2022 |
| 2023 | 2.55% | 0.2550 | 19.8305 | 10.00 | 16-01-2023 | 20-01-2023 |
| 2023 | 2.55% | 0.2550 | 20.0121 | 10.00 | 17-04-2023 | 21-04-2023 |
| 2023 | 2.55% | 0.2550 | 22.1891 | 10.00 | 16-10-2023 | 20-10-2023 |
| 2024 | 2.55% | 0.2550 | 24.7008 | 10.00 | 10-01-2024 | 16-01-2024 |

UTI India Consumer Fund - IDCW Declared

| Year | IDCW | Rs. Per unit | NAV (Cum Div ₹) | Face Value (per unit) | NAV Date | Record Date |
|------|--------|--------------|-----------------|-----------------------|------------|-------------|
| 2015 | 12.00% | 1.20 | 19.1601 | 10.00 | 16-09-2015 | 24-09-2015 |
| 2021 | 20.00% | 2.00 | 29.4591 | 10.00 | 01-03-2021 | 08-03-2021 |

UTI Medium Duration Fund (Erstwhile UTI Medium Term Fund) - IDCW Declared

| Year | IDCW | Rs. Per unit | NAV (Cum Div ₹) | Face Value (per unit) | NAV Date | Record Date |
|------|-------|--------------|-----------------|-----------------------|------------|-------------|
| 2018 | 0.45% | 0.045 | 10.8140 | 10.00 | 18-09-2018 | 25-09-2018 |
| 2018 | 1.25% | 0.125 | 10.9814 | 10.00 | 19-12-2018 | 26-12-2018 |
| 2019 | 2.00% | 0.200 | 11.0308 | 10.00 | 18-03-2019 | 25-03-2019 |
| 2019 | 2.00% | 0.200 | 11.2024 | 10.00 | 18-09-2019 | 25-09-2019 |
| 2019 | 1.50% | 0.150 | 11.0929 | 10.00 | 19-12-2019 | 26-12-2019 |
| 2020 | 1.00% | 0.100 | 10.8977 | 10.00 | 17-06-2020 | 24-06-2020 |
| 2020 | 0.50% | 0.005 | 10.8456 | 10.00 | 14-12-2020 | 21-12-2020 |
| 2021 | 0.75% | 0.075 | 11.4600 | 10.00 | 16-06-2021 | 23-06-2021 |
| 2021 | 2.00% | 0.200 | 11.2677 | 10.00 | 15-09-2021 | 22-09-2021 |
| 2021 | 1.00% | 0.100 | 11.9368 | 10.00 | 16-12-2021 | 23-12-2021 |
| 2022 | 4.00% | 0.400 | 11.5102 | 10.00 | 15-03-2022 | 22-03-2022 |

UTI Long Term Advantage Fund Series - II

| Year | IDCW | Rs. Per unit | NAV (Cum Div ₹) | Face Value (per unit) | NAV Date | Record Date |
|------|--------|--------------|-----------------|-----------------------|------------|-------------|
| 2016 | 15.00% | 1.500 | 19.9212 | 10.00 | 25-02-2016 | 3-03-2016 |

UTI Floater Fund

| Year | IDCW | Rs. Per unit | NAV (Cum Div ₹) | Face Value (per unit) | NAV Date | Record Date |
|------|-------|--------------|-----------------|-----------------------|------------|-------------|
| 2021 | 1.00% | 10 | 1106.1437 | 1000.00 | 15-09-2021 | 22-09-2021 |
| 2021 | 0.50% | 5 | 1101.5639 | 1000.00 | 16-12-2021 | 23-12-2021 |
| 2022 | 2.00% | 20 | 1095.5515 | 1000.00 | 15-03-2022 | 22-03-2022 |
| 2022 | 0.25% | 2.50 | 1105.7468 | 1000.00 | 15-06-2022 | 22-06-2022 |
| 2022 | 0.75% | 7.50 | 1118.6223 | 1000.00 | 14-09-2022 | 21-09-2022 |
| 2022 | 0.75% | 7.50 | 1124.2392 | 1000.00 | 14-12-2022 | 21-12-2022 |
| 2023 | 0.75% | 7.50 | 1133.5853 | 1000.00 | 15-03-2023 | 21-03-2023 |
| 2023 | 0.80% | 8.00 | 1156.4248 | 1000.00 | 11-09-2023 | 15-09-2023 |
| 2023 | 0.80% | 8.00 | 1165.5339 | 1000.00 | 11-12-2023 | 15-12-2023 |

UTI Aggressive Hybrid Fund (Erstwhile UTI Hybrid Equity Fund) - IDCW History (Recent IDCW)

| Year | IDCW | NAV | Face Value | Record Date |
|------|-------|-------|------------|-------------|
| 2017 | 2.70% | 30.99 | 10 | 16-10-2017 |
| 2017 | 2.70% | 31.47 | 10 | 20-11-2017 |
| 2017 | 3% | 31.55 | 10 | 18-12-2017 |
| 2018 | 2.70% | 32.43 | 10 | 17-01-2018 |
| 2018 | 4.00% | 30.46 | 10 | 26-02-2018 |
| 2018 | 2.70% | 32.01 | 10 | 07-02-2018 |
| 2018 | 3% | 29.98 | 10 | 21-03-2018 |
| 2018 | 2.70% | 29.85 | 10 | 19-04-2018 |
| 2018 | 2.70% | 29.64 | 10 | 21-05-2018 |
| 2018 | 2.70% | 29.29 | 10 | 21-06-2018 |
| 2018 | 2.30% | 29.13 | 10 | 23-08-2018 |
| 2018 | 2.30% | 28.96 | 10 | 25-09-2018 |
| 2018 | 2.30% | 27.20 | 10 | 23-10-2018 |
| 2018 | 2.30% | 27.02 | 10 | 22-11-2018 |
| 2018 | 1.10% | 27.25 | 10 | 26-12-2018 |
| 2019 | 1.10% | 27.16 | 10 | 22-01-2019 |
| 2019 | 1.10% | 25.87 | 10 | 21-02-2019 |
| 2019 | 1.10% | 27.29 | 10 | 25-03-2019 |
| 2019 | 2.10% | 27.65 | 10 | 22-04-2019 |
| 2019 | 2.10% | 26.13 | 10 | 22-05-2019 |
| 2019 | 2.10% | 26.46 | 10 | 24-06-2019 |
| 2019 | 2.10% | 26.71 | 10 | 24-07-2019 |
| 2019 | 2.10% | 25.01 | 10 | 27-08-2019 |
| 2019 | 2.10% | 24.82 | 10 | 25-09-2019 |
| 2019 | 1.70% | 24.66 | 10 | 22-10-2019 |
| 2019 | 1.70% | 25.27 | 10 | 25-11-2019 |
| 2019 | 1.70% | 25.28 | 10 | 23-12-2019 |
| 2020 | 1.70% | 26.05 | 10 | 22-01-2020 |
| 2020 | 1.70% | 25.13 | 10 | 24-02-2020 |
| 2020 | 3.90% | 24.11 | 10 | 27-08-2020 |
| 2020 | 3.90% | 24.63 | 10 | 11-11-2020 |
| 2021 | 4.70% | 30.12 | 10 | 15-02-2021 |
| 2021 | 4.70% | 30.65 | 10 | 17-05-2021 |
| 2021 | 6.00% | 33.03 | 10 | 18-08-2021 |
| 2021 | 6.00% | 35.68 | 10 | 22-11-2021 |
| 2022 | 6.00% | 33.65 | 10 | 22-02-2022 |
| 2022 | 6.00% | 31.04 | 10 | 23-05-2022 |
| 2022 | 6.00% | 33.02 | 10 | 17-08-2022 |
| 2022 | 6.80% | 33.44 | 10 | 17-11-2022 |
| 2023 | 6.80% | 33.00 | 10 | 17-02-2023 |
| 2023 | 7.40% | 37.78 | 10 | 23-11-2023 |

PLANS/Options

UTI Liquid Cash Plan

- Growth Option
- Daily Reinvestment of IDCW Option
- Weekly Payout of IDCW Option
- Weekly Reinvestment of IDCW Option
- Fortnightly Payout of IDCW Option
- Fortnightly Reinvestment of IDCW Option
- Monthly Payout of IDCW Option
- Monthly Reinvestment of IDCW Option
- Quarterly Payout of IDCW Option
- Quarterly Reinvestment of IDCW Option
- Half Yearly Payout of IDCW Option
- Half Yearly Reinvestment of IDCW Option
- Annual Payout of IDCW Option
- Annual Reinvestment of IDCW Option
- Flexi Payout of IDCW Option
- Flexi Reinvestment of IDCW Option

In case IDCW Option is selected and the periodicity for IDCW is not specified, the default IDCW Option will be the Monthly Payout of IDCW Option

UTI Money Market Fund

- Growth Option
- Daily Reinvestment of IDCW Option
- Weekly Payout of IDCW Option
- Weekly Reinvestment of IDCW Option
- Fortnightly Payout of IDCW Option
- Fortnightly Reinvestment of IDCW Option
- Monthly Payout of IDCW Option
- Monthly Reinvestment of IDCW Option
- Quarterly Payout of IDCW Option
- Quarterly Reinvestment of IDCW Option
- Half Yearly Payout of IDCW Option
- Half Yearly Reinvestment of IDCW Option
- Annual Payout of IDCW Option
- Annual Reinvestment of IDCW Option
- Flexi Payout of IDCW Option
- Flexi Reinvestment of IDCW Option

Default Option - Growth Option

In case IDCW Option is selected and the periodicity for IDCW is not specified, the default IDCW Option will be the Monthly Payout of IDCW Option

IDCW Means Income Distribution cum capital withdrawal by the scheme of units.

The scheme IDCW details under regular plan.

Disclaimer: Pursuant to payment of Dividend/Bonus, the Nav of the income distribution cum capital withdrawal Options of the schemes would fall to the extent of payout and statutory levy (if applicable)

List of the UTI MF schemes where Merger has been effected since March 2003

| Merged Schemes | Merged Into | Month & Year |
|--|---|--------------|
| MEP 93, MEP 94, MEP 95, MEP 96 & MEP 97 | UTI MEPUS | March 03 |
| UTI Growing Corpus Growing Income Plan (GCGIP) | UTI Unit Scheme 95 | May 04 |
| UTI Grihalakshmi Unit Plan (GUP) | UTI Smart Woman Savings Plan (Name Change) | Nov 04 |
| UTI Grandmaster Unit Scheme, UTI Primary Equity Fund, UTI Unit Scheme 92, UTI Master Equity Plan 98, UTI Master Equity Plan 99 | UTI Value Opportunities Fund (New Scheme) | August 05 |
| UTI PSU Fund, UTI Large Cap Fund | UTI Index Select Fund | April 07 |
| UTI GSF- Brand Value Fund | UTI-MNC Fund | April 07 |
| UTI Growth & Value Fund, UTI Dynamic Equity Fund, UTI India Advantage Fund | UTI Mid Cap Fund | April 07 |
| UTI Petro Fund (Sector Fund) | UTI Energy Fund (Thematic Fund, Name Change) | Oct 07 |
| UTI Auto Sector Fund (Sector Fund) | UTI Trans. & Logistics Fund (Thematic Fund, Name Change) | April 08 |
| UTI Software Fund | UTI Service Industries Fund | Sept 08 |
| UTI Index Select Fund, UTI Master Growth Fund | UTI Core Equity Fund | May 09 |
| UTI Infrastructure Advantage Fund Series 1 | UTI Infrastructure Fund | Feb 11 |
| UTI Variable Income Scheme - Index Linked Plan | UTI Hybrid Equity Fund | Mar 11 |
| UTI Wealth Builder Fund (Close Ended) | UTI Value Opportunities Fund | Oct 11 |
| UTI Master Index Fund, Sunder | UTI Nifty 50 Index Fund | March 12 |
| UTI G-Sec Fund - Investment Plan | UTI Gilt Advantage Fund-LTP | Aug 12 |
| UTI Master Value Fund | UTI Mid Cap Fund | Mar 14 |
| UTI Masterplus Unit Scheme | UTI Bluechip Flexicap Fund | August 14 |
| UTI Contra Fund & UTI Services Industries Fund | UTI Multi Cap Fund (New scheme) | August 14 |
| UTI Energy Fund | UTI Infrastructure Fund | March 16 |
| UTI Monthly Income Scheme, UTI Smart Woman Savings Plan, UTI Unit Scheme for Charitable & Religious Trusts & Registered Societies | UTI Regular Savings Fund | May 18 |
| UTI Multi Cap Fund | UTI Value Opportunities Fund | May 18 |
| UTI Bluechip Flexicap Fund | UTI Flexi Cap Fund | May 18 |
| UTI Long Term Advantage Fund - Series III, IV, V, VI and VII | UTI Long Term Equity Fund (Tax Saving) | Sep 21 |
| UTI FIIF - Mthly Interval Plan - I & UTI FIIF Qtlly Interval Plan - III | UTI FIIF Series II - Qtlly Interval Plan - VI | Apr 22 |
| UTI FIIF - Series II - Qtlly Interval Plan - IV & VII, UTI FIIF - Half Yrly Plan - I & II | UTI FIIF - Qtlly Interval Plan I | Apr 22 |
| UTI FIIF - Mthly Plan II, UTI FIIF - Annual Interval Plan II & IV | UTI FIIF - Annual Interval Plan III | Apr 22 |
| UTI FTIF - Series XXXI-IX (1168 Days), UTI FTIF - Series XXX-XI (1169 Days), UTI FTIF - Series XXX-XII (1148 Days), UTI FTIF - Series XXX-XIII (1127 Days), UTI FTIF - Series XXXI-XIV (1111 Days), UTI FTIF - Series XXXI-XV (1099 Days), UTI FTIF - Series XXXII-I (1126 Days), UTI FTIF - Series XXXII-II (1111 Days) | UTI Corporate Bond Fund | Apr 22 |

| Sr. No. | Old Scheme Name | New Scheme Name | W. E. F |
|---------|--|--|---------|
| 1 | UTI Long Term Equity Fund (Tax Saving) | UTI ELSS Tax Saver Fund | Oct-23 |
| 2 | UTI Multi Asset Fund | UTI Multi Asset Allocation Fund | Oct-23 |
| 3 | UTI Regular Savings Fund | UTI Conservative Hybrid Fund | Oct-23 |
| 4 | UTI Core Equity Fund | UTI Large & Mid Cap Fund | Oct-23 |
| 5 | UTI Ultra Short Term Fund | UTI Ultra Short Duration Fund | Oct-23 |
| 6 | UTI Value Opportunities Fund | UTI Value Fund | Oct-23 |
| 7 | UTI Hybrid Equity Fund | UTI Aggressive Hybrid Fund | Oct-23 |
| 8 | UTI Mastershare Unit Scheme | UTI Large Cap Fund | Oct-23 |
| 9 | UTI Focused Equity Fund | UTI Focused Fund | Oct-23 |
| 10 | UTI Retirement Benefit Pension Fund | UTI Retirement Fund | Oct-23 |
| 11 | UTI Liquid Cash Plan | UTI Liquid Fund | Oct-23 |
| 12 | UTI Treasury Advantage Fund | UTI Low Duration Fund | Oct-23 |
| 13 | UTI Short Term Income Fund | UTI Short Duration Fund | Oct-23 |
| 14 | UTI Medium Term Fund | UTI Medium Duration Fund | Oct-23 |
| 15 | UTI Bond Fund | UTI Medium to Long Duration Fund | Oct-23 |
| 16 | UTI Banking & PSU Debt Fund | UTI Banking & PSU Fund | Oct-23 |
| 17 | UTI Bank ETF | UTI Nifty Bank ETF | Jul-22 |
| 18 | UTI Nifty ETF | UTI Nifty 50 ETF | Jul-22 |
| 19 | UTI Sensex ETF | UTI S&P BSE Sensex ETF | Jul-22 |
| 20 | UTI Nifty Index Fund | UTI Nifty 50 Index Fund | Jul-22 |
| 21 | UTI Sensex Index Fund | UTI S&P BSE Sensex Index Fund | Jul-22 |
| 22 | UTI Master Gain - 1992(UTI EQUITY FUND) | UTI Flexi Cap Fund | Feb-21 |
| 23 | UTI India Lifestyle Fund | UTI India Consumer Fund | May-19 |
| 24 | UTI Income Opportunities Fund | UTI Credit Risk Fund | May-18 |
| 25 | UTI Pharma & Healthcare Fund | UTI Healthcare Fund | May-18 |
| 26 | UTI Banking Sector Fund | UTI Banking and Financial Services Fund | May-18 |
| 27 | UTI G-SEC STP | UTI Overnight Fund | May-18 |
| 28 | UTI Spread Fund | UTI Arbitrage Fund | May-18 |
| 29 | UTI Gilt Advantage Fund | UTI Gilt Fund | May-18 |
| 30 | UTI Children's Career Balanced Plan | UTI Children's Career Fund-Saving Plan | May-18 |
| 31 | UTI CCP Advantage Fund | UTI Children's Career Fund-Investment Plan | May-18 |
| 32 | UTI Wealth Builder Fund | UTI Multi Asset Fund | May-18 |
| 33 | UTI Mahila Unit Scheme | UTI Smart Woman Saving Plan | Mar-17 |
| 34 | UTI Wealth Builder Fund Series- II | UTI Wealth Builder Fund | Jun-16 |
| 35 | UTI Leadership Equity Fund | UTI Bluechip Flexicap Fund | Dec-15 |
| 36 | UTI Credit Opportunities Fund | UTI Income Opportunities Fund | Sep-13 |

UTI Flexi Cap Fund

| Instruments | Indicative Allocation (% of total assets) | | Risk Profile |
|---|--|-----|-----------------|
| | Min | Max | |
| Equity and equity related instruments | 65 | 100 | Medium to high |
| Debt and Money Market instruments including securitized debt# | 0 | 35 | Low to medium |
| Units issued by REITs & InvITs | 0 | 10 | Medium to high |

UTI Large Cap Fund

| Instruments | Indicative Allocation (% of total assets) | | Risk Profile |
|--|--|-----|-----------------|
| | Min | Max | |
| Equity & equity related instruments (minimum 80% of the total assets would be in equity and equity related instruments of large cap companies) | 80 | 100 | Medium to high |
| Debt and Money Market instruments including securitized debt# | 0 | 20 | Low to medium |
| Units issued by REITs & InvITs | 0 | 10 | Medium to high |

UTI Large & Mid Cap Fund

| Instruments | Indicative Allocation (% of total assets) | | Risk Profile |
|---|--|-----|-----------------|
| | Min | Max | |
| Equity and Equity related instruments (Minimum 35% of the total assets would be in equity and equity related instruments of large cap companies and minimum 35% of the total assets would be in equity and equity related instruments of mid cap companies) | 70 | 100 | Medium to high |
| Debt and Money Market instruments including securitized debt# | 0 | 30 | Low to medium |
| Units issued by REITs & InvITs | 0 | 10 | Medium to high |

UTI Mid Cap Fund

| Instruments | Indicative Allocation (% of total assets) | | Risk Profile |
|---|--|-----|-----------------|
| | Min | Max | |
| Equity and equity related instruments (minimum 65% of the total assets would be in equity and equity related instruments of mid cap companies). | 65 | 100 | Medium to high |
| Debt and Money Market instruments including securitized debt# | 0 | 35 | Low to medium |
| Units issued by REITs & InvITs | 0 | 10 | Medium to high |

UTI Dividend Yield Fund

| Instruments | Indicative Allocation (% of total assets) | | Risk Profile |
|---|--|-----|-----------------|
| | Min | Max | |
| Equity and equity related instruments (minimum 65% of the total assets would be in equity and equity related instruments of Dividend Yielding companies). | 65 | 100 | Medium to high |
| Debt and Money Market instruments including securitized debt# | 0 | 35 | Low to medium |
| Units issued by REITs & InvITs | 0 | 10 | Medium to high |

UTI Value Fund

| Instruments | Indicative Allocation (% of total assets) | | Risk Profile |
|---|--|-----|-----------------|
| | Min | Max | |
| Equity and equity related instruments | 65 | 100 | Medium to high |
| Debt and Money Market instruments including securitised debt# | 0 | 35 | Low to medium |
| Units issued by REITs & InvITs | 0 | 10 | Medium to high |

UTI India Consumer Fund

| Instruments | Indicative Allocation (% of total assets) | | Risk Profile |
|---|--|-----|-----------------|
| | Min | Max | |
| Equity and equity related instruments (minimum 80% of the total assets would be in equity and equity related instruments of companies related to the theme of Indian Lifestyle & are part of benchmark sectors) | 80 | 100 | Medium to high |
| Debt and Money Market instruments including securitised debt# | 0 | 20 | Low to medium |
| Units issued by REITs & InvITs | 0 | 10 | Medium to high |

UTI Infrastructure Fund

| Instruments | Indicative Allocation (% of total assets) | | Risk Profile |
|---|--|-----|-----------------|
| | Min | Max | |
| Equity and equity related instruments (minimum 80% of the total assets would be in equity and equity related instruments of companies related to the Infrastructure theme). | 80 | 100 | Medium to high |
| Debt and Money Market instruments including securitised debt# | 0 | 20 | Low to medium |
| Units issued by REITs & InvITs | 0 | 10 | Medium to high |

UTI MNC Fund

| Instruments | Indicative Allocation (% of total assets) | | Risk Profile |
|--|--|-----|-----------------|
| | Min | Max | |
| Equity and equity related instruments (minimum 80% of the total assets would be in equity and equity related instruments of multi-national corporations/ companies). | 80 | 100 | Medium to high |
| Debt and Money Market instruments including securitised debt# | 0 | 20 | Low to medium |
| Units issued by REITs & InvITs | 0 | 10 | Medium to high |

UTI Healthcare Fund

| Instruments | Indicative Allocation (% of total assets) | | Risk Profile |
|---|--|-----|-----------------|
| | Min | Max | |
| Equity and equity related instruments (minimum 80% of the total assets would be in equity and equity related instruments of companies related to the healthcare services sector). | 80 | 100 | Medium to high |
| Debt and Money Market instruments including securitised debt# | 0 | 20 | Low to medium |
| Units issued by REITs & InvITs | 0 | 10 | Medium to high |

UTI Transportation & Logistics Fund

| Instruments | Indicative Allocation (% of total assets) | | Risk Profile |
|--|--|-----|-----------------|
| | Min | Max | |
| Equity and equity related instruments (minimum 80% of the total assets would be in equity and equity related instruments of companies engaged in the transportation and logistics sector). | 80 | 100 | Medium to high |
| Debt and Money Market instruments including securitised debt# | 0 | 20 | Low to medium |
| Units issued by REITs & InvITs | 0 | 10 | Medium to high |

UTI Banking and Financial Services Fund

| Instruments | Indicative Allocation (% of total assets) | | Risk Profile |
|--|--|-----|-----------------|
| | Min | Max | |
| Equity and equity related instruments (minimum 80% of the total assets would be in equity and equity related instruments of companies engaged in banking and financial services activities). | 80 | 100 | Medium to high |
| Debt and Money Market instruments including securitised debt# | 0 | 20 | Low to medium |
| Units issued by REITs & InvITs | 0 | 10 | Medium to high |

UTI Nifty 50 Index Fund

| Instruments | Indicative Allocation (% of total assets) | | Risk Profile |
|--|--|-----|-----------------|
| | Min | Max | |
| Securities covered by the Nifty 50 Index | 95 | 100 | Medium to high |
| Money Market instruments | 0 | 5 | Low to medium |

UTI Overnight Fund

| Securities/ Instruments | Indicative Allocation (% of total assets) | Risk Profile |
|---|--|-----------------|
| Overnight securities (including Triparty Repo on Government Securities or treasury bill & Repo) | 100 | Low |

UTI Money Market Fund

| Securities/ Instruments | Indicative Allocation (% of total assets) | Risk Profile |
|---|--|-----------------|
| Money market instruments (including Triparty Repo on Government Securities or treasury bill & Repo) | 100 | Low |

UTI Liquid Fund

| Securities/ Instruments | Indicative Allocation (% of total assets) | | Risk Profile |
|---|--|-----|-----------------|
| | Min | Max | |
| Money market instruments (including Triparty Repo on Government Securities or treasury bill & Repo) | 0 | 100 | Low |
| Debt Securities (including securitised debt)* | 0 | 100 | Low to Medium |

UTI Ultra Short Duration Fund

| Securities/ Instruments | Indicative Allocation (% of total assets) | | Risk Profile |
|---|--|-----|-----------------|
| | Min | Max | |
| Money market instruments (including Triparty Repo on Government Securities or treasury bill & Repo) | 0 | 100 | Low |
| Debt Securities (including securitised debt)* | 0 | 100 | Low to Medium |

UTI Low Duration Fund

| Securities/ Instruments | Indicative Allocation (% of total assets) | | Risk Profile |
|---|--|-----|-----------------|
| | Min | Max | |
| Money market instruments (including Triparty Repo on Government Securities or treasury bill & Repo) | 0 | 100 | Low |
| Debt Securities (including securitised debt)* | 0 | 100 | Low to Medium |

UTI Short Duration Fund

| Securities/ Instruments | Indicative Allocation (% of total assets) | | Risk Profile |
|---|--|-----|-----------------|
| | Min | Max | |
| Debt Securities (including securitised debt)* | 0 | 100 | Low to Medium |
| Money Market Instruments (Including Triparty Repo on Government Securities or treasury bill & Repo) | 0 | 100 | Low |

UTI Medium Duration Fund

Asset allocation under normal circumstances : The Portfolio Macaulay duration would be between 3 year to 4 years

| Securities/ Instruments | Indicative Allocation (% of total assets) | | Risk Profile |
|---|--|-----|-----------------|
| | Min | Max | |
| Debt Instruments (including securitised debt)* | 50 | 100 | Low to Medium |
| Money market Instruments (including Triparty Repo on Government Securities or treasury bill & Repo) | 0 | 50 | Low |
| Units issued by REITs & InvITs | 0 | 10 | Medium to High |

Asset allocation in light of anticipated adverse situation :

The Portfolio Macaulay duration under anticipated adverse situation is 1 year to 4 years

| Securities/ Instruments | Indicative Allocation (% of total assets) | | Risk Profile |
|---|--|-----|-----------------|
| | Min | Max | |
| Debt Instruments (including securitised debt)* | 50 | 100 | Low to Medium |
| Money market Instruments (including Triparty Repo on Government Securities or treasury bill & Repo) | 0 | 50 | Low |
| Units issued by REITs & InvITs | 0 | 10 | Medium to High |

UTI Medium to Long Duration Fund

Asset allocation under normal circumstances : The Portfolio Macaulay duration would be between 4 year to 7 years

| Securities/ Instruments | Indicative Allocation (% of total assets) | | Risk Profile |
|---|--|-----|-----------------|
| | Min | Max | |
| Debt Instruments (including securitised debt)* | 50 | 100 | Low to Medium |
| Money Market Instruments (including Triparty Repo on Government Securities or treasury bill & Repo) | 0 | 50 | Low |

Asset allocation in light of anticipated adverse situation :

The Portfolio Macaulay duration under anticipated adverse situation is 1 year to 7 years

| Securities/ Instruments | Indicative Allocation (% of total assets) | | Risk Profile |
|---|--|-----|-----------------|
| | Min | Max | |
| Debt Instruments (including securitised debt)* | 50 | 100 | Low to Medium |
| Money Market Instruments (including Triparty Repo on Government Securities or treasury bill & Repo) | 0 | 50 | Low |

UTI Dynamic Bond Fund

| Securities/ Instruments | Indicative Allocation (% of total assets) | | Risk Profile |
|---|--|-----|-----------------|
| | Min | Max | |
| Money Market Instruments, Debentures and Securitised Debt | 0 | 100 | Low to Medium |
| Debt Instruments including Securitised Debt* | 0 | 100 | Medium |
| Units issued by REITs & InvITs | 0 | 10 | Medium to High |

UTI Credit Risk Fund

| Securities/ Instruments | Indicative Allocation (% of total assets) | | Risk Profile |
|---|--|-----|----------------|
| | Min | Max | |
| Debt instruments (including securitised debt)* | 65 | 100 | Low to Medium |
| Money market instruments (including Triparty Repo on Government Securities or treasury bill & Repo) | 0 | 35 | Low |
| Units issued by REITs & InvITs | 0 | 10 | Medium to High |

UTI Banking & PSU Fund

| Securities/ Instruments | Indicative Allocation (% of total assets) | | Risk Profile |
|---|--|-----|---------------|
| | Min | Max | |
| Debt and Money Market Securities issued by Banks, Public Financial Institutions (PFIs) and Public Sector Undertakings (PSUs) and Municipal Bonds | 80 | 100 | Low to Medium |
| Debt and Money Market Securities (including Triparty Repo on Government Securities or treasury bill & Repo) issued by entities other than Banks, Public Financial Institutions (PFIs) and Public Sector Undertakings (PSUs) and Municipal Bonds | 0 | 20 | Low to Medium |

UTI Gilt Fund

| Securities/ Instruments | Indicative Allocation (% of total assets) | | Risk Profile |
|--|--|-----|--------------|
| | Min | Max | |
| Securities issued by the Central Government and / or State Government and / or any security unconditionally guaranteed by the Central Government and / or State Government | 80 | 100 | Sovereign |
| Triparty Repo on Government Securities or treasury bill, Repo, Reverse Repo & instruments of such nature | 0 | 20 | Low |

UTI Conservative Hybrid Fund

| Securities/ Instruments | Indicative Allocation (% of total assets) | | Risk Profile |
|---|--|-----|----------------|
| | Min | Max | |
| Debt and Money Market instruments (including securitized debt)* | 75% | 90% | Low to Medium |
| Equity & equity related instruments | 10% | 25% | Medium to High |
| Units issued by REITs & InvITs | 0% | 10% | Medium to High |

UTI Aggressive Hybrid Fund

| Securities/ Instruments | Indicative Allocation (% of total assets) | | Risk Profile |
|---|--|-----|----------------|
| | Min | Max | |
| Equity & equity related instruments | 65% | 80% | Medium to High |
| Debt and Money Market instruments (including securitised debt)* | 20% | 35% | Low to Medium |
| Units issued by REITs & InvITs | 0% | 10% | Medium to High |

UTI Multi Asset Allocation Fund

| Securities/ Instruments | Indicative Allocation (% of total assets) | | Risk Profile |
|---|--|-----|----------------|
| | Min | Max | |
| Equity & equity related instruments | 65% | 80% | Medium to High |
| Debt and Money Market instruments (including securitised debt)* | 10% | 25% | Low to Medium |
| Gold ETFs | 10% | 25% | High |
| Units issued by REITs & InvITs | 0% | 10% | Medium to High |

UTI Focused Fund

| Securities/ Instruments | Indicative Allocation (% of total assets) | | Risk Profile |
|---|--|------|----------------|
| | Min | Max | |
| Equity & equity related instruments (Maximum 30 stocks) | 65% | 100% | High |
| Debt and Money Market instruments (including securitised debt)* | 0% | 25% | Low to Medium |
| Units issued by REITs & InvITs | 0% | 10% | Medium to High |

UTI Arbitrage Fund*

(1) Under normal market circumstances, the investment range would be as follows:

| Securities/ Instruments | Indicative Allocation (% of total assets) | | Risk Profile |
|--|--|-----|----------------|
| | Min | Max | |
| Equity and equity related instruments | 65 | 100 | Medium to High |
| Derivatives including Index Futures, Stock Futures, Index Options and Stock Options* | 65 | 100 | Medium to High |
| Money Market, Debt instruments, Securitised debt* and call money. | 0 | 35 | Low to Medium |

(2) The asset allocation under defensive circumstances would be as follows:

| Securities/ Instruments | Indicative Allocation (% of total assets) | | Risk Profile |
|--|--|-----|----------------|
| | Min | Max | |
| Equity and equity related instruments | 0 | 65 | Medium to High |
| Derivatives including Index Futures, Stock Futures, Index Options and Stock Options* | 0 | 65 | Medium to High |
| Money Market, Debt instruments, Securitised debt* and call money. | 35 | 100 | Low to Medium |

UTI Retirement Fund*

| Securities/ Instruments | Indicative Allocation (% of total assets) | | Risk Profile |
|---|--|------|----------------|
| | Min | Max | |
| Debt and Money Market instruments (including securitised debt)* | 60% | 100% | Low to Medium |
| Equity & Equity related instruments | 0% | 40% | Medium to High |
| Units issued by REITs & InvITs | 0% | 10% | Medium to High |

UTI Children's Career Fund - Savings Plan*

| Securities/ Instruments | Indicative Allocation (% of total assets) | | Risk Profile |
|---|--|------|----------------|
| | Min | Max | |
| Debt and Money Market instruments (including securitised debt)* | 60% | 100% | Low to Medium |
| Equity & equity related instruments | 0% | 40% | Medium to High |
| Units issued by REITs & InvITs | 0% | 10% | Medium to High |

UTI Children's Career Fund - Investment Plan*

| Securities/ Instruments | Indicative Allocation (% of total assets) | | Risk Profile |
|---|--|------|----------------|
| | Min | Max | |
| Equity & equity related instruments | 70% | 100% | Medium to High |
| Debt and Money Market instruments (including securitised debt)* | 0% | 30% | Low to Medium |
| Units issued by REITs & InvITs | 0% | 10% | Medium to High |

UTI Corporate Bond Fund

| Instruments | Indicative Allocation (% of total assets) | | Risk Profile |
|---|--|------|----------------|
| | Min | Max | |
| Corporate Debt rated AA+ and above (including securitized debt*) | 80% | 100% | Low to Medium |
| Corporate debt (other than stated above) and Money Market Instruments | 0% | 20% | Low to Medium |
| Units issued by REITs & InvITs | 0% | 10% | Medium to High |

*Investments in securitised debt, if undertaken, shall not exceed 50% of the net assets of the scheme.

UTI Nifty200 Momentum 30 Index Fund

| Instruments | Indicative Allocation (% of total assets) | | Risk Profile |
|---|--|------------------------|----------------|
| | Minimum Allocation (%) | Maximum Allocation (%) | |
| Securities covered by Nifty200 Momentum 30 Index | 95 | 100 | Medium to High |
| Debt/ Money Market instruments including Triparty Repo on Government Securities or Treasury Bills and units of Liquid Mutual Fund | 0 | 5 | Low |

UTI Small Cap Fund

| Instruments | Indicative Allocation (% of total assets) | | Risk Profile |
|---|--|------------------------|----------------|
| | Minimum Allocation (%) | Maximum Allocation (%) | |
| Equity and equity related instruments (minimum 65% of the total assets would be in equity and equity related instruments of small cap companies). | 65 | 100 | Medium to High |
| Debt and Money Market instruments including securitized debt | 0 | 35 | Low to Medium |
| Units issued by REITs & InvITs | 0 | 10 | Medium to High |

The fund may invest up to 50% of its debt portfolio in securitized debt.

| UTI ELSS Tax Saver Fund | | | |
|---|--|------|----------------|
| Securities/ Instruments | Indicative Allocation (% of total assets) | | Risk Profile |
| | Min | Max | |
| Equity & Equity related instruments | 80% | 100% | Medium to High |
| Money Market instruments and other liquid instruments | 0% | 20% | Low to Medium |

| UTI Equity Savings Fund | | | |
|---|--|-----|----------------|
| Instruments | Indicative Allocation (% of total assets) | | Risk Profile |
| | Min | Max | |
| Equity and equity related instruments Of Which | 65% | 90% | Medium to High |
| Cash future arbitrage opportunities | 20% | 75% | Low to Medium |
| Net long equity position | 20% | 50% | Medium to High |
| Debt and Money Market Securities (including securitized debt & margin for derivatives)* | 10% | 35% | Low to Medium |
| Units issued by REITs & InvITs | 0% | 10% | Medium to High |

* The fund may invest up to 50% of its debt portfolio in securitized debt.

| UTI S&P BSE Sensex Index Fund | | | |
|--|--|------|----------------|
| Instruments | Indicative Allocation (% of total assets) | | Risk Profile |
| | Min | Max | |
| Securities covered by S&P BSE Sensex Index | 95% | 100% | Medium to High |
| Debt/ Money Market instruments including Triparty Repo on Government Securities or treasury bill and units of Liquid Mutual Fund | 0% | 5% | Low |

| UTI Nifty MidCap 150 Quality 50 Index Fund | | | |
|--|--|------|----------------|
| Instruments | Indicative Allocation (% of total assets) | | Risk Profile |
| | Min | Max | |
| Securities covered by Nifty Mid cap 150 Quality 50 Index | 95% | 100% | Medium to High |
| Debt/ Money Market instruments including Triparty Repo on Government Securities or treasury bill and units of Liquid Mutual Fund | 0% | 5% | Low |

| UTI CRISIL SDL Maturity April 2033 Index Fund | | | |
|--|--|------|----------------|
| Instruments | Indicative Allocation (% of total assets) | | Risk Profile |
| | Min | Max | |
| State Development Loans (SDLs) representing the CRISIL IBX SDL Index – April 2033 | 95% | 100% | Medium to High |
| Money Market instruments including Triparty Repo, GSec/SDLs [^] , T-Bills and units of Overnight & Liquid Mutual Fund Schemes | 0% | 5% | Low |

| UTI NIFTY SDL Plus AAA PSU Bond Apr 2028 75:25 Index Fund | | | |
|--|--|------|----------------|
| Instruments | Indicative Allocation (% of total assets) | | Risk Profile |
| | Min | Max | |
| State Development Loans (SDLs) representing the SDL portion of NIFTY SDL Plus AAA PSU Bond Apr 2028 75:25 Index | 95% | 100% | Medium to High |
| Bonds issued by PSU* and other Government organizations representing the bonds portion of Nifty SDL Plus AAA PSU Bond Apr 2028 75:25 Index | | | |
| Money Market instruments including Triparty Repo, GSec/SDLs [^] , T-Bills and units of Overnight & Liquid Mutual Fund Schemes | 0% | 5% | Low |

| UTI Long Duration Fund | | | |
|-----------------------------------|--|------|---------------|
| Securities/ Instruments | Indicative Allocation (% of total assets) | | Risk Profile |
| | Min | Max | |
| Debt and Money Market Instruments | 0% | 100% | Low to Medium |

| UTI Nifty Next 50 Index Fund | | | |
|---|---------------------------------------|------|----------------|
| Type of Instruments | Asset Allocation (% of Net Assets) | | Risk profile |
| | Min | Max | |
| Securities covered by underlying index | 95% | 100% | Medium to High |
| Cash/Money Market Instruments including Triparty Repo on Government Securities or treasury bill and Units of Liquid Mutual Fund | 0% | 5% | Low |

| UTI Floater Fund | | | |
|--|--|------|----------------|
| Instruments | Indicative Allocation (% of total assets) | | Risk Profile |
| | Min | Max | |
| Floating Rate Debt Securities (including Securitised Debt & Fixed Rate Debt Instruments swapped for floating rate returns) | 65% | 100% | Low to Medium |
| Debt and Money Market Securities (including Triparty Repo on Government Securities or treasury bill & Repo) | 0% | 35% | Low to Medium |
| Units issued by REITs & InvITs | 0% | 10% | Medium to High |

* Investments in securitized debt, if undertaken, shall not exceed 50% of the net assets of the Scheme.

| UTI S&P BSE Low Volatility Index Fund | | | |
|--|--|------|----------------|
| Instruments | Indicative Allocation (% of total assets) | | Risk Profile |
| | Min | Max | |
| Securities covered by S&P BSE Low Volatility Index | 95% | 100% | Medium to High |
| Debt/ Money Market instruments including Triparty Repo and units of Liquid Mutual Fund | 0% | 5% | Low |

| UTI Gilt Fund with 10 Year Constant Duration | | | |
|--|--|------|---------------|
| Instruments | Indicative Allocation (% of total assets) | | Risk Profile |
| | Min | Max | |
| Securities issued by the Central and State Governments | 80% | 100% | Low to Medium |
| Triparty Repos on Government Securities or treasury bill, Repo, Reverse Repo on Government Securities & Money Market instruments | 0% | 20% | Low |

| UTI CRISIL SDL Maturity June 2027 Index Fund | | | |
|--|--|------|----------------|
| Instruments | Indicative Allocation (% of total assets) | | Risk Profile |
| | Min | Max | |
| State Development Loans (SDLs) representing the CRISIL IBX SDL Index – June 2027 | 95% | 100% | Medium to High |
| Money Market instruments including Triparty Repo, GSec/SDLs [^] , T-Bills and units of Overnight & Liquid Mutual Fund Schemes | 0% | 5% | Low |

| UTI NIFTY SDL Plus AAA PSU Bond Apr 2026 75:25 Index Fund | | | |
|--|--|------|----------------|
| Instruments | Indicative Allocation (% of total assets) | | Risk Profile |
| | Min | Max | |
| State Development Loans (SDLs) representing the SDL portion of NIFTY SDL Plus AAA PSU Bond Apr 2026 75:25 Index | 95% | 100% | Medium to High |
| Bonds issued by PSU* and other Government organizations representing the bonds portion of Nifty SDL Plus AAA PSU Bond Apr 2026 75:25 Index | | | |
| Money Market instruments including Triparty Repo, GSec/SDLs [^] , T-Bills and units of Overnight & Liquid Mutual Fund Schemes | 0% | 5% | Low |

| UTI BALANCED ADVANTAGE FUND | | | |
|---|--|-----|-----------------|
| Instruments | Indicative Allocation (% of total assets) | | Risk Profile |
| | Min | Max | |
| Equity & equity related instruments | 30% | 90% | Very High |
| Debt and Money Market instruments (including securitized debt)* | 10% | 70% | Low to Moderate |

*The scheme may invest up to 50% of its debt portfolio in securitized debt.

UTI NIFTY50 Equal Weight Index Fund

| Instruments | Indicative Allocation (% of total assets) | | Risk Profile |
|--|--|------|--------------|
| | Min | Max | |
| Securities covered by Nifty50 Equal Weight Index | 95% | 100% | Very High |
| Debt/ Money Market instruments including Triparty Repo on Government Securities or treasury bill and units of Liquid Mutual Fund | 0% | 5% | Low |

UTI S&P BSE Housing Index Fund

| Instruments | Indicative Allocation (% of total assets) | | Risk Profile |
|---|--|------|--------------|
| | Min | Max | |
| Securities covered by S&P BSE Housing Index | 95% | 100% | Very High |
| Debt / Money Market instruments including Triparty Repo on Government Securities or treasury bill and units of Liquid Mutual Fund | 0% | 5% | Low |

UTI Nifty 500 Value 50 Index Fund

| Instruments | Indicative Allocation (% of total assets) | | Risk Profile |
|---|--|------|----------------|
| | Min | Max | |
| Securities covered by Nifty 500 Value 50 Index | 95% | 100% | Medium to High |
| Debt / Money Market instruments including Triparty Repo on Government Securities or treasury bill and units of Liquid Mutual Fund | 0% | 5% | Low |

UTI INNOVATION FUND

| Instruments | Indicative Allocation (% of total assets) | | Risk Profile |
|--|--|------|-----------------|
| | Min | Max | |
| Equity & equity related instruments following growth and innovation-oriented theme | 80% | 100% | Very High |
| Debt and Money Market instruments | 0% | 20% | Low to Moderate |

*PSU Bond includes CPSE - Central Public Sector Enterprises; CPSU – Central Public Sector Unit; CPFI – Central Public Financial Institution and bonds issued by other government owned entities.

^ G-sec/SDLs having a residual maturity upto one year.

COMPARATIVE PERFORMANCE

For Returns of Scheme(s) of UTI Mutual Fund and permitted category of FPI Portfolio, you may visit our website below is the link:


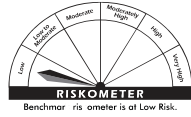





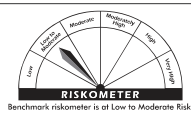
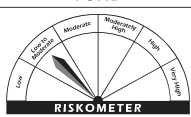







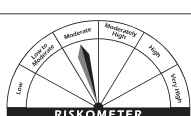

<https://www.utimf.com/statutory-disclosures/comparison-uti-mf-and-permitted-category-fpi-portfolios>











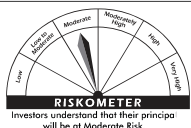
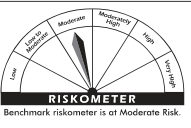
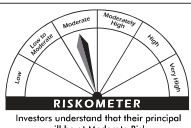
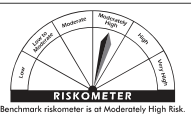
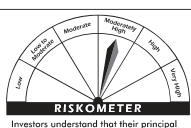

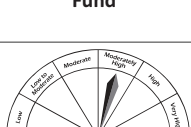

FUND MANAGER SUMMARY

For performance details of other Schemes managed by the Fund Manager Summary

















| Sr. No | Name of the Fund Manager | Funds Managed | Performance data refer page |
|--------|---------------------------|--|-----------------------------|
| 1 | Mr. Ajay Tyagi | UTI Flexi Cap Fund (Earlier Known as UTI Equity Fund) | 23 |
| | | UTI Unit Linked Insurance Plan (Equity Portion) | 64 |
| 2 | Mr. Amit Premchandani | UTI Dividend Yield Fund | 27 |
| | | UTI Dividend Yield Fund | 53 |
| | | UTI Conservative Hybrid Fund (Equity Portion) | 20 |
| 3 | Mr. Amit Sharma | UTI Arbitrage Fund (along with Mr. Sharwan Kumar Goyal) | 52 |
| | | UTI Liquid Fund | 65 |
| | | UTI Money Market Fund (along with Mr. Anurag Mittal) | 66 |
| | | UTI Overnight Fund | 64 |
| 4 | Mr Ankit Agarwal | UTI Mid Cap Fund | 17 |
| | | UTI Small Cap Fund | 18 |
| | | UTI Innovation Fund | 26 |
| 5 | Mr. Anurag Mittal | UTI Banking & PSU Fund | 75 |
| | | UTI Corporate Bond Fund | 76 |
| | | UTI Gilt Fund with 10 year Constant Duration (Along with Mr. Jaydeep Bhowal) | 81 |
| | | UTI Money Market Fund (Along with Mr. Amit Sharma) | 66 |
| | | UTI Low Duration Fund | 68 |
| 6 | Mr. Kamal Gada | UTI Balanced Advantage Fund | 45 |
| | | UTI Healthcare Fund | 32 |
| 7 | Mr. Karthikraj Lakshmanan | UTI MNC Fund | 28 |
| | | UTI Large Cap Fund | 16 |
| | | UTI Master Equity Plan Unit Scheme (UTI MEPUS) | - |
| 8 | Mr. Ritesh Nambiar | UTI Credit Risk Fund | 78 |
| | | UTI Medium Duration Fund | 70 |
| | | UTI Ultra Short Duration Fund | 67 |
| 9 | Mr Sachin Trivedi | UTI Infrastructure Fund | 30 |
| | | UTI Transportation & Logistics Fund | 33 |
| | | UTI Balanced Advantage Fund | 45 |
| 10 | Mr Sharwan Kumar Goyal | UTI Arbitrage Fund (along with Mr. Amit Sharma) | 52 |
| | | UTI Multi Asset Allocation Fund (Equity/Gold Portion) | 46 |
| | | UTI Nifty 50 ETF* | - |
| | | UTI Nifty 50 Index Fund* | 34 |
| | | UTI Nifty Bank ETF* | - |
| | | UTI Nifty Mid cap 150 Quality 50 Index Fund* | 38 |
| | | UTI Nifty Next 50 ETF* | - |
| | | UTI Nifty Next 50 Index Fund* | 35 |
| | | UTI Nifty200 Momentum 30 Index Fund* | 36 |
| | | UTI S&P BSE Low Volatility Index Fund* | 39 |
| | | UTI S&P BSE SENSEX ETF* | - |
| | | UTI S&P BSE Sensex Index Fund* | 37 |
| | | UTI S&P BSE Sensex Next 50 ETF* | - |
| | | UTI Gold ETF Fund of Fund* | - |
| | | UTI Nifty 500 Value 50 Index Fund* | 41 |
| | | UTI Nifty 50 Equal Weight Index Fund* | 40 |
| | | UTI S&P BSE Housing Index Fund* | 42 |
| 11 | Mr. Sudhir Agrawal | UTI Silver ETF Fund Of Fund* | - |
| | | UTI Nifty Midcap 150 ETF* | - |
| | | UTI Nifty IT ETF | - |
| | | UTI Dynamic Bond Fund | 77 |
| 12 | Mr. Sunil Madhukar Patil | UTI Floater Fund | 74 |
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*Assistant Fund Manager is Mr. Ayush Jain

| Scheme name | This product is suitable for investors who are seeking* | Riskometer | Benchmark Riskometer |
|--|---|---|---|
| UTI ARBITRAGE FUND Refer Page no 52 | <ul style="list-style-type: none"> Capital appreciation over medium to long term Takes advantage of arbitrage opportunities in cash and derivative market without taking any directional/unhedged position in either equity or derivative instruments | UTI ARBITRAGE FUND  <p>Investors understand that their principal will be at Low Risk.</p> | NIFTY 50 ARBITRAGE INDEX  <p>Benchmark riskometer is at Low Risk.</p> |
| UTI OVERNIGHT FUND Refer Page no 64 | <ul style="list-style-type: none"> Reasonable income over one day with capital preservation. Investment in overnight securities. | UTI OVERNIGHT FUND  <p>Investors understand that their principal will be at Low Risk.</p> | CRISIL LIQUID OVERNIGHT INDEX  <p>Benchmark riskometer is at Low Risk.</p> |
| UTI FLOATER FUND Refer Page no 74 | <ul style="list-style-type: none"> To generate reasonable returns. To invest predominantly in floating rate instruments (including fixed rate instruments converted to floating rate exposures using swaps/ derivatives). | UTI FLOATER FUND  <p>Investors understand that their principal will be at Low to Moderate Risk.</p> | CRISIL LOW DURATION DEBT INDEX  <p>Benchmark riskometer is at Moderate Risk.</p> |
| UTI Low Duration Fund Refer Page no 68 | <ul style="list-style-type: none"> Reasonable income consistent with high liquidity over short term. Investment in Debt & Money Market instruments. | UTI Low Duration Fund  <p>Investors understand that their principal will be at Low to Moderate Risk.</p> | CRISIL LOW DURATION DEBT A-I INDEX  <p>Benchmark riskometer is at Low to Moderate Risk.</p> |
| UTI CORPORATE BOND FUND Refer Page no 76 | <ul style="list-style-type: none"> Optimal returns over the medium to long term. To invest predominantly in AA+ and above rated corporate debt. | UTI CORPORATE BOND FUND  <p>Investors understand that their principal will be at Low to Moderate Risk.</p> | CRISIL CORPORATE BOND B-II INDEX  <p>Benchmark riskometer is at Moderate Risk.</p> |
| UTI Liquid Fund Refer Page no 65 | <ul style="list-style-type: none"> Steady and reasonable Income over short-term with capital preservation. Investment in money market securities & high quality debt. | UTI Liquid Fund  <p>Investors understand that their principal will be at Moderate Risk.</p> | CRISIL LIQUID DEBT A-I INDEX  <p>Benchmark riskometer is at Low to Moderate Risk.</p> |
| UTI DYNAMIC BOND FUND Refer Page no 77 | <ul style="list-style-type: none"> Optimal returns with adequate liquidity over medium to long term Investment in Debt & Money Market Instruments | UTI DYNAMIC BOND FUND  <p>Investors understand that their principal will be at Moderate Risk.</p> | CRISIL DYNAMIC BOND A-II INDEX  <p>Benchmark riskometer is at Moderate Risk.</p> |
| UTI MONEY MARKET FUND Refer Page no 66 | <ul style="list-style-type: none"> Reasonable Income with high level of liquidity over short-term. Investment in money market securities. | UTI MONEY MARKET FUND  <p>Investors understand that their principal will be at Low to Moderate Risk.</p> | CRISIL MONEY MARKET A-I INDEX  <p>Benchmark riskometer is at Low to Moderate Risk.</p> |
| UTI Short Duration Fund Refer Page no 69 | <ul style="list-style-type: none"> Reasonable Income with low risk and high level of liquidity over short-term. Investment in Debt & Money Market instruments. | UTI Short Duration Fund  <p>Investors understand that their principal will be at Moderate Risk.</p> | CRISIL SHORT DURATION DEBT A-II INDEX  <p>Benchmark riskometer is at Low to Moderate Risk.</p> |
| *Investors should consult their financial advisors if in doubt about whether the product is suitable for them. | | | |
















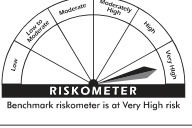

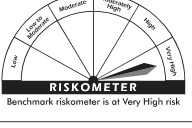
| Scheme name | This product is suitable for investors who are seeking* | Riskometer | Benchmark Riskometer |
|---|---|---|--|
| UTI GILT FUND Refer Page no 80 | <ul style="list-style-type: none"> Credit risk free return over the medium to long term Investment in sovereign securities issued by the Central Government and / or a State Government and / or any security unconditionally guaranteed by the Central Government and / or a State Government. | UTI GILT FUND  Investors understand that their principal will be at Moderate Risk. | CRISIL DYNAMIC GILT INDEX  Benchmark riskometer is at Moderate Risk. |
| UTI Ultra Short Duration Fund Refer Page no 67 | <ul style="list-style-type: none"> Reasonable Income with low volatility over short term. Investment in debt & money market instruments. | UTI Ultra Short Duration Fund  Investors understand that their principal will be at Moderate Risk. | CRISIL ULTRA SHORT DURATION DEBT B-I INDEX  Benchmark riskometer is at Moderate Risk. |
| UTI Banking & PSU Fund Refer Page no 75 | <ul style="list-style-type: none"> Reasonable income, with low risk and high level of liquidity over short to medium term. Investment predominantly in Debt & Money Market Securities issued by Bank, Public Sector Undertaking (PSUs), Public Financial Institutions (PFIs) and Municipal Bonds. | UTI Banking & PSU Fund  Investors understand that their principal will be at Moderate Risk. | CRISIL BANKING AND PSU DEBT INDEX  Benchmark riskometer is at Moderate Risk. |
| UTI Medium Duration Fund Refer Page no 70 | <ul style="list-style-type: none"> Reasonable income over the medium to long term. Investment in Debt and Money Market instruments. | UTI Medium Duration Fund  Investors understand that their principal will be at Moderate Risk. | CRISIL MEDIUM DURATION DEBT B-III INDEX  Benchmark riskometer is at Moderately High Risk. |
| UTI MEDIUM TO LONG DURATION FUND Refer Page no 72 | <ul style="list-style-type: none"> Optimal returns with adequate liquidity over medium to long term Investment in Debt & money market instruments | UTI MEDIUM TO LONG DURATION FUND  Investors understand that their principal will be at Moderate Risk. | CRISIL MEDIUM TO LONG DURATION DEBT A-III INDEX  Benchmark riskometer is at Moderate Risk. |
| UTI GILT FUND WITH 10 YEAR CONSTANT DURATION Refer Page no 81 | <ul style="list-style-type: none"> Reasonable income over long term Investment in government securities having a constant maturity of 10 years | UTI GILT FUND WITH 10 YEAR CONSTANT DURATION  Investors understand that their principal will be at Moderate Risk. | CRISIL 10 YEAR GILT INDEX  Benchmark riskometer is at Moderate Risk. |
| UTI EQUITY SAVINGS FUND Refer Page no 50 | <ul style="list-style-type: none"> Long-term capital appreciation and income Investment in equity & equity related instruments, arbitrage opportunities, and investments in debt and money market opportunities. | UTI EQUITY SAVINGS FUND  Investors understand that their principal will be at Moderate Risk. | CRISIL EQUITY SAVINGS INDEX  Benchmark riskometer is at Moderately High Risk. |
| UTI CREDIT RISK FUND Refer Page no 78 | <ul style="list-style-type: none"> Reasonable income and capital appreciation over medium to long term Investment in Debt and Money Market instruments | UTI CREDIT RISK FUND  Investors understand that their principal will be at Moderately High Risk. | CRISIL CREDIT RISK DEBT C-II INDEX  Benchmark riskometer is at High Risk. |
| UTI Conservative Hybrid Fund Refer Page no 53 | <ul style="list-style-type: none"> Long-term capital appreciation and regular income over medium-term Investment in equity instruments (maximum 25%) and fixed income securities (debt and money market securities) | UTI Conservative Hybrid Fund  Investors understand that their principal will be at Moderately High Risk. | NIFTY 50 HYBRID COMPOSITE DEBT 15:85 INDEX  Benchmark riskometer is at Moderately High Risk. |



















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| Scheme name | This product is suitable for investors who are seeking* | Riskometer | Benchmark Riskometer |
|--|---|---|--|
| UTI UNIT LINKED INSURANCE PLAN Refer Page no 61 | <ul style="list-style-type: none"> Long Term Capital Appreciation Investment in equity instruments (maximum-40%) and debt Instruments | UTI UNIT LINKED INSURANCE PLAN | NIFTY 50 HYBRID COMPOSITE DEBT 50:50 INDEX |
| | |  <p>RISKOMETER Investors understand that their principal will be at High Risk.</p> |  <p>RISKOMETER Benchmark riskometer is at High Risk.</p> |
| UTI Retirement Fund Refer Page no 59 | <ul style="list-style-type: none"> Long Term Capital Appreciation Investment in equity instruments (maximum-40%) and debt/ Money market Instruments | UTI Retirement Fund | CRISIL SHORT TERM DEBT HYBRID 60+40 INDEX |
| | |  <p>RISKOMETER Investors understand that their principal will be at High Risk.</p> |  <p>RISKOMETER Benchmark riskometer is at High Risk.</p> |
| UTI CHILDREN'S CAREER FUND - SAVINGS PLAN Refer Page no 57 | <ul style="list-style-type: none"> Long Term Capital Appreciation Investment in equity instruments (maximum-40%) and debt Instruments | UTI CHILDREN'S CAREER FUND - SAVINGS PLAN | CRISIL SHORT TERM DEBT HYBRID 60+40 INDEX |
| | |  <p>RISKOMETER Investors understand that their principal will be at High Risk.</p> |  <p>RISKOMETER Benchmark riskometer is at High Risk.</p> |
| UTI Multi Asset Allocation Fund Refer Page no 46 | <ul style="list-style-type: none"> Long-term capital appreciation Investment in equity, debt and Gold ETFs with a minimum allocation of 10% in each asset class | UTI Multi Asset Allocation Fund | CUSTOMIZED BENCHMARK^ |
| | |  <p>RISKOMETER Investors understand that their principal will be at Very High Risk.</p> |  <p>RISKOMETER Benchmark riskometer is at Very High risk</p> |
| UTI Aggressive Hybrid Fund Refer Page no 48 | <ul style="list-style-type: none"> Long term capital appreciation Investment in equity instruments (maximum-80%) and fixed income securities (debt and money market securities) | UTI Aggressive Hybrid Fund | CRISIL HYBRID 35+65 AGGRESSIVE INDEX |
| | |  <p>RISKOMETER Investors understand that their principal will be at Very High Risk.</p> |  <p>RISKOMETER Benchmark riskometer is at Very High risk</p> |
| UTI NIFTY 50 INDEX FUND Refer Page no 34 | <ul style="list-style-type: none"> Capital growth in tune with the index returns Passive investment in equity instruments comprised in Nifty 50 index | UTI NIFTY 50 INDEX FUND | NIFTY 50 TRI |
| | |  <p>RISKOMETER Investors understand that their principal will be at Very High Risk.</p> |  <p>RISKOMETER Benchmark riskometer is at Very High risk</p> |
| UTI NIFTY NEXT 50 INDEX FUND Refer Page no 35 | <ul style="list-style-type: none"> Capital growth in tune with the index returns Passive investment in equity instruments comprised in Nifty Next 50 index | UTI NIFTY NEXT 50 INDEX FUND | NIFTY NEXT 50 TRI |
| | |  <p>RISKOMETER Investors understand that their principal will be at Very High Risk.</p> |  <p>RISKOMETER Benchmark riskometer is at Very High risk</p> |
| UTI BANKING AND FINANCIAL SERVICES FUND Refer Page no 31 | <ul style="list-style-type: none"> Long term capital appreciation Investment predominantly in equity and equity related securities of companies engaged in banking and financial services activities. | UTI BANKING AND FINANCIAL SERVICES FUND | NIFTY FINANCIAL SERVICES TRI |
| | |  <p>RISKOMETER Investors understand that their principal will be at Very High Risk.</p> |  <p>RISKOMETER Benchmark riskometer is at Very High risk</p> |





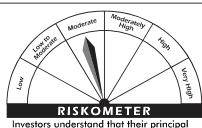
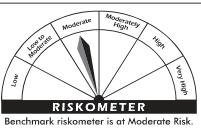


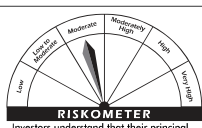
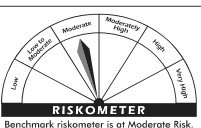
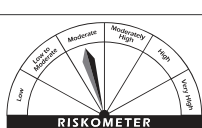

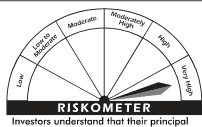

*Investors should consult their financial advisors if in doubt about whether the product is suitable for them.

^S&P BSE 200 TRI (65%), CRISIL Composite Bond Index (25%) & Price of Gold (10%)







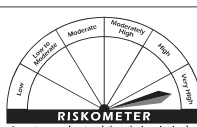
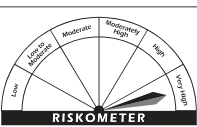
| Scheme name | This product is suitable for investors who are seeking* | Riskometer | Benchmark Riskometer |
|--|---|--|---|
| UTI Large Cap Fund Refer Page no 16 | <ul style="list-style-type: none"> Long term capital appreciation. Investment predominantly in equity instruments of large cap companies. | UTI Large Cap Fund  <p>Investors understand that their principal will be at Very High Risk.</p> | S&P BSE 100 TRI  <p>Benchmark riskometer is at Very High risk</p> |
| UTI HEALTHCARE FUND Refer Page no 32 | <ul style="list-style-type: none"> Long term capital appreciation Investment predominantly in equity and equity related securities in the Healthcare Services Sector. | UTI HEALTHCARE FUND  <p>Investors understand that their principal will be at Very High Risk.</p> | S&P BSE HEALTHCARE TRI  <p>Benchmark riskometer is at Very High risk</p> |
| UTI TRANSPORTATION AND LOGISTICS FUND Refer Page no 33 | <ul style="list-style-type: none"> Long term capital appreciation. Investment predominantly in equity and equity related securities of the companies engaged in the transportation and logistics sector. | UTI TRANSPORTATION & LOGISTICS FUND  <p>Investors understand that their principal will be at Very High Risk.</p> | NIFTY TRANSPORTATION & LOGISTICS TRI  <p>Benchmark riskometer is at Very High risk</p> |
| UTI FLEXI CAP FUND Refer Page no 23 | <ul style="list-style-type: none"> Long term capital appreciation Investment in equity instruments of companies with good growth prospects across the market capitalization spectrum. | UTI FLEXI CAP FUND  <p>Investors understand that their principal will be at Very High Risk.</p> | NIFTY 500 TRI  <p>Benchmark riskometer is at Very High risk</p> |
| UTI Value Fund Refer Page no 20 | <ul style="list-style-type: none"> Long term capital appreciation Investment in equity instruments following a value investment strategy across the market capitalization spectrum. | UTI Value Fund  <p>Investors understand that their principal will be at Very High Risk.</p> | NIFTY 500 TRI  <p>Benchmark riskometer is at Very High risk</p> |
| UTI INDIA CONSUMER FUND Refer Page no 29 | <ul style="list-style-type: none"> Long term capital growth Investment in equity instruments of companies that are expected to benefit from the changing consumer aspirations, changing lifestyle and growth of consumption | UTI INDIA CONSUMER FUND  <p>Investors understand that their principal will be at Very High Risk.</p> | NIFTY INDIA CONSUMPTION TRI  <p>Benchmark riskometer is at Very High risk</p> |
| UTI CHILDREN'S CAREER FUND - INVESTMENT PLAN Refer Page no 55 | <ul style="list-style-type: none"> Long term capital appreciation Investment in equity instruments (above 70%) and debt instruments. | UTI CHILDREN'S CAREER FUND - INVESTMENT PLAN  <p>Investors understand that their principal will be at Very High Risk.</p> | NIFTY 500 TRI  <p>Benchmark riskometer is at Very High risk</p> |
| UTI ELSS Tax Saver Fund Refer Page no 21 | <ul style="list-style-type: none"> Long term capital growth. Investment in equity instruments of companies that are believed to have growth potential. | UTI ELSS Tax Saver Fund  <p>Investors understand that their principal will be at Very High Risk.</p> | NIFTY 500 TRI  <p>Benchmark riskometer is at Very High risk</p> |
| UTI DIVIDEND YIELD FUND Refer Page no 27 | <ul style="list-style-type: none"> Long term capital appreciation Investment predominantly in Dividend Yielding equity and equity related securities | UTI DIVIDEND YIELD FUND  <p>Investors understand that their principal will be at Very High Risk.</p> | NIFTY 500 TRI  <p>Benchmark riskometer is at Very High risk</p> |
| *Investors should consult their financial advisors if in doubt about whether the product is suitable for them. | | | |

| Scheme name | This product is suitable for investors who are seeking* | Riskometer | Benchmark Riskometer |
|--|--|---|---|
| UTI Large & Mid Cap Fund Refer Page no 19 | <ul style="list-style-type: none"> Long term capital appreciation Investment predominantly in equity instruments of both large cap and mid cap companies | UTI Large & Mid Cap Fund  Investors understand that their principal will be at Very High Risk. | NIFTY LARGEMID CAP 250 TRI  Benchmark riskometer is at Very High risk |
| UTI MNC FUND Refer Page no 28 | <ul style="list-style-type: none"> Long term capital appreciation Investment predominantly in equity and equity related securities of Multi-National companies | UTI MNC FUND  Investors understand that their principal will be at Very High Risk. | NIFTY MNC TRI  Benchmark riskometer is at Very High risk |
| UTI INFRASTRUCTURE FUND Refer Page no 30 | <ul style="list-style-type: none"> Long term capital appreciation Investment predominantly in equity and equity related securities of companies forming part of the infrastructure sector. | UTI INFRASTRUCTURE FUND  Investors understand that their principal will be at Very High Risk. | NIFTY INFRASTRUCTURE TRI  Benchmark riskometer is at Very High risk |
| UTI MID CAP FUND Refer Page no 17 | <ul style="list-style-type: none"> Long term capital appreciation Investment predominantly in mid cap companies | UTI MID CAP FUND  Investors understand that their principal will be at Very High Risk. | NIFTY MID CAP 150 TRI  Benchmark riskometer is at Very High risk |
| UTI SMALL CAP FUND Refer Page no 18 | <ul style="list-style-type: none"> Long term capital appreciation Investment predominantly equity and equity related securities of small cap companies | UTI SMALL CAP FUND  Investors understand that their principal will be at Very High Risk. | NIFTY SMALL CAP 250 TRI  Benchmark riskometer is at Very High risk |
| UTI NIFTY200 MOMENTUM 30 INDEX FUND Refer Page no 36 | <ul style="list-style-type: none"> Capital growth in tune with the index returns Passive investment in equity instruments comprised in Nifty200 Momentum 30 Index | UTI NIFTY200 MOMENTUM 30 INDEX FUND  Investors understand that their principal will be at Very High Risk. | NIFTY 200 MOMENTUM 30 TRI  Benchmark riskometer is at Very High risk |
| UTI Focused Fund Refer Page no 22 | <ul style="list-style-type: none"> Long term capital Growth Investment in equity & equity related securities across market capitalization in maximum 30 stocks | UTI Focused Fund  Investors understand that their principal will be at Very High Risk. | NIFTY 500 TRI  Benchmark riskometer is at Very High risk |
| UTI S&P BSE SENSEX INDEX FUND Refer Page no 37 | <ul style="list-style-type: none"> Capital growth in tune with the index returns Passive investment in equity instruments comprised in S&P BSE Sensex Index | UTI S&P BSE SENSEX INDEX FUND  Investors understand that their principal will be at Very High Risk. | S&P BSE SENSEX TRI  Benchmark riskometer is at Very High risk |
| UTI NIFTY MID CAP 150 QUALITY 50 INDEX FUND Refer Page no 38 | <ul style="list-style-type: none"> Capital growth in tune with the index returns Passive investment in equity instruments comprised in Nifty Mid Cap 150 Quality 50 Index | UTI NIFTY MID CAP 150 QUALITY 50 INDEX FUND  Investors understand that their principal will be at Very High Risk. | NIFTY MID CAP 150 QUALITY 50 TRI  Benchmark riskometer is at Very High risk |

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| Scheme name | This product is suitable for investors who are seeking* | Riskometer | Benchmark Riskometer |
|--|---|---|--|
| UTI S&P BSE LOW VOLATILITY INDEX FUND Refer Page no 39 | <ul style="list-style-type: none"> Capital growth in tune with the index returns Passive investment in equity instruments comprised in S&P BSE Low Volatility Index | UTI S&P BSE LOW VOLATILITY INDEX FUND  Investors understand that their principal will be at Very High Risk. | S&P BSE LOW VOLATILITY TRI  Benchmark riskometer is at Very High risk. |
| UTI NIFTY SDL PLUS AAA PSU BOND APR 2026 75:25 INDEX FUND Refer Page no 84 | <ul style="list-style-type: none"> Income over the target maturity period Investments in PSU Bonds & State Development Loans (SDLs), tracking Nifty SDL Plus AAA PSU Bond Apr 2026 75:25 Index, subject to tracking error | UTI NIFTY SDL PLUS AAA PSU BOND APR 2026 75:25 INDEX FUND  Investors understand that their principal will be at Low to Moderate Risk. | NIFTY SDL PLUS AAA PSU BOND APR 2026 75:25 INDEX  Benchmark riskometer is at Low to Moderate Risk. |
| UTI CRISIL SDL MATURITY APRIL 2033 INDEX FUND Refer Page no 83 | <ul style="list-style-type: none"> Income over the target maturity period Investments in State Development Loans (SDLs), tracking CRISIL IBX SDL Index April 2033, subject to tracking error. | UTI CRISIL SDL MATURITY APRIL 2033 INDEX FUND  Investors understand that their principal will be at Low to Moderate Risk. | CRISIL IBX SDL INDEX – APRIL 2033  Benchmark riskometer is at Moderate Risk. |
| UTI CRISIL SDL MATURITY JUNE 2027 INDEX FUND Refer Page no 82 | <ul style="list-style-type: none"> Income over the target maturity period Investments in State Development Loans (SDLs), tracking CRISIL IBX SDL Index June 2027, subject to tracking error | UTI CRISIL SDL MATURITY JUNE 2027 INDEX FUND  Investors understand that their principal will be at Low to Moderate Risk. | CRISIL IBX SDL INDEX – JUNE 2027  Benchmark riskometer is at Low to Moderate Risk. |
| UTI NIFTY SDL PLUS AAA PSU BOND APR 2028 75:25 INDEX FUND Refer Page no 85 | <ul style="list-style-type: none"> Income over the target maturity period Investments in PSU Bonds & State Development Loans (SDLs), tracking Nifty SDL Plus AAA PSU Bond Apr 2028 75:25 Index, subject to tracking error. | UTI NIFTY SDL PLUS AAA PSU BOND APR 2028 75:25 INDEX FUND  Investors understand that their principal will be at Moderate Risk. | NIFTY SDL PLUS AAA PSU BOND APR 2028 75:25 INDEX  Benchmark riskometer is at Moderate Risk. |
| UTI LONG DURATION FUND Refer Page no 73 | <ul style="list-style-type: none"> long term wealth creation A debt scheme that invests in debt and money market instruments with an aim to maximise income while maintaining an optimum balance of yield, safety and liquidity | UTI LONG DURATION FUND  Investors understand that their principal will be at Moderate Risk. | CRISIL LONG DURATION DEBT AllI Index  Benchmark riskometer is at Moderate Risk. |
| UTI BALANCED ADVANTAGE FUND Refer Page no 45 | <ul style="list-style-type: none"> Long term capital appreciation and income Investment in a dynamically managed portfolio of equity and debt instruments | UTI BALANCED ADVANTAGE FUND  Investors understand that their principal will be at Very High Risk. | Nifty 50 Hybrid Composite Debt 50:50 Index  Benchmark riskometer is at High Risk. |

*Investors should consult their financial advisors if in doubt about whether the product is suitable for them.

| Scheme name | This product is suitable for investors who are seeking* | Riskometer | Benchmark Riskometer |
|--|---|---|---|
| UTI NIFTY50 Equal Weight Index Fund Refer Page no 40 | <ul style="list-style-type: none"> Returns that are commensurate with the performance of the NIFTY50 Equal Weight Index over long term, subject to tracking error. Investment in securities covered by the NIFTY50 Equal Weight Index | UTI NIFTY50 Equal Weight Index Fund  <p>Investors understand that their principal will be at Very High Risk.</p> | NIFTY50 Equal Weight TRI  <p>Benchmark riskometer is at Very High risk</p> |
| UTI Nifty 500 Value 50 Index Fund Refer Page no 41 | <ul style="list-style-type: none"> Returns that are commensurate with the performance of the Nifty 500 Value 50 Index over long term, subject to tracking error. Investment in securities covered by the Nifty 500 Value 50 Index. | UTI Nifty 500 Value 50 Index Fund  <p>Investors understand that their principal will be at Very High Risk.</p> | Nifty 500 Value 50 TRI  <p>Benchmark riskometer is at Very High risk</p> |
| UTI S&P BSE Housing Index Fund Refer Page no 42 | <ul style="list-style-type: none"> Returns that are commensurate with the performance of the S&P BSE Housing Index over long term, subject to tracking error Investment in securities covered by the S&P BSE Housing Index | UTI S&P BSE Housing Index Fund  <p>Investors understand that their principal will be at Very High Risk.</p> | S&P BSE Housing TRI  <p>Benchmark riskometer is at Very High risk</p> |
| UTI Innovation Fund Refer Page no 26 | <ul style="list-style-type: none"> Long -term capital appreciation Investment in equity and equity-related Instruments following innovation theme | UTI Innovation Fund  <p>Investors understand that their principal will be at Very High Risk.</p> | Nifty 500 TRI  <p>Benchmark riskometer is at Very High risk</p> |

*Investors should consult their financial advisors if in doubt about whether the product is suitable for them.

| Ser. No. | SCHEMEDESC | PLANDESC | OPTIONDESC | ISIN |
|----------|--|--------------|--------------------------------------|---------------|
| 1 | UTI Large Cap Fund (Formerly UTI Mastershare Unit Scheme) | Regular Plan | Payout of IDCW | INF189A01038 |
| 2 | UTI Large Cap Fund (Formerly UTI Mastershare Unit Scheme) | Regular Plan | Reinvestment of IDCW | INF789F01950 |
| 3 | UTI Large Cap Fund (Formerly UTI Mastershare Unit Scheme) | Regular Plan | Growth | INF789F01976 |
| 4 | UTI Flexi Cap Fund (Formerly known as UTI Equity Fund) | Regular Plan | Payout of IDCW | INF189A01053 |
| 5 | UTI Flexi Cap Fund (Formerly known as UTI Equity Fund) | Regular Plan | Reinvestment of IDCW | INF789F01505 |
| 6 | UTI Flexi Cap Fund (Formerly known as UTI Equity Fund) | Regular Plan | Growth | INF789F01513 |
| 7 | UTI Large & Mid Cap Fund (Formerly UTI Core Equity Fund) | Regular Plan | Payout of IDCW | INF189A01046 |
| 8 | UTI Large & Mid Cap Fund (Formerly UTI Core Equity Fund) | Regular Plan | Reinvestment of IDCW | INF789F01851 |
| 9 | UTI Large & Mid Cap Fund (Formerly UTI Core Equity Fund) | Regular Plan | Growth | INF789F01869 |
| 10 | UTI Aggressive Hybrid Fund (Formerly UTI Hybrid Equity Fund) | Regular Plan | Payout of IDCW | INF789F01307 |
| 11 | UTI Aggressive Hybrid Fund (Formerly UTI Hybrid Equity Fund) | Regular Plan | Reinvestment of IDCW | INF789F01315 |
| 12 | UTI Aggressive Hybrid Fund (Formerly UTI Hybrid Equity Fund) | Regular Plan | Growth | INF789F01323 |
| 13 | UTI Money Market Fund | Regular Plan | Annual Payout of IDCW | INF789FA1188 |
| 14 | UTI Money Market Fund | Regular Plan | Annual Reinvestment of IDCW | INF789FA1196 |
| 15 | UTI Money Market Fund | Regular Plan | Flexi Payout of IDCW | INF789FA1M04 |
| 16 | UTI Money Market Fund | Regular Plan | Flexi Reinvestment of IDCW | INF789FA1M12 |
| 17 | UTI Money Market Fund | Regular Plan | Fortnightly Payout of IDCW | INF789FA1105 |
| 18 | UTI Money Market Fund | Regular Plan | Fortnightly Reinvestment of IDCW | INF789FA1113 |
| 19 | UTI Money Market Fund | Regular Plan | Half-yearly Payout of IDCW | INF789FA1162 |
| 20 | UTI Money Market Fund | Regular Plan | Half-yearly Reinvestment of IDCW | INF789FA1170 |
| 21 | UTI Money Market Fund | Regular Plan | Daily Reinvestment of IDCW | INF789F01PW0 |
| 22 | UTI Money Market Fund | Regular Plan | Growth | INF789F01PX8 |
| 23 | UTI Money Market Fund | Regular Plan | Weekly Payout of IDCW | INF789F01PY6 |
| 24 | UTI Money Market Fund | Regular Plan | Weekly Reinvestment of IDCW | INF789F01PZ3 |
| 25 | UTI Money Market Fund | Regular Plan | Monthly Payout of IDCW | INF789FA1121 |
| 26 | UTI Money Market Fund | Regular Plan | Monthly Reinvestment of IDCW | INF789FA1139 |
| 27 | UTI Money Market Fund | Regular Plan | Quarterly Payout of IDCW | INF789FA1147 |
| 28 | UTI Money Market Fund | Regular Plan | Quarterly Reinvestment of IDCW | INF789FA1154 |
| 29 | UTI MNC Fund | Regular Plan | Payout of IDCW | INF789F01828 |
| 30 | UTI MNC Fund | Regular Plan | Reinvestment of IDCW | INF789F01836 |
| 31 | UTI MNC Fund | Regular Plan | Growth | INF789F01844 |
| 32 | UTI Medium to Long Duration Fund (Formerly UTI Bond Fund) | Regular Plan | Annual Payout of IDCW | INF789FA1T23 |
| 33 | UTI Medium to Long Duration Fund (Formerly UTI Bond Fund) | Regular Plan | Annual Reinvestment of IDCW | INF789FA1T31 |
| 34 | UTI Medium to Long Duration Fund (Formerly UTI Bond Fund) | Regular Plan | Quarterly Payout of IDCW | INF789F01380 |
| 35 | UTI Medium to Long Duration Fund (Formerly UTI Bond Fund) | Regular Plan | Quarterly Reinvestment of IDCW | INF789F01398 |
| 36 | UTI Medium to Long Duration Fund (Formerly UTI Bond Fund) | Regular Plan | Flexi Payout of IDCW | INF789FA1T49 |
| 37 | UTI Medium to Long Duration Fund (Formerly UTI Bond Fund) | Regular Plan | Flexi Reinvestment of IDCW | INF789FA1T56 |
| 38 | UTI Medium to Long Duration Fund (Formerly UTI Bond Fund) | Regular Plan | Growth | INF789F01406 |
| 39 | UTI Medium to Long Duration Fund (Formerly UTI Bond Fund) | Regular Plan | Half-yearly Payout of IDCW | INF789FA1T07 |
| 40 | UTI Medium to Long Duration Fund (Formerly UTI Bond Fund) | Regular Plan | Half-yearly Reinvestment of IDCW | INF789FA1T15 |
| 41 | UTI Healthcare Fund | Regular Plan | Payout of IDCW | INF789F01679 |
| 42 | UTI Healthcare Fund | Regular Plan | Reinvestment of IDCW | INF789F01687 |
| 43 | UTI Healthcare Fund | Regular Plan | Growth | INF789F01695 |
| 44 | UTI ELSS Tax Saver Fund (Formerly UTI Long Term Equity Fund (Tax Saver)) | Regular Plan | Payout of IDCW | INF789F01521 |
| 45 | UTI ELSS Tax Saver Fund (Formerly UTI Long Term Equity Fund (Tax Saver)) | Regular Plan | Growth | INF789F01547 |
| 46 | UTI Nifty 50 Index Fund | Regular Plan | Payout of IDCW | INF789F01J16 |
| 47 | UTI Nifty 50 Index Fund | Regular Plan | Reinvestment of IDCW | INF789F01J14 |
| 48 | UTI Nifty 50 Index Fund | Regular Plan | Growth | INF789F01JN2 |
| 49 | UTI Liquid Fund (Formerly UTI Liquid Cash Plan) | Regular Plan | Annual Payout of IDCW | INF789FA1J66 |
| 50 | UTI Liquid Fund (Formerly UTI Liquid Cash Plan) | Regular Plan | Annual Reinvestment of IDCW | INF789FA1J74 |
| 51 | UTI Liquid Fund (Formerly UTI Liquid Cash Plan) | Regular Plan | Flexi Payout of IDCW | INF789FA1J82 |
| 52 | UTI Liquid Fund (Formerly UTI Liquid Cash Plan) | Regular Plan | Flexi Reinvestment of IDCW | INF789FA1J90 |
| 53 | UTI Liquid Fund (Formerly UTI Liquid Cash Plan) | Regular Plan | Fortnightly Payout of IDCW | INF789FA1J09 |
| 54 | UTI Liquid Fund (Formerly UTI Liquid Cash Plan) | Regular Plan | Fortnightly Reinvestment of IDCW | INF789FA1J17 |
| 55 | UTI Liquid Fund (Formerly UTI Liquid Cash Plan) | Regular Plan | Half-yearly Payout of IDCW | INF789FA1J41 |
| 56 | UTI Liquid Fund (Formerly UTI Liquid Cash Plan) | Regular Plan | Half-yearly Reinvestment of IDCW | INF789FA1J58 |
| 57 | UTI Liquid Fund (Formerly UTI Liquid Cash Plan) | Regular Plan | Daily Reinvestment of IDCW | INF789F01P63 |
| 58 | UTI Liquid Fund (Formerly UTI Liquid Cash Plan) | Regular Plan | Growth | INF789F01PH1 |
| 59 | UTI Liquid Fund (Formerly UTI Liquid Cash Plan) | Regular Plan | Monthly Payout of IDCW | INF789F01P19 |
| 60 | UTI Liquid Fund (Formerly UTI Liquid Cash Plan) | Regular Plan | Monthly Reinvestment of IDCW | INF789F01P7 |
| 61 | UTI Liquid Fund (Formerly UTI Liquid Cash Plan) | Regular Plan | Weekly Reinvestment of IDCW | INF789F01PK5 |
| 62 | UTI Liquid Fund (Formerly UTI Liquid Cash Plan) | Regular Plan | Payout of IDCW | INF789F01BA6 |
| 63 | UTI Liquid Fund (Formerly UTI Liquid Cash Plan) | Regular Plan | Reinvestment of IDCW | INF789F01B84 |
| 64 | UTI Liquid Fund (Formerly UTI Liquid Cash Plan) | Regular Plan | Quarterly Payout of IDCW | INF789FA1J25 |
| 65 | UTI Liquid Fund (Formerly UTI Liquid Cash Plan) | Regular Plan | Quarterly Reinvestment of IDCW | INF789FA1J33 |
| 66 | UTI Short Duration Fund (Formerly UTI Short Term Income Fund) | Regular Plan | Annual Payout of IDCW | INF789FA1Q91 |
| 67 | UTI Short Duration Fund (Formerly UTI Short Term Income Fund) | Regular Plan | Annual Reinvestment of IDCW | INF789FA1R09 |
| 68 | UTI Short Duration Fund (Formerly UTI Short Term Income Fund) | Regular Plan | Flexi Payout of IDCW | INF789F01T54 |
| 69 | UTI Short Duration Fund (Formerly UTI Short Term Income Fund) | Regular Plan | Flexi Reinvestment of IDCW | INF789F01T47 |
| 70 | UTI Short Duration Fund (Formerly UTI Short Term Income Fund) | Regular Plan | Half-yearly Payout of IDCW | INF789FA1Q75 |
| 71 | UTI Short Duration Fund (Formerly UTI Short Term Income Fund) | Regular Plan | Half-yearly Reinvestment of IDCW | INF789FA1Q83 |
| 72 | UTI Short Duration Fund (Formerly UTI Short Term Income Fund) | Regular Plan | Growth | INF789F01Q44 |
| 73 | UTI Short Duration Fund (Formerly UTI Short Term Income Fund) | Regular Plan | Quarterly Payout of IDCW | INF789FC1G05 |
| 74 | UTI Short Duration Fund (Formerly UTI Short Term Income Fund) | Regular Plan | Quarterly Reinvestment of IDCW | INF789FA1R58 |
| 75 | UTI Short Duration Fund (Formerly UTI Short Term Income Fund) | Regular Plan | Monthly Payout of IDCW | INF789F01Q82 |
| 76 | UTI Short Duration Fund (Formerly UTI Short Term Income Fund) | Regular Plan | Monthly Reinvestment of IDCW | INF789F01QC0 |
| 77 | UTI Overnight Fund | Regular Plan | Daily Reinvestment of IDCW | INF789F01T13 |
| 78 | UTI Overnight Fund | Regular Plan | Periodic Payout of IDCW | INF789F01S88 |
| 79 | UTI Overnight Fund | Regular Plan | Periodic Reinvestment of IDCW | INF789F01S96 |
| 80 | UTI Overnight Fund | Regular Plan | Growth | INF789F01604 |
| 81 | UTI Mid Cap Fund | Regular Plan | Payout of IDCW | INF789F01794 |
| 82 | UTI Mid Cap Fund | Regular Plan | Reinvestment of IDCW | INF789F01802 |
| 83 | UTI Mid Cap Fund | Regular Plan | Growth | INF789F01810 |
| 84 | UTI Infrastructure Fund | Regular Plan | Payout of IDCW | INF789F01737 |
| 85 | UTI Infrastructure Fund | Regular Plan | Reinvestment of IDCW | INF789F01745 |
| 86 | UTI Infrastructure Fund | Regular Plan | Growth | INF789F01752 |
| 87 | UTI Transportation & Logistics Fund | Regular Plan | Payout of IDCW | INF789F01273 |
| 88 | UTI Transportation & Logistics Fund | Regular Plan | Reinvestment of IDCW | INF789F01281 |
| 89 | UTI Transportation & Logistics Fund | Regular Plan | Growth | INF789F01299 |
| 90 | UTI Banking & Financial Services Fund | Regular Plan | Payout of IDCW | INF789F01356 |
| 91 | UTI Banking & Financial Services Fund | Regular Plan | Reinvestment of IDCW | INF789F01364 |
| 92 | UTI Banking & Financial Services Fund | Regular Plan | Growth | INF789F01372 |
| 93 | UTI Banking & Financial Services Fund | Regular Plan | Reinvestment of IDCW (Institutional) | INF789F01PE8 |
| 94 | UTI Treasury Advantage Fund | Regular Plan | Bonus | INF789F01XH5 |
| 95 | UTI Low Duration Fund (Formerly UTI Treasury Advantage Fund) | Regular Plan | Flexi Payout of IDCW | INF789FA1N86 |
| 96 | UTI Low Duration Fund (Formerly UTI Treasury Advantage Fund) | Regular Plan | Flexi Reinvestment of IDCW | INF789FA1N94 |
| 97 | UTI Low Duration Fund (Formerly UTI Treasury Advantage Fund) | Regular Plan | Fortnightly Payout of IDCW | INF789FA1N45 |
| 98 | UTI Low Duration Fund (Formerly UTI Treasury Advantage Fund) | Regular Plan | Fortnightly Reinvestment of IDCW | INF789FA1N52 |
| 99 | UTI Low Duration Fund (Formerly UTI Treasury Advantage Fund) | Regular Plan | Half-yearly Payout of IDCW | INF789FA1N60 |
| 100 | UTI Low Duration Fund (Formerly UTI Treasury Advantage Fund) | Regular Plan | Half-yearly Reinvestment of IDCW | INF789FA1N78 |
| 101 | UTI Value Fund (Formerly UTI Value Opportunities Fund) | Regular Plan | Growth | INF789F01AG5 |
| 102 | UTI Focused Fund (Formerly UTI Focused Equity Fund) | Regular Plan | Payout of IDCW | INF789F01AU22 |
| 103 | UTI Low Duration Fund (Formerly UTI Treasury Advantage Fund) | Regular Plan | Daily Reinvestment of IDCW | INF789F01ON2 |
| 104 | UTI Low Duration Fund (Formerly UTI Treasury Advantage Fund) | Regular Plan | Growth | INF789F01OT9 |

| Ser. No. | SCHEMEDESC | PLANDESC | OPTIONDESC | ISIN |
|----------|--|--------------|--------------------------------------|---------------|
| 105 | UTI Low Duration Fund (Formerly UTI Treasury Advantage Fund) | Regular Plan | Monthly Payout of IDCW | INF789F010U7 |
| 106 | UTI Low Duration Fund (Formerly UTI Treasury Advantage Fund) | Regular Plan | Monthly Reinvestment of IDCW | INF789F010V5 |
| 107 | UTI Low Duration Fund (Formerly UTI Treasury Advantage Fund) | Regular Plan | Quarterly Payout of IDCW | INF789F010W3 |
| 108 | UTI Low Duration Fund (Formerly UTI Treasury Advantage Fund) | Regular Plan | Quarterly Reinvestment of IDCW | INF789F010K1 |
| 109 | UTI Low Duration Fund (Formerly UTI Treasury Advantage Fund) | Regular Plan | Weekly Payout of IDCW | INF789F01P84 |
| 110 | UTI Low Duration Fund (Formerly UTI Treasury Advantage Fund) | Regular Plan | Weekly Reinvestment of IDCW | INF789F01PC2 |
| 111 | UTI Gilt Fund | Regular Plan | Payout of IDCW | INF789F01646 |
| 112 | UTI Gilt Fund | Regular Plan | Reinvestment of IDCW | INF789F01653 |
| 113 | UTI Gilt Fund | Regular Plan | Growth | INF789F01661 |
| 114 | UTI Ultra Short Duration Fund (Formerly UTI Ultra Short Term Fund) | Regular Plan | Annual Payout of IDCW | INF789FA1P43 |
| 115 | UTI Ultra Short Duration Fund (Formerly UTI Ultra Short Term Fund) | Regular Plan | Annual Reinvestment of IDCW | INF789FA1P50 |
| 116 | UTI Ultra Short Duration Fund (Formerly UTI Ultra Short Term Fund) | Regular Plan | Daily Reinvestment of IDCW | INF789F01554 |
| 117 | UTI Ultra Short Duration Fund (Formerly UTI Ultra Short Term Fund) | Regular Plan | Weekly Reinvestment of IDCW | INF789F01562 |
| 118 | UTI Ultra Short Duration Fund (Formerly UTI Ultra Short Term Fund) | Regular Plan | Fortnightly Payout of IDCW | INF789FA1069 |
| 119 | UTI Ultra Short Duration Fund (Formerly UTI Ultra Short Term Fund) | Regular Plan | Fortnightly Reinvestment of IDCW | INF789FA1077 |
| 120 | UTI Ultra Short Duration Fund (Formerly UTI Ultra Short Term Fund) | Regular Plan | Flexi Payout of IDCW | INF789F81KS6 |
| 121 | UTI Ultra Short Duration Fund (Formerly UTI Ultra Short Term Fund) | Regular Plan | Flexi Reinvestment of IDCW | INF789F81KT4 |
| 122 | UTI Ultra Short Duration Fund (Formerly UTI Ultra Short Term Fund) | Regular Plan | Growth | INF789F01570 |
| 123 | UTI Ultra Short Duration Fund (Formerly UTI Ultra Short Term Fund) | Regular Plan | Half-yearly Payout of IDCW | INF789FA1P27 |
| 124 | UTI Ultra Short Duration Fund (Formerly UTI Ultra Short Term Fund) | Regular Plan | Half-yearly Reinvestment of IDCW | INF789FA1P35 |
| 125 | UTI Ultra Short Duration Fund (Formerly UTI Ultra Short Term Fund) | Regular Plan | Monthly Payout of IDCW | INF789FA1085 |
| 126 | UTI Ultra Short Duration Fund (Formerly UTI Ultra Short Term Fund) | Regular Plan | Monthly Reinvestment of IDCW | INF789FA1093 |
| 127 | UTI Ultra Short Duration Fund (Formerly UTI Ultra Short Term Fund) | Regular Plan | Quarterly Payout of IDCW | INF789FA1P01 |
| 128 | UTI Ultra Short Duration Fund (Formerly UTI Ultra Short Term Fund) | Regular Plan | Quarterly Reinvestment of IDCW | INF789FA1P19 |
| 129 | UTI Conservative Hybrid Fund (Formerly UTI Regular Savings Fund) | Regular Plan | Flexi Payout of IDCW | INF789F01877 |
| 130 | UTI Conservative Hybrid Fund (Formerly UTI Regular Savings Fund) | Regular Plan | Flexi Reinvestment of IDCW | INF789F01885 |
| 131 | UTI Conservative Hybrid Fund (Formerly UTI Regular Savings Fund) | Regular Plan | Growth | INF789F01893 |
| 132 | UTI Conservative Hybrid Fund (Formerly UTI Regular Savings Fund) | Regular Plan | Monthly Payout of IDCW | INF789F01901 |
| 133 | UTI Conservative Hybrid Fund (Formerly UTI Regular Savings Fund) | Regular Plan | Monthly Reinvestment of IDCW | INF789F01919 |
| 134 | UTI Conservative Hybrid Fund (Formerly UTI Regular Savings Fund) | Regular Plan | Monthly Payment Plan | INF789F01927 |
| 135 | UTI Dividend Yield Fund | Regular Plan | Payout of IDCW | INF789F01448 |
| 136 | UTI Dividend Yield Fund | Regular Plan | Reinvestment of IDCW | INF789F01455 |
| 137 | UTI Dividend Yield Fund | Regular Plan | Growth | INF789F01463 |
| 138 | UTI Value Fund (Formerly UTI Value Opportunities Fund) | Regular Plan | Payout of IDCW | INF789F01AE0 |
| 139 | UTI Value Fund (Formerly UTI Value Opportunities Fund) | Regular Plan | Reinvestment of IDCW | INF789F01AF7 |
| 140 | UTI Arbitrage Fund | Regular Plan | Payout of IDCW | INF789F81RH4 |
| 141 | UTI Arbitrage Fund | Regular Plan | Reinvestment of IDCW | INF789F81R12 |
| 142 | UTI Arbitrage Fund | Regular Plan | Growth | INF789F81R10 |
| 143 | UTI Quarterly Interval Fund - I (Formerly UTI Fixed Income Interval Fund - Quart | Regular Plan | Payout of IDCW | INF789F01GC1 |
| 144 | UTI Quarterly Interval Fund - I (Formerly UTI Fixed Income Interval Fund - Quart | Regular Plan | Reinvestment of IDCW | INF789F01GD9 |
| 145 | UTI Quarterly Interval Fund - I (Formerly UTI Fixed Income Interval Fund - Quart | Regular Plan | Growth | INF789F01GE7 |
| 146 | UTI Quarterly Interval Fund - I (Formerly UTI Fixed Income Interval Fund - Quart | Regular Plan | Payout of IDCW (Institutional) | INF789F01GF4 |
| 147 | UTI Quarterly Interval Fund - I (Formerly UTI Fixed Income Interval Fund - Quart | Regular Plan | Reinvestment of IDCW (Institutional) | INF789F01GG2 |
| 148 | UTI India Consumer Fund | Regular Plan | Payout of IDCW | INF789F01CF3 |
| 149 | UTI India Consumer Fund | Regular Plan | Reinvestment of IDCW | INF789F01CG1 |
| 150 | UTI India Consumer Fund | Regular Plan | Growth | INF789F01CE6 |
| 151 | UTI Annual Interval Fund - I Formerly UTI Fixed Income Interval Fund - Annual In | Regular Plan | Payout of IDCW | INF789F01FE9 |
| 152 | UTI Annual Interval Fund - I Formerly UTI Fixed Income Interval Fund - Annual In | Regular Plan | Reinvestment of IDCW | INF789F01FF6 |
| 153 | UTI Annual Interval Fund - I Formerly UTI Fixed Income Interval Fund - Annual In | Regular Plan | Growth | INF789F01FG4 |
| 154 | UTI Annual Interval Fund - I Formerly UTI Fixed Income Interval Fund - Annual In | Regular Plan | Payout of IDCW (Institutional) | INF789F01FH2 |
| 155 | UTI Fixed Income Interval Fund - I- Annual Interval Plan- Retail Option | Regular Plan | Reinvestment of IDCW (Institutional) | INF789F01FI0 |
| 156 | UTI Annual Interval Fund - II Formerly UTI Fixed Income Interval Fund - Annual I | Regular Plan | Payout of IDCW | INF789F01IQ3 |
| 157 | UTI Annual Interval Fund - II Formerly UTI Fixed Income Interval Fund - Annual I | Regular Plan | Reinvestment of IDCW | INF789F01IR1 |
| 158 | UTI Annual Interval Fund - II Formerly UTI Fixed Income Interval Fund - Annual I | Regular Plan | Growth | INF789F01IS9 |
| 159 | UTI Annual Interval Fund - II Formerly UTI Fixed Income Interval Fund - Annual I | Regular Plan | Payout of IDCW (Institutional) | INF789F01IT7 |
| 160 | UTI Annual Interval Fund - II Formerly UTI Fixed Income Interval Fund - Annual I | Regular Plan | Reinvestment of IDCW (Institutional) | INF789F01IU5 |
| 161 | UTI Quarterly Interval Fund - II Formerly UTI Fixed Income Interval Fund - Serie | Regular Plan | Payout of IDCW | INF789F01GU3 |
| 162 | UTI Quarterly Interval Fund - II Formerly UTI Fixed Income Interval Fund - Serie | Regular Plan | Reinvestment of IDCW | INF789F01GV1 |
| 163 | UTI Quarterly Interval Fund - II Formerly UTI Fixed Income Interval Fund - Serie | Regular Plan | Growth | INF789F01GW9 |
| 164 | UTI Quarterly Interval Fund - II Formerly UTI Fixed Income Interval Fund - Serie | Regular Plan | Payout of IDCW (Institutional) | INF789F01GX7 |
| 165 | UTI Quarterly Interval Fund - II Formerly UTI Fixed Income Interval Fund - Serie | Regular Plan | Reinvestment of IDCW (Institutional) | INF789F01GY5 |
| 166 | UTI Quarterly Interval Fund - III Formerly UTI Fixed Income Interval Fund - Seri | Regular Plan | Payout of IDCW | INF789F01HA3 |
| 167 | UTI-Fixed Income Interval Fund Series II Quarterly Interval Plan VI | Regular Plan | Reinvestment of IDCW | INF789F01HB1 |
| 168 | UTI Quarterly Interval Fund - III Formerly UTI Fixed Income Interval Fund - Seri | Regular Plan | Growth | INF789F01HC9 |
| 169 | UTI Quarterly Interval Fund - III Formerly UTI Fixed Income Interval Fund - Seri | Regular Plan | Payout of IDCW (Institutional) | INF789F01HD7 |
| 170 | UTI Quarterly Interval Fund - III Formerly UTI Fixed Income Interval Fund - Seri | Regular Plan | Reinvestment of IDCW (Institutional) | INF789F01HE5 |
| 171 | UTI Multi Asset Allocation Fund (Formerly UTI Multi Asset Fund) | Regular Plan | Payout of IDCW | INF789F01IAN1 |
| 172 | UTI Multi Asset Allocation Fund (Formerly UTI Multi Asset Fund) | Regular Plan | Reinvestment of IDCW | INF789F01A09 |
| 173 | UTI Multi Asset Allocation Fund (Formerly UTI Multi Asset Fund) | Regular Plan | Growth | INF789F01AP6 |
| 174 | UTI Multi Asset Allocation Fund (Formerly UTI Multi Asset Fund) | Regular Plan | Payout of IDCW (Institutional) | INF789F01AQ8 |
| 175 | UTI Multi Asset Allocation Fund (Formerly UTI Multi Asset Fund) | Regular Plan | Reinvestment of IDCW (Institutional) | INF789F01QE6 |
| 176 | UTI Dynamic Bond Fund | Regular Plan | Annual Payout of IDCW | INF789FA1S08 |
| 177 | UTI Dynamic Bond Fund | Regular Plan | Annual Reinvestment of IDCW | INF789FA1S16 |
| 178 | UTI Dynamic Bond Fund | Regular Plan | Quarterly Payout of IDCW | INF789F01JO0 |
| 179 | UTI Dynamic Bond Fund | Regular Plan | Quarterly Reinvestment of IDCW | INF789F01JP7 |
| 180 | UTI Dynamic Bond Fund | Regular Plan | Flexi Payout of IDCW | INF789FA1S24 |
| 181 | UTI Dynamic Bond Fund | Regular Plan | Flexi Reinvestment of IDCW | INF789FA1S32 |
| 182 | UTI Dynamic Bond Fund | Regular Plan | Growth | INF789F01JQ5 |
| 183 | UTI Dynamic Bond Fund | Regular Plan | Half-yearly Payout of IDCW | INF789FA1R82 |
| 184 | UTI Dynamic Bond Fund | Regular Plan | Half-yearly Reinvestment of IDCW | INF789FA1R90 |
| 185 | UTI Credit Risk Fund | Regular Plan | Annual Payout of IDCW | INF789FA1V60 |
| 186 | UTI Credit Risk Fund | Regular Plan | Annual Reinvestment of IDCW | INF789FA1V78 |
| 187 | UTI Credit Risk Fund | Regular Plan | Quarterly Payout of IDCW | INF789F01RA2 |
| 188 | UTI Credit Risk Fund | Regular Plan | Quarterly Reinvestment of IDCW | INF789F01R80 |
| 189 | UTI Credit Risk Fund | Regular Plan | Flexi Payout of IDCW | INF789FA1V86 |
| 190 | UTI Credit Risk Fund | Regular Plan | Flexi Reinvestment of IDCW | INF789FA1V94 |
| 191 | UTI Credit Risk Fund | Regular Plan | Growth | INF789F01QZ1 |
| 192 | UTI Credit Risk Fund | Regular Plan | Half-yearly Payout of IDCW | INF789FA1V45 |
| 193 | UTI Credit Risk Fund | Regular Plan | Half-yearly Reinvestment of IDCW | INF789FA1V52 |
| 194 | UTI Credit Risk Fund | Regular Plan | Monthly Payout of IDCW | INF789F81T88 |
| 195 | UTI Credit Risk Fund | Regular Plan | Monthly Reinvestment of IDCW | INF789F81T96 |
| 196 | UTI Credit Risk Fund (Segregated - 13092019) | Regular Plan | Annual Payout of IDCW | INF789F1AMW6 |
| 197 | UTI Credit Risk Fund (Segregated - 13092019) | Regular Plan | Annual Reinvestment of IDCW | INF789F1AMX4 |
| 198 | UTI Credit Risk Fund (Segregated - 13092019) | Regular Plan | Flexi Payout of IDCW | INF789F1ANAO |
| 199 | UTI Credit Risk Fund (Segregated - 13092019) | Regular Plan | Flexi Reinvestment of IDCW | INF789F1ANB8 |
| 200 | UTI Credit Risk Fund (Segregated - 13092019) | Regular Plan | Growth | INF789F1AMV8 |
| 201 | UTI Credit Risk Fund (Segregated - 13092019) | Regular Plan | Half-yearly Payout of IDCW | INF789F1AMY2 |
| 202 | UTI Credit Risk Fund (Segregated - 13092019) | Regular Plan | Half-yearly Reinvestment of IDCW | INF789F1AMZ9 |
| 203 | UTI Credit Risk Fund (Segregated - 13092019) | Regular Plan | Monthly Payout of IDCW | INF789F1ANC6 |
| 204 | UTI Credit Risk Fund (Segregated - 13092019) | Regular Plan | Monthly Reinvestment of IDCW | INF789F1AND4 |
| 205 | UTI Credit Risk Fund (Segregated - 13092019) | Regular Plan | Quarterly Payout of IDCW | INF789F1AMT2 |
| 206 | UTI Credit Risk Fund (Segregated - 13092019) | Regular Plan | Quarterly Reinvestment of IDCW | INF789F1AMU0 |
| 207 | UTI Banking & PSU Fund (Formerly UTI Banking & PSU Debt Fund) | Regular Plan | Annual Payout of IDCW | INF789FA1U46 |
| 208 | UTI Banking & PSU Fund (Formerly UTI Banking & PSU Debt Fund) | Regular Plan | Annual Reinvestment of IDCW | INF789FA1U53 |

| Ser. No. | SCHEMEDESC | PLANDESC | OPTIONDESC | ISIN |
|----------|---|--------------|----------------------------------|---------------|
| 209 | UTI Banking & PSU Fund (formerly UTI Banking & PSU Debt Fund) | Regular Plan | Quarterly Payout of IDCW | INF789F01223 |
| 210 | UTI Banking & PSU Fund (formerly UTI Banking & PSU Debt Fund) | Regular Plan | Quarterly Reinvestment of IDCW | INF789F01321 |
| 211 | UTI Banking & PSU Fund (formerly UTI Banking & PSU Debt Fund) | Regular Plan | Flexi Payout of IDCW | INF789F01U61 |
| 212 | UTI Banking & PSU Fund (formerly UTI Banking & PSU Debt Fund) | Regular Plan | Flexi Reinvestment of IDCW | INF789F01U79 |
| 213 | UTI Banking & PSU Fund (formerly UTI Banking & PSU Debt Fund) | Regular Plan | Growth | INF789F01429 |
| 214 | UTI Banking & PSU Fund (formerly UTI Banking & PSU Debt Fund) | Regular Plan | Half-yearly Payout of IDCW | INF789F01U20 |
| 215 | UTI Banking & PSU Fund (formerly UTI Banking & PSU Debt Fund) | Regular Plan | Half-yearly Reinvestment of IDCW | INF789F01U38 |
| 216 | UTI Banking & PSU Fund (formerly UTI Banking & PSU Debt Fund) | Regular Plan | Monthly Payout of IDCW | INF789F01HE1 |
| 217 | UTI Banking & PSU Fund (formerly UTI Banking & PSU Debt Fund) | Regular Plan | Monthly Reinvestment of IDCW | INF789F01HF8 |
| 218 | UTI Medium Duration Fund (Formerly UTI Medium Term Fund) | Regular Plan | Annual Payout of IDCW | INF789F01KA4 |
| 219 | UTI Medium Duration Fund (Formerly UTI Medium Term Fund) | Regular Plan | Annual Reinvestment of IDCW | INF789F01KB2 |
| 220 | UTI Medium Duration Fund (Formerly UTI Medium Term Fund) | Regular Plan | Flexi Payout of IDCW | INF789F01KC0 |
| 221 | UTI Medium Duration Fund (Formerly UTI Medium Term Fund) | Regular Plan | Flexi Reinvestment of IDCW | INF789F01KD8 |
| 222 | UTI Medium Duration Fund (Formerly UTI Medium Term Fund) | Regular Plan | Growth | INF789F01JU4 |
| 223 | UTI Medium Duration Fund (Formerly UTI Medium Term Fund) | Regular Plan | Half-yearly Payout of IDCW | INF789F01JY6 |
| 224 | UTI Medium Duration Fund (Formerly UTI Medium Term Fund) | Regular Plan | Half-yearly Reinvestment of IDCW | INF789F01JZ3 |
| 225 | UTI Medium Duration Fund (Formerly UTI Medium Term Fund) | Regular Plan | Monthly Payout of IDCW | INF789F01JV2 |
| 226 | UTI Medium Duration Fund (Formerly UTI Medium Term Fund) | Regular Plan | Monthly Reinvestment of IDCW | INF789F01KP2 |
| 227 | UTI Medium Duration Fund (Formerly UTI Medium Term Fund) | Regular Plan | Quarterly Payout of IDCW | INF789F01JW0 |
| 228 | UTI Medium Duration Fund (Formerly UTI Medium Term Fund) | Regular Plan | Quarterly Reinvestment of IDCW | INF789F01X8 |
| 229 | UTI Nifty Next 50 Index Fund | Regular Plan | Growth | INF789F01T3 |
| 230 | UTI Corporate Bond Fund | Regular Plan | Annual Payout of IDCW | INF789F01A96 |
| 231 | UTI Corporate Bond Fund | Regular Plan | Annual Reinvestment of IDCW | INF789F01A504 |
| 232 | UTI Corporate Bond Fund | Regular Plan | Flexi Payout of IDCW | INF789F01A512 |
| 233 | UTI Corporate Bond Fund | Regular Plan | Flexi Reinvestment of IDCW | INF789F01A520 |
| 234 | UTI Corporate Bond Fund | Regular Plan | Growth | INF789F01A447 |
| 235 | UTI Corporate Bond Fund | Regular Plan | Half-yearly Payout of IDCW | INF789F01A470 |
| 236 | UTI Corporate Bond Fund | Regular Plan | Half-yearly Reinvestment of IDCW | INF789F01A488 |
| 237 | UTI Corporate Bond Fund | Regular Plan | Quarterly Payout of IDCW | INF789F01A454 |
| 238 | UTI Corporate Bond Fund | Regular Plan | Quarterly Reinvestment of IDCW | INF789F01A462 |
| 239 | UTI Equity Savings Fund | Regular Plan | Payout of IDCW | INF789F01A736 |
| 240 | UTI Equity Savings Fund | Regular Plan | Reinvestment of IDCW | INF789F01A728 |
| 241 | UTI Equity Savings Fund | Regular Plan | Growth | INF789F01A744 |
| 242 | UTI Equity Savings Fund | Regular Plan | Monthly Payout of IDCW | INF789F01A793 |
| 243 | UTI Equity Savings Fund | Regular Plan | Monthly Reinvestment of IDCW | INF789F01A785 |
| 244 | UTI Equity Savings Fund | Regular Plan | Quarterly Payout of IDCW | INF789F01A835 |
| 245 | UTI Equity Savings Fund | Regular Plan | Quarterly Reinvestment of IDCW | INF789F01A827 |
| 246 | UTI Floater Fund | Regular Plan | Annual Payout of IDCW | INF789F01ACR7 |
| 247 | UTI Floater Fund | Regular Plan | Annual Reinvestment of IDCW | INF789F01ACS5 |
| 248 | UTI Floater Fund | Regular Plan | Flexi Payout of IDCW | INF789F01ACV9 |
| 249 | UTI Floater Fund | Regular Plan | Flexi Reinvestment of IDCW | INF789F01ACW7 |
| 250 | UTI Floater Fund | Regular Plan | Growth | INF789F01ACQ4 |
| 251 | UTI Floater Fund | Regular Plan | Half-yearly Payout of IDCW | INF789F01ACT3 |
| 252 | UTI Floater Fund | Regular Plan | Half-yearly Reinvestment of IDCW | INF789F01ACU1 |
| 253 | UTI Floater Fund | Regular Plan | Quarterly Payout of IDCW | INF789F01ACP1 |
| 254 | UTI Floater Fund | Regular Plan | Quarterly Reinvestment of IDCW | INF789F01ACQ9 |
| 255 | UTI Small Cap Fund | Regular Plan | Payout of IDCW | INF789F01AUP3 |
| 256 | UTI Small Cap Fund | Regular Plan | Growth | INF789F01AUO6 |
| 257 | UTI Nifty200 Momentum 30 Index Fund | Regular Plan | Growth | INF789F01AUS7 |
| 258 | UTI Focused Fund (Formerly UTI Focused Equity Fund) | Regular Plan | Growth | INF789F01AUJ5 |
| 259 | UTI S&P BSE Sensex Index Fund | Regular Plan | Growth | INF789F01AUC9 |
| 260 | UTI S&P BSE Low Volatility Index Fund | Regular Plan | Growth | INF789F01AVE5 |
| 261 | UTI Nifty Midcap 150 Quality 50 Index Fund | Regular Plan | Growth | INF789F01AVG0 |
| 262 | UTI Gilt Fund with 10 year Constant Duration | Regular Plan | Annual Payout of IDCW | INF789F01AUN6 |
| 263 | UTI Gilt Fund with 10 year Constant Duration | Regular Plan | Annual Reinvestment of IDCW | INF789F01AVO4 |
| 264 | UTI Gilt Fund with 10 year Constant Duration | Regular Plan | Flexi Payout of IDCW | INF789F01AVP1 |
| 265 | UTI Gilt Fund with 10 year Constant Duration | Regular Plan | Flexi Reinvestment of IDCW | INF789F01AVQ9 |
| 266 | UTI Gilt Fund with 10 year Constant Duration | Regular Plan | Growth | INF789F01AVL6 |
| 267 | UTI Gilt Fund with 10 year Constant Duration | Regular Plan | Half yearly Payout of IDCW | INF789F01AVL0 |
| 268 | UTI Gilt Fund with 10 year Constant Duration | Regular Plan | Half yearly Reinvestment of IDCW | INF789F01AM8 |
| 269 | UTI Gilt Fund with 10 year Constant Duration | Regular Plan | Quarterly Payout of IDCW | INF789F01AJ4 |
| 270 | UTI Gilt Fund with 10 year Constant Duration | Regular Plan | Quarterly Reinvestment of IDCW | INF789F01AK2 |
| 271 | UTI Gold ETF Fund of Fund | Regular Plan | Growth | INF789F01AWA1 |
| 272 | UTI Fixed Term Income Fund - Series XXXV - I (1260 days) | Regular Plan | Annual Payout of IDCW | INF789F01AWD5 |
| 273 | UTI Fixed Term Income Fund - Series XXXV - I (1260 days) | Regular Plan | Flexi Payout of IDCW | INF789F01AWG8 |
| 274 | UTI Fixed Term Income Fund - Series XXXV - I (1260 days) | Regular Plan | Growth | INF789F01AWF0 |
| 275 | UTI Fixed Term Income Fund - Series XXXV - I (1260 days) | Regular Plan | Maturity Payout of IDCW | INF789F01AWE3 |
| 276 | UTI Fixed Term Income Fund - Series XXXV - I (1260 days) | Regular Plan | Quarterly Payout of IDCW | INF789F01AWC7 |
| 277 | UTI Fixed Term Income Fund - Series XXXV - II (1223 days) | Regular Plan | Annual Payout of IDCW | INF789F01AWN4 |
| 278 | UTI Fixed Term Income Fund - Series XXXV - II (1223 days) | Regular Plan | Flexi Payout of IDCW | INF789F01AWQ7 |
| 279 | UTI Fixed Term Income Fund - Series XXXV - II (1223 days) | Regular Plan | Growth | INF789F01AWP9 |
| 280 | UTI Fixed Term Income Fund - Series XXXV - II (1223 days) | Regular Plan | Maturity Payout of IDCW | INF789F01AWO2 |
| 281 | UTI Fixed Term Income Fund - Series XXXV - II (1223 days) | Regular Plan | Quarterly Payout of IDCW | INF789F01AWM6 |
| 282 | UTI CRISIL SDL Maturity April 2033 Index Fund | Regular Plan | Growth | INF789F01AWV5 |
| 283 | UTI CRISIL SDL Maturity June 2027 Index Fund | Regular Plan | Growth | INF789F01AWY1 |
| 284 | UTI Fixed Term Income Fund - Series XXXV - III (1176 days) | Regular Plan | Annual Payout of IDCW | INF789F01AXJ0 |
| 285 | UTI Fixed Term Income Fund - Series XXXV - III (1176 days) | Regular Plan | Flexi Payout of IDCW | INF789F01AXD3 |
| 286 | UTI Fixed Term Income Fund - Series XXXV - III (1176 days) | Regular Plan | Growth | INF789F01AXC5 |
| 287 | UTI Fixed Term Income Fund - Series XXXV - III (1176 days) | Regular Plan | Maturity Payout of IDCW | INF789F01AXB7 |
| 288 | UTI Fixed Term Income Fund - Series XXXV - III (1176 days) | Regular Plan | Quarterly Payout of IDCW | INF789F01AXA9 |
| 289 | UTI Nifty SDL Plus AAA PSU Bond Apr 2026 75:25 Index Fund | Regular Plan | Growth | INF789F01AXK8 |
| 290 | UTI Fixed Term Income Fund - Series XXXVI - I (1574 days) | Regular Plan | Payout of IDCW | INF789F01AXM4 |
| 291 | UTI Fixed Term Income Fund - Series XXXVI - I (1574 days) | Regular Plan | Growth | INF789F01AXN2 |
| 292 | UTI Nifty SDL Plus AAA PSU Bond Apr 2028 75:25 Index Fund | Regular Plan | Growth | INF789F01AXQ5 |
| 293 | UTI Long Duration Fund | Regular Plan | Annual Payout of IDCW | INF789F01AXX1 |
| 294 | UTI Long Duration Fund | Regular Plan | Annual Reinvestment of IDCW | INF789F01AXY9 |
| 295 | UTI Long Duration Fund | Regular Plan | Flexi Payout of IDCW | INF789F01AXZ6 |
| 296 | UTI Long Duration Fund | Regular Plan | Flexi Reinvestment of IDCW | INF789F01AWA7 |
| 297 | UTI Long Duration Fund | Regular Plan | Growth | INF789F01AXS1 |
| 298 | UTI Long Duration Fund | Regular Plan | Half yearly Payout of IDCW | INF789F01AXV5 |
| 299 | UTI Long Duration Fund | Regular Plan | Half yearly Reinvestment of IDCW | INF789F01AXW3 |
| 300 | UTI Long Duration Fund | Regular Plan | Quarterly Payout of IDCW | INF789F01AXT9 |
| 301 | UTI Long Duration Fund | Regular Plan | Quarterly Reinvestment of IDCW | INF789F01AXU7 |
| 302 | UTI Silver ETF Fund of Fund | Regular Plan | Growth | INF789F01AXM2 |
| 303 | UTI Nifty 500 Value 50 Index Fund | Regular Plan | Growth | INF789F01AWO8 |
| 304 | UTI NIFTY50 Equal Weight Index Fund | Regular Plan | Growth | INF789F01AQ3 |
| 305 | UTI S&P BSE Housing Index Fund | Regular Plan | Growth | INF789F01AS9 |
| 306 | UTI Balanced Advantage Fund | Regular Plan | payout of IDCW | INF789F01AU5 |
| 307 | UTI Balanced Advantage Fund | Regular Plan | Growth | INF789F01AT7 |
| 308 | UTI Nifty Midcap 150 Exchange Traded Fund (ETF) | Regular Plan | Growth | INF789F01AX9 |
| 309 | UTI Innovation Fund | Regular Plan | Payout of IDCW Option | INF789F01AYZ4 |
| 310 | UTI Innovation Fund | Regular Plan | Growth | INF789F01AYY7 |

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|----------|--|-------------|----------------------------------|--------------|
| 1 | UTI Large Cap Fund (Formerly UTI Mastershare Unit Scheme) | Direct Plan | Payout of IDCW | INF789F01UQ2 |
| 2 | UTI Large Cap Fund (Formerly UTI Mastershare Unit Scheme) | Direct Plan | Reinvestment of IDCW | INF789F01UR0 |
| 3 | UTI Large Cap Fund (Formerly UTI Mastershare Unit Scheme) | Direct Plan | Growth | INF789F01US8 |
| 4 | UTI Flexi Cap Fund (Formerly known as UTI Equity Fund) | Direct Plan | Payout of IDCW | INF789F01TA8 |
| 5 | UTI Flexi Cap Fund (Formerly known as UTI Equity Fund) | Direct Plan | Reinvestment of IDCW | INF789F01TB6 |
| 6 | UTI Flexi Cap Fund (Formerly known as UTI Equity Fund) | Direct Plan | Growth | INF789F01TC4 |
| 7 | UTI Large & Mid Cap Fund (Formerly UTI Core Equity Fund) | Direct Plan | Payout of IDCW | INF789F01UE8 |
| 8 | UTI Large & Mid Cap Fund (Formerly UTI Core Equity Fund) | Direct Plan | Reinvestment of IDCW | INF789F01UF5 |
| 9 | UTI Large & Mid Cap Fund (Formerly UTI Core Equity Fund) | Direct Plan | Growth | INF789F01UG3 |
| 10 | UTI Aggressive Hybrid Fund (Formerly UTI Hybrid Equity Fund) | Direct Plan | Payout of IDCW | INF789F01S13 |
| 11 | UTI Aggressive Hybrid Fund (Formerly UTI Hybrid Equity Fund) | Direct Plan | Reinvestment of IDCW | INF789F01S11 |
| 12 | UTI Aggressive Hybrid Fund (Formerly UTI Hybrid Equity Fund) | Direct Plan | Growth | INF789F01SK9 |
| 13 | UTI Money Market Fund | Direct Plan | Daily Reinvestment of IDCW | INF789F01XU8 |
| 14 | UTI Money Market Fund | Direct Plan | Growth | INF789F01XV6 |
| 15 | UTI Money Market Fund | Direct Plan | Weekly Payout of IDCW | INF789F01XW4 |
| 16 | UTI Money Market Fund | Direct Plan | Weekly Reinvestment of IDCW | INF789F01XX2 |
| 17 | UTI Money Market Fund | Direct Plan | Monthly Payout of IDCW | INF789FA1M46 |
| 18 | UTI Money Market Fund | Direct Plan | Monthly Reinvestment of IDCW | INF789FA1M53 |
| 19 | UTI Money Market Fund | Direct Plan | Fortnightly Payout of IDCW | INF789FA1M20 |
| 20 | UTI Money Market Fund | Direct Plan | Fortnightly Reinvestment of IDCW | INF789FA1M38 |
| 21 | UTI Money Market Fund | Direct Plan | Quarterly Payout of IDCW | INF789FA1M61 |
| 22 | UTI Money Market Fund | Direct Plan | Quarterly Reinvestment of IDCW | INF789FA1M79 |
| 23 | UTI Money Market Fund | Direct Plan | Half-yearly Payout of IDCW | INF789FA1M87 |
| 24 | UTI Money Market Fund | Direct Plan | Half-yearly Reinvestment of IDCW | INF789FA1M95 |
| 25 | UTI Money Market Fund | Direct Plan | Annual Payout of IDCW | INF789FA1N03 |
| 26 | UTI Money Market Fund | Direct Plan | Annual Reinvestment of IDCW | INF789FA1N11 |
| 27 | UTI Money Market Fund | Direct Plan | Flexi Payout of IDCW | INF789FA1N29 |
| 28 | UTI Money Market Fund | Direct Plan | Flexi Reinvestment of IDCW | INF789FA1N37 |
| 29 | UTI MNC Fund | Direct Plan | Payout of IDCW | INF789F01UB4 |
| 30 | UTI MNC Fund | Direct Plan | Reinvestment of IDCW | INF789F01UC2 |
| 31 | UTI MNC Fund | Direct Plan | Growth | INF789F01UD0 |
| 32 | UTI Medium to Long Duration Fund (Formerly UTI Bond Fund) | Direct Plan | Quarterly Payout of IDCW | INF789F01SO1 |
| 33 | UTI Medium to Long Duration Fund (Formerly UTI Bond Fund) | Direct Plan | Quarterly Reinvestment of IDCW | INF789F01SP8 |
| 34 | UTI Medium to Long Duration Fund (Formerly UTI Bond Fund) | Direct Plan | Growth | INF789F01SQ6 |
| 35 | UTI Medium to Long Duration Fund (Formerly UTI Bond Fund) | Direct Plan | Annual Payout of IDCW | INF789FA1T80 |
| 36 | UTI Medium to Long Duration Fund (Formerly UTI Bond Fund) | Direct Plan | Annual Reinvestment of IDCW | INF789FA1T98 |
| 37 | UTI Medium to Long Duration Fund (Formerly UTI Bond Fund) | Direct Plan | Half-yearly Payout of IDCW | INF789FA1T64 |
| 38 | UTI Medium to Long Duration Fund (Formerly UTI Bond Fund) | Direct Plan | Half-yearly Reinvestment of IDCW | INF789FA1T72 |
| 39 | UTI Medium to Long Duration Fund (Formerly UTI Bond Fund) | Direct Plan | Flexi Payout of IDCW | INF789FA1U04 |
| 40 | UTI Medium to Long Duration Fund (Formerly UTI Bond Fund) | Direct Plan | Flexi Reinvestment of IDCW | INF789FA1U12 |
| 41 | UTI Healthcare Fund | Direct Plan | Payout of IDCW | INF789F01TM3 |
| 42 | UTI Healthcare Fund | Direct Plan | Reinvestment of IDCW | INF789F01TN1 |
| 43 | UTI Healthcare Fund | Direct Plan | Growth | INF789F01TO9 |
| 44 | UTI ELSS Tax Saver Fund (Formerly UTI Long Term Equity Fund (Tax Saver)) | Direct Plan | Payout of IDCW | INF789F01TD2 |
| 45 | UTI ELSS Tax Saver Fund (Formerly UTI Long Term Equity Fund (Tax Saver)) | Direct Plan | Growth | INF789F01TF7 |
| 46 | UTI Nifty 50 Index Fund | Direct Plan | Payout of IDCW | INF789F01WY2 |
| 47 | UTI Nifty 50 Index Fund | Direct Plan | Reinvestment of IDCW | INF789F01W29 |
| 48 | UTI Nifty 50 Index Fund | Direct Plan | Growth | INF789F01XA0 |
| 49 | UTI Liquid Fund (Formerly UTI Liquid Cash Plan) | Direct Plan | Daily Reinvestment of IDCW | INF789F01XP8 |
| 50 | UTI Liquid Fund (Formerly UTI Liquid Cash Plan) | Direct Plan | Growth | INF789F01XQ6 |
| 51 | UTI Liquid Fund (Formerly UTI Liquid Cash Plan) | Direct Plan | Monthly Payout of IDCW | INF789F01XR4 |
| 52 | UTI Liquid Fund (Formerly UTI Liquid Cash Plan) | Direct Plan | Monthly Reinvestment of IDCW | INF789F01XS2 |
| 53 | UTI Liquid Fund (Formerly UTI Liquid Cash Plan) | Direct Plan | Weekly Reinvestment of IDCW | INF789F01XT0 |
| 54 | UTI Liquid Fund (Formerly UTI Liquid Cash Plan) | Direct Plan | Fortnightly Payout of IDCW | INF789FA1K06 |
| 55 | UTI Liquid Fund (Formerly UTI Liquid Cash Plan) | Direct Plan | Fortnightly Reinvestment of IDCW | INF789FA1K14 |
| 56 | UTI Liquid Fund (Formerly UTI Liquid Cash Plan) | Direct Plan | Quarterly Payout of IDCW | INF789FA1K22 |
| 57 | UTI Liquid Fund (Formerly UTI Liquid Cash Plan) | Direct Plan | Quarterly Reinvestment of IDCW | INF789FA1K30 |
| 58 | UTI Liquid Fund (Formerly UTI Liquid Cash Plan) | Direct Plan | Half-yearly Payout of IDCW | INF789FA1K48 |
| 59 | UTI Liquid Fund (Formerly UTI Liquid Cash Plan) | Direct Plan | Half-yearly Reinvestment of IDCW | INF789FA1K55 |
| 60 | UTI Liquid Fund (Formerly UTI Liquid Cash Plan) | Direct Plan | Annual Payout of IDCW | INF789FA1K63 |
| 61 | UTI Liquid Fund (Formerly UTI Liquid Cash Plan) | Direct Plan | Annual Reinvestment of IDCW | INF789FA1K71 |
| 62 | UTI Liquid Fund (Formerly UTI Liquid Cash Plan) | Direct Plan | Flexi Payout of IDCW | INF789FA1K89 |
| 63 | UTI Liquid Fund (Formerly UTI Liquid Cash Plan) | Direct Plan | Flexi Reinvestment of IDCW | INF789FA1K97 |
| 64 | UTI Short Duration Fund (Formerly UTI Short Term Income Fund) | Direct Plan | Growth | INF789F01XY0 |
| 65 | UTI Short Duration Fund (Formerly UTI Short Term Income Fund) | Direct Plan | Quarterly Payout of IDCW | INF789FA1R66 |
| 66 | UTI Short Duration Fund (Formerly UTI Short Term Income Fund) | Direct Plan | Quarterly Reinvestment of IDCW | INF789FA1R74 |
| 67 | UTI Short Duration Fund (Formerly UTI Short Term Income Fund) | Direct Plan | Monthly Payout of IDCW | INF789F01XZ7 |
| 68 | UTI Short Duration Fund (Formerly UTI Short Term Income Fund) | Direct Plan | Monthly Reinvestment of IDCW | INF789F01YA8 |
| 69 | UTI Short Duration Fund (Formerly UTI Short Term Income Fund) | Direct Plan | Half-yearly Payout of IDCW | INF789FA1R17 |
| 70 | UTI Short Duration Fund (Formerly UTI Short Term Income Fund) | Direct Plan | Half-yearly Reinvestment of IDCW | INF789FA1R25 |
| 71 | UTI Short Duration Fund (Formerly UTI Short Term Income Fund) | Direct Plan | Annual Payout of IDCW | INF789FA1R33 |
| 72 | UTI Short Duration Fund (Formerly UTI Short Term Income Fund) | Direct Plan | Annual Reinvestment of IDCW | INF789FA1R41 |
| 73 | UTI Short Duration Fund (Formerly UTI Short Term Income Fund) | Direct Plan | Flexi Payout of IDCW | INF789FB1T70 |
| 74 | UTI Short Duration Fund (Formerly UTI Short Term Income Fund) | Direct Plan | Flexi Reinvestment of IDCW | INF789FB1T62 |
| 75 | UTI Overnight Fund | Direct Plan | Periodic Payout of IDCW | INF789FB1T05 |
| 76 | UTI Overnight Fund | Direct Plan | Periodic Reinvestment of IDCW | INF789FB1S97 |
| 77 | UTI Overnight Fund | Direct Plan | Growth | INF789FB1S71 |
| 78 | UTI Overnight Fund | Direct Plan | Daily Reinvestment of IDCW | INF789FB1S89 |
| 79 | UTI Mid Cap Fund | Direct Plan | Payout of IDCW | INF789F01TY8 |
| 80 | UTI Mid Cap Fund | Direct Plan | Reinvestment of IDCW | INF789F01TZ5 |
| 81 | UTI Mid Cap Fund | Direct Plan | Growth | INF789F01UA6 |
| 82 | UTI Infrastructure Fund | Direct Plan | Payout of IDCW | INF789F01TS0 |
| 83 | UTI Infrastructure Fund | Direct Plan | Reinvestment of IDCW | INF789F01TT8 |
| 84 | UTI Infrastructure Fund | Direct Plan | Growth | INF789F01TU6 |
| 85 | UTI Transportation & Logistics Fund | Direct Plan | Payout of IDCW | INF789F01SF9 |
| 86 | UTI Transportation & Logistics Fund | Direct Plan | Reinvestment of IDCW | INF789F01SG7 |
| 87 | UTI Transportation & Logistics Fund | Direct Plan | Growth | INF789F01SH5 |
| 88 | UTI Banking & Financial Services Fund | Direct Plan | Payout of IDCW | INF789F01SL7 |
| 89 | UTI Banking & Financial Services Fund | Direct Plan | Reinvestment of IDCW | INF789F01SM5 |
| 90 | UTI Banking & Financial Services Fund | Direct Plan | Growth | INF789F01SN3 |
| 91 | UTI Low Duration Fund (Formerly UTI Treasury Advantage Fund) | Direct Plan | Annual Payout of IDCW | INF789F01XF9 |
| 92 | UTI Low Duration Fund (Formerly UTI Treasury Advantage Fund) | Direct Plan | Annual Reinvestment of IDCW | INF789F01XG7 |
| 93 | UTI Low Duration Fund (Formerly UTI Treasury Advantage Fund) | Direct Plan | Monthly Payout of IDCW | INF789F01XJ1 |
| 94 | UTI Low Duration Fund (Formerly UTI Treasury Advantage Fund) | Direct Plan | Monthly Reinvestment of IDCW | INF789F01XK9 |
| 95 | UTI Low Duration Fund (Formerly UTI Treasury Advantage Fund) | Direct Plan | Daily Reinvestment of IDCW | INF789F01XE2 |
| 96 | UTI Low Duration Fund (Formerly UTI Treasury Advantage Fund) | Direct Plan | Growth | INF789F01XI3 |
| 97 | UTI Low Duration Fund (Formerly UTI Treasury Advantage Fund) | Direct Plan | Quarterly Payout of IDCW | INF789F01XL7 |
| 98 | UTI Low Duration Fund (Formerly UTI Treasury Advantage Fund) | Direct Plan | Quarterly Reinvestment of IDCW | INF789F01XM5 |
| 99 | UTI Low Duration Fund (Formerly UTI Treasury Advantage Fund) | Direct Plan | Weekly Payout of IDCW | INF789F01XN3 |
| 100 | UTI Low Duration Fund (Formerly UTI Treasury Advantage Fund) | Direct Plan | Weekly Reinvestment of IDCW | INF789F01XO1 |
| 101 | UTI Low Duration Fund (Formerly UTI Treasury Advantage Fund) | Direct Plan | Fortnightly Payout of IDCW | INF789FA1O02 |
| 102 | UTI Low Duration Fund (Formerly UTI Treasury Advantage Fund) | Direct Plan | Fortnightly Reinvestment of IDCW | INF789FA1O10 |
| 103 | UTI Low Duration Fund (Formerly UTI Treasury Advantage Fund) | Direct Plan | Flexi Payout of IDCW | INF789FA1O44 |
| 104 | UTI Low Duration Fund (Formerly UTI Treasury Advantage Fund) | Direct Plan | Flexi Reinvestment of IDCW | INF789FA1O51 |

Schemes ISIN - more Plan/options wise available in UTIMF web site as per link

[https://docs.utimf.com/v1/AUTH_5b9dd00b-8132-4a21-a800-](https://docs.utimf.com/v1/AUTH_5b9dd00b-8132-4a21-a800-711111810cee/UTIContainer/Details%20of%20ISIN%20for%20Demat%20Account-Open%20Ended%20Schemes20190821-055050.xlsx)[711111810cee/UTIContainer/Details%20of%20ISIN%20for%20Demat%20Account-Open%20Ended%20Schemes20190821-055050.xlsx](https://docs.utimf.com/v1/AUTH_5b9dd00b-8132-4a21-a800-711111810cee/UTIContainer/Details%20of%20ISIN%20for%20Demat%20Account-Open%20Ended%20Schemes20190821-055050.xlsx)

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|----------|--|--------------------|----------------------------------|---------------|
| 105 | UTI Low Duration Fund (Formerly UTI Treasury Advantage Fund) | Direct Plan | Half-yearly Payout of IDCW | INF789FA1028 |
| 106 | UTI Low Duration Fund (Formerly UTI Treasury Advantage Fund) | Direct Plan | Half-yearly Reinvestment of IDCW | INF789FA1036 |
| 107 | UTI Ultra Short Duration Fund (Formerly UTI Ultra Short Term Fund) | Direct Growth Plan | Growth | INF789F01T11 |
| 108 | UTI Gilt Fund | Direct Plan | Payout of IDCW | INF789F01T9 |
| 109 | UTI Gilt Fund | Direct Plan | Reinvestment of IDCW | INF789F01TK7 |
| 110 | UTI Gilt Fund | Direct Plan | Growth | INF789F01TL5 |
| 111 | UTI Ultra Short Duration Fund (Formerly UTI Ultra Short Term Fund) | Direct Plan | Daily Reinvestment of IDCW | INF789F01TG5 |
| 112 | UTI Ultra Short Duration Fund (Formerly UTI Ultra Short Term Fund) | Direct Plan | Weekly Reinvestment of IDCW | INF789F01TH3 |
| 113 | UTI Ultra Short Duration Fund (Formerly UTI Ultra Short Term Fund) | Direct Plan | Flexi Payout of IDCW | INF789F01TQ0 |
| 114 | UTI Ultra Short Duration Fund (Formerly UTI Ultra Short Term Fund) | Direct Plan | Flexi Reinvestment of IDCW | INF789F01KR8 |
| 115 | UTI Ultra Short Duration Fund (Formerly UTI Ultra Short Term Fund) | Direct Plan | Monthly Payout of IDCW | INF789FA1P84 |
| 116 | UTI Ultra Short Duration Fund (Formerly UTI Ultra Short Term Fund) | Direct Plan | Monthly Reinvestment of IDCW | INF789FA1P92 |
| 117 | UTI Ultra Short Duration Fund (Formerly UTI Ultra Short Term Fund) | Direct Plan | Fortnightly Payout of IDCW | INF789FA1P68 |
| 118 | UTI Ultra Short Duration Fund (Formerly UTI Ultra Short Term Fund) | Direct Plan | Fortnightly Reinvestment of IDCW | INF789FA1P76 |
| 119 | UTI Ultra Short Duration Fund (Formerly UTI Ultra Short Term Fund) | Direct Plan | Quarterly Payout of IDCW | INF789FA1Q00 |
| 120 | UTI Ultra Short Duration Fund (Formerly UTI Ultra Short Term Fund) | Direct Plan | Quarterly Reinvestment of IDCW | INF789FA1Q18 |
| 121 | UTI Ultra Short Duration Fund (Formerly UTI Ultra Short Term Fund) | Direct Plan | Annual Payout of IDCW | INF789FA1Q42 |
| 122 | UTI Ultra Short Duration Fund (Formerly UTI Ultra Short Term Fund) | Direct Plan | Annual Reinvestment of IDCW | INF789FA1Q59 |
| 123 | UTI Ultra Short Duration Fund (Formerly UTI Ultra Short Term Fund) | Direct Plan | Half-yearly Payout of IDCW | INF789FA1Q26 |
| 124 | UTI Ultra Short Duration Fund (Formerly UTI Ultra Short Term Fund) | Direct Plan | Half-yearly Reinvestment of IDCW | INF789FA1Q34 |
| 125 | UTI Conservative Hybrid Fund (Formerly UTI Regular Savings Fund) | Direct Plan | Flexi Payout of IDCW | INF789F01UH1 |
| 126 | UTI Conservative Hybrid Fund (Formerly UTI Regular Savings Fund) | Direct Plan | Flexi Reinvestment of IDCW | INF789F01UI9 |
| 127 | UTI Conservative Hybrid Fund (Formerly UTI Regular Savings Fund) | Direct Plan | Growth | INF789F01UJ7 |
| 128 | UTI Conservative Hybrid Fund (Formerly UTI Regular Savings Fund) | Direct Plan | Monthly Payout of IDCW | INF789F01UK5 |
| 129 | UTI Conservative Hybrid Fund (Formerly UTI Regular Savings Fund) | Direct Plan | Monthly Reinvestment of IDCW | INF789F01UL3 |
| 130 | UTI Conservative Hybrid Fund (Formerly UTI Regular Savings Fund) | Direct Plan | Monthly Payout of IDCW | INF789F01UM1 |
| 131 | UTI Dividend Yield Fund | Direct Plan | Payout of IDCW | INF789F01SU8 |
| 132 | UTI Dividend Yield Fund | Direct Plan | Reinvestment of IDCW | INF789F01SV6 |
| 133 | UTI Dividend Yield Fund | Direct Plan | Growth | INF789F01SW4 |
| 134 | UTI Value Fund (Formerly UTI Value Opportunities Fund) | Direct Plan | Payout of IDCW | INF789F01U23 |
| 135 | UTI Value Fund (Formerly UTI Value Opportunities Fund) | Direct Plan | Reinvestment of IDCW | INF789F01VA4 |
| 136 | UTI Value Fund (Formerly UTI Value Opportunities Fund) | Direct Plan | Growth | INF789F01VB2 |
| 137 | UTI Arbitrage Fund | Direct Plan | Payout of IDCW | INF789F01RE1 |
| 138 | UTI Arbitrage Fund | Direct Plan | Reinvestment of IDCW | INF789F01RF8 |
| 139 | UTI Arbitrage Fund | Direct Plan | Growth | INF789F01RG6 |
| 140 | UTI Quarterly Interval Fund - I Formerly UTI Fixed Income Interval Fund - Quarte | Direct Plan | Payout of IDCW | INF789F01WG9 |
| 141 | UTI Quarterly Interval Fund - I Formerly UTI Fixed Income Interval Fund - Quart | Direct Plan | Reinvestment of IDCW | INF789F01WH7 |
| 142 | UTI Quarterly Interval Fund - I Formerly UTI Fixed Income Interval Fund - Quart | Direct Plan | Growth | INF789F01WI5 |
| 143 | UTI India Consumer Fund | Direct Plan | Payout of IDCW | INF789F01VG1 |
| 144 | UTI India Consumer Fund | Direct Plan | Reinvestment of IDCW | INF789F01VH9 |
| 145 | UTI India Consumer Fund | Direct Plan | Growth | INF789F01VF3 |
| 146 | UTI Annual Interval Fund - I Formerly UTI Fixed Income Interval Fund - Annual In | Direct Plan | Payout of IDCW | INF789F01VU2 |
| 147 | UTI Annual Interval Fund - I Formerly UTI Fixed Income Interval Fund - Annual In | Direct Plan | Reinvestment of IDCW | INF789F01VV0 |
| 148 | UTI Annual Interval Fund - I Formerly UTI Fixed Income Interval Fund - Annual In | Direct Plan | Growth | INF789F01VW8 |
| 149 | UTI Annual Interval Fund - II Formerly UTI Fixed Income Interval Fund - Annual I | Direct Plan | Payout of IDCW | INF789F01WA2 |
| 150 | UTI Annual Interval Fund - II Formerly UTI Fixed Income Interval Fund - Annual I | Direct Plan | Reinvestment of IDCW | INF789F01WB0 |
| 151 | UTI Annual Interval Fund - II Formerly UTI Fixed Income Interval Fund - Annual I | Direct Plan | Growth | INF789F01WC8 |
| 152 | UTI Quarterly Interval Fund - II Formerly UTI Fixed Income Interval Fund - Serie | Direct Plan | Payout of IDCW | INF789F01WP0 |
| 153 | UTI Quarterly Interval Fund - II Formerly UTI Fixed Income Interval Fund - Serie | Direct Plan | Reinvestment of IDCW | INF789F01WQ8 |
| 154 | UTI Quarterly Interval Fund - II Formerly UTI Fixed Income Interval Fund - Serie | Direct Plan | Growth | INF789F01WR6 |
| 155 | UTI Quarterly Interval Fund - III Formerly UTI Fixed Income Interval Fund - Seri | Direct Plan | Payout of IDCW | INF789F01WT2 |
| 156 | UTI Quarterly Interval Fund - III Formerly UTI Fixed Income Interval Fund - Seri | Direct Plan | Reinvestment of IDCW | INF789F01WS4 |
| 157 | UTI Quarterly Interval Fund - III Formerly UTI Fixed Income Interval Fund - Seri | Direct Plan | Growth | INF789F01WU0 |
| 158 | UTI Multi Asset Allocation Fund (Formerly UTI Multi Asset Fund) | Direct Plan | Payout of IDCW | INF789F01VC0 |
| 159 | UTI Multi Asset Allocation Fund (Formerly UTI Multi Asset Fund) | Direct Plan | Reinvestment of IDCW | INF789F01VD8 |
| 160 | UTI Multi Asset Allocation Fund (Formerly UTI Multi Asset Fund) | Direct Plan | Growth | INF789F01VE6 |
| 161 | UTI Dynamic Bond Fund | Direct Plan | Quarterly Payout of IDCW | INF789F01XB8 |
| 162 | UTI Dynamic Bond Fund | Direct Plan | Quarterly Reinvestment of IDCW | INF789F01XC6 |
| 163 | UTI Dynamic Bond Fund | Direct Plan | Growth | INF789F01XD4 |
| 164 | UTI Dynamic Bond Fund | Direct Plan | Annual Payout of IDCW | INF789FA1S65 |
| 165 | UTI Dynamic Bond Fund | Direct Plan | Annual Reinvestment of IDCW | INF789FA1S73 |
| 166 | UTI Dynamic Bond Fund | Direct Plan | Half-yearly Payout of IDCW | INF789FA1S40 |
| 167 | UTI Dynamic Bond Fund | Direct Plan | Half-yearly Reinvestment of IDCW | INF789FA1S57 |
| 168 | UTI Dynamic Bond Fund | Direct Plan | Flexi Payout of IDCW | INF789FA1S81 |
| 169 | UTI Dynamic Bond Fund | Direct Plan | Flexi Reinvestment of IDCW | INF789FA1S99 |
| 170 | UTI Credit Risk Fund | Direct Plan | Quarterly Payout of IDCW | INF789F01YC4 |
| 171 | UTI Credit Risk Fund | Direct Plan | Quarterly Reinvestment of IDCW | INF789F01YD2 |
| 172 | UTI Credit Risk Fund | Direct Plan | Growth | INF789F01YB6 |
| 173 | UTI Credit Risk Fund | Direct Plan | Annual Payout of IDCW | INF789F01U28 |
| 174 | UTI Credit Risk Fund | Direct Plan | Annual Reinvestment of IDCW | INF789F01U36 |
| 175 | UTI Credit Risk Fund | Direct Plan | Half-yearly Payout of IDCW | INF789FA1W02 |
| 176 | UTI Credit Risk Fund | Direct Plan | Half-yearly Reinvestment of IDCW | INF789FA1W10 |
| 177 | UTI Credit Risk Fund | Direct Plan | Flexi Payout of IDCW | INF789F01U44 |
| 178 | UTI Credit Risk Fund | Direct Plan | Flexi Reinvestment of IDCW | INF789F01U51 |
| 179 | UTI Credit Risk Fund | Direct Plan | Monthly Payout of IDCW | INF789F01U02 |
| 180 | UTI Credit Risk Fund | Direct Plan | Monthly Reinvestment of IDCW | INF789F01U10 |
| 181 | UTI Credit Risk Fund (Segregated - 13092019) | Direct Plan | Quarterly Payout of IDCW | INF789F01AM5 |
| 182 | UTI Credit Risk Fund (Segregated - 13092019) | Direct Plan | Quarterly Reinvestment of IDCW | INF789F01AMJ3 |
| 183 | UTI Credit Risk Fund (Segregated - 13092019) | Direct Plan | Growth | INF789F01AMK1 |
| 184 | UTI Credit Risk Fund (Segregated - 13092019) | Direct Plan | Annual Payout of IDCW | INF789F01AML9 |
| 185 | UTI Credit Risk Fund (Segregated - 13092019) | Direct Plan | Annual Reinvestment of IDCW | INF789F01AMM7 |
| 186 | UTI Credit Risk Fund (Segregated - 13092019) | Direct Plan | Half-yearly Payout of IDCW | INF789F01AMN5 |
| 187 | UTI Credit Risk Fund (Segregated - 13092019) | Direct Plan | Half-yearly Reinvestment of IDCW | INF789F01AMO3 |
| 188 | UTI Credit Risk Fund (Segregated - 13092019) | Direct Plan | Flexi Payout of IDCW | INF789F01AMP0 |
| 189 | UTI Credit Risk Fund (Segregated - 13092019) | Direct Plan | Flexi Reinvestment of IDCW | INF789F01AMQ8 |
| 190 | UTI Credit Risk Fund (Segregated - 13092019) | Direct Plan | Monthly Payout of IDCW | INF789F01AMR6 |
| 191 | UTI Credit Risk Fund (Segregated - 13092019) | Direct Plan | Monthly Reinvestment of IDCW | INF789F01AMS4 |
| 192 | UTI Banking & PSU Fund (Formerly UTI Banking & PSU Debt Fund) | Direct Plan | Quarterly Payout of IDCW | INF789F01G24 |
| 193 | UTI Banking & PSU Fund (Formerly UTI Banking & PSU Debt Fund) | Direct Plan | Quarterly Reinvestment of IDCW | INF789F01H22 |
| 194 | UTI Banking & PSU Fund (Formerly UTI Banking & PSU Debt Fund) | Direct Plan | Monthly Payout of IDCW | INF789F01J75 |
| 195 | UTI Banking & PSU Fund (Formerly UTI Banking & PSU Debt Fund) | Direct Plan | Monthly Reinvestment of IDCW | INF789F01HD3 |
| 196 | UTI Banking & PSU Fund (Formerly UTI Banking & PSU Debt Fund) | Direct Plan | Annual Payout of IDCW | INF789FA1V03 |
| 197 | UTI Banking & PSU Fund (Formerly UTI Banking & PSU Debt Fund) | Direct Plan | Annual Reinvestment of IDCW | INF789FA1V11 |
| 198 | UTI Banking & PSU Fund (Formerly UTI Banking & PSU Debt Fund) | Direct Plan | Half-yearly Payout of IDCW | INF789FA1U87 |
| 199 | UTI Banking & PSU Fund (Formerly UTI Banking & PSU Debt Fund) | Direct Plan | Half-yearly Reinvestment of IDCW | INF789FA1U95 |
| 200 | UTI Banking & PSU Fund (Formerly UTI Banking & PSU Debt Fund) | Direct Plan | Flexi Payout of IDCW | INF789FA1V29 |
| 201 | UTI Banking & PSU Fund (Formerly UTI Banking & PSU Debt Fund) | Direct Plan | Flexi Reinvestment of IDCW | INF789FA1V37 |
| 202 | UTI Banking & PSU Fund (Formerly UTI Banking & PSU Debt Fund) | Direct Plan | Growth | INF789F01S26 |
| 203 | UTI Medium Duration Fund (Formerly UTI Medium Term Fund) | Direct Plan | Annual Payout of IDCW | INF789F01KL1 |
| 204 | UTI Medium Duration Fund (Formerly UTI Medium Term Fund) | Direct Plan | Annual Reinvestment of IDCW | INF789F01KM9 |
| 205 | UTI Medium Duration Fund (Formerly UTI Medium Term Fund) | Direct Plan | Growth | INF789F01KE6 |
| 206 | UTI Medium Duration Fund (Formerly UTI Medium Term Fund) | Direct Plan | Flexi Payout of IDCW | INF789F01IK5 |
| 207 | UTI Medium Duration Fund (Formerly UTI Medium Term Fund) | Direct Plan | Flexi Reinvestment of IDCW | INF789F01KN7 |
| 208 | UTI Medium Duration Fund (Formerly UTI Medium Term Fund) | Direct Plan | Half-yearly Payout of IDCW | INF789F01KJ5 |

Schemes ISIN - more Plan/options wise available in UTIMF web site as per link

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| Ser. No. | SCHEMEDESC | PLANDESC | OPTIONDESC | ISIN |
|----------|--|-------------|----------------------------------|---------------|
| 209 | UTI Medium Duration Fund (Formerly UTI Medium Term Fund) | Direct Plan | Half-yearly Reinvestment of IDCW | INF789F81KK3 |
| 210 | UTI Medium Duration Fund (Formerly UTI Medium Term Fund) | Direct Plan | Monthly Payout of IDCW | INF789F81KF3 |
| 211 | UTI Medium Duration Fund (Formerly UTI Medium Term Fund) | Direct Plan | Monthly Reinvestment of IDCW | INF789F81KG1 |
| 212 | UTI Medium Duration Fund (Formerly UTI Medium Term Fund) | Direct Plan | Quarterly Payout of IDCW | INF789F81KH9 |
| 213 | UTI Medium Duration Fund (Formerly UTI Medium Term Fund) | Direct Plan | Quarterly Reinvestment of IDCW | INF789F81KI7 |
| 214 | UTI Nifty Next 50 Index Fund | Direct Plan | Growth | INF789F81J2T1 |
| 215 | UTI Corporate Bond Fund | Direct Plan | Annual Payout of IDCW | INF789F1A587 |
| 216 | UTI Corporate Bond Fund | Direct Plan | Annual Reinvestment of IDCW | INF789F1A595 |
| 217 | UTI Corporate Bond Fund | Direct Plan | Flexi Payout of IDCW | INF789F1A603 |
| 218 | UTI Corporate Bond Fund | Direct Plan | Flexi Reinvestment of IDCW | INF789F1A611 |
| 219 | UTI Corporate Bond Fund | Direct Plan | Growth | INF789F1A538 |
| 220 | UTI Corporate Bond Fund | Direct Plan | Half-yearly Payout of IDCW | INF789F1A561 |
| 221 | UTI Corporate Bond Fund | Direct Plan | Half-yearly Reinvestment of IDCW | INF789F1A579 |
| 222 | UTI Corporate Bond Fund | Direct Plan | Quarterly Payout of IDCW | INF789F1A546 |
| 223 | UTI Corporate Bond Fund | Direct Plan | Quarterly Reinvestment of IDCW | INF789F1A553 |
| 224 | UTI Equity Savings Fund | Direct Plan | Payout of IDCW | INF789F1A769 |
| 225 | UTI Equity Savings Fund | Direct Plan | Reinvestment of IDCW | INF789F1A751 |
| 226 | UTI Equity Savings Fund | Direct Plan | Growth | INF789F1A777 |
| 227 | UTI Equity Savings Fund | Direct Plan | Monthly Payout of IDCW | INF789F1A819 |
| 228 | UTI Equity Savings Fund | Direct Plan | Monthly Reinvestment of IDCW | INF789F1A801 |
| 229 | UTI Equity Savings Fund | Direct Plan | Quarterly Payout of IDCW | INF789F1A850 |
| 230 | UTI Equity Savings Fund | Direct Plan | Quarterly Reinvestment of IDCW | INF789F1A843 |
| 231 | UTI Floater Fund | Direct Plan | Annual Payout of IDCW | INF789F1ADA1 |
| 232 | UTI Floater Fund | Direct Plan | Annual Reinvestment of IDCW | INF789F1ADB9 |
| 233 | UTI Floater Fund | Direct Plan | Flexi Payout of IDCW | INF789F1ADE3 |
| 234 | UTI Floater Fund | Direct Plan | Flexi Reinvestment of IDCW | INF789F1ADF0 |
| 235 | UTI Floater Fund | Direct Plan | Growth | INF789F1ADC5 |
| 236 | UTI Floater Fund | Direct Plan | Half-yearly Payout of IDCW | INF789F1ADC7 |
| 237 | UTI Floater Fund | Direct Plan | Half-yearly Reinvestment of IDCW | INF789F1ADD5 |
| 238 | UTI Floater Fund | Direct Plan | Quarterly Payout of IDCW | INF789F1ACY3 |
| 239 | UTI Floater Fund | Direct Plan | Quarterly Reinvestment of IDCW | INF789F1ACZ0 |
| 240 | UTI Small Cap Fund | Direct Plan | Payout of IDCW | INF789F1AUR9 |
| 241 | UTI Small Cap Fund | Direct Plan | Growth | INF789F1AUQ1 |
| 242 | UTI Nifty200 Momentum 30 Index Fund | Direct Plan | Growth | INF789F1AUT5 |
| 243 | UTI Focused Fund (Formerly UTI Focused Equity Fund) | Direct Plan | Growth | INF789F1AWA3 |
| 244 | UTI S&P BSE Sensex Index Fund | Direct Plan | Growth | INF789F1AVD7 |
| 245 | UTI S&P BSE Low Volatility Index Fund | Direct Plan | Growth | INF789F1AVF2 |
| 246 | UTI Nifty Midcap 150 Quality 50 Index Fund | Direct Plan | Growth | INF789F1AVH8 |
| 247 | UTI Gilt Fund with 10 year Constant Duration | Direct Plan | Annual Payout of IDCW | INF789F1AVW7 |
| 248 | UTI Gilt Fund with 10 year Constant Duration | Direct Plan | Annual Reinvestment of IDCW | INF789F1AVX5 |
| 249 | UTI Gilt Fund with 10 year Constant Duration | Direct Plan | Flexi Payout of IDCW | INF789F1AVY3 |
| 250 | UTI Gilt Fund with 10 year Constant Duration | Direct Plan | Flexi Reinvestment of IDCW | INF789F1AVZ0 |
| 251 | UTI Gilt Fund with 10 year Constant Duration | Direct Plan | Growth | INF789F1AVR7 |
| 252 | UTI Gilt Fund with 10 year Constant Duration | Direct Plan | Half yearly Payout of IDCW | INF789F1AVU1 |
| 253 | UTI Gilt Fund with 10 year Constant Duration | Direct Plan | Half yearly Reinvestment of IDCW | INF789F1AVV9 |
| 254 | UTI Gilt Fund with 10 year Constant Duration | Direct Plan | Quarterly Payout of IDCW | INF789F1AVS5 |
| 255 | UTI Gilt Fund with 10 year Constant Duration | Direct Plan | Quarterly Reinvestment of IDCW | INF789F1AVT3 |
| 256 | UTI Gold ETF Fund of Fund | Direct Plan | Growth | INF789F1AWB9 |
| 257 | UTI Fixed Term Income Fund - Series XXXV - I (1260 days) | Direct Plan | Annual Payout of IDCW | INF789F1AWI4 |
| 258 | UTI Fixed Term Income Fund - Series XXXV - I (1260 days) | Direct Plan | Flexi Payout of IDCW | INF789F1AWL8 |
| 259 | UTI Fixed Term Income Fund - Series XXXV - I (1260 days) | Direct Plan | Growth | INF789F1AWK0 |
| 260 | UTI Fixed Term Income Fund - Series XXXV - I (1260 days) | Direct Plan | Maturity Payout of IDCW | INF789F1AWJ2 |
| 261 | UTI Fixed Term Income Fund - Series XXXV - I (1260 days) | Direct Plan | Quarterly Payout of IDCW | INF789F1AWH6 |
| 262 | UTI Fixed Term Income Fund - Series XXXV - II (1223 days) | Direct Plan | Annual Payout of IDCW | INF789F1AWS3 |
| 263 | UTI Fixed Term Income Fund - Series XXXV - II (1223 days) | Direct Plan | Flexi Payout of IDCW | INF789F1AWV7 |
| 264 | UTI Fixed Term Income Fund - Series XXXV - II (1223 days) | Direct Plan | Growth | INF789F1AWU9 |
| 265 | UTI Fixed Term Income Fund - Series XXXV - II (1223 days) | Direct Plan | Maturity Payout of IDCW | INF789F1AWT1 |
| 266 | UTI Fixed Term Income Fund - Series XXXV - II (1223 days) | Direct Plan | Quarterly Payout of IDCW | INF789F1AWR5 |
| 267 | UTI CRISIL SDL Maturity April 2033 Index Fund | Direct Plan | Growth | INF789F1AWX3 |
| 268 | UTI CRISIL SDL Maturity June 2027 Index Fund | Direct Plan | Growth | INF789F1AWZ8 |
| 269 | UTI Fixed Term Income Fund - Series XXXV - III (1176 days) | Direct Plan | Annual Payout of IDCW | INF789F1AXF8 |
| 270 | UTI Fixed Term Income Fund - Series XXXV - III (1176 days) | Direct Plan | Flexi Payout of IDCW | INF789F1AXI2 |
| 271 | UTI Fixed Term Income Fund - Series XXXV - III (1176 days) | Direct Plan | Growth | INF789F1AXH4 |
| 272 | UTI Fixed Term Income Fund - Series XXXV - III (1176 days) | Direct Plan | Maturity Payout of IDCW | INF789F1AXG6 |
| 273 | UTI Fixed Term Income Fund - Series XXXV - III (1176 days) | Direct Plan | Quarterly Payout of IDCW | INF789F1AXE1 |
| 274 | UTI Nifty SDL Plus AAA PSU Bond Apr 2026 75:25 Index Fund | Direct Plan | Growth | INF789F1AXL6 |
| 275 | UTI Fixed Term Income Fund - Series XXXVI - I (1574 days) | Direct Plan | Payout of IDCW | INF789F1AXD0 |
| 276 | UTI Fixed Term Income Fund - Series XXXVI - I (1574 days) | Direct Plan | Growth | INF789F1AXP7 |
| 277 | UTI Nifty SDL Plus AAA PSU Bond Apr 2028 75:25 Index Fund | Direct Plan | Growth | INF789F1AXR3 |
| 278 | UTI Long Duration Fund | Direct Plan | Annual Payout of IDCW | INF789F1AWG4 |
| 279 | UTI Long Duration Fund | Direct Plan | Annual Reinvestment of IDCW | INF789F1AWH2 |
| 280 | UTI Long Duration Fund | Direct Plan | Flexi Payout of IDCW | INF789F1AWI0 |
| 281 | UTI Long Duration Fund | Direct Plan | Flexi Reinvestment of IDCW | INF789F1AWJ8 |
| 282 | UTI Long Duration Fund | Direct Plan | Growth | INF789F1AWB5 |
| 283 | UTI Long Duration Fund | Direct Plan | Half yearly Payout of IDCW | INF789F1AWE9 |
| 284 | UTI Long Duration Fund | Direct Plan | Half yearly Reinvestment of IDCW | INF789F1AWF6 |
| 285 | UTI Long Duration Fund | Direct Plan | Quarterly Payout of IDCW | INF789F1AWC3 |
| 286 | UTI Long Duration Fund | Direct Plan | Quarterly Reinvestment of IDCW | INF789F1AWD1 |
| 287 | UTI Silver ETF Fund of Fund | Direct Plan | Growth | INF789F1AWL4 |
| 288 | UTI Nifty 500 Value 50 Index Fund | Direct Plan | Growth | INF789F1AWN0 |
| 289 | UTI NIFTY50 Equal Weight Index Fund | Direct Plan | Growth | INF789F1AWP5 |
| 290 | UTI S&P BSE Housing Index Fund | Direct Plan | Growth | INF789F1AWR1 |
| 291 | UTI Focused Fund (Formerly UTI Focused Equity Fund) | Direct | Payout of IDCW | INF789F1AWB1 |
| 292 | UTI Balanced Advantage Fund | Direct Plan | payout of IDCW | INF789F1AWW1 |
| 293 | UTI Balanced Advantage Fund | Direct Plan | Growth | INF789F1AWV3 |
| 294 | UTI Innovation Fund | Direct Plan | Payout of IDCW Option | INF789F1AZB2 |
| 295 | UTI Innovation Fund | Direct Plan | Growth | INF789F1AZA4 |

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| Ser. No. | SCHEMEDESC | PLANDESC | OPTIONDESC | ISIN |
|----------|--|--------------------|------------|--------------|
| 1 | UTI Banking & Financial Services Fund | Institutional Plan | Growth | INF789F01PF5 |
| 2 | UTI Nifty Bank ETF | Growth | Growth | INF789F1AJV1 |
| 3 | UTI Silver Exchange Traded Fund | Growth | Growth | INF789F1AK6 |
| 4 | UTI Gold Exchange Traded Fund | Growth Plan | Growth | INF789F1AJX7 |
| 5 | UTI Nifty 50 ETF | Growth Plan | Growth | INF789F01X41 |
| 6 | UTI S&P BSE Sensex ETF | Growth Plan | Growth | INF789F01X58 |
| 7 | UTI Nifty Next 50 Exchange Traded Fund | Growth Plan | Growth | INF789F1AUW9 |
| 8 | UTI S&P BSE Sensex Next 50 Exchange Traded Fund | Growth Plan | Growth | INF789F1AUU3 |
| 9 | UTI Quarterly Interval Fund - I (Formerly UTI Fixed Income Interval Fund - Quart | Institutional Plan | Growth | INF789F01GH0 |
| 10 | UTI Annual Interval Fund - I Formerly UTI Fixed Income Interval Fund - Annual In | Institutional Plan | Growth | INF789F01B8 |
| 11 | UTI Annual Interval Fund - II Formerly UTI Fixed Income Interval Fund - Annual I | Institutional Plan | Growth | INF789F01FV3 |
| 12 | UTI Quarterly Interval Fund - II Formerly UTI Fixed Income Interval Fund - Serie | Institutional Plan | Growth | INF789F01GZ2 |
| 13 | UTI Quarterly Interval Fund - III Formerly UTI Fixed Income Interval Fund - Seri | Institutional Plan | Growth | INF789F01HF2 |
| 14 | UTI Multi Asset Allocation Fund (Formerly UTI Multi Asset Fund) | Institutional Plan | Growth | INF789F01QF3 |

Schemes ISIN - more Plan/options wise available in UTIMF web site as per link

[https://docs.utimf.com/v1/AUTH_5b9dd00b-8132-4a21-a800-](https://docs.utimf.com/v1/AUTH_5b9dd00b-8132-4a21-a800-711111810cee/UTIContainer/Details%20of%20ISIN%20for%20Demat%20Account-Open%20Ended%20Schemes20190821-055050.xlsx)

[711111810cee/UTIContainer/Details%20of%20ISIN%20for%20Demat%20Account-Open%20Ended%20Schemes20190821-055050.xlsx](https://docs.utimf.com/v1/AUTH_5b9dd00b-8132-4a21-a800-711111810cee/UTIContainer/Details%20of%20ISIN%20for%20Demat%20Account-Open%20Ended%20Schemes20190821-055050.xlsx)

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ATTENTION

UTI SCUP Outstanding Unit holding Accounts

Due to closure of the UTI Senior Citizens Unit Plan (UTI-SCUP) as of 18/02/2008 SCUP unitholders who have still not submitted their Membership Certificate for redeeming/switching the outstanding units, may submit the same along with the duly filled in Forms to our Registrar & Transfer Agent for UTI-SCUP UTI Infrastructure Technology And Services Limited, Plot No.3, Sector 11, CBD Belapur, Navi Mumbai 400614 or to our nearest UTI Financial Centre.

Members are requested to get their signature attested by their Banker where they are having their Bank account (under their official seal mentioning Name, Designation and Employee no. of the Attesting Authority), as over a period of time the Member's signature might have undergone changes.

For any assistance in this regard you may also directly contact Ms. Chaitali Patil at UTI Corporate Office over phone at 022-267931188 or mail him at chaitali.patil@utiitsl.com

For any assistance in this regard you may also directly contact Mr. Kishor Paunikar, Associate Vice President, Department of Operations at UTI Corporate Office over phone at 022-66786253 or mail him at kishor.paunikar@uti.co.in

Fund Manager : An employee of the asset management company such as a mutual fund or life insurer, who manages investments of the scheme. He is usually part of a larger team of fund managers and research analysts.

Application Amount for Fresh Subscription : This is the minimum investment amount for a new investor in a mutual fund scheme.

Minimum Additional Amount : This is the minimum investment amount for an existing investor in a mutual fund scheme.

Yield to Maturity : The Yield to Maturity or the YTM is the rate of return anticipated on a bond if held until maturity. YTM is expressed as an annual rate. The YTM factors in the bond's current market price, par value, coupon interest rate and time to maturity.

SIP : SIP or systematic investment plan works on the principle of making periodic investments of a fixed sum. It works similar to a recurring bank deposit. For instance, an investor may opt for an SIP that invests ₹ 500 every 15th of the month in an equity fund for a period of three years.

NAV : The NAV or the net asset value is the total asset value per unit of the mutual fund after deducting all related and permissible expenses. The NAV is calculated at the end of every business day. It is the value at which the investor enters or exits the mutual fund.

Benchmark : A group of securities, usually a market index, whose performance is used as a standard or benchmark to measure investment performance of mutual funds, among other investments. Some typical benchmarks include the Nifty, Sensex, BSE200, BSE500, 10-Year Gsec.

Entry Load : A mutual fund may have a sales charge or load at the time of entry and/or exit to compensate the distributor/agent.

Entry load is charged at the time an investor purchases the units of a mutual fund. The entry load is added to the prevailing NAV at the time of investment. For instance, if the NAV is ₹ 100 and the entry load is 1%, the investor will enter the fund at ₹ 101.

Note: SEBI, vide circular dated June 30, 2009 has abolished entry load

Exit Load : Exit load is charged at the time an investor redeems the units of a mutual fund. The exit load is reduced from the prevailing NAV at the time of redemption. The investor will receive redemption proceed at net value of NAV less Exit load. For instance if the NAV is ₹ 100 and the exit load is 1%, the investor will receive ₹ 99.

Modified Duration : Modified duration is the price sensitivity and the percentage change in price for a unit change in yield

Standard Deviation : Standard deviation is a statistical measure of the range of an investment's performance. When a mutual fund has a high standard deviation, it means its range of performance is wide, implying greater volatility.

Sharpe Ratio : The Sharpe Ratio, named after its founder, the Nobel Laureate William Sharpe, is a measure of risk-adjusted returns. It is calculated using standard deviation and excess return to determine reward per unit of risk.

Beta : Beta is a measure of an investment's volatility vis-à-vis the market. Beta of less than 1 means that the security will be less volatile than the market. A beta of greater than 1 implies that the security's price will be more volatile than the market.

AUM : AUM or Assets Under Management refers to the recent / updated cumulative market value of investments managed by a mutual fund or any investment firm.

Holdings : The holdings or the portfolio is a mutual fund's latest or updated reported statement of investments/securities. These are usually displayed in terms of percentage to net assets or the rupee value or both. The objective is to give investors an idea of where their money is being invested by the fund manager.

Nature of Scheme : The investment objective and underlying investments determine the nature of the mutual fund scheme. For instance, a mutual fund that aims at generating capital appreciation by investing in stock markets is an equity fund or growth fund. Likewise, a mutual fund that aims at capital preservation by investing in debt markets is a debt fund or income fund. Each of these categories may have sub-categories.

Rating Profile : Mutual funds invest in securities after evaluating their creditworthiness as disclosed by the ratings. A depiction of the mutual fund in various investments based on their ratings becomes the rating profile of the fund. Typically, this is a feature of debt funds.

Enclosed debt exposure for identifying Perpetual Bonds/AT1 Bonds/Tier II Bonds

| ISIN | Bank | Security | Type |
|--------------|----------------------|-------------------------------------|----------------------------------|
| INE028A08083 | BANK OF BARODA | 8.5% UNCD BOB (T-1) PERP SR-VI. | Basel III Additional Tier I Bond |
| INE028A08117 | BANK OF BARODA | 8.65% UNCD BOB (T-1) PERP SR-IX | Basel III Additional Tier I Bond |
| INE028A08190 | BANK OF BARODA | 7.44% UNCD BOB (SR-23) 03/01/2030 | Basel III Tier 2 Bond |
| INE028A08208 | BANK OF BARODA | 7.84% UNNCD BOB (SR-24) 15/01/2035 | Basel III Tier 2 Bond |
| INE040A08393 | HDFC BANK LTD. | 8.44% URNCD HDFC BANK SR-1-28/12/28 | Infrastructure Bond |
| INE062A08157 | STATE BANK OF INDIA | 8.15% UNCD SBI-(PERP)TR-I-SR-IV | Basel III Tier 1 bond |
| INE090A08UC2 | ICICI BANK LTD | 9.90%UNCD ICICI BANKPERP-28/12/2023 | Basel III Tier 1 bond |
| INE238A08344 | AXIS BANK LTD. | 9.15% URNCD AXIS BANK-31.12.22 | Basel II Lower Tier 2 Bond |
| INE428A08101 | ALLAHABAD BANK | 9.53% URNCD ALL BK SR4--27/12/29 | Basel III Tier 2 Bond |
| INE434A08075 | UNION BANK OF INDIA | 7.98%UNCR BONDS-24/10/2027 | Basel III Tier 2 Bond |
| INE528G08345 | YES BANK LTD. | 8% URNCD YESBANK LTD 30/09/2026 | Infrastructure Bond |
| INE528G08352 | YES BANK LTD. | 9.5% UNCD YES BANK(PERP)-23/12/2021 | Basel III Additional Tier I Bond |
| INE528G08394 | YES BANK LTD. | 9% UNCD YES BANK(PERP)-18/10/2022 | Basel III Additional Tier I Bond |
| INE667A08104 | CANARA BANK | 9.8%UNCD SYND BK(V)PERP25/07/2022. | Basel III Tier 1 bond |
| INE692A08086 | UNION BANK OF INDIA | 9.08% UNCD UNION BANK(PERP)XXIV | Basel III Additional Tier I Bond |
| INE160A08159 | PUNJAB NATIONAL BANK | - | Tier II Bonds (under Basel III) |
| INE062A08173 | STATE BANK OF INDIA | - | Tier I bonds under Basel III - |
| Perpetual | | | |
| INE062A08249 | STATE BANK OF INDIA | - | Tier I bonds under Basel III - |
| Perpetual | | | |
| INE084A08151 | BANK OF INDIA | - | Tier II Bonds (under Basel III) |
| INE062A08173 | STATE BANK OF INDIA | - | Tier I bonds under Basel III - |
| Perpetual | | | |
| INE692A08094 | UNION BANK OF INDIA | - | Tier II Bonds (under Basel III) |
| INE062A08249 | STATE BANK OF INDIA | - | Tier I bonds under Basel III - |
| Perpetual | | | |
| INE084A08151 | BANK OF INDIA | - | Tier II Bonds (under Basel III) |
| INE062A08249 | STATE BANK OF INDIA | - | Tier I bonds under Basel III - |
| Perpetual | | | |
| INE476A08100 | CANARA BANK | - | Tier I bonds under Basel III - |
| Perpetual | | | |
| INE692A08094 | UNION BANK OF INDIA | - | Tier II Bonds (under Basel III) |
| INE434A08075 | UNION BANK OF INDIA | - | Tier II Bonds (under Basel III) |
| INE476A08100 | CANARA BANK | - | Tier I bonds under Basel III - |
| Perpetual | | | |
| INE692A08094 | UNION BANK OF INDIA | - | Tier II Bonds (under Basel III) |
| INE692A08094 | UNION BANK OF INDIA | - | Tier II Bonds (under Basel III) |
| INE476A08100 | CANARA BANK | - | Tier I bonds under Basel III - |
| Perpetual | | | |

Corporate Information & Contact Details



Haq, ek behtar zindagi ka.

UTI TRUSTEE CO. (P) LTD.

Directors

1. Mr. Suhail Nathani
2. Mr. Shiva Kumar
3. Ms. Mukeeta Pramit Jhaveri
4. Mr. Venkatraman Srinivasan

UTI ASSET MANAGEMENT CO. LTD.

Directors

1. Mr. Dinesh Kumar Mehrotra
2. Mr. Flemming Madsen
3. Mr. Deepak Kumar Chatterjee
4. Mr. N Seshadri
5. Mr. Srivatsa Desikamani
6. Mr. Imtaiyazur Rahman
7. Mr. Rajeev Kakar
8. Mrs. Jayashree Vaidhyathanan
9. Mrs. Dipali H Sheth
10. Mr. Kiran Kumar Taranina

REGISTERED OFFICE

UTI Towers, 'Gn' Block, Bandra Kurla Complex, Bandra (E), Mumbai - 400 051. Tel : 6678 6666 (Board), Fax : 2652 4921.

UTI FINANCIAL CENTRES

Ahmedabad • (079) 26424008/26462905/2180 • 2 • Anand • (0692) 245943/944/245030 • 3 • Baroda • (0265) 2336962/963/964/965 • 4 • Bharuch • (02642) 225460 • 5 • Bhavnagar • (0278) 2519961/2513231 • 6 • Bhuj • (02832) 220031/220030 • 7 • Gandhinagar • 079 -23240462 • 8 • Junagadh • 0285-2672678 • 9 • Jamnagar • (0288) 2662767/68 • 10 • Navsari • (02637) 233087 • 11 • Rajkot • 0281-2440701/0281-2433525 • 12 • Surat • (0261) 2474550/2473161/2476499 • 13 • Vapi • (0260) 2421315/6533907 • 14 • Valsad • Tel. No. 02632-222012 • 15 • Mehsana • 02762-230180 • 16 • Bandra Kurla Complex • (022) 66786354/6101 • 17 • Borivali • (022) 28980521, 28988596, 28996372, 28988115, 28985749, 28990715, • 18 • Ghatkopar • (022) 25010812/2256/0715/0833 • 19 • Goregaon • (022) 26850848/849/850 • 20 • JVPD • (022) 66786045 • 21 • Kalyan • (0251) 2317191/6063 • 22 • Marol • (022) 28365138 • 23 • Mumbai (Main) • (022) 66786134/6135/66786180/181 • 24 • Thane • (022) 25332409/15 • 25 • Vashi • (022) 27820171/172/174/177 • 26 • Virar • 0250-251 5848 • 27 • Amrav • (0721) 2553126/28 • 28 • Bhilai • (0788) 2292777/111 • 29 • Bhopal • (0755) 2558308/2578408/2558294 • 30 • Gwalior • (0751) 2234072 • 31 • Indore • (0731) 2534958/2533869/2535607 • 32 • Jabalpur • (0761) 2480004/5 • 33 • Nagpur • (0712) 2536893/2529135 • 34 • Raipur • (0771) 2881410/12 • 35 • Ratlam • (07412)222771/72 • 36 • Bilaspur • 37 • Aurangabad • (0240) 2345219 • 38 • Chinchwad • 7276077240/7276077243 • 39 • Jalgaon • (0257) 2240480/2240486 • 40 • Kolhapur • (0231) 2657315/25, 2666605 • 41 • Margao • (0832) 2711132/2711133 • 42 • Nasik • (0253) 2570251/52 • 43 • Panaji • (0832) 2222472/45 • 44 • Pune • (020) 25521052/53/54/55/63, 25521060 • 45 • Solapur • (0217) 2311767 • 46 • Ambala • (0171) 4004367/7518801904 • 47 • Amritsar • (0183) 2505841 • 48 • Bathinda • (0164) 2236500.5007147 • 49 • Chandigarh • (0172) 2703683/5087663/2709405/2700509 • 51 • Jalandhar • (0181) 2232475/476 • 52 • Jammu • (0191) 247 0627 • 53 • Ludhiana • (0161) 2441264/2441388 • 54 • Panipat • (0180) 2631941/2631942 • 55 • P. ala • 0175 5004661/2/3; 5017984 • 56 • Shimla • (0177) 2657803 • 57 • Dehradun • (0135) 2749854 • 58 • Delhi (Main) • (011) 66178861/8862/8866/66178867 • 59 • Faridabad • (0129) 2424771/2419156/2410010 • 60 • Ghaziabad • (0120) 2820921/922/923 • 61 • Gurgaon • (0124) 4245200/4362538 • 62 • Haridwar • (01334) 221177 • 63 • Janak Puri • (011) 25523247/48 • 64 • Meerut • (0121) 2648031 • 65 • Moradabad • (0591) 2411220 • 66 • Nehru Place • (011) 28898128/129/130, 26482148/149 • 67 • Noida • " 0120- 2512311/12/13/14" • 68 • Pitam Pura • (011) 27351001/03 • 69 • Laxmi Nagar • (011) 22529398/74 • 70 • Rohtak • 01262-254021 / 012620254022 • 71 • Ajmer • (0145) 2423948/2423974 • 72 • Alwar • (0144) 2700303/4 • 73 • Bhilwara • (01482) 242221/242220 • 74 • Bikaner • (0151) 2524755 • 75 • Jaipur • (0141) 4004941/43/44/45/46 • 76 • Jodhpur • (0291) 5135100/2645261 • 77 • Kota • (0744) 2502242/2502207/513882 • 78 • Sikar • (01572) 271044/43 • 79 • Sriganaganagar • (0154) 2481601 • 80 • Udaipur • (0294) 2423065/66/67 • 81 • Agra • (0562) 2888046/47/2857789/8859/2850551/2 • 82 • Aligarh • (0571) 2741511/2743277 • 83 • Allahabad • (0532) 2561037/28/57/16/2561428/2427583 • 84 • Bareilly • (0581) 2303014/15 • 85 • Gorakhpur • (0551) 2204996 • 86 • Haldwani • (0594) 6222433 • 87 • Kanpur • (0512) 2304278/2305279 • 88 • Lucknow • (0522) 2238628/598/622/537/598/599/2336525 • 89 • Varanasi • (0542) 226881/562 • 90 • Jhansi • (0510) 2441877 • 91 • Bhagalpur • (0641) 2300040 • 92 • Darbhanga • (06272) 250033 • 93 • Gaya • (0631) 2221623 • 94 • Muzaffarpur • (0621) 2265091 • 95 • Patna • (0612) 2200047 • 96 • Agartala • (0381) 2917123/2387812 • 97 • Guwah • (0361) 2545870/2519911 • 98 • Shillong • (0364) 2500910 • 99 • Silchar • (03842) 230082 • 100 • Tinsukia • (0374) 2341026 • 101 • Jorhat • (0376) 2300024/25 • 102 • Balasore • (06782) 241894/211283/241947 • 103 • Berhampur (WB) • (03482) 277163 • 116 • Durgapur • (0343) 2546831/32 • 117 • Kalyani • (033) 25025136/25025135 • 118 • Kharagpur • (03222) 228518/20 • 119 • Kolkata (Main) • 113 • Barasat • (033) 25844623, 25844583 • 114 • Bardhaman • (0342) 2647722 • 115 • Berhampore (WB) • (03482) 277163 • 116 • Durgapur • (0343) 2546831/32 • 117 • Kalyani • (033) 25025136/25025135 • 118 • Kharagpur • (03222) 228518/20 • 119 • Kolkata (Main) • (033) 22436571/22134832 • 120 • Malda • (03512) 223724/223728 • 121 • Rash Behari • (033) 24639811/13/15 • 122 • Salt Lake • (033) 23371985/82 • 123 • Serampore • (033) 26529153/26529154 • 124 • Siliguri • (0353) 2535199/2536671 • 125 • Cudappa • (08562) 222121/131 • 126 • Guntur • (0863) 2333818/2333819 • 127 • Hyderabad (Main) • (040) 24750381/382/281 • 128 • Nellore • (0861) 2335818/2335819 • 129 • Punjagut • (040) 23417246/426 • 130 • Rajamahendravaram • (0883) 2440454/2425202 • 131 • Secunderabad • (040) 27711524/534 • 132 • Tirup • (0877) 2221307/2970306 • 133 • Vijayawada • (0866) 2578819/2578129 • 134 • Visakhapatnam • (0891) 2550275/2748121/22 • 135 • Warangal • (0870) 2440755/2440766/2441099 • 136 • Bangalore (Main) • (080) 25592125 • 137 • Belgum • (0831) 2423637 • 138 • Bellary • (08392) 255634/255635 • 139 • Davangere • (08192) 231731 • 140 • Gulbarga • (08472) 273864 • 141 • Hubli • (0836) 2363963/2362061/2363188 • 142 • Jayanagar • (080) 22440837, 26630837 • 143 • Malleswaram • (080) 23340672/23340671 • 144 • Mangalore • (0824) 2426258/290/325 • 145 • Mysore • (0821) 2344425 • 146 • Shimoga • • 147 • Anna Nagar • (044) 65720030 • 148 • Chennai (Main) • (044) 28511727/4466 • 149 • Cochin • (0484) 2380259/2868743/2382163 • 150 • Coimbatore • (0422) 2220874/2221875 • 151 • Co • (0481) 2560734 • 152 • Kozhikode • (0495) 2367284 • 153 • Madurai • (0495) 2367284 • 154 • Salem • (0427) 2336163/4040273 • 155 • T Nagar • (044) 48608780/8781 • 156 • Thiruvananthapuram • (0471) 2723674/2721415 • 157 • Tiruchirappalli • (0431) 2770712/13/2770700 • 158 • Tirunelveli • (04262) 2500186 • 159 • Tirupur • (0421) 2326339 • 160 • Trichur • (0487) 2331259/495 • 161 • Vellore • (0416) 2235357/39 • 162 • Pondicherry • 0413-2203369 • Akola • (0724) 2410711 • Raghunathganj, West Bengal (03483)-266720 • Whitefield, Bangalore, • (080)-42012786 • Nalanda • 7208969715 • Bhojpur • 8657567257 • Assam • 8657967277 • Puri • 06752-353553 • Jharkhand • 7304065879 • Angul • 06764-351097 • Bankura • 7208969721 • Jalpaiguri • 8879408722 • Hisar • 8657593506 • Anantapuram • 9885950505 • Karimnagar • 9866240811 • Kurnool • 9885950505 • Khammam • 9866544383 • Udupi • 7676784350 • Malapuram • 9895049175 • Palakkad • 9894038971 • Kannur • 9895736786 • Alappuzha • 9995570773 • Erode • 0424-2231339 • Korb • 07759-351861 • Chandrapur • 7973844446 • Sagar • 07582-310755 • Ujjain • 0734-4056670 • Ahmednagar • 7208969719 • Satara • 657490432 • Dhule • 9890624531 • Nanded • 9967574611 • Gandhidham • 02836456877 • Sangli • 0233-299051 •

Dubai Representative Office

UTI International (Singapore) Private Limited. Office 19, Floor 3, Gate Village 08, Dubai International Financial Center. P.O. Box 506879, Dubai, UAE. Tel: +97143857707 Fax: +97143857702

GLOSSARY

Fund Manager: An employee of the asset management company such as a mutual fund or life insurer, who manages investments of the scheme. He is usually part of a larger team of fund managers and research analysts.

Application Amount for Fresh Subscription: This is the minimum investment amount for an existing investor in a mutual fund scheme.

Minimum Addition Amount: This is the minimum investment amount for an existing investor in a mutual fund scheme.

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Exit Load: Exit load is charged at the time an investor redeems the units of a mutual fund. The exit load is reduced from the prevailing NAV at the time of redemption. The investor will receive redemption proceed at net value of NAV less Exit Load. For instance if the NAV is Rs.100 and the exit load is 1%, the investor will receive Rs.99.

***Notes:** SEBI, vide circular dated June 30, 2009 has abolished entry load and mandated that the upfront commission to distributors will be paid by the investor directly to the distributor, based on his assessment of various factors including the service rendered by the distributor."

Modified Duration: Modified duration is the price sensitivity and the percentage change in price for a unit change yield

Standard Deviation: A statistical measure of the historical volatility of a Fund or portfolio. More generally, a measure of the extent to which numbers are spread around their average. Lower the measure, lesser the volatility of the returns of the Fund, The Standard Deviation has been computed by taking Daily returns of the Fund over the past three years.

Sharpe Ratio: The Sharpe Ratio, named after its founder, the Nobel Laureate William Sharpe, is a measure of risk-adjusted returns. It is calculated using standard deviation and excess return to determine reward per unit or risk.

Beta: A quantitative measure of the volatility of a given portfolio relative to the respective Benchmark. A Beta above 1 is more volatile than the Benchmark, while a Beta below 1 is less volatile. Beta is computed as 'Covariance of NAV returns vs Index Returns' divided by 'Variance of index returns' based on daily returns for the past three years.

AUM: AUM or assets under management refers to the recent / updated cumulative market value of investments managed by a mutual fund or any investment firm.

Holdings: The holdings or the portfolio is a mutual fund's latest or updated reported statement or investments/securities. These are usually displayed in terms of percentage to net assets or the rupee value or both. The objective is to give investors an idea of where their money is being invested by the fund manager.

Nature of Scheme: The investment objective and underlying investments determined the nature of the mutual fund scheme. For instance, a mutual fund that aims at generating capital appreciation by investing in preservation by investing in debt markets is a debt fund or income fund. Each of these categories may have subcategories.

Rating Profile: Mutual funds invest in securities after evaluating their creditworthiness as disclosed by the ratings. A depiction of the mutual fund in various investments based on their ratings becomes the rating profile of the fund. Typically, this is a feature of debt funds.

Overweight/Underweight: Indicates the Fund Managers' active decision to hold an overweight/underweight position relative to the Benchmark. Fund Managers seek to overweight certain positions they expect to outperform their Benchmark and underweight those they believe will underperform.

Macaulay Duration: The Macaulay duration is the weighted average term to maturity of the cash flows from a bond. The weight of each cash flow is determined by dividing the present value of the cash flow by the price. The Macaulay duration calculates the weighted average time before a bondholder would receive the bond's cash flows. The Macaulay duration of the portfolio is essentially an average of the duration of bonds within the portfolio, accounting for what percentage of the total portfolio each bond represents. The Macaulay duration of a zero-coupon bond would be equal to the bond's maturity.

Market Capitalizations: As per the provision no 2.7.1 to 2.7.3 of para 2.7 under Chapter 2 of SEBI Master Circular for Mutual Funds No. SEBI/HO/IMD/IMD-PoD-1/P/CIR/2023/74 dated May 19, 2023

a) Large Cap: 1st-100th company in terms of full market capitalization

b) Mid Cap: 101st-250th company in terms of full market capitalization

c) Small Cap: 251st company onwards in terms of full market capitalization.

Median Market Cap vs Weighted Average Market Cap

Median is a denoting the market capitalization value at the mid-point of cumulative weight.

P/B: Price to Book | P/E: Price to Earnings | RE: Return on Equity

Equity & Debt Commentary data source credits:

Equity write-up

Source for numbers: BSE and NSE and leading business dailies

Debt write-up

Source for numbers: Leading business dailies

REGISTRAR & TRANSFER AGENCY

Kfin Technologies Limited

UTIMF Unit | Kfin Technologies Limited, 7th Floor, Karvy Selenium Tower | Plot Nos. 31 & 32 | Survey No. 116/22, 115/24 & 115/25
Financial District, Nanakramguda, Selingampally Mandal, Hyderabad - 500032
Tel: +91 40 6716 1801, Email: uti@kfinetech.com

Designation of MF Central as Official Point of Acceptance for Schemes of UTI Mutual Fund (UTIMF)

Registrar and Transfer Agents, Kfin Technologies Limited (Kfintech) and Computer Age Management Services Limited (CAMS) have jointly developed a digital platform for Mutual Fund investors named "MFCentral".

A monthly reference guide for AMFI/NISM certified Mutual Fund Distributors and Planners.

Mutual Fund investments are subject to market risks, read all scheme related documents carefully.

Fuel up your portfolio with UTI Transportation and Logistics Fund



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Rising income, demographic advantage and low vehicle penetration paving path for sector growth



Long-term growth opportunity with shift from unorganised to organised players



Differentiated strategy to complement diversified equity portfolio.

**Contact your mutual fund distributor or give a missed call on 8655019940.
SMS "Transport" to 5676756 | www.utimf.com**

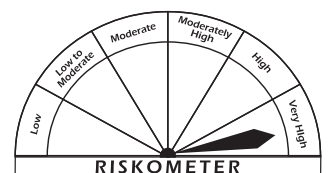
UTI Transportation and Logistics Fund

(An open ended equity scheme investing in transportation and logistics sector)

This Product is suitable for investors who are seeking*:

- Long term capital appreciation
- Investment predominantly in equity and equity related securities of the companies engaged in the transportation and logistics sector
- * Investors should consult their financial advisers if in doubt about whether the product is suitable for them.

Risk-o-meter for the fund is based on the portfolio ending January 31 2024. The Risk-o-meter of the fund/s is/are evaluated on monthly basis and any changes to Risk-o-meter are disclosed vide addendum on monthly basis, to view the latest addendum on Risk-o-meter, please visit addenda section on <https://utimf.com/forms-and-downloads/>



Investors understand that their principal will be at Very High Risk.

Mutual Fund investments are subject to market risks, read all scheme related documents carefully.